### **Virtual Meetings and Communications**

June 17, 2020

#### Welcome!

Our panel discussion will begin at 9:30 am

Please mute your microphone/audio and turn off your camera when not speaking







## Virtual Etiquette Jeopardy Rules

- 1. Use your chat box
- 2. TYPE the Category and Level into chat box (i.e. Virtual Etiquette for 100)
  - Host will use 1<sup>st</sup> response in chat box.
- 3. Host will read question.
- 4. Person who selected the question has 1<sup>st</sup> chance to unmute and provide answer to whole group.
- 5. If the answer is incorrect, anybody else can answer in by TYPING "I'm ready!" in the chat box.

## Virtual Etiquette Jeopardy

Consider the Viewers	Tips for Yourself	(category 3)	(category 4)	(category 5)
100	100	100	100	100
200	200	200	200	200
300	300	300	300	300
400	400	400	400	400
500	500	500	500	500

#### What is the MUTE button?

The button you should press when you're not talking.

#### What is VIDEO?

The function you should turn off while you're walking or driving.

#### What is EATING?

What you should not do on video or sound, no matter how hungry you are:

#### What is APPROPRIATE ATTIRE?

What to wear during a virtual call, including a shirt at minimum!

#### What is the BATHROOM?

A place you should <u>not</u> go while in a virtual meeting?

#### What is a BREAK?

Something you should take for five minutes every hour during a long meeting?

# What is a VIRTUAL BACKGROUND?

The function in Zoom that hides your messy home office.

#### What are STRIPES?

A clothing pattern you should avoid when on video

## What are HEADPHONES or AIRPODS or a HEADSET?

A device that improves audio quality for speakers \*and\* listeners.

#### What is the BROWN ACT?

The law that requires public meetings (including video and conference calls) be open and public?



#### **Meet Our Panel**



Claire Collins
Hanson Bridgett



Michelle Maddaus Maddaus Water Management



**Lisa Ohlund**East Orange County Water
District



Allison Schutte Hanson Bridgett



#### Join Us After the Event for Breakout Discussions!

- Breakout Rooms will automatically begin after the event.
- Please use the opportunity to continue the conversation, ask questions of our experts, and network with your colleagues.
- Breakout rooms will close at 11:30 am.



## Brown Act Basics: Principles of the Brown Act and California Constitution in Connection with Board Meetings

#### The Brown Act's core rule:

"All meetings of the legislative body of a local agency shall be <u>open and public</u>, and all persons shall be permitted to attend any meeting of the legislative body of a local agency, except as otherwise provided in this chapter."

#### Cal. Const. Art. 1, Sec. 3(b)(1) (Prop. 59):

"The people have the right of access to information concerning the conduct of the people's business, and, therefore, the meetings of public bodies and the writings of public officials and agencies shall be open to public scrutiny."



#### How the Executive Orders Have Modified Approach to Brown Act

- Executive Order N-25-20 (March 12, 2020) Original declaration of emergency.
   Paragraph 11 speaks to Brown Act.
- Executive Order N-29-20 (March 17, 2020) Supersedes Paragraph 11.
   Suspends in-person requirements under the Brown Act, allows teleconferencing as exclusive means of meeting.
- Executive Order N-35-20 (March 21, 2020) board members may receive updates from government officials, and ask questions of them, related to the Covid emergency. But, members of a board cannot discuss amongst themselves or take action on this information without a properly-noticed meeting.



#### Minimum Requirements for Any Meeting (Video or Phone)

- Agenda must include:
  - o web access and/or call-in information for public
  - clear description of method for public comment
  - procedure for receiving request for & implementing reasonable modifications or accommodations for persons with disabilities
- Ability for board and staff to hear and be heard
- All votes by roll call
- Enable public to hear and be heard
  - But agency must have ability to control public comments to avoid interruption, inappropriate conduct.
- Telephone and Video/Virtual meetings are options



#### **Choosing a Platform – Considerations**

- Popular telephone and video conference platforms that have web-based features:
   Cisco WebEx, GoToMeeting, Zoom, RingCentral and Microsoft Teams
  - Ease of use for Board members, Staff and public
  - Interactive meeting v. webinar
  - Host has ability to mute & name attendees
  - Hand raise feature
  - Screen sharing for Agenda presentations
  - Waiting room feature
  - Merge/unmerge meetings for Closed Sessions
  - Passwords and other protections
  - Numerical limit for attendees



#### **Technology Needs – Set Your Agency Up for Success**

- Board and Staff access to:
  - Computers
  - High speed internet
  - Quality cell reception
  - Audio headsets
  - Higher quality external video camera
  - One on one training
- Agency budget to provide these resources at home & assist in document execution
- Assist with upload of Attendee Photo; virtual or blurred backgrounds



#### **Roles & Preparation**

- Clarify roles for managing meeting:
  - Chair
  - Chief Executive/General Manager
  - Secretary
  - New Meeting Role: Meeting Host one or more people to manage technical aspects of meeting, public comments
- Script to open meeting and set ground rules who will announce?
- Review password protection; waiting room; ability to remove participants who will manage?
- Practice in Staff meetings, small committee meetings



#### **How to Handle Public Comment**

- Minimum requirements: reasonable public access; telephonic and/or written
- Best practice is to have a single way to comment during a meeting (but, consider redundancy)
- Request commenters to alert Board Secretary in advance of meeting if plan to speak (place on agenda and website)
- Request commenters to identify self and agenda item at beginning of meeting
- Have a script for handling meeting disruptions

# Making Personal Connections on Virtual Platforms



## Two years ago...

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# So boom – COVID hits...



They're like...

I'm like...





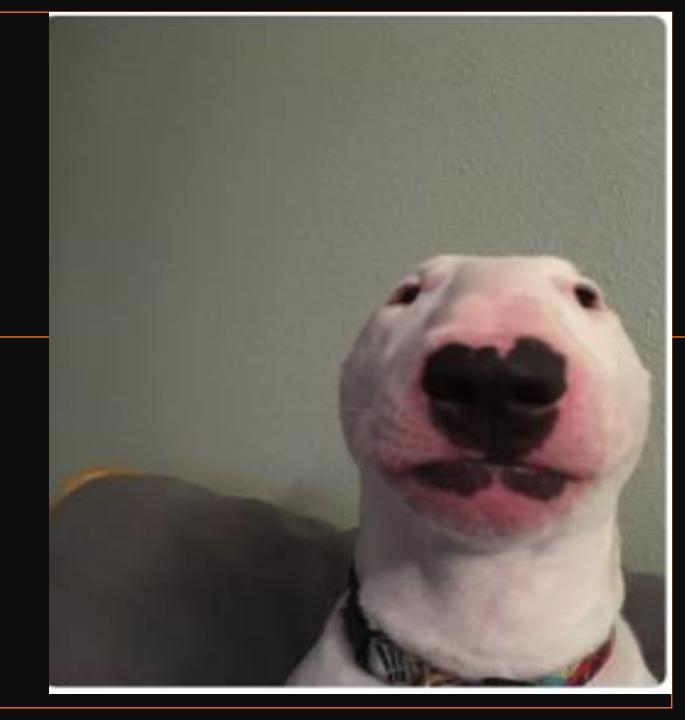
# You have to turn the camera on

You must be seen

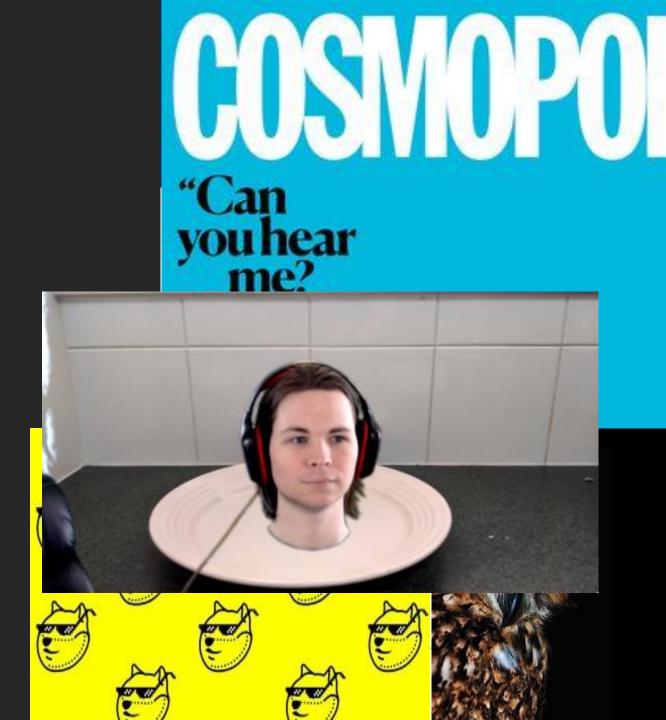
 Otherwise you are the Wizard of Oz

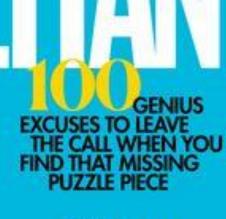
Non-negotiable

Try not to look – or act - like a hostage



Tell us who you are with your virtual background



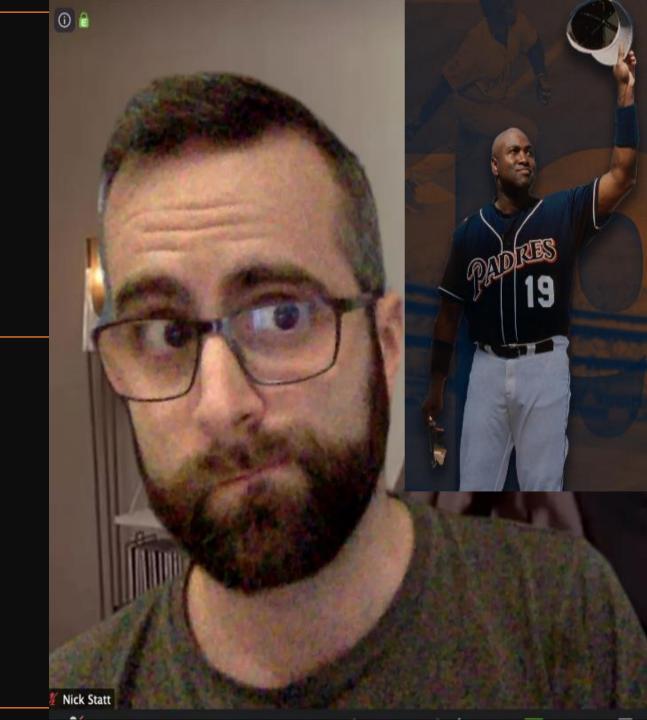


Could this meeting be an email?

## Don't wait until the meeting to log in



I will never object to a miracle appearing in the background – but other than that...

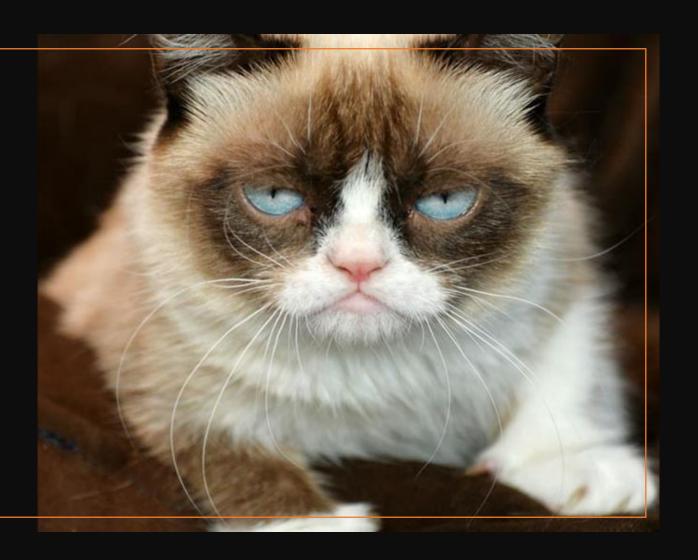




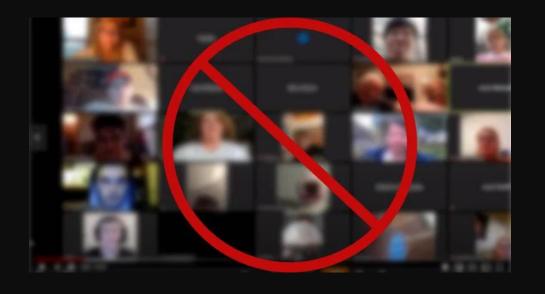
## Make eye contact...

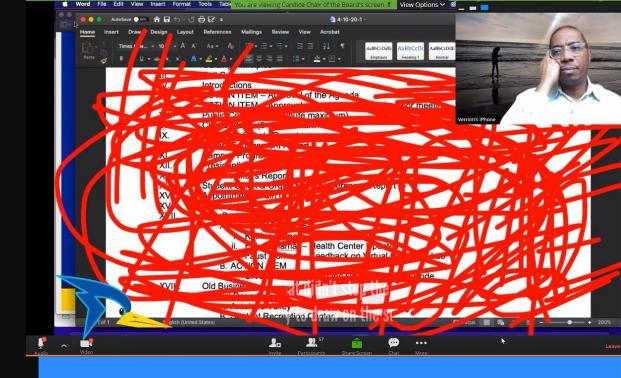


## Smile



## Some personal connections to avoid







#### Video Conferencing Platform Comparison

	ZOOM	S Skype for Business	<b>⊛ GoTo</b> Meeting	<b>⊕</b> GoToTraining	Microsoft Teams
Supported Devices	Windows, Mac, Linux, iOS and Android	Windows, Mac, Linux, iOS and Android	Windows, Mac, Linux, iOS and Android	Windows, Mac, Linux, iOS and Android	Windows, Mac, Linux, iOS and Android
Phone Call-In	1	1	1	1	1
Security	SSL AES 256-bit encryption	Stronger encryption Skype and enterprise-grade security	MFA; Conditional Access; AES 256-bit encryption TLS	MFA; Conditional Access; AES 256-bit encryption TLS	MFA; Conditional Access, ATP; Encryption in transit and at rest.
Participants	Pro: 100 Business: 300+	250	Professional: 150 Business: 250	Professional: 50 Plus: 200+	250
Screen Sharing	1	1	1	1	1
Real-Time Chat	Private and Group	Group	Private and Group	Private and Group	Private and Group
Raise Hand	1	×	×	1	1
Share Materials	During	During	Before, During, After	Before, During, After	Before, During and After
Meeting Recording	1	1	1	1	~
Mute Attendees	1	×	1	1	1
Waiting Room	1	1	1	1	~
Collaboration Tools	1	×	1	1	1
Link	https://zoom.us/	h tips://eww.skype.com/en/busin_e	https://www.gotomeeting.com/	https://www.gatomesting.com/tra- ining	https://www.microsoft.com/en- us/microsoft-365/microsoft- teams/group-chat-software

<sup>&</sup>quot;The information in this chart is compiled from online sources. We encourage you to research the features you require for your video conferencing needs. Platform features are always being changed and updated."



## Wait, there's more?



Mental checklist for virtual meetings

Get there early, if something goes wrong, you've got a chance to fix it before the meeting

Check your internet connection

Have a Plan B in case there's technical difficulties



FB Live – inexpensive way to videocast your Board Meeting



Set up virtual meeting training and agree on protocols

# When all else fails...



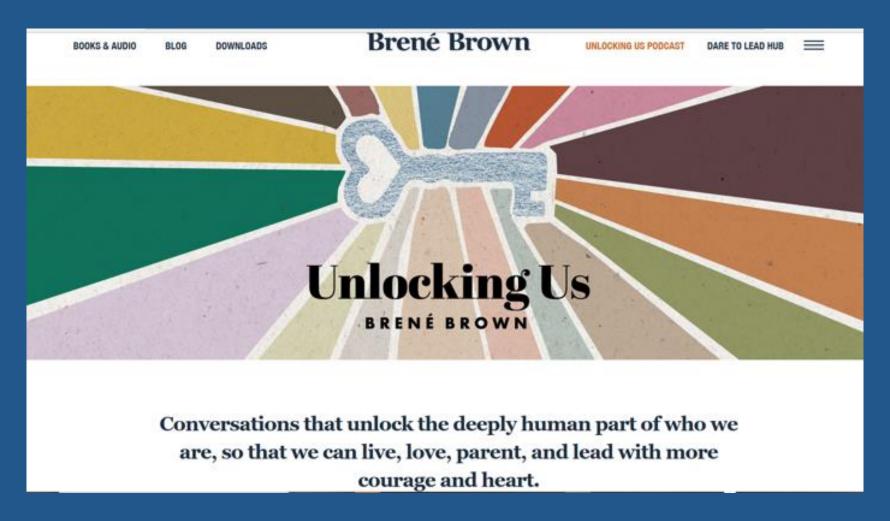
At least you know you have on clean underwear.



Go Padres!



## Trust is earned in the smallest of moments.



www.brenebrown.com

## Team Engagement Virtually



## Managing "Zoom Fatigue"

#### **Cause**

- Increased temptation to multitask
- More difficult to recover from distractions – plus more distractions at home!
- Increased screen time, decreased human time
- "Constant gaze" can be uncomfortable



#### **Possible Solutions**

- Avoid multitasking
- Build in breaks
- Reduce onscreen stimuli
- Make virtual social events opt-in
- Alternate between video, phone,

and email



## Tips and Tricks – Virtual Team Calls



#### **Tips**

- Team dynamics 100% supported
- How to engage the team (buy-in)
  - Voice, video/webcam, screen sharing, hand-raising, chat
  - Add structure, build in two-way communication, pre-think leading questions, take pauses
  - Agenda
  - Live call summary notes
- Online Meetings/Software
  - Learn from short video trainings:
    - https://support.zoom.us/hc/enus/articles/206618765-Zoom-Video-Tutorials

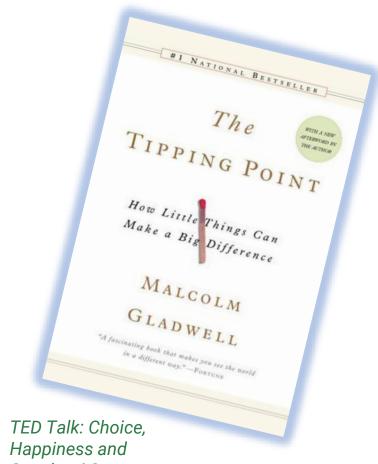
#### **Tricks**

- Different types of primary accounts to switch back and forth (if stuck or absence, use a master sign-in list)
- Currently having bandwidth issues with log-on and call-in (i.e., dropped calls)
- Most employees can benefit from screen sharing
- Consider free hosting accounts for occasional "meet now" options, when primary accounts are booked
  - Fewer features
  - Shorter times



## Fun at Work: Virtual Team Building

- Take a SurveyMonkey for ideas or use Google Forms
- Virtual coffee/lunch
  - Mavens presents on a 5-10-15 min topic (volunteers email host for invitation, any PC topic)
  - Favorite 5 photos (family, pets, trips, sports, etc.)
  - Virtual birthdays
  - Bring a joke (favorite memes)
- Team fun list (input in program management software)
  - Free workouts
  - Books
  - Movies
  - Podcasts/TED Talks
  - Remote Learning



Spaghetti Sauce

#### Team Fun: Picture Lunch

Grab your lunch and share your favorite pictures







### Silver Linings

- Potentially increased public access
- Efficient use of staff and consultants
- Reduces commuting time
- Catalyst for Brown Act modernization?



#### **Conclusion – Top 10 Takeaways**

- 1. Be Patient
- 2. Evaluate Your Technology Options
- 3. Delegate Roles
- 4. Provide Instructions
- 5. Use a Script
- 6. Organize Public Comment
- 7. Train and Practice!
- 8. Expect Delays
- 9. Plan Closed Sessions Carefully
- 10. Have a Back-up Plan

(SEE HANDOUT)



#### **Breakout Sessions Will Begin Shortly**

Slides and handouts from today's presentation will be posted to the UWI website:

www.UrbanWater.com

Special Thanks for Our Zoom Host and Sponsors:







