

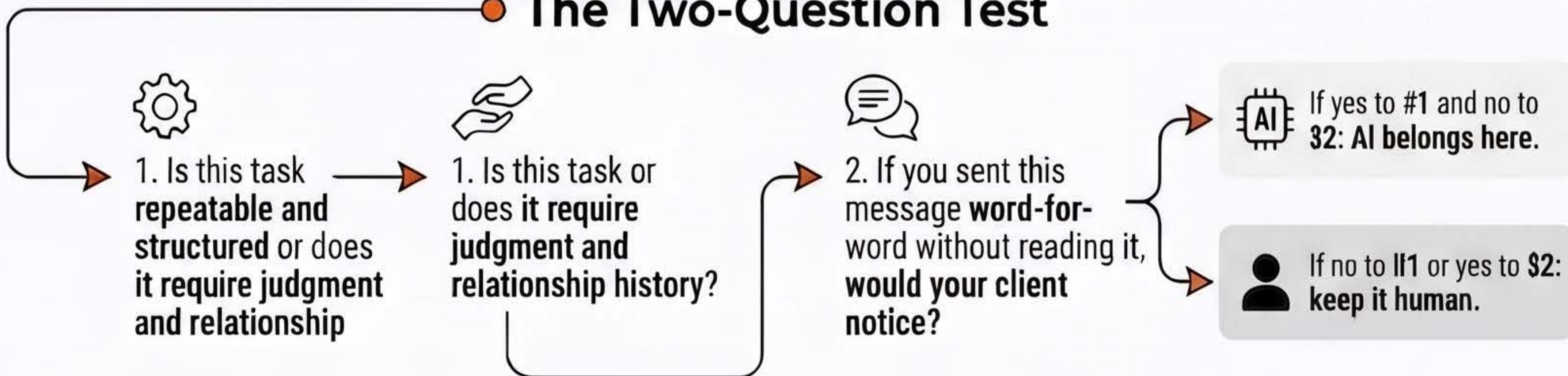
THE RELATIONSHIP LAYER

AI WORKFLOW AUDIT

Where does AI belong in your business?

For each task below, mark where it sits. Then use the bottom section to plan your first workflow.

The Two-Question Test



Workflow/ Task	Repeatable?	Relationship-Sensitive?	AI Belongs?	Start Here?
Maintenance status update to tenant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Move-out deposit summary letter	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Difficult renewal conversation	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Owner concern about maintenance spend	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Maintenance status update to tenant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prospect deciding between PM companies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Prospect deciding between plans	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(add your own)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(add your own)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Pre-filled: likely AI territory

Pre-filled: likely human territory

White boxes = your call. **Override anything**

Your first workflow:

Pick one black-accented row. Write it here: _____

The one human-layer sentence I'll add: _____

- 1. Build the prompt once
- 2. Add the human layer
- 3. Send it this week



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<https://lnkd.in/g/1n2p41t5>