Creative Cultivation

Virginia Association of Museums

March 2018

The Curtis Group

The Curtis Group

OUR MISSION

Committed to promoting philanthropy, we help nonprofits plan their future, build awareness, and raise substantial amounts of money.

The Curtis Group

The Curtis Group

- Celebrating 29 years of fundraising success
- We offer fundraising and capacity-building services
- We've raised hundreds of millions for nearly 200 nonprofits
- Member of the Giving Institute

Proud to partner with these members of VAM

Norfolk Botanical Garden
Virginia Aquarium & Marine Science Center
Virginia Living Museum
Preservation Virginia
Gunston Hall
Virginia Museum of Contemporary Art
Virginia Coological Park
Thomas Jefferson's Poplar Forest
Virginia Sports Hall of Fame
Hampton History Museum
Friends of Chevra Thelim-Jewish Museum
& Cultural Center
U.S. Army Transportation Museum
Library of Virginia

The Curtis Group

Today's Goals

- Trends in Philanthropy
- · Why cultivation matters
- Learn from our peers
- Panel discussion

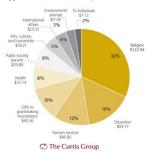
The Curtis Group

\$390 Billion Given in 2016 (+2.5%)

•	Individuals ↑ 3.9%	
•	Foundations ↑ 3.5%	Corporations \$18.55
•	Corporations ↑ 3.5%	Bequests \$30.36 5%
•	Bequests ↓ 9%	8%
	Foundations \$59.28	
		15% Individuals \$281.86
	Source: Giving USA Foundation, Giving	USA 2017
	6	?) The Curtis Group

All Subsectors Realized Growth

Has only happened 6 times in last 40 years



Trends in Arts and Cultural Sector

- Increased by 6.4% to over \$18 billion (highest inflationadjusted value to date)
- Giving grew for the 5th consecutive year
- In five-year growth, was second-highest charitable subsector
- What does this mean?
 - ➤ More major campaigns
 - Need for increased, meaningful major donor cultivation

The Curtis Group

Fundraising Best Practices

Identify Who are potential domors? Develop individualized plans for engagement						
Steward	Cultivate					
Follow up and engage	Listen and involve					
Provide info on impact of	Meet face to face					
support	Make it personal					
Solicit Who is best person to ask? Tell story and ask donor to join you in person						
					(C) The Curtis	Group

Donor Retention is a Challenge	
 Donor retention rate 43% Every \$100 gained offset by \$91 lost through attrition 	
- Every \$100 gained onset by \$91 lost through attrition	
■ To Do:	
➤ Conduct prospect research	
Spend time with donors	
Acknowledge what their gift accomplished	
➤ Thank before asking again	
☼ The Curtis Group	
What is unique about	
your organization?	
your organization:	
XXXI . 1	
What have you	
accomplished recently?	
© The Curtis Group	
Sector Advantages	
 Pre-recession behavior leading to increased major gifts 	
 Natural cultivation opportunities 	
➤ Show/exhibit openings	
Creative tours	
➤ Beautiful space	
Engaging programmatic staff	

What are you doing?

What could you be doing better?

The Curtis Group

HNWI: Motivations for Giving

- Make a difference
- Have a meaningful relationship with nonprofit
- Know and respect people involved (board and staff)
- Understand mission and needs
- Able to see measurable results
- Feel communication has substance, is meaningful and consistent
- Personally asked for gift

The Curtis Group

HNWI Giving



Expert Panel

Lynn Clements: Slover Library

Executive Director

Michael P. Desplaines: Norfolk Botanical Garden

President and CEO

Jeffrey Nichols: Thomas Jefferson's Poplar Forest

President and CEO



The Curtis Group





Some Additional Ideas

Call your donors! Schedule time for three per day

Meet with them! Prioritize at least two donor meetings per week

Engage them! Host roundtable - top donors/programmatic staff

Remember them! Calendar birthdays, etc.

Involve board! Board members should call or write to them

Create excusses! Naw show/opming! Need advise? Naw staff

Create excuses! New show/opening? Need advice? New staff member to meet?

0	The	Cur	tis	Gr	oup
Fundraisir	ng Strat	egists. P	hilant	hropic	Partners.
	75	7 496 2	224		

757.496.2224 curtisgroupconsultants.com facebook.com/thecurtisgroup twitter.com/thecurtisgroup









NOT FOR	R DISTRIBL	ITION (c)