



SBCCATM
**Structural Building
Components Association**

2025

**Annual
REPORT**

Message to MEMBERS

SBCA ACHIEVED SIGNIFICANT PROGRESS THROUGHOUT 2025,

advancing the priorities outlined in its Strategic Plan while remaining committed to strengthening member value. Across programs, events, resources, and advocacy efforts, the association focused on elevating best practices and supporting component manufacturers (CMs) as they continue to expand their capabilities and influence within the broader construction industry.

Throughout the year, SBCA created opportunities for members to connect, learn, and collaborate. Our Open Quarterly Meetings (OQMs) and the Building Component Manufacturers Conference (BCMC) continued to serve as key touchpoints for sharing ideas and engaging with peers, suppliers, and customers. These events offered a mix of education, industry updates, and valuable networking designed to reinforce the strength of the component manufacturing community. Association leaders and staff also represented SBCA at national events, ensuring component interests remained top of mind across discussions about construction trends, workforce needs, and housing supply challenges.

SBCA also invested heavily in the development and promotion of tools that support quality, consistency, and innovation. A major milestone was the launch of SBCA's Knowledge Center, an online library of research reports, white papers, presentations, and

videos freely available to the industry.

SBCA continues to foster innovation through a variety of efforts. In addition to Innovation Alley at BCMC, our association engaged in the U.S. Department of Housing and Urban Development's (HUD) Innovative Housing Showcase in September. With our industry partners, SBCA led an effort to construct a 3,000 SF two-story duplex in 10 hours on the National Mall. This structure served as an exhibit for people to walk through and engage with SBCA staff to learn more about components and how the combination of products, process, and a plan can prove that components truly are the *Best Way to Frame*. SBCA was invited to speak on a panel highlighting innovative construction techniques through a focus on materials, design and development. Additionally, SBCA leadership was invited to a private dinner with HUD Secretary Scott Turner and other HUD leadership to share our perspective on how component utilization can solve construction issues in every corner of our country in every community.

Another notable advancement this year was the launch of SBCA's Quality Bootcamps, a no-cost, two-day program, designed to help CMs strengthen their quality management systems. Led by SBCA's Managing Director, Molly Butz, and Technical Director, Greg Greenlee, P.E., these events were

held across multiple regions, covering essential manufacturing practices, TPI-1 requirements, Digital QC, the development of quality manuals, and hands-on inspection techniques. The strong participation underscored the industry's ongoing commitment to quality and consistency.

SBCA's E&T Committee also collaborated closely with TPI and NFC to update the BCSI guide, revising it to align with the structure and organization commonly found in building codes with a numerical chapter format. Updates to the B-Series Summary Sheets and new training modules in the Learning Management System further support clearer communication and safer jobsite practices. These enhancements also complement the newly developed Component Warning Notice (CWN) system, which provides manufacturers, builders, and installers with additional resources to understand and communicate inherent product risks.

Structural building components should be understood everywhere, from the jobsite to Capitol Hill. So, as we look ahead to 2026, SBCA will continue to communicate the value of components to those in the construction industry who are less familiar with them, returning to the basics and enhancing that vocabulary, while equipping those already familiar with trusses and panels to specify them more effectively. The association remains committed to supporting robust standards development, advancing best practices,

and providing meaningful opportunities for industry engagement at national and local levels. Efforts such as Open Quarterly Meetings, expanded networking events, and the planned European Industry Tour will help connect CMs with new ideas, technologies, and global peers.

Finally, we would like to thank you, our SBCA members for continuing to support and believe in our organization. Without our CM, NFC, and supplier members we wouldn't be able to deliver on any of these initiatives and efforts. We will continue to drive value to justify your membership dollars and provide opportunities for you to improve your business through engagement with SBCA.

We appreciate and value your feedback and ideas, and couldn't do what we do without you. Should you ever have any questions, ideas, concerns, or feedback, please reach out to Larry Dix or SBCA staff. We are all here to help.



Larry Dix II
SBCA President

SBCA Staff

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2025 **LEADERSHIP**

2025 SBCA Board of Directors

Composed of industry leaders from across the country, the SBCA Board of Directors provides strategic direction and brings a depth of insight, oversight, and foresight to the association's work. Their leadership helps guide key initiatives, align with long-term goals, and ensure SBCA continues to serve the evolving needs of its members and the structural building components industry. BCMC 2025 marked the conclusion of Jeff Taake's two-year term as SBCA President. During the Kick-Off, Jeff passed the gavel to incoming 2026 SBCA President, Larry Dix II, who will also serve a two-year term. Learn more about SBCA Board of Directors at: <https://www.sbcacomponents.com/board-members>.



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Term Thru BCMC 2025*



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2025 SBCA Committees

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2025 SBCA Staff



THE SBCA STAFF TEAM BRINGS TOGETHER A DIVERSE BLEND OF EXPERIENCE, TALENT, AND PERSPECTIVE IN SERVICE TO THE ASSOCIATION'S MISSION.

This group plays a vital role in delivering value to SBCA members and advancing the industry. With a shared commitment to collaboration and progress, they work behind the scenes to keep initiatives moving forward, foster meaningful connections, and help ensure the association continues to grow and evolve.

In 2025, SBCA hired several new staff members, bringing the team to a total of 20. In February 2025, Taylor Pedigo, Event Coordinator, was hired to support SBCA's increased events efforts. In August 2025, Micaela Valenzuela, Membership Coordinator, was hired to work alongside Talia Montrose (formerly Talia Zanotelli) to support increasing membership needs. In September 2025, Amanda Neuts, Associate Director, was hired to oversee SBCA's marketing, communications, education, events, and business development initiatives, helping to shape the organization's strategic direction and membership engagement efforts.



Jess Lohse
Executive Director



Molly Butz
Managing Director



Greg Greenlee, P.E.
Technical Director



Amanda Neuts
Associate Director

2025 SBCA Staff



Shannon Ambelang
Software Support Specialist



John Arne
General Manager
of Audit Services



Ashley Baker
Director of Education



Richard Gallo
Quality Assurance Auditor



Jennifer Gustafson
Director of Finance



Nikki Hilton
Executive Assistant/
Receptionist



David Kircher
Quality Assurance Auditor



Abby Langenberg
Director of Business
Development



Corey Lane
Safety Coordinator



Talia Montrose
Membership Coordinator



Taylor Pedigo
Event Coordinator



Ali Saladin-Valerio
Director of Events

2025 SBCA Staff



Sean Shields
Director of Marketing



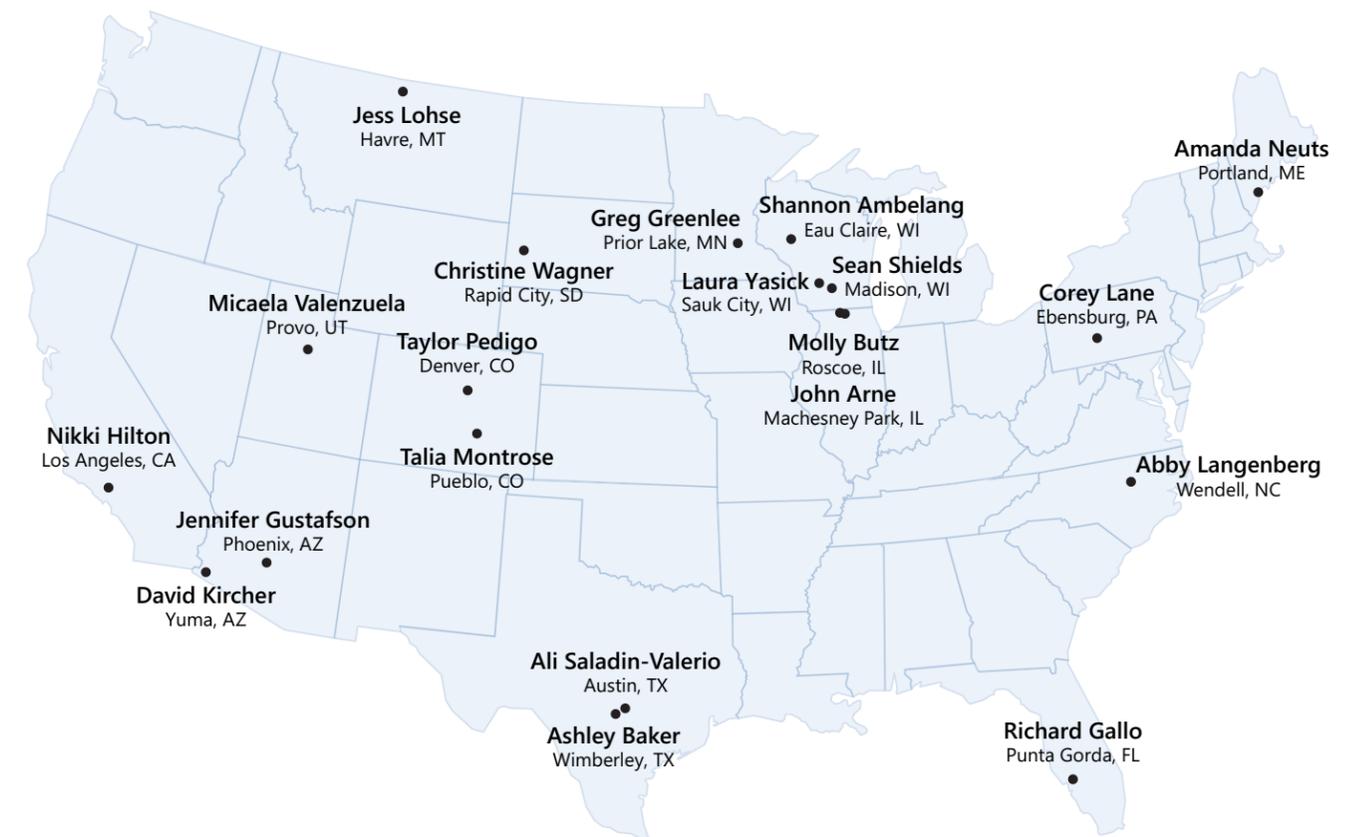
Micaela Valenzuela
Membership Coordinator



Christine Wagner
Director of Communications



Laura Yasick
Digital Resource Specialist



Learn more about staff at:
<https://www.sbcacomponents.com/sbca-staff>

2025 STRATEGIC PLAN

2025 MARKED THE THIRD YEAR IN SBCA'S STRATEGIC PLAN COVERING THE FIVE-YEAR PERIOD OF 2023-2027.

The goal of SBCA's strategic plan is to support its vision of: *"The building industry will use high quality building components provided by SBCA member companies,"* and its mission of: *"SBCA members will gain the knowledge and power to run successful, growing, profitable companies offering a compelling competitive advantage in the marketplace for their customers and professional growth for employees."*

As part of this, SBCA's Strategic Plan is forged around three dynamic pillars:

1. Grow and Engage Membership
2. Innovate and Adapt
3. Demonstrate Expertise

Each strategic pillar contains a series of strategic initiatives in an effort to deliver on a strategic goal. These goals and initiatives include:

1. By 2027, SBCA will achieve membership from at least 25% of the market opportunity of component manufacturers and maintain a 97% retention rate.
 - a. 1.1.1. Define, promote, and market the SBCA membership value.
 - b. 1.1.2. Emphasize and enhance additional networking opportunities for members.
 - c. 1.1.3. Increase the active engagement of members throughout all levels of SBCA.
2. By 2027, SBCA will attract at least 10 new innovators and 10 innovations that improve systems, processes, and/or services that are adopted and make a business impact for our members.

- a. 2.1.1. Attract, encourage, and recognize innovators in the structural building component manufacturing and offsite construction industry.
 - b. 2.1.2. Create and implement strategies to address the environmental factors (e.g., ongoing consolidation in the industry, workforce shortage, economy).
3. By 2027, SBCA will launch a preferred knowledge center for its members and constituents that keeps them engaged.
 - a. 3.1.1. Create, implement, and resource the structure to provide industry specific support and service.
 - b. 3.1.2. Promote and easily accessible knowledge center.
 - c. 3.1.3. Modernize and deploy education and training curriculum for constituents.
 - d. 3.1.4. Advocate on behalf of the interests of SBCA members with its constituency groups.

SBCA achieved significant progress and success towards its strategic goals and initiatives throughout 2025. We continue to prioritize membership acquisition through a continuous process that produces an annual membership marketing plan updated and executed throughout the year. As a result of this year's efforts, 77 new members were welcomed to the SBCA community including over 40 new CMs. This year's additions surpassed the 25% goal set out in the *Grow and Engage Membership* pillar. SBCA also exceeded 97% retention for CM members in its 2025-26 membership cycle. Member engagement continues to be a focus of SBCA as it measures and monitors attendance at OQMs, BCMC, SBCA Chapter Events, interactions with SBCA web properties like sbcacomponents.com, utilization

"SBCA members will gain the knowledge and power to run successful, growing, profitable companies offering a compelling competitive advantage in the marketplace for their customers and professional growth for employees."

of tools like Digital QC, SBCRI Audits, purchases of publications like Jobsite Packages, and engagement with learning opportunities such as Truss Technician Training. Look for SBCA to continue to monitor and work towards improvement with these top engagement opportunities for CMs, framers, and supplier members.

In support of the *Innovate and Adapt* pillar, SBCA continues to foster and nurture innovation for the component and construction industry. We continue to approach potential new entrants to the component industry with participation in the *SBCA Innovation Grant* process that provides no-charge exhibit space at BCMC, where the Grant recipients exhibit, receive feedback from attendees and the industry, and advance their solutions for the component industry. Similarly, SBCA is exposing CMs to construction and machinery manufacturers in Europe through its European Industry Tour set to happen in April 2026. Beyond this, SBCA continues to engage in the broader innovation conversation with impressive exhibits at HUD's Innovative Housing Showcase each year. The combination of these efforts as well as SBCA's attentiveness to ongoing changes in the industry allow us to create and implement strategies to address environmental factors faced by CMs throughout the country.

SBCA completed two initiatives in 2025 in support of its *Demonstrate Expertise* pillar. Initiative 3.1.1. (Create, implement, and resource the structure to provide industry specific support and service) allowed SBCA to create and offer a Knowledge Center showcasing SBCA's immense offerings of research reports and other resources for all involved with the construction industry. Initiative 3.1.3. (Modernize and deploy education and training curriculum for constituents) was completed through the implementation of a new learning management system that retooled and expanded SBCA's education and training content. The new system utilizes modern learning techniques that meet learners where they are at, whether that's in front of a PC or on the move with their mobile devices. SBCA is working to promote the Knowledge Center, a free platform for members, non-members, the AEC community, and the general public to access valuable content 365 days a year.

SBCA will continue its efforts, working on each of its active initiatives and commencing work on those it has waited to engage. Look for additional progress on all initiatives throughout 2026 with reporting on its Strategic Plan portion of www.sbcacomponents.com and updates at each OQM.

2025 MEMBERSHIP SUMMARY

IN 2025, SBCA CONTINUED TO STRENGTHEN ITS MEMBERSHIP BASE

through intentional recruitment, engagement, and retention initiatives led by the Membership Committee. This year brought 77 new members, including 43 Component Manufacturer, 17 Associate, and 17 National Framers Council members, reflecting strong and steady interest in SBCA's value across the component manufacturing and framing industries. Retention efforts remained consistent, but there

were 18 Component Manufacturer, 20 Associate, and 12 National Framers Council members who chose not to renew.

Through these coordinated efforts, SBCA has achieved its 97% CM member retention while continuing to grow and strengthen its reach within the industry. The committee's focus on proactive engagement and tangible value ensures SBCA remains a trusted and essential partner to both new and long-standing members.

Professional Membership

In 2025, SBCA expanded its reach across the design and construction community through its restructured **Professional Membership program**, which now includes **70 individual members and 21 company members**. This growing group of engineers, architects, code officials, and students reflects SBCA's commitment to building stronger connections between design professionals and component manufacturers.

Throughout the year, SBCA focused on engaging the next generation of professionals by growing its **Professional Student Membership** and coordinating **factory tours with ASCE student chapters**. Tours have been scheduled with the **University of Florida** and **University of Iowa**, with additional visits planned at engineering programs nationwide.

These efforts strengthen collaboration, promote awareness of component manufacturing, and ensure future industry leaders understand the value of structural framing best practices.

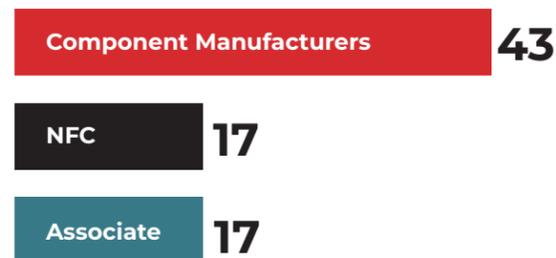
INTERESTED
IN HOSTING
YOUR OWN
TOUR?

Contact SBCA
Staff for more
information and
to get started!

2025 Membership Numbers



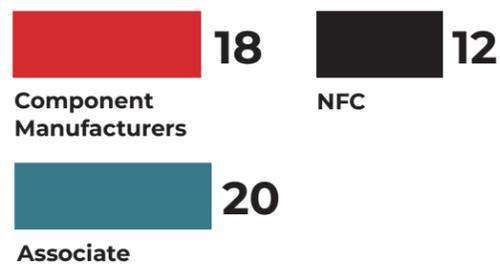
Number of Members Added by Type



Number of members Lost Due to Consolidation in 2025



Number of Members Lost Due to Dropping Membership



MAJOR ACTIVITIES

CHAPTER ENGAGEMENT



WITH 33 CHAPTER MEETINGS HELD NATIONWIDE, 2025 was a year defined by connection, collaboration, and continued growth across SBCA's network. Members gathered in a variety of settings to exchange ideas, learn from one another, and celebrate the shared mission of advancing the industry. Each meeting, whether in person or virtual, reflected the energy and dedication of SBCA members.

From golf tournaments and plant tours to baseball games, dinners, and Topgolf outings, chapters offered members countless opportunities

to connect beyond the workplace. These events fostered community, built relationships, and created memorable experiences where professional connections flourished.

Educational and virtual sessions further elevated engagement, equipping members with insights on evolving trends, safety practices, and business strategies they could apply in their day-to-day operations. Together, these gatherings blended learning and camaraderie in a way that keeps SBCA chapters vibrant and relevant.

One of the year's standout achievements was the



“2025 was a year defined by connection, collaboration, and continued growth across SBCA's network.”

revitalization of the Michigan and Montana chapters, which both found renewed enthusiasm among local members. These chapters' successful reactivation represents SBCA's broader effort to strengthen its regional presence and support communities ready to re-engage and grow.

As we close the chapter on 2025, it's clear that these meetings are more than calendar events, they are the foundation of industry connection and progress. The shared experiences, conversations, and partnerships forged this year will carry forward into 2026.

SBCA extends sincere appreciation to every member and chapter leader who contributed to the success of this year's chapter activities. Your commitment keeps our network strong and ensures that collaboration and connection remain at the heart of everything we do.

INVOLVEMENT

JOSH HENDRICKSON, President of Wilson Lumber, first joined SBCA through his local chapter leadership role and quickly saw the value of being involved. He appreciates the networking, early access to industry insights, and the opportunity to help shape decisions that affect the industry. As he puts it, “You find out about things before they really become a thing, and you get to have a voice that is actually heard.” For Josh, SBCA represents a strong, supportive community. “I've never met anyone in the industry who wouldn't take a few minutes to help you. Everyone goes out of their way.” He regularly uses SBCA's training materials, industry updates, and guides, noting, “Just because you were on the website six months ago doesn't mean it's the same. There's always more content being added.” Through committee involvement, Josh values having a voice and reminds new members, “You don't know what you don't know.”

MAJOR ACTIVITIES EVENTS



BCMC

The Building Component Manufacturers Conference (BCMC) took us back to Omaha, NE, in the week bridging September and October. The show was the most well-attended for the city, bringing together structural building component manufacturers (CM), framers, and industry professionals from around the world for a week of learning the latest trends, technologies, and ideas throughout the supply chain. The show was anchored by the robust exhibit show floor with over 71,000 square feet of exhibit space, the largest since 2007. Building out the 71,000+ square foot show floor comprised of more equipment this year, as SBCA offered discounts for equipment brought, incentivizing exhibitors to really demonstrate their offerings to attendees.

The show's keynote speaker, Jim Tobin, the President

& CEO of the National Association of Home Builders (NAHB), was buzzed about throughout the week between the over 600 people who attended his address. He shared several valuable insights into the current challenges and opportunities facing home builders today. Tobin pointed to component manufacturers as a key ally to home builders in the effort to build a greater number of homes more efficiently. The kick-off also included the hand-off from SBCA's outgoing president, Jeff Taake, to incoming president, Larry Dix II. The following day, Dr. Scott Anderson, Chief U.S. Economist and Managing Director at BMO Capital Markets, gave the annual economic forecast.

BCMC 2025 saw big changes in the schedule, adding a full day of education on Tuesday, leaving more



uninterrupted show floor time available on Wednesday and Thursday. The 20 breakout education sessions offered attracted large groups and great discussions. Top sessions included "AI without the Hype", "Rise of the Robots: The Applicability of Humanoid Robotics in the CM Industry", and "Garbage In, Garbage Out? Not Anymore: Making Your Messy Data Work for You", each seeing over 100 attendees.

Becoming a solid aspect to the show, the 2025 SBCA Innovation Grant was awarded to five companies through an application and selection process that saw over 20 applicants. The five recipients exhibited their innovations in Innovation Alley on the show floor where BCMC attendees could learn and cast their vote onsite for the People's Choice Innovator. This year's People's Choice Innovator was awarded to Alpine, an ITW

Company, for their Plan Comparison Tool.

Aside from the wide variety of educational opportunities, BCMC provides many networking opportunities throughout the week. With over 25 hours of scheduled networking time, BCMC hosted a variety of ancillary events to help facilitate new relationships. A Monday Night Football watch party, golf tournament, the SBCA Honors Dinner, annual bike ride and 5k race, happy hours, and more were enjoyed by many. The week concluded during our annual Industry Celebration on the show floor which included games, giveaways, music, and refreshments.

BCMC is where business gets done, and definitely a week that is not to be missed; we hope to see you in Columbus, OH, September 14-18, 2026!

MAJOR ACTIVITIES EVENTS



SBCA Honors Dinner

For the past several years, SBCA has held a formal dinner on the Tuesday night of BCMC. While the name and main purpose have changed over the last few years, which included an anniversary celebration for the association's 40th, fundraising efforts, and honors recognition, each year hundreds of BCMC attendees gather to celebrate another year of SBCA and the people who work so hard to make the association and industry successful.

The 2025 SBCA Honors Dinner was held at The Durham Museum in Omaha, NE, a historic train station that provided a backdrop to a special evening. Included in the programming was a 2025 SBCA activities recap and look-ahead at what the association has planned for 2026, recognition of outgoing SBCA President, Jeff Taake, and incoming President, Larry Dix II, and of course SBCA's annual Industry Awards. SBCA also recognized two long-serving members who concluded their board service: Rick Parrino with Lumber Specialties, who has served on the Board since 2001, and Scott Ward

with Southern Components, Inc., who began serving on the Board in 2005. Together, they contributed valuable leadership, offering insight, mentorship, and dedication to advancing the association's mission.

This year, we honored Rick Parrino of Lumber Specialties with the Norm McKenna Chapter Service Award. Greg Griggs of Builders FirstSource was presented with the Dwight Hikel Humanitarian Award. Chris Tatge of DC Materials/Dynamic Construction took home the SBC Industry Leadership Award. The Dick Bowman Industry Enthusiast Award was presented to Marty Hauge of Alpine, an ITW Company. The 2025 Hall of Fame inductee was Jerry Koskovich of the Koskovich Company. New in 2025, the SBC Industry Marketing Award was presented to Littfin Truss and will be awarded annually through an application process to the most creative and effective marketing efforts by a member to grow their brand awareness and promote their company's products and services.

The evening was a big success full of exciting plans and meaningful moments.

MAJOR ACTIVITIES: EVENTS

Quality Bootcamps

In 2025, SBCA introduced a new series of events: Quality Bootcamps. Available to both Members and Non-members alike, the Bootcamps are live events held over two days in various regions around the country.

The curriculum includes both classroom and hands-on activities surrounding quality control (QC) and quality assurance (QA). Attendees learn about both QC and QA and how they can be applied to their component manufacturing operations. Throughout the two days, attendees are exposed to quality processes as they apply to truss manufacturing, including TPI-1 Chapter 3 requirements and techniques to keep CMs in compliance with industry standard and building code requirements. Attendees are shown vellum paper as well as Digital QC inspection techniques and how to develop, maintain, and utilize a Quality Manual. Sample truss joints are utilized for hands-on learning for conducting inspections while also observing and recording common characteristics that should be noted in the inspection process.

Throughout the year, eight bootcamps were held for 189 registrants. Attendees have shared positive feedback about everything they've learned from QC expectations in the building codes to the tips and tricks they can take away about SBCA's Digital QC program.

One bootcamp at a time, SBCA is working to elevate the overall quality of building components while instilling in all attendees, from Management to Inspectors, how important it is to build and maintain a thorough quality management program.



MAJOR ACTIVITIES: **EVENTS**



OQMs

SBCA's Open Quarterly Meeting (OQM) schedule saw some changes in 2025, with attendees traveling to Charleston, Washington D.C., and Napa Valley where a variety of educational, networking, and advocacy opportunities were available to all.

March brought us to Charleston, SC, where 137 component manufacturers, framers, and industry suppliers gathered. The week started with updates on SBCA's strategic plan and major activities. The afternoon concluded with a roof truss assembly team building competition, with one team succeeding through the rigorous time constraints and requirements. General sessions continued on

Wednesday morning with three education sessions followed by committee meetings, and another networking happy hour. The board meeting on the final morning concluded the event with more important SBCA updates.

The OQM then traveled to Washington, D.C. in June for another three days of education and networking. The meeting began with a legislative fly-in that connected over 30 SBCA members with lawmakers and their staff to discuss how our industry can help provide solutions to critical housing challenges, an effort that resulted in the Structural Building Components PAC (SBC PAC). The second day brought



back-to-back sessions with guest speakers like NAHB Lobbyist Alex Strong, Representative Greg Stanton (D-AZ), and John Gibbs, Principal Deputy Assistant Secretary at HUD. The week was made complete with group dinners, committee meetings, and a Washington Nationals baseball game.

Our third OQM of 2025 took place in Napa Valley, CA, in December. The event included several education sessions, committee updates, a fun team building activity, and of course delicious wine with the amazing backdrop of Napa Valley.

SBCA looks forward to continuing the history of improvement for each OQM throughout 2026 as we meet in Austin, TX, Bellevue, WA, and Charlotte, NC.

CONNECTIONS

MATTI LEHTIPUU, *Founder and Board Member at Trussmatic Oy*, values SBCA and BCMC as essential connections for Trussmatic, especially as an equipment manufacturer based outside the U.S. He sees participation as the most cost-effective way to reach U.S. customers while building stronger relationships and gathering feedback on products and services. Educational sessions, meetings, and networking make the week meaningful for his team and help them return better informed. His first BCMC was Knoxville in 2016, with 2026 marking Trussmatic's 10th anniversary of involvement.

For Matti, BCMC offers unmatched access to current and potential clients in an open, welcoming environment. "It's like coming home to family," says Matti. "It's very welcoming for everyone that attends." He also values OQMs for the informal discussions and regional insights they provide, highlighting both the challenges and opportunities shaping the industry.

CHAD SVEDIN, *Co-Founder of Sawtooth Robotics*, attends BCMC to reconnect with people in the industry, explore new products, and meet new and upcoming professionals. As an exhibitor, he values having "everybody in one location," including component manufacturers, vendors, and exhibitors, all working toward a shared purpose. Even while conducting individual business, he says, "it feels like it's one team; one central purpose," focused on supporting and growing the industry together.

For Chad, the experience is rooted in relationships and trust. "It's going back to the people that we have relationships with and knowing that we have each other's back." Having attended his first BCMC about five years ago and every OQM since Park City, he encourages others to get involved. "It is such a great opportunity to learn and grow," says Chad. "You're definitely missing out if you don't attend. It is worth the time and money invested."

MAJOR ACTIVITIES: **EVENTS**



2025 Legislative Fly-In

In June, SBCA members visited Capitol Hill for the 2025 Legislative Fly-In. It was a full day of activity, where both individuals and groups, including members of SBCA Leadership, met with members of Congress and/or their staff. In total, there were about 20 meetings, with about half of them taking place directly with lawmakers themselves.

From state-specific breakfasts with delegations from Nebraska and Montana to in-depth conversations about housing affordability and legislation with various congressional staff, to high-level discussions with lawmakers like Senator Chuck Grassley (IA), Representative Brad Knott (NC), Representative Mark Pocan (WI), Representative Adam Smith (WA), and

Representative Zach Nunn (IA), participants delivered a unified message: The structural building components industry is vital to housing, jobs, and the economy, and it deserves a seat, and a voice, at the table.

This was the first Fly-In in over a decade, and it was imperative to begin to rebuild and reform relationships at the national level with lawmakers. As the voice of the structural building components industry, we need to make sure our presence is made in D.C.

SBCA representatives discussed topics such as tariffs, immigration, and making housing more affordable and attainable. The goal was not only to raise awareness about how these issues impact our industry, but also to offer solutions and position SBCA as a resource

lawmakers can turn to when crafting legislation or making decisions.

A key takeaway from this year's Fly-In was the reminder that if we don't participate in these conversations, we risk always playing defense. Sometimes that's necessary, but we'd rather be proactive when possible. By building relationships now, we're setting ourselves up to be the resource lawmakers, agencies, industry professionals, and other organizations will turn to when drafting policy, making code changes, funding housing initiatives, or considering regulations that impact construction. This way, we can help guide change instead of letting change happen to us.



MAJOR ACTIVITIES: EVENTS



Together with the SBCA, the National Framers Council, and key partners, we showed policymakers and the public how roof trusses, floor trusses, and wall panels accelerate construction and can help grow the nation's housing supply."

KEN KUCERA
Vice President of Installed
Sales and Manufacturing
at 84 Lumber

Innovative Housing Showcase

SBCA returned to Washington, D.C. this September with its iconic "Big Green House," once again serving as a Showcase co-sponsor and exhibitor for the U.S. Department of Housing & Urban Development's (HUD) Innovative Housing Showcase (IHS). This year's exhibit, a two-story 3,000 square-foot duplex (1,500 square feet per unit), was framed in only 10 hours, demonstrating in real time the efficiency, scalability, and quality of offsite manufactured components in one of the most visible public settings in the country.

The 2025 event marked SBCA's fourth consecutive year participating in IHS, which draws policymakers, housing advocates, building professionals, and members of the public to explore solutions to the nation's housing crisis. More than 2,000 people toured SBCA's duplex during the multi-day event, including HUD Secretary Scott Turner, HUD Deputy Secretary

Andrew Hughes, HUD Principal Deputy Assistant Secretary for Policy Development and Research John Gibbs, and many other HUD staff. Several members of Congress, along with congressional staff and policy advisors, also toured the home, underscoring the growing recognition on Capitol Hill that structural building components are central to any national strategy for affordable housing.

This year's duplex would not have been possible without the support of SBCA members and industry partners. 84 Lumber returned for the second year in a row as the lead sponsor, generously providing all of the structural framing, windows and doors, as well as the framing labor. Their team worked hand-in-hand with SBCA to bring the "Big Green House" to life.

In addition, all the design work for the duplex was provided by Apex, BeLit, and True Design

Studios. Simpson Strong-Tie provided the structural connectors in the home, Huber Engineered Wood provided the floor and exterior sheathing, and MiTek provided all the marketing materials used inside the house to tell the industry's story. The result was more than just a building. It was a coordinated, collaborative effort by leading companies across the component manufacturing supply chain to demonstrate what is possible when building with components.

SBCA's role as an IHS Co-Sponsor carried additional opportunities to showcase industry leadership. SBCA Executive Director, Jess Lohse, was invited to speak on a high-profile panel entitled Innovative Construction: Materials, Design, & Development. The discussion highlighted the way in which different construction methods can help streamline how homes are built and are shaping the future of the housing industry.

Jess emphasized that structural components and the process used with them are what helps drive a scalable solution across the country to where we are addressing the affordability and availability issue the nation faces.

SBCA's "Big Green House" is more than an exhibit. It is a symbol of what the component manufacturing industry can achieve when it works together and shares its story. For SBCA, the 2025 Innovative Housing Showcase was an opportunity not just to demonstrate efficiency and technology, but to lead. The relationships built, the exposure gained, and the message delivered on the National Mall in 2025 will resonate long after the duplex finds its permanent home in Virginia. SBCA will continue to advocate, educate, and demonstrate that components are not simply part of the housing solution, they are the foundation of it. They are the *best way to frame*.

MAJOR ACTIVITIES

EDUCATION, TRAINING, & LEARNING

Education and Training

SBCA's education and training offerings reached new heights in 2025, with a clear distinction between *education* and *training* content. SBCA's education modules are free, concise micro-learning modules designed to deliver foundational knowledge across the industry. Learners can complete individual modules or follow structured pathways that link related topics together for a course-like experience. In contrast, training programs, such as Truss Technician Training Level I (TTT-I), offer a deeper, more specialized learning experience tailored to specific industry roles and are available for purchase individually or by manager assignment. These programs come with built-in tracking and oversight features, allowing company leaders to monitor progress, scores, and completion in real time.

SBCA Academy

SBCA's education and training content is housed within the SBCA Academy, which continues to evolve as the central hub for general industry education and more advanced workforce development. Users can easily create a free account to access education modules, while paid training can be purchased or assigned by managers. The platform now includes

custom company portals, enabling organizations to create segmented spaces by location or department for more precise tracking of employee learning. In late 2025, a new streamlined purchasing system was launched, simplifying how companies buy and manage training course enrollments. Currently, the Academy hosts 20 new education modules covering topics like building code basics, truss design, and material quality standards, along with 12 complete learning pathways.

BCSI Training

The most recent addition to SBCA's educational suite is the digital companion version of the updated BCSI Guide. This training is a highly accessible learning tool that brings the core principles of the Building Component Safety Information (*BCSI-2025*) guide to life in a micro-learning format. While not a replacement for the full guide, this companion serves as an excellent supplement for anyone seeking a better understanding of component handling, installation, and safety. Its flexible design makes it ideal not only for framers but also for engineers, architects, building officials, and other professionals who benefit from understanding the nuances of component use and installation in the field.

COMMUNICATION

ROBERT MARQUEZ, *Sales Manager at Lockhart Truss and current TMAT President*, is a big proponent of SBCA's education program. He appreciates the strong communication, support, and networking opportunities SBCA offers, and he feels confident reaching out for help or guidance at any time. The sense of community and collaboration stands out most to him and reinforces the value of membership. Robert primarily uses SBCA's educational resources, and values the tools and information that help improve operations within his company and at the chapter level. Through his involvement with the TMAT chapter, he says joining strengthens his leadership and professional skills, especially as long-time members step back and structure is rebuilt. He shares, "I learned how to balance a checkbook for the first time and got exposure to roles and responsibilities like treasurer, vice president, and secretary that I might not have experienced otherwise."

MAJOR ACTIVITIES

TECHNICAL RESOURCES

SBCA Knowledge Center

The new SBCA Knowledge Center was launched at the beginning of 2025, with a strong push to populate the knowledge center, transforming it into a robust repository of technical resources for the structural building component industry. An extensive library of free downloadable resources, the platform includes a wide range of content such as technical documents, new CAD details, specification resources, and white papers. These resources are designed to support component manufacturers, designers, installers, and building officials in navigating complex building codes and improving construction practices. The Knowledge Center serves as a centralized hub for accessing up-to-date information and tools that enhance structural component design and implementation.

Starting last year, with the assistance of the E&T Committee, SBCA began the process of reviewing its catalog of technical documents. It was recognized that many of these documents still have merit, but reference older versions of the building code or outdated industry standards. The list of documents was prioritized for updating. This past year, eight more of these "legacy" reports were reviewed and updated to reflect current code requirements and industry best practices. This effort will continue into 2026 and should be completed by the end of next year.

Additionally, this past year, SBCA worked to develop new content to discuss topics that need insight and guidance. The adoption of the 2024 I-Codes, *ANSI/TPI 1-2022*, and the release of *BCSI-2025* created this need to develop new technical documents that introduce and explain changes and new challenges in our industry. These new documents include an overview of the *ASCE 7-22* snow load provisions, insight into the new *ANSI/TPI 1* 300-pound chord load requirement, and *BCSI-2025* web member diagonal brace spacing requirements.

Besides the technical documents, updated CAD details, a CSI format specification template, and a general note template have been added to help engineers and architects incorporate components into their designs.

PARTNERSHIPS

JASON PADILLA, *Group Product Manager at Simpson Strong-Tie*, shares that his company wanted to be part of an organization that supports the structural building components industry. Membership reflects a commitment to collaboration and being part of a network that shares best practices, promotes innovation, and strengthens the industry.

Jason and his team rely on SBCA's technical publications, engineering guidelines, and training programs to stay current and compliant. Educational tools and webinars play an important role in onboarding new employees and ensuring consistent quality across operations. SBCA also serves as an invaluable resource for ongoing education and industry standards.

When speaking to potential members, Jason emphasizes the value of involvement, saying, "Joining SBCA is a smart move for any company that wants to stay competitive and informed." He adds, "It's not just membership—it's a partnership that helps you succeed."

MAJOR ACTIVITIES: TECHNICAL RESOURCES



The revision process began in late 2023 and was conducted through a consensus-based approach involving a diverse committee of 17 industry professionals (including the E&T Committee, TPI TAC, and NFC) and SBCA staff. The committee's primary goals were to ensure that the guide is technically accurate, provides practical recommendations, and is easy to understand. To achieve this, the team introduced a new layout, updated graphics, and a streamlined structure that enhances usability and clarity.

Revised Layout and Organization

One of the most notable updates is the transition from the previous B-Series format to a chapter-based layout, consisting of 13 chapters and four appendices. This new format organizes content sequentially by project phase and eliminates duplicated information, providing a numerical chapter format typical of what users would find in the building codes and other documents.

The guide now features section numbers for precise referencing, a single-column format to accommodate larger graphics, and updated illustrations for a cleaner, more consistent look. Defined terms are now italicized instead of capitalized, aligning with building code conventions. The glossary in Appendix A has been refined with a focus on consolidating and streamlining terminology.

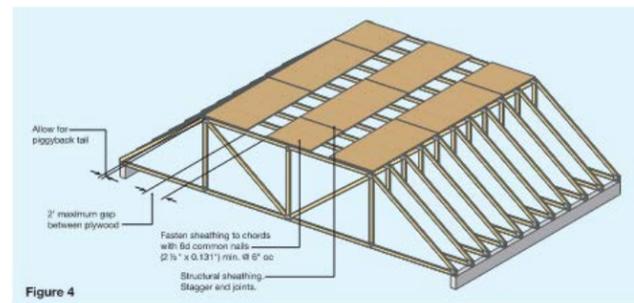


Figure 4

BCSI Update

In 2025, SBCA released a major revision to its Building Component Safety Information (BCSI) guide, marking a significant milestone in the ongoing effort to improve safety and best practices in the handling, installation, and bracing of metal plate connected wood trusses. The new edition, titled BCSI-2025: Guide to Good Practice for Handling, Installing, Restraining and Bracing Structural Building Components, reflects a comprehensive overhaul of both content and format, driven by industry feedback, evolving building codes, and technological advancements.

Technical Updates

Beyond layout improvements, BCSI-2025 introduces several important technical updates. These include:

- **Web Member Diagonal Brace Spacing:** The recommended spacing of diagonal braces for web members requiring lateral restraint is now based on the compression force in the member. This replaces the previous fixed recommendation of 10 truss spacings and introduces a range from 3 to 10 truss spaces based on force levels. The single brace option has been removed in favor of the more robust double brace configuration.
- **Web Reinforcing Recommendations:** The guide eliminates 'L', 'U', and scab reinforcement options from the web reinforcement table leaving 'T' and 'I' as the preferred bracing methods.
- **Piggyback Trusses:** New diagonal bracing spacing requirements for piggyback trusses are provided that are based on the compression force in the flat portion of the base truss top chord. A table has been added to guide spacing, and structural sheathing is now offered as an alternative bracing method.

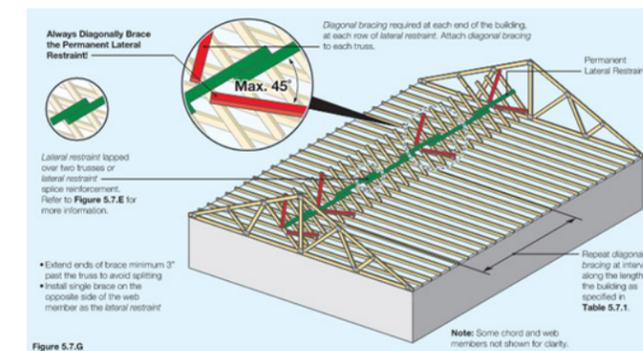


Figure 5.7.G

Note: Some chord and web members not shown for clarity.

- **Post Frame Construction:** The guide separates recommendations for post frame structures from those for trusses spaced more than two feet on center, recognizing the unique characteristics of each. This change is reflected in the creation of a distinct chapter for each.



SBCA

B-Series Summary Sheets

Following the release of BCSI-2025, the committee updated the B-Series Summary Sheets used in jobsite packages. While the familiar naming convention (B1, B2, B3, etc.) remains unchanged, the content has been updated to align with the new guide.

A new B6 Summary Sheet was created for trusses spaced more than two feet on center. Content for this new summary sheet was derived from the old B10 document for post frame construction. With this change, the scope of B6 and B10 align with their respective chapters in the guide.

Looking Ahead

In 2026, two new chapters will be added to BCSI-2025. This includes a chapter for wall panels and a chapter for floor cassettes. Additionally, new B-Series Summary Sheets will be created for each of these.

Component Warning Notice

SBCA introduced a new series of tools in late 2024 intended to draw attention to the potential risk associated with installing structural building components. This new series, the Component Warning Notice (CWN), includes a 2-sided Component Warning Notice Sheet, a Component Warning Notice Tag, and an accompanying Component Warning Notice website.

Together, these CWN tools provide a multi-channel approach to hazard communication regarding the importance of following OSHA guidelines for fall protection and fall restraint and the risks of falling when installing and working with components. This series of tools reinforce safety warnings at multiple points of contact: on paper, on the product, and online.

Each piece of the program is used for a different implementation:

- **The CWN Sheets** are paper handouts (English/Spanish) to be distributed with every job, highlighting key safety risks.
- **The CWN Tags** are made of a durable, tear-resistant material and are attached directly to each component, ensuring that safety reminders are visible at the product level. A QR Code on the tag, when scanned, immediately loads the CWN website ensuring the most critical warnings are in the installers hands (on a phone or tablet) in seconds.
- **The CWN Website** provides a dedicated space online (www.componentwarningnotice.com) to allow for on-the-fly updates and additions to be made, which offers easy access to the same information for installers, contractors, and inspectors. This format also allows for updated or additional information to be quickly integrated, as needed, into the system before new printed inventory can be available.



Together, these tools create a consistent, redundant, and highly visible warning system. They not only protect workers, but also provide manufacturers with a documented method for quickly communicating the most essential safety messages surrounding the installation of trusses and the need for appropriate, proper fall protection and fall restraint measures.

Since its creation, the QR code has been scanned 2,485 times and the website has been viewed nearly 4,900 times. More than 17,000 CWN sheets and 1,714,000 tags have been sold. The CWN Sheet is now included in every standard SBCA Jobsite Packages (printed and electronic). More information about the Component Warning Notice materials can be found at www.sbcacomponents.com/CWN.

Digital QC

In 2025, the number of participants in SBCA's Digital QC Program has steadily increased as have the new features in the app and server.

The Digital QC app can now accept QC files from Alpine (JSON, XML), Eagle Metal (JSON), MiTek (JSON, TRE/XML), Simpson Strong-Tie (JSON), and Paragon (JSON).

Users can now take a photo of their corrected joint in the Inspection Sign-Off Notes inside of the Digital QC app. This image will be on the final Inspection Report.

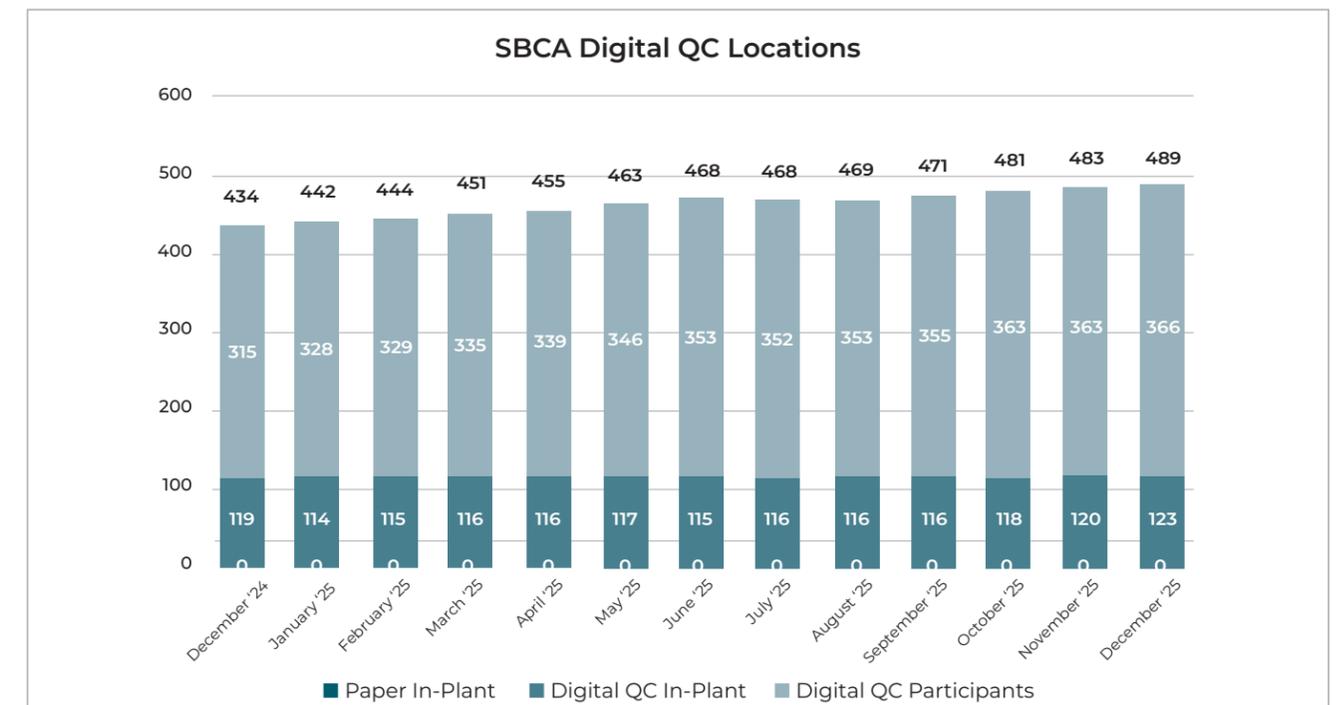
Whether you're using SBCA's truss tags or a custom tag printed at your location, users can now toggle on the "Truss Tag Checkbox" in the Digital QC app settings. Check the box when all expected tags are present, leave it unchecked if they are not. This is noted in the final report but does not affect if a truss passes or fails inspection.

The QC requirements for SBCA's Canadian Members are outlined in the Truss Design Procedures and Specifications for Light Metal Plate Connected Wood



Trusses (TPIC) and are different than the requirements outlined in ANSI/TPI-1. This year, SBCA added the ability for Canadian manufacturers to toggle on Canadian QC settings, allowing them to inspect to TPIC requirements using both Alpine and MiTek QC files.

After more than 4 years in the market as a stable and growing app, Digital QC had a facelift at the end of 2025. The new look rolled out in November and included more consistent button colors, a new modern feel, and refreshed user experience on every screen.



MAJOR ACTIVITIES

SAFETY



SBCA OFFICIALLY WRAPPED UP DEVELOPMENT ON THE CORE COMPONENTS OF SBCA'S NEW SAFETY PROGRAM.

This includes a complete written program and a library of machine-specific resources like LOTO procedures, SOPs, and preventative maintenance plans. A handful of member companies have volunteered to test the program in their facilities and provide feedback on what works, what's missing, and how we can make it more useful. Companies that vary in size, location, resources, and experience helped ensure the final product is practical across the industry. We're now moving into the second phase of beta testing.

As SBCA pushes forward, continuous improvement and expansion of our library of resources is the focal point. Working with equipment and component manufacturers across the industry, we aim to provide the best and most industry

relevant resources. Written documents, such as our management guidelines and employee training, will be converted into online training modules and bilingually available, to be inclusive of varying learning styles. We are also developing toolbox talks for hot button issues, including but not limited to safe work practices, machine-specific procedures, and highlights of programs/policies in the written documents of the program.

Participation is vital; the more CMs that join the beta and provide lists of their facility equipment, the better tailored our program will be for the industry. Safety needs to be prioritized, and to reflect that ideology, our library of safety resources will be free to members of SBCA. Whether starting from scratch, checking compliance with OSHA standards, seeking machine-specific resources, or just looking to help your safety culture thrive, SBCA's one-stop shop of safety resources will ensure that you are well-informed and covered.

MAJOR ACTIVITIES

RELATIONSHIPS AND OUTREACH



National Association of Home Builders

SBCA's relationship with the National Association of Home Builders (NAHB) continued to strengthen in 2025, culminating in NAHB President & CEO Jim Tobin giving the keynote address at BCMC in October.

As an active member of NAHB's Leading Suppliers Council and Jess Lohse's seat on the Building Systems Council Board of Trustees, SBCA is well positioned to advise on efficient framing and structural components that can streamline the construction process. Additionally, we are exploring with NAHB about executing a project at IBS similar to the Innovative Housing Showcase (IHS), reinforcing our shared commitment to affordable, sustainable housing.

In addition, SBCA continues to be heavily involved in the planning and execution of NAHB's Construction Performance Zone at IBS each year, showcasing the labor-efficiencies inherent in offsite manufactured component framing. Also, SBCA was invited to participate in the IBS mainstage education programming, providing an in-depth look into the data collected through the Framing the American Dream study in Austin, TX, that show how component framing outperforms stick-framing. NAHB's commitment to involving SBCA housing initiatives and educational opportunities signals a promising step forward in aligning our shared values of affordability, sustainability, and efficiency.



U.S. Department of Housing and Urban Development

SBCA and the U.S. Department of Housing and Urban Development (HUD) continued to find opportunities to collaborate in 2025. As part of participating for the fourth year in the annual Innovative Housing Showcase event and serving as an event sponsor for the second year in a row, SBCA leadership representatives attended a private dinner with HUD Secretary Scott Turner. Also as part of IHS sponsorship, SBCA Executive Director, Jess Lohse, spoke



as a panelist for the education series part of the showcase. SBCA also continued to partner with Clemson University to execute a HUD research grant tied to the Framing the American Dream events in Texas. This is a cooperative agreement that will extend through to 2026. HUD Principal Deputy Assistant Secretary for Policy Development and Research John Gibbs also took time to come and speak to participants at the June OQM in Washington, D.C.



American Institute of Architects

In 2025, SBCA became an American Institute of Architects' Professional Provider in order to offer online education through the AIA system. This is the first step in SBCA's strategy to offer robust metal plate connected wood truss curriculum for architects that qualify for continuing education units (CEUs).

SBCA also exhibited at the AIA Conference on Architecture & Design in Boston, MA, in June. Over two days, SBCA staff interacted with hundreds of architects and architect-adjacent professionals to talk about component design and performance and open eyes to the advantages of collaborating with component manufacturers early in the building design process.



National Council of Structural Engineers Association

SBCA continued to strengthen its collaborative relationship with the National Council of Structural Engineers Association (NCSEA) in 2025 by working together on code change proposals and advertising in NCSEA's STRUCTURE Magazine.

SBCA also exhibited for the first time at the 2025 NCSEA Structural Engineering Summit in New York City in October. The event brought together over 1,000 practicing structural engineers, industry leaders, and forward-thinking professionals to explore the latest in building design, code development, project delivery, and leadership in the built environment. SBCA exhibited with the goal of connecting with the structural engineers in attendance and better understanding the



challenges and opportunities they face when designing with wood trusses. SBCA's Technical Director, Greg Greenlee, P.E., and Director of Marketing, Sean Shields, both had several conversations with engineers on topics ranging from permanent restraint to their responsibilities reviewing truss submittal packages.

SBCA was given a unique opportunity to partner with NCSEA and Think Wood to design and host a structural roof system competition for young engineers. Over the course of 80 minutes, participants were

asked to design and build a roof structure that could clear span more than 28 inches and resist a load of 16 ounces placed on top of the structure at the midpoint of the span, using only 12"x1/8"x1/8" balsa-wood dowels and aluminum HVAC tape. It was a great chance to reinforce the efficiency of trusses and the importance of restraint and bracing in a three-dimensional roof system.

The SBCA Foundation & Endowment sponsored a scholarship of \$1,500 (\$500 per team member) towards covering education-related expenses for the winning team. The team with the best-performing structure was (right to left in picture above) Tiffany Scott, P.E., Reyes Alvarez, and Marissa Martinez.

MAJOR ACTIVITIES: **RELATIONSHIPS AND OUTREACH**



American Lumber Standard Committee, Incorporated®

SBCA's Technical Director, Greg Greenlee, P.E., serves as a member of the American Lumber Standards Committee (ALSC). Over the past year, he actively participated in both the ALSC Board of Review and Committee meetings, representing the interests of the component manufacturing industry. His involvement enables our association to stay informed and respond proactively to changes in softwood design values that could affect our members and operations.



In conjunction with TPI, SBCA submitted seven proposed changes to the International Building Code (IBC) and International Residential Code (IRC) as part of the three-year code development cycle. The proposed changes updated language and bracing recommendations in the IBC and IRC to match the current versions of TPI 1 and BCSI-2025, made improvements to required quality criteria, and eliminated old and confusing language pertaining to metal plate connected wood trusses. All of our proposed changes were approved at either Committee Action Hearing #1 or Committee Action Hearing #2, positioning them for inclusion in the consent agenda

at the upcoming public comment hearing. If ratified, these changes will be incorporated into the 2027 I-Codes.

SBCA's and TPI's success in advancing these code changes was bolstered by strong collaboration with key industry organizations, including the National Council of Structural Engineers Associations (NCSEA), Steel Framing Industry Association (SFIA), and the National Association of Home

Builders (NAHB). This cooperative effort ensured that the proposals were well-vetted and broadly supported, facilitating their approval during committee review. SBCA's proactive engagement in the code development process underscores its commitment to enhancing structural safety and clarity in building standards, while also advocating for the interests of component manufacturers nationwide.

Proposal	Description	CAH #1	CAH #2	PCH
RB166	Adds 3rd party QA audit requirements to the IRC.	✗	✓	
RB239	Removes section R802.10.2.1 which provides for reduced snow loads in certain conditions.	✗	✓	
S154, Part 1	Updates the IBC truss design drawing requirements to match TPI 1	✓	-	
S154, Part 2	Updates the IRC truss design drawing requirements to match TPI 1	✓	-	
S155	Replaces terminology and figures for permanent restraint and bracing in the IBC.	✗	✓	
S156	Clarifies the permanent restraint and bracing inspection is the responsibility of the building inspector.	✗	-	
S158	Clarifies the quality requirements in the IBC and aligns them with TPI 1	✓	✓	

MAJOR ACTIVITIES: **RELATIONSHIPS AND OUTREACH**



The Steel Framing Industry Association (SFIA) oversees the development of cold-formed steel framing standards, a responsibility previously held by the American Iron and Steel Institute (AISI). Over the past year, SBCA collaborated with SFIA to craft language for a code proposal submitted by the National Council of Structural Engineers Associations (NCSEA). SBCA also contributed to SFIA's standards development efforts by reviewing and commenting on proposed revisions to the Code of Standard Practice for cold-formed steel framing.



TRUSS PLATE INSTITUTE

The relationship between SBCA and TPI continues to strengthen. In 2025, TPI TAC members, as well as TPI Executive Director, Jay Jones, continued their participation in the working group tasked with updating the Building Component Safety Information (BCSI) guide. SBCA also worked closely with TPI in developing proposed code changes that are on track to be part of the next version of the IBC and IRC. This next year SBCA will be part of the TPI 2 and TPI 3 standards development committee. In late 2025, SBCA and TPI jointly pursued fire testing of special metal plate connected wood trusses to investigate their performance. If successful, the adapted trusses could be an acceptable alternate method permitted by the IRC. To further strengthen the relationship, the SBCA Executive Committee and the TPI Board meet annually to discuss relevant industry topics, while working to maintain the strong relationships of supporting the structural building components industry.



MAJOR ACTIVITIES

SBCA INNOVATION GRANT



IN 2025, THE STRUCTURAL BUILDING COMPONENTS ASSOCIATION (SBCA) CONTINUED ITS MISSION TO ADVANCE INNOVATION in the component manufacturing and framing industry through the **SBCA Innovation Grant program**. Established in 2023, this initiative supports companies and individuals developing tools, technologies, and ideas that improve productivity, efficiency, and safety across the industry.

This year, the program received **over 20 applications**, reflecting growing industry enthusiasm for innovation and collaboration. After careful review, **five recipients** were selected to receive the 2025 SBCA Innovation Grant: **Alpine, an ITW Company; AnnotiQ; Dusty Robotics; FairBuild AI LLC; and Randek**. Each recipient showcased groundbreaking solutions—from AI-powered design and contract review tools to advanced robotics and automated layout systems—

that demonstrate the future of building component manufacturing.

The Innovation Grant program continues to offer recipients the opportunity to **exhibit their innovations at BCMC**, where attendees vote to determine the **People's Choice Innovator**. The 2025 SBCA Innovation Grant People's Choice Innovator was Alpine, an ITW Company, with their Plan Comparison Tool. This platform not only highlights forward-thinking ideas but also connects innovators with thousands of industry leaders and decision-makers, helping drive real-world adoption of new technologies.

By encouraging and recognizing innovation through this grant, SBCA reinforces its commitment to helping the industry evolve, work smarter, and build stronger connections between technology and construction.



ALPINE, AN ITW COMPANY: Alpine's Plan Comparison Tool is a new AI-powered tool that analyzes two PDF versions of architectural plans, highlighting text and image differences—saving designers and estimators time while enhancing accuracy. The tool provides easier plan revision and fosters better collaboration among multi-disciplinary teams.

AnnotiQ Smart Glasses

ANNOTIQ: AnnotiQ's Smart Glasses are an innovative technology designed to streamline the work of component estimators and designers by accelerating the bidding and production phases of construction projects. They automatically convert 2D floor plans into detailed, buildable 3D models with accurate framing—while using AI to detect discrepancies in drawings, site photos, and specification sheets in real time.



DUSTY ROBOTICS: Dusty Robotics' FieldPrint Platform is a solution to ensure design integrity in the field through automated layout and a streamlined BIM-to-field process. Dusty delivers a combination of hardware, software, and services that fit seamlessly into existing construction work processes by printing digital models directly on the jobsite floor with 1/16" accuracy.



FAIRBUILD AI LLC: FairBuild AI helps Component Manufacturers assess and de-risk contracts using advanced AI and natural language processing. It identifies obligations, risks, and exposures in minutes—giving your team clarity and control before you sign. Knowledge isn't just power—it's protection.



RANDEK: Randek's ZeroLabor Robotic Sub-assembly is a cutting-edge system that automates the early-stage production of wall elements by using robotics to build subcomponents such as rough openings and stud assemblies — traditionally time-consuming and labor-intensive tasks. These components are then fed directly into the main wall production line, ensuring seamless flow, no downtime, and LEAN productivity at its best.



MAJOR ACTIVITIES
INDUSTRY AWARDS



THE INDUSTRY GATHERED FOR A SPECIAL EVENING DURING BCMC WEEK FOR THE SBCA HONORS DINNER at the Durham Museum in Omaha, NE. A historic train-station-turned-museum, the elegant setting provided the perfect backdrop to recognize outstanding achievements across the industry and within SBCA.

Each year, the Structural Building Components Association (SBCA) celebrates excellence in the structural building components industry through its annual SBCA Industry Awards, a prestigious tradition that honors outstanding individuals whose leadership, enthusiasm, innovation, and service have helped strengthen and advance the association and the industry as a whole. These awards, presented each year at the BCMC event, are among the highest honors the industry can bestow, and being named an award recipient is a mark of deep respect and recognition from one's peers for significant contributions and lasting impact.

The annual SBCA Industry Awards were presented and celebrated with many deserving people being named recipients of each award.



DICK BOWMAN INDUSTRY ENTHUSIAST AWARD

Marty Hauge
 Alpine, an ITW Company

This award honors an individual(s) from a SBCA supplier member company who, over the years, has supported BCMC and the structural building components industry with enthusiasm and integrity in an unselfish and positive manner.



NORM MCKENNA CHAPTER SERVICE AWARD

Rick Parrino
 Lumber Specialties

The Norm McKenna Chapter Service Award was established in 2024 to honor individuals for their exceptional commitment, leadership, and contributions to the continued success and growth of SBCA Chapters.



SBC INDUSTRY MARKETING AWARD

Littfin Truss

New in 2025, the SBC Industry Marketing Award will be given annually to the most creative and effective marketing efforts by a member to grow their brand awareness and promote their company's products and services.



DWIGHT HIKEL HUMANITARIAN AWARD

Greg Griggs
 Builders FirstSource

This award was established to honor individuals for their mentoring spirit and generosity in philanthropic activities in the structural building components industry and/or sharing ideas, time and talents for the purpose of mentoring others in the industry.



SBC INDUSTRY LEADERSHIP AWARD

Chris Tatge
 Dynamic Construction

This award was established to honor individuals who have helped nurture, support and grow the structural building components industry as a whole with their vision, innovation and creativity.



SBCA HALL OF FAME

Jerry Koskovich
 The Koskovich Company

Each year at BCMC, SBCA inducts a member(s) into the SBCA Hall of Fame. Each recipient is selected for this honor by the vote of industry peers and is recognized as contributing significantly to the advancement of SBCA and the component industry.

MAJOR ACTIVITIES MEDIA

SBCA Media

One of SBCA's primary goals is to share the value of structural building components throughout the light-frame construction industry, as well as disseminate fresh ideas and best practices from one component manufacturer to another. SBCA Media accomplished both of these tasks through a variety of outlets, including *SBCA Magazine*, *SBCA Industry News*, *NFC's Framing Today Magazine*, *NFC Framing News*, podcasts, video, webinars, and press releases.



SBCA Magazine

SBCA Magazine was published six times in 2025 on a bi-monthly schedule and mailed to over 6,400 individuals each issue. With steady print subscriptions, it continues to be a testament to the value the magazine brings to its readers. The magazine content focused on topics that ranged from snow load changes in the ASCE 7-22 and code changes, design insights, and advocacy efforts, to BCSI and other safety resource

updates, and deep dives and inspiring stories of the industry coming together to help homeless veterans. The year provided a vast range of valuable content for the magazine's readers and SBCA members. *SBCA Magazine* is also provided in digital format on the SBCA website and is emailed to an average of over 7,700 subscribers.

SBCA Industry News

SBCA Industry News continued to be the most widely distributed communication vehicle for SBCA, with an average of over 8,300 subscribers receiving the news emails weekly on Tuesdays. 2025 included SBCA generated content in the form of press releases, spotlights, articles, weekly video updates, podcasts, and webinars, in addition to regular news updates on the industry, mergers and acquisitions, innovations, and government happenings affecting the construction industry.

The Friday Five

New in 2025, The Friday Five is a weekly recap email sent out to all News subscribers; it includes a weekly roundup of the top five things to know from SBCA each week. With over 8,500 subscribers, this effort was made to increase awareness and visibility for various content, and to attempt to reduce more direct emails.

NFC Framing News

NFC Framing News is similar to *SBCA Industry News*, focusing on content of interest to members of the National Framers Council (NFC) and the overall framing industry. This news email is distributed on the second and fourth Wednesdays of each month, with an average of over 5,400 subscribers. It shared news on a variety of topics such as OSHA citations, jobsite and workplace safety, and jobsite tools and equipment. Like *SBCA Industry News*, *NFC Framing News* produced more SBCA/NFC generated content via press releases, articles, and safety initiatives.

NFC Framing Today Magazine

Framing Today Magazine published four times in 2025 on a quarterly schedule, mailing to an average of over 300 subscribers and a digital copy to over 300 subscribers. The magazine content focused on framer-specific, framer-focused stories, best practices, tips, and lessons learned, hearing from many framers throughout the year. *Framing Today* provides an outlet for framers and the general framing industry to gain insights and information, to connect and learn, and to share experiences, challenges, and success to help better the framing industry.



MAJOR ACTIVITIES: MEDIA

SBCA Podcasts

In 2025, SBCA combined the Component Connection and Lumber Connection podcasts, keeping the Component Connection name and channel, and having a Lumber segment once a month instead. Four SBCA staff members rotate hosting this podcast, covering various areas of interest. There were 27 Component Connection podcast episodes published in 2025, with over 3,700 listens over the course of the year. This audio-based vehicle explores everything from production and marketing best practices to risk management and leadership tips to lumber insights and education. The podcast interviews fellow component manufacturers and industry experts to glean valuable nuggets listeners can use to improve their companies. Before combining the channels, the Lumber Connection Podcast produced 10 episodes with over 4,700 listens. The Lumber segment has regular guests, Justin Binning and Ken Timmins of American International Forest Products (AIFP). The podcast provides a regular update on the North American lumber markets, with commentary and analysis focused on lumber species and grades most commonly used in the component manufacturing industry, providing information useful for those making lumber purchases.

Video

In 2025, SBCA's Executive Director, Jess Lohse, provided weekly SBCA updates via video that stream to Facebook, LinkedIn, and YouTube, and is posted on the SBCA website and emailed out to the weekly video subscribers.

Additionally, SBCA leveraged its partnership with Association Studios to generate more promotional videos throughout the year. Examples include promotional videos for the Quality Bootcamps, 2025 SBCA Innovation Grant, and BCMC 2025; videos highlighting SBCA products and services like BCSI-2025, Component Warning Notice, and Professional Membership; and, new this year, video introduction to each of the annual industry awards presented at the SBCA Honors Dinner.

Webinars

In 2025, SBCA completed a webinar series aimed at the building designer community. Entitled, SBCA Building Designer Series, these weekly webinars covered a wide range of topics of interest to architects, engineers, and specifiers including truss connections, scopes of work, and construction details for roof trusses, floor trusses, and wall assemblies. Each webinar averaged over 100 registrants and 70 attendees. In addition to the live webinars, the videos of each webinar have been posted on YouTube and the videos range from 200 to over 500 views.

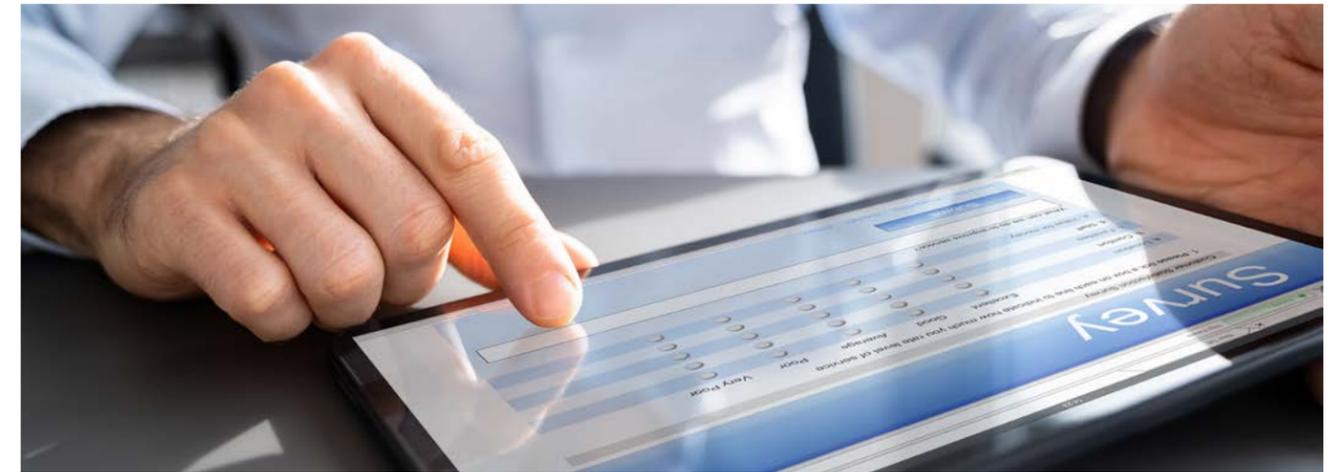
SBCA also began hosting virtual roundtables focused on innovations in the component manufacturing industry. With the intention of holding these roundtables on a quarterly basis, this online vehicle provides a convenient environment for manufacturers and suppliers to share their perspectives on emerging technologies, services, and methodologies and discuss what they'd like to see developed in the future.

Social Media

In 2025, SBCA's social media presence continued to grow. Regular posts focused on general industry events and association developments and were scheduled each week on LinkedIn, Facebook, and Instagram. X (formerly known as Twitter) became the platform for official SBCA Media releases and alerts.

Over the course of 2025, SBCA's LinkedIn account gained more than 470 new followers and had over 128,000 post impressions; 7,600 clicks; and, 2,900 reactions with an average engagement rate over 9%. SBCA's Facebook account gained over 59 followers and had over 38,000 post views with 631 reactions and 73 comments. New in 2025, SBCA started posting regularly on Instagram. It has gained over 100 followers, with over 4,100 post views.

MAJOR ACTIVITIES SURVEYS



Financial Performance Survey

The Financial Performance Survey (FPS) remains one of SBCA's most valuable benchmarking tools, providing participating members with an in-depth look at financial and operational performance across the industry. After a full redesign in 2024 to simplify and streamline the process, participation rebounded strongly and the results reaffirmed the survey's importance as a management resource. Participants gained exclusive insight into key metrics such as average revenue by building type, manufacturing and delivery costs, selling and administrative expenses, and more, broken down by company size and region.

The 2025 survey builds on that success, offering members an efficient, secure way to benchmark their operations against peers and identify opportunities for improvement. To learn more or register for future surveys, visit www.sbcacomponents.com/surveys.

SBCA/JBREC Structural Component Survey

SBCA continues its partnership with John Burns Research and Consulting (JBREC) to gather and share data that captures the component manufacturing industry's pulse within the broader housing market. Each quarter, JBREC distributes a short survey to

participating locations to gauge business sentiment and to capture context behind those changes.

This collaboration ensures that component manufacturers' voices are represented in JBREC's respected housing research while providing participants with exclusive access to timely insights and trend data. Participation remains voluntary and confidential, and only those who contribute receive the full quarterly results. To join the survey list and gain access to this valuable data, visit www.sbcacomponents.com/jbrec.

Wage & Benefit Survey

The SBCA Wage & Benefit Survey (WBS) helps component manufacturers benchmark compensation practices and stay competitive in a changing labor market. After a major update in 2024 that focused on streamlining questions and zeroing in on the most critical wage, benefit, and incentive data, participation and feedback improved significantly.

For 2025, the survey continues to deliver clear, actionable information on pay rates, benefits, and workforce trends across the industry, exclusively to those who participate. To learn more about SBCA's industry surveys or to participate in upcoming rounds, visit www.sbcacomponents.com/surveys.

COMMITTEE UPDATES

Executive Committee

SBCA's Executive Committee continued to meet every other week on Friday mornings. The committee monitors ongoing SBCA activities and handling various business matters in between SBCA board meetings. This year saw an officer change for SBCA with the departure of SBCA Past-President Gene Frogale from the Executive Committee and the promotion of Larry Dix II to President and BJ Louws to Treasurer. Typically, Jeff Taake would succeed from President to Past-President, but bylaw changes enacted during 2025 removed the Past-President and Secretary positions as officers and Executive Committee officer track members. Jeff Taake was elected as an At-Large Executive Committee member and will serve as SBCA Secretary as the longest tenured Executive Committee member. Additionally, Josh Hendrickson and Shawn Overholtzer were selected as At-Large Executive Committee members as Greg Griggs departed having served two consecutive At-Large terms, which is the maximum allowed by SBCA policy.

Finance Committee

SBCA's Finance Committee continued its mission of providing financial analysis, advice, and oversight of SBCA financial matters. It ensures SBCA has the funding to provide member benefits through operations and activities. In 2025, the committee worked with BMO Wealth Management to continue growing SBCA's investment portfolio to ensure there are reserves for operational expenses. The committee meets quarterly to discuss SBCA's cash position and review the performance of SBCA's investments.

Governance Committee

SBCA's Governance Committee was active throughout 2025 monitoring various policy updates, bylaw revisions, and populating SBCA's Board of Directors. The committee met 10 times virtually throughout the year, in addition to special meetings for new prospective board members. Throughout 2025, the Governance Committee oversaw the board seat renewals of eight returning board members and the addition of four board members. Additionally, it oversaw and shepherded bylaw changes that reduced the Executive Committee officer positions from four to two, effectively reducing the officer track commitment from eight years to four years. This allows SBCA to better recruit future Executive Committee members, specifically those willing to serve as SBCA's Treasurer and President. The Governance Committee also successfully nominated three At-Large Executive Committee positions in compliance with the new bylaw changes. In addition to bylaw and policy review, the Governance Committee actively monitors chapter activities to ensure they remain in compliance with SBCA's meeting requirement policies.

Advocacy Committee

In 2025, the Advocacy Committee, led by co-chairs Rick Parrino and Cheryl Lewis, became more active after the Charleston OQM in preparation for the 2025 Legislative Fly-In in Washington, D.C. Committee members met regularly and formed three temporary subcommittees in preparation for the Fly-In: Immigration Talking Points Subcommittee, Tariff Talking Points Subcommittee, and the Proposed Legislation Talking Points Subcommittee. These groups are what helped form the talking points and brochure provided during the Fly-In to legislators and their staff.

In June, SBCA members visited Capitol Hill for the 2025 Legislative Fly-In. It was a full day of activity, where both individuals and groups, including members of SBCA Leadership, met with members of Congress and/or their staff. In total, there were about 20 meetings, with about half of them taking place directly with lawmakers themselves.

In the last quarter of 2025, the Advocacy Committee added three subcommittees so they can ensure their efforts are reaching all levels of government and agencies, and be the voice of the industry beyond just Capitol Hill, as advocacy efforts continue and grow. The Committee will continue with an annual Legislative Fly-In and building a relationship with Congress with a select leadership group, which will be made up of the National/Federal Advocacy Subcommittee. The Local/Codes Advocacy Subcommittee will focus on code changes and proposals, helping to voice the why behind the E&T Committees actions. The State/Chapter Advocacy Subcommittee will focus on state and local efforts through local representatives and building those relationships at "home."

BCMC Committee

Immediately following BCMC 2024, the BCMC Committee met to discuss feedback and improvements that could be implemented in 2025 and beyond. At the annual site visit in Omaha, NE, several policies were reviewed and updated, and long discussions about updating the overall conference schedule were had. As the committee takes feedback from attendees and exhibitors alike well into consideration, there was a need to determine a way to provide less competition with other events during show floor hours. The solution became adding a full additional day on Tuesday that was solely used for education and networking opportunities. This



day saw five back-to-back educational sessions (15 sessions in total), followed by the annual Industry Roundtable networking event. This left Wednesday and Thursday available for attendees to focus on making valuable connections on the show floor. Based on completed surveys, this change was well received. Other smaller schedule changes that the committee voted on included moving the long-standing golf tournament and bike ride to Monday afternoon and holding the board meeting on Tuesday morning.

The BCMC Committee saw leadership change in 2025. Joe Halteman of Wood Tech Systems joined Zach Shephard of Engineered Building Design as the supplier side Co-Chair seat for the 2025 and 2026 shows. As we wrapped up BCMC 2025, Zach fulfilled his duties as Co-Chair but will remain on the committee as a valuable member. The group held regularly scheduled meetings and had continual communication throughout the year, meeting once a month, including a few in-person meetings, to discuss updates and solutions that helps fulfil their mission of providing the best BCMC possible annually.

E&T Committee

The E&T Committee had a very busy year with two primary objectives. First was to finish *BCSI-2025* and update the accompanying B-Series Summary Sheets. The *BCSI-2025* guide was released at the end of January and represents a welcome refresh to SBCA's flagship document. By mid-summer, all the B-Series Summary Sheets had been updated to match the look of *BCSI-2025* with the content updated to match as well.

The second initiative was to update and create new technical documents to populate the new Knowledge Center. By the end of the year, the committee had updated eight of the existing documents to align with current code requirements and industry standards. Additionally, the committee drafted five new technical documents that discuss new code provisions and address current issues facing the industry. Work to update and populate the Knowledge Center will continue into 2026.

Education Committee

The Education Committee had a highly productive year in 2025, leading the development, review, and launch of the all-new education and training content in the SBCA Academy. These micro-learning modules, pathways, and training opportunities, including the Truss Technician Training Level I (TTT I) debuted early and has continued to see success throughout the year with increased enrollments. These releases marked a major milestone in SBCA's effort to expand engaging, accessible learning for every role within the component manufacturing industry.

Building on that foundation, the Committee used LMS engagement data and member feedback to identify and prioritize future training needs, guiding the development of new programs such as BCSI-based training and additional micro-learning content

to address evolving industry demands. Throughout the year, the committee worked to align training and educational resources across the association. Members played an active role in shaping the educational programming at SBCA's Open Quarterly Meetings (OQMs) and the Building Component Manufacturers Conference (BCMC), providing input on more than 30 sessions to ensure diverse, high-quality content supporting design, production, and management professionals.

At BCMC 2025, the Committee welcomed new leadership, with Adam Finkenhoefer appointed as Chair and Josh Hendrickson as Co-Chair, ushering in a new chapter of innovation and growth as SBCA continues to strengthen the industry through education.

IT Committee

The IT Committee met at the Charleston, SC, OQM in March 2025 and hosted an IT Roundtable at BCMC 2025. The group continues to focus on timely IT topics including ongoing cybersecurity concerns, the introduction of AI at component manufacturing plants, cloud-based infrastructure, supporting remote workers, and Windows 10 End of Life upgrades.

At the roundtable at BCMC, attendees shared their most recent AI solutions to improve efficiency in the manufacturing and quality control processes. The group also continued the "return to work" discussion as many companies have brought many of their employees back into the office post-Covid.

Management Committee

In 2025, the SBCA Management Committee continued its focus on providing tools that help component manufacturers strengthen and streamline their businesses. Early in the year, the Committee oversaw the release of the Wage & Benefit Survey, which achieved a more than 20 percent increase in participation over the prior year. They also reviewed progress on the newly improved Financial Performance Survey and discussed additional survey opportunities to expand benchmarking data available to members.

Beyond survey work, the Committee explored a proposed group health insurance program that could help smaller manufacturers offer competitive coverage options to their employees. The vendor behind the proposal presented details to the attendees present at the Washington, D.C. OQM. Following the D.C. event, the Management Committee provided a recommendation to the Executive Committee for SBCA to pursue the new program.

The Committee also began planning the creation of an updated Long Span Truss Installation Guide and video, with industry member Shawn Overholtzer offering to assist with content development with help from one of his builders.

Marketing Committee

The Marketing Committee oversaw several initiatives throughout 2025, from the Construction Performance Zone at NAHB's International Builders Show (IBS) in February to HUD's Innovative Housing Showcase (IHS) in September. Committee members also provided valuable perspectives as staff prepared for exhibiting for the first time at the national trade shows for the American Institute of Architects (AIA) and National Council of Structural Engineers Association (NCSEA).

The Committee also developed a new annual industry award, the SBC Industry Marketing Award. Committee members served as judges to evaluate the nine submissions. After intense debate, the Committee awarded the inaugural marketing award to Littfin Truss. Littfin Truss was chosen as the winner of this year's award because it clearly defined its audience of lumber yards, builders, and contractors, and concisely articulated how they went about sharing their core messages of craftsmanship, trust, and long-term relationships.

Committee membership also expanded dramatically over the course of the year, increasing from six members to 12. This growing member engagement provided robust feedback as staff developed a more comprehensive marketing strategy for 2026.

Membership Committee

In 2025, SBCA continued to strengthen its membership base through intentional recruitment, engagement, and retention initiatives led by the Membership Committee.

To support these goals, the Membership Committee executed the 2025 Membership Plan—centered on data-driven outreach, personalized engagement, and consistent follow-up. Quarterly Call-a-Thons served as a cornerstone of this strategy, connecting SBCA staff and committee members directly with potential new members and those considering non-renewal. These conversations highlighted SBCA's most practical benefits, including jobsite efficiency resources, Component Warning Notice materials, and Quality Control programs.

A major highlight this year was the launch of Potential New Member Boxes, which provided a tangible introduction to SBCA for high-interest prospects. Each box included a personalized welcome

COMMITTEE UPDATES



The Membership Committee maintained its commitment to retention, implementing quarterly non-renewal outreach days to connect with members who had indicated intent to drop. These personalized calls reinforced SBCA's relevance, addressed individual concerns, and emphasized member-exclusive benefits such as advocacy support, technical resources, and access to national industry events.

Quality Control Committee

Work started in late 2025 to develop a new wall panel guide for the industry. A review draft is anticipated to be ready in the first part of 2026. At that time, the committee will be instrumental in reviewing and providing guidance for the quality portion of the document. Additionally, in 2026 the Quality Committee will become a subcommittee to the E&T Committee. This will consolidate the overlapping expertise of both committees and assist with coordinating activities.

letter, sample member benefits, and branded SBCA materials, giving prospective members a hands-on experience with SBCA's value before joining.

To further enhance outreach effectiveness, SBCA also developed a regional member map, pinpointing areas with the greatest potential for recruitment. This tool empowered committee members to focus their outreach where it mattered most—resulting in stronger engagement and a more strategic approach to growth.

NETWORKING

RACHEL HOOPS, *National Account Manager at Alpine, an ITW Company*, first joined SBCA through previous roles to deepen her understanding of the truss industry. She wanted to learn more about the people who advocate for the industry, understand manufacturers' challenges, and better support them. For Rachel, membership is about networking and relationships. She values being part of an organization that represents its members and helps everyone grow together. Now on the supplier side, she uses SBCA's education and training resources, saying, "We use SBCA's education and training a lot. It helps us have the same background as our customers and makes it easier to share that knowledge with them." With Rachel serving on both the Marketing Committee and the Membership Committee, she is very involved. "I found a quick love for this industry and wanted to help spread the word," says Rachel. "It's great to get more voices, new ideas, and strategies that make the whole industry stronger." She adds, "I appreciate the association's outreach and efforts to get more people involved and engaged; it's the right step forward."

AUXILIARY ENTITIES



SBCA FOUNDATION MISSION STATEMENT:

Giving back to our community through philanthropic avenues to improve housing-related opportunities for the disadvantaged.

SBCA Foundation and Endowment

SBCA Foundation and Endowment is a 501(c)(3) non-profit that acts as SBCA's charitable arm. The board of trustees are responsible for fundraising and distributing charitable funds. As of December 2025, SBCA Foundation and Endowment has raised over \$3.6 million with over \$3 million collected and is producing earnings which are distributed to various Foundation causes. At BCMC 2025, the SBCA Foundation and Endowment raised over \$57,000.

Throughout 2025, the SBCA Foundation worked with several groups including Operation Finally Home and Haven for Hope to distribute cash and in-kind donations. The trustees also approved seven SBCA Foundation Hardship Grants, which are a one-time grant of up to \$5,000 based on need and circumstances for employees of SBCA and NFC member companies,

and their families. The work to distribute funds in support of the SBCA Foundation's mission will continue in 2026.

To learn more about the SBCA Foundation and Endowment and to contribute, please visit: <https://sbca.foundation/>.



AUXILIARY ENTITIES

Truss Publications, Inc.

Truss Publications, Inc. is a for-profit subsidiary wholly owned by SBCA. It operates *SBCA Magazine*, and *Framing Today* (a new publication geared towards framer audiences throughout North America). The Internal Revenue Service (IRS) considers trade magazines (like *SBCA Magazine* and *Framing Today*) as activities outside of a typical not-for-profit 501(c)(6) organization like SBCA and as a result applies an Unrelated Business Income Tax to any advertising proceeds. Operating trade magazines through Truss Publications, Inc. allows for easier accounting and expense tracking for these purposes and maintains SBCA's not-for-profit status with the IRS. Truss Publications, Inc. operates as a for-profit C-corporation in the state of Texas, aligning it with SBCA's other subsidiaries.

Structural Building Components Research Institute (SBCRI)

Structural Building Components Research Institute (SBCRI) is an ISO/IEC 17020 accredited organization that performs quality assurance audits primarily for component manufacturers (CMs). It is accredited to inspect wood trusses, steel trusses, wood wall panels, and steel wall panels. John Arne, SBCA's General Manager of Audit Services, heads up SBCRI's third-party quality assurance program and helps CMs maintain their important level of product quality through effective and cost-effective solutions. David Kircher and Richard Gallo, SBCA's Quality Assurance Auditors, operate as quality assurance auditors with the mindset that they are an extension of a CM's team, working together to navigate quality criteria and operations requirements through accurate, non-biased compliance feedback.

New in 2025, an SBCRI Board was established, providing oversight for SBCRI. The board's first meeting was in December to discuss the results of the most recent audit. Additionally in September, a document was sent to all current clients outlining what to expect during an audit, and how to best prepare to make it

a beneficial and productive experience. This same communication piece will be sent to all new plants as part of the onboarding process.

The SBCRI ANAB Virtual Audit Update was conducted in October 2025. At the close of 2025, there were 346 plants in the program, and a total of 366 audits performed each quarter. 90% of SBCRI users are SBCA members and 70% are using Digital QC. There are no pricing changes expected in 2026.

To learn more about SBCRI, please visit: <https://www.sbcricri.info>.



Structural Building Components PAC

In 2025, the SBCA Board of Directors approved the formation of a Political Action Committee (PAC). SBCA's PAC, the Structural Building Components (SBC) PAC, will allow the structural building components industry to better engage with federal lawmakers in Washington, D.C. The PAC supports the component manufacturing industry's efforts to be a proactive voice and resource, provide a unified industry voice, and advocate for policies that protect and advance component manufacturers' interests.



NATIONAL FRAMERS COUNCIL



NFC Leadership

Under the leadership of President Pedro Loureiro and the Steering Committee, the NFC continued to champion the advancement of safety, professionalism, and collaboration across the framing industry in 2025.

Pedro Loureiro
NFC President
President
Nomad Framing LLC

Chris Breedlove
President
Ace Carpentry

Chris Tatge
NFC Liaison
President
Dynamic Construction

Tim Aspinwall
Contractor Sales
Shelter Products Inc.

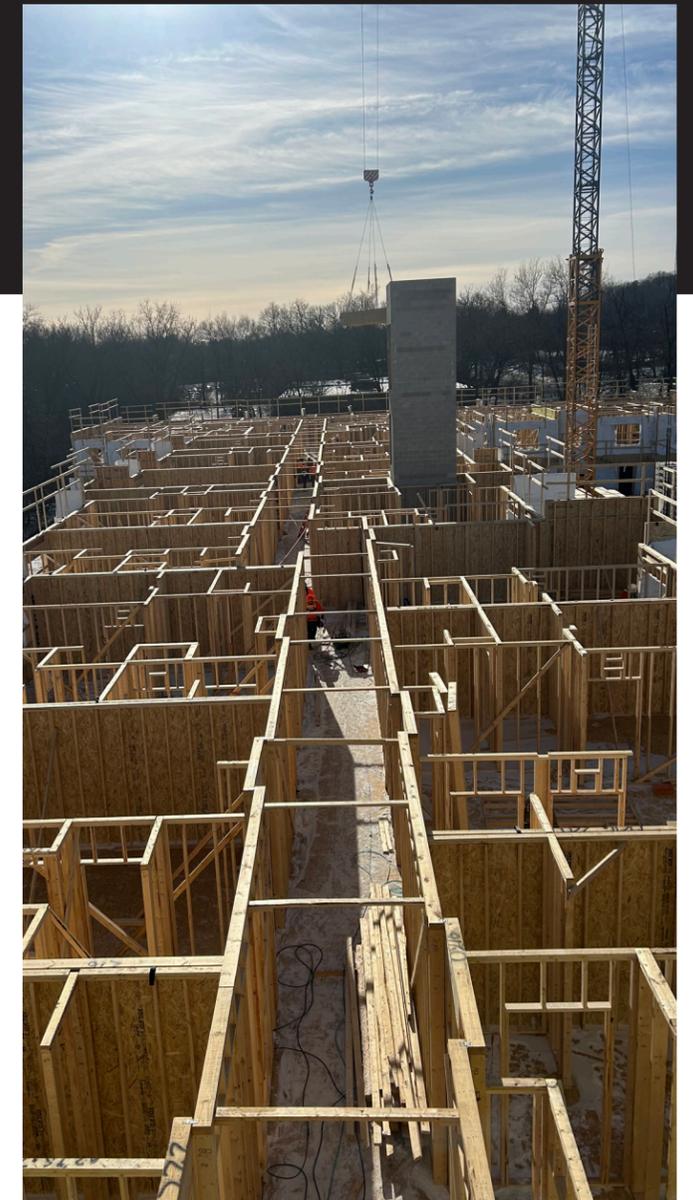
Don Groom
CEO/Owner
TrussWorks LLC

Ryan Hikel
District Sales Manager
Shelter Systems Limited

Jarred Swope
Director - Solid
Wood Framing and
Building Group
International
Forest Products

Geris Kraus
Construction Manager
Mindak Commercial
Construction

Gil Capelini
Vice President
Next Level
Construction, Inc.



Framer Summit at BCMC

This year's Framer Summit at BCMC featured a robust lineup of seven education sessions designed to deliver practical, forward-thinking insight for framers. Session topics ranged from emerging technology and automation to financial management, legal best practices, and improving collaboration between component manufacturers and framers.

Highlights included discussion on robotic layout innovations, offsite construction strategies, legal trends affecting the industry, and actionable communication and contracting practices. Industry leaders such as Chris Tatge, Chris Breedlove, Gil Capelini, and Kent Pagel shared real-world examples

and strategies framers can apply directly to their businesses to increase efficiency, reduce risk, and strengthen partnerships.

The BCMC show floor also featured 76 framer friendly exhibitors, showcasing new tools, equipment, and technologies tailored to support the framing trade. Attendance at the Summit reflected strong engagement with 53 member attendees and 8 non-member attendees participating in the sessions and networking events throughout the week.

Together, these sessions and exhibits underscored the continued growth and collaboration between framers and component manufacturers.

NFC Golf Tournament

The 2025 National Framers Council (NFC) Regional Meeting and Charity Golf Tournament proved to be both insightful and inspiring, drawing a strong turnout despite soggy skies. Held at Turf Valley Resort in Ellicott City, MD, this two-day event brought together framing professionals from across the country for meaningful dialogue, professional development, and charitable giving.

The event kicked off with the NFC Regional Meeting on May 21st, where attendees gathered for a plated dinner, setting the tone for a night of connection and conversation.

The highlight of the evening came from featured speaker Chad Prinkey, Founder of Well Built Construction Consulting. His presentation, titled "Right Sizing vs. Down Sizing," encouraged attendees to think critically about how they adapt to shifting market dynamics. Chad challenged the audience to move beyond reactionary cuts and instead embrace intentional realignment, providing practical

takeaways to help companies build resilience and maintain momentum in uncertain times.

On May 22nd, 119 golfers hit the links for the Charity Golf Tournament, undeterred by rainy conditions. Spirits remained high as teams navigated the course, competing for fun, bragging rights, and a good cause. The tournament, a staple of NFC, served as both a fundraiser and a celebration of the collaborative spirit within the industry.

From the shotgun start to closing remarks, the event was a testament to the strength and camaraderie of the framing community. Whether through knowledge-sharing in the meeting room or perseverance on the course, attendees showed what it means to lead with purpose, no matter the forecast.

As the NFC continues to foster regional engagement through events like this, the message is clear: connection, strategy, and community are the foundation of industry success.



Texas Area Framer Dinner

On Tuesday, April 29, 2025, nearly 40 framing professionals gathered at Bob's Steak & Chop House in Grapevine, Texas, for the latest Texas Area National Framers Council (NFC) dinner and meeting. The event, designed exclusively for framers, provided an evening of meaningful dialogue, market forecasting, and exceptional food.

The night began with a warm welcome and networking reception, allowing attendees from across the state to connect over shared challenges and opportunities in the framing industry. As conversations flowed, guests were treated to a thoughtfully curated dinner.

The evening's highlight came in the form of a keynote presentation by Chris Beard, Vice President

of Building Products Research at John Burns Research and Consulting (JBREC). Chris shared timely and data-driven insights into Texas' multi-family housing market, diving into demand forecasts, construction trends, and metro-level growth patterns. His analysis gave attendees a deeper understanding of the region's trajectory and sparked thoughtful discussion about how local framers can prepare for upcoming shifts in project volume and labor needs.

The Texas Area NFC meeting served as both a strategic forum and a reminder of the strength found in regional community. With more events on the horizon, framers across the country are encouraged to stay plugged in and engaged.

SAFETY



FrameSAFE

In 2025, the NFC launched FrameSAFE 5.0, the newest version of its comprehensive jobsite safety program for professional framers. This update was released alongside a new online portal designed to make it easier and faster for members to build a custom safety manual for every jobsite.

FrameSAFE 5.0 expands on previous versions with 20 new toolbox talks, 10 new safety posters, and updated guidance on OSHA's personal protective equipment (PPE) proper fit requirements. The program also now includes updates across all sections to reflect current best practices in framing safety.

As of July 2025, FrameSAFE access is free for all NFC framer and subcontractor members. The new online portal guides users through a simple, fill-in-the-blank process to generate and download a project-specific safety manual in minutes.

Together, these improvements make it easier for framers to stay compliant, strengthen their safety culture, and provide consistent training across every crew and jobsite.



Safety Stand-Down

In recognition of OSHA's National Safety Stand-Down to Prevent Falls in Construction (May 5-9, 2025), the NFC once again rallied member companies nationwide to pause operations and refocus on the most important aspect of our industry: jobsite safety.

Using NFC's FrameSAFE program, members participated in a week-long safety initiative centered around fall prevention and hazard awareness. Each day focused on a key topic essential to safe framing practices:

- Monday: **General Guidelines for Risk Assessment**
- Tuesday: **Ladders**
- Wednesday: **Guardrails**
- Thursday: **Scaffolding**
- Friday: **Personal Fall Arrest Systems (PFAS)**

Members were encouraged to use these resources to lead Toolbox Talks, share experiences, and open discussions about safety challenges unique to framing jobsites. Many crews documented their efforts and shared photos throughout the week, demonstrating their commitment to maintaining safe, productive worksites.

Safe + Sound Week

In addition to the Stand-Down, the NFC also participates in Safe + Sound Week, a nationwide initiative promoted by OSHA, NIOSH, and other safety organizations. Safe + Sound Week usually takes place in August and highlights the importance of implementing a comprehensive workplace safety and health program.

This year, the NFC recognized Safe + Sound week with the theme "Stairway to Success." The theme focused on the steps companies can take to build a culture of safety that ensures every worker goes home safely. From improving compliance and delivering clear, consistent safety messages to engaging teams in meaningful training, each step reinforced the foundation for safer jobsites.

To make participation simple and impactful, NFC developed a practical, easy-to-follow presentation tailored specifically for framers. The presentation covered:

- **Safety culture and leadership.**
- **Illness and injury prevention strategies**
- **Toolbox talks and site-specific safety planning**
- **Fall protection, PPE, and compliance tips**

Member companies were encouraged to download and use this presentation during the week, whether in a shop, at a plant, or at an active jobsite. These resources made it easier for leaders to facilitate discussions, strengthen daily safety practices, and involve crews in shaping a strong safety culture.

In addition, NFC directed members to OSHA's official Safe + Sound Week website for further resources and promoted the importance of recognizing safety as a core value.



RELATIONSHIPS

CHRIS BREEDLOVE,
President of Ace Carpentry, shares that his involvement with NFC began around the first Framers Summit, drawn by the opportunity to connect with like-minded framers and help advance safety and best practices across the industry. Through committee participation and in-person events, he values the knowledge gained from peers, suppliers, and partners, emphasizing that the relationships built through roundtables, conversations, and shared experiences are just as valuable as the education itself, with FrameSAFE standing out as a key resource. To Chris, NFC membership is both a chance to learn and a responsibility to give back by strengthening connections, sharing experience, and helping the industry move forward together.

NFC MAJOR ACTIVITIES

MEDIA

NFC Framing News

NFC Framing News focuses on content of interest to members of the National Framers Council (NFC) and the overall framing industry. This news email is distributed on the second and fourth Wednesdays of each month, with an average of over 5,400 subscribers. It shared news on OSHA citations, jobsite and workplace safety, and jobsite tools and equipment. NFC Framing News produced more SBCA/NFC generated content via press releases, articles, and safety initiatives.



NFC Framing Today Magazine

Framing Today Magazine published four times in 2025 on a quarterly schedule, mailing to an average of over 300 subscribers and a digital copy to over 300 subscribers. The magazine content focused on framer-specific, framer-focused stories, best practices, tips, and lessons learned, hearing from many framers throughout the year. *Framing Today* provides an outlet for framers and the general framing industry to gain insights and information, to connect and learn, and to share experiences, challenges, and success to help better the framing industry.

Social Media

In 2025, NFC bolstered its social media presence by posting original content multiple times per month on everything from live events to reposting content from NFC members. Post Framer Summit, NFC started posting regular safety tips pulled from FrameSAFE, which will continue throughout 2026.

NFC COMMITTEES



NFC Safety Committee

Kenny Shifflett
Chair

NFC Products Committee

Jarred Swope
Chair

NFC Marketing Committee

Tim Aspinwall
Chair

NFC Membership Committee

Gil Capelini
Chair

NFC Field Practices Committee

Geris Kraus
Chair

NFC Events Committee

Ryan Hikel
Chair





2025 MARKED THE FORMATION OF TWO NEW NFC COMMITTEES, in addition to the current NFC committees: the Events Committee and the Membership Committee.

NFC Steering Committee

The Steering Committee served as a collaborative space for leadership across all NFC committees, providing updates, advice, and shared insight to align efforts organization-wide. Each Steering Committee member acted as a chair or liaison for at least one committee, ensuring strong communication and coordination between groups.

This year, the committee successfully crafted a new mission and purpose statement to better reflect NFC’s evolving priorities and long-term direction. The group also focused on reinforcing cross-committee collaboration to enhance engagement, clarify roles, and strengthen the alignment of strategic goals across all initiatives.

NFC Events Committee

The Events Committee, chaired by Ryan Hikel, was introduced this year to help guide and support NFC’s member-focused events. The committee concentrated on strengthening two cornerstone gatherings: the Texas NFC Dinner in Dallas Fort-Worth and the Annual NFC Golf Tournament.

These events provided valuable opportunities for framers to network, share experiences, and discuss key industry topics in an informal, relationship-driven setting. The committee’s involvement helped refine event logistics, encourage broader participation, and ensure that each event aligned with NFC’s mission to connect and elevate professional framers nationwide.

As the committee continues to grow, its future focus will include expanding programming at regional and national meetings to attract new framers and build stronger engagement within the NFC.

NFC Membership Committee

The Membership Committee, led by Gil Capelini, was also established this year to strengthen the NFC’s membership outreach efforts. The committee’s work centered on refining the way NFC communicates its value to prospective members and enhancing the onboarding process for new ones.

The committee has developed a membership pitch deck designed to clearly articulate the benefits of NFC membership and streamline engagement. They also worked with staff to develop a process for welcoming prospective members.

By sharpening the NFC’s outreach approach, the Membership Committee has laid the groundwork for sustained growth and a more connected network of framers.

NFC Marketing Committee

The NFC Marketing Committee made significant progress this year in strengthening their outreach and visibility within the framing community. Focused on showcasing the value of NFC membership and expanding their digital presence, the committee led two major initiatives that have already shown strong results.

First, the committee produced a new promotional video highlighting the benefits of NFC membership. The video emphasized safety, education, networking, and advocacy. This project made its debut at Framers Summit at BCMC 2025 and will continue to be a resource at future events. It will also serve as a template for future recruitment videos that will be created in 2026.

Additionally, the committee developed a social media strategy designed to increase NFC’s visibility and promote consistent messaging. This strategy has already led to notable increases in engagement and traffic to NFC’s LinkedIn page, helping them reach a wider audience and foster more of a connection with the framing industry. Together, these efforts have strengthened the NFC’s brand identity and positioned them for continued growth.

NFC Product and Field Practices Committee

Under the leadership of NFC President Pedro Loureiro, the Product and Field Practices Committee underwent a significant transformation in 2025 to better serve the industry’s evolving needs. After thoughtful discussion and evaluation, the committee was divided into two focused groups, the Products Committee and the Field Practices Committee.

The restructuring allows each group to concentrate more effectively on their respective areas of expertise. The Products Committee will continue developing relationships with manufacturers and the Field Practices Committee will focus on developing and promoting best practices for onsite installation and jobsite performance. To date, the Field Practices Committee has developed eight best practice white papers providing guidance on topics from floor flatness to material handling.

By establishing these two distinct committees, SBCA has strengthened its ability to address both product excellence and field application.

NFC Safety Committee

In 2025, the NFC Safety Committee, chaired by Kenny Shifflett of Ace Carpentry, remained focused on strengthening jobsite safety resources and increasing member engagement in national safety initiatives.

A major milestone in 2025 was the successful release of FrameSAFE 5.0, the latest edition of NFC’s comprehensive safety program. This updated version reflects current industry best practices and provides members with enhanced tools to improve safety programs within their organizations.

The committee also prioritized member participation in OSHA’s National Safety Stand-Down to Prevent Falls in Construction and Safe + Sound Week. Through coordinated outreach and resource sharing, the committee encouraged companies to participate in these nationwide efforts, reinforcing the importance of fall prevention, hazard awareness, and proactive safety leadership across the framing industry.

In addition, the committee developed and expanded safety resources for members, including a variety of Toolbox Talks, updated Activity Hazard Analyses (AHAs), and resource documents and guidance materials.

These efforts reflect the committee’s ongoing commitment to ensuring NFC members are equipped with accessible, jobsite ready tools that promote a culture of safety.



SBCA FINANCIAL REVIEW

SBCA MAINTAINED A STRONG FINANCIAL POSITION THROUGHOUT 2025.

Revenue is down 10% for the association weighed down by a drop in Membership Dues and SCORE participation reflecting headwinds in the construction industry. Publications sales were firm, led by a new version of BCSI. Jobsite Package sales were off from 2024 levels and Component Warning Notice adoption was less than anticipated. Quality Assurance revenues were off due to a change in reporting and change in the relationship between SBCRI and SBCA. BCMC and SBCA Media activities remain as bright spots for SBCA with better than anticipated revenues.

SBCA staff, at the direction of SBCA leadership, managed expenses well throughout the year allowing SBCA to have a robust net change in assets while continuing to deliver strong value to members. SBCA's investment fund continues to provide income for SBCA that allows the association to continue working towards its goal of 3-years of operating reserves set forth by SBCA's Board of Directors. SBCA will continue to manage costs diligently while providing robust value in support of its mission of providing its members with the knowledge and power to run successful, growing, profitable companies offering a compelling competitive advantage in the marketplace.

SBCA's Budget

SBCA's budget is based on guidance and approval from SBCA's Board of Directors according to determined priorities and SBCA's Strategic Plan. SBCA strives to provide and maintain transparency with its membership regarding the association's budget and financial status. The Board of Directors approves and reviews SBCA's financial status monthly, which enables SBCA to maintain a strong and focused direction. The 2025 annual audit will be conducted in the first quarter of 2026 by SBCA's auditors Porte Brown LLC, in accordance with generally accepted accounting principles, GAAP. The 2024 audit confirmed the financial health of the association.

Investment and Reserve Policy

The Finance Committee continues to monitor the cash and investment position of SBCA on a quarterly basis in accordance with the Investment Policy Statement and Operating Reserve Policy approved by the Board of Directors in 2023 to maintain reserve funds for SBCA to weather any upcoming economic downturns or prolonged hardships. Funds designated to the Operating Reserve Policy are overseen by a professional investment manager vetted and selected by SBCA's Finance Committee. Use of these funds at a future date will be vetted by the Finance Committee and approved by the Board of Directors. Under this policy, when authorizing expenditures from the reserves, the Board will approve a plan to replenish the amount expended.



2026 SCHEDULE OF IN-PERSON EVENTS

JANUARY

- Quality Bootcamp – Orlando, FL
January 14, 2026

FEBRUARY

- SBCA & NFC Open Quarterly Meeting – Austin, TX
February 24-26, 2026
The Otis Hotel Austin, 901 San Antonio St. Austin, TX 78705
- SBCA Board of Directors Meeting – Austin, TX
February 26, 2026

APRIL

- European Tour – Finland, Sweden, Denmark, Germany, Ireland
April 12-24, 2026

MAY

- BCMC 2026 Committee Site Visit – Columbus, OH
Date TBD
Greater Columbus Convention Center, 400 North High Street Columbus, OH 43215

JUNE

- SBCA & NFC Open Quarterly Meeting – Bellevue, WA
June 9-11, 2026
Hyatt Regency Bellevue 900 Bellevue Way NE Bellevue, WA 98004
- SBCA Board of Directors Meeting – Bellevue, WA
June 11, 2026

SEPTEMBER

- BCMC – Columbus, OH
September 14-September 18, 2026
Greater Columbus Convention Center 400 North High Street Columbus, OH 43215
- SBCA Board of Directors Meeting – Columbus, OH
- Innovative Housing Showcase – Washington, DC
National Mall Washington, DC

DECEMBER

- SBCA & NFC Open Quarterly Meeting – Charlotte, NC
December 8-10, 2026
Sheraton Charlotte Hotel 555 S McDowell St Tower Charlotte, NC 28204
- SBCA Board of Directors Meeting – Charlotte, NC
December 10, 2026
- NFC End of Year Planning Meeting
TBD



2026 SCHEDULE OF VIRTUAL EVENTS

COMMITTEE MEETINGS

- Weekly SBCA Executive Committee Meeting
- Monthly SBCA Governance Committee Meeting
- Quarterly SBCA Advocacy Committee Meeting
- Quarterly SBCA Finance Committee Meeting
- Monthly BCMC Committee Meeting
- Monthly SBCA Education Subcommittee Meeting
- Bi-monthly SBCA Education Committee Meeting
- Monthly SBCA Steering Committee Meeting
- Monthly NFC Safety Committee Meeting
- Monthly NFC Marketing Committee Meeting

BOARD MEETING

- Monthly SBCA Financial Review Board Meeting

SBCA MEDIA

- Weekly Component Connection Podcast

SBCA FOUNDATION

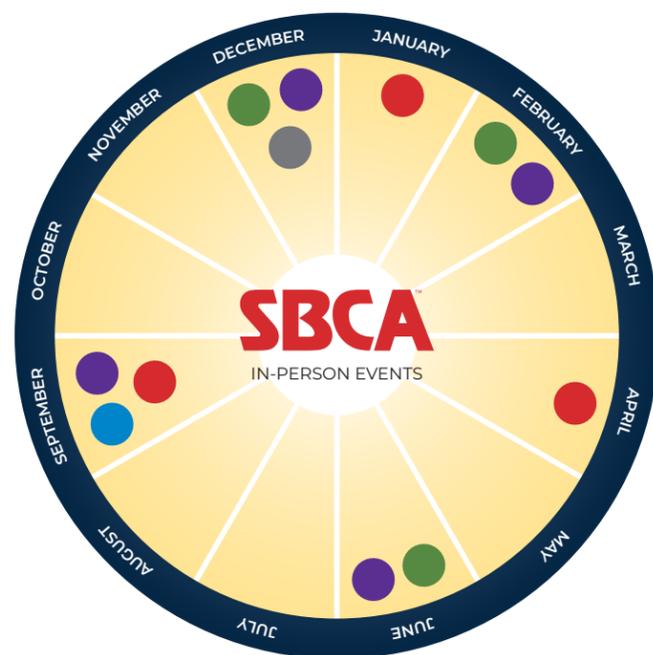
- Monthly SBCA Foundation Meeting

KEY

- SBCA Chapter Meetings/Events
- SBCA OQMs
- BCMC
- SBCA Board Meeting
- NFC Meeting/Event
- Other

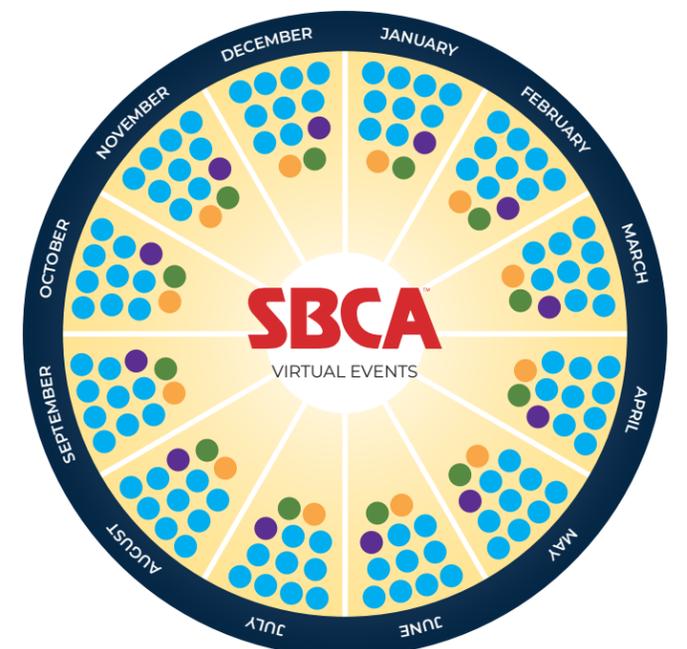


Scan for a full list of events



KEY

- Committee Meetings
- SBCA Board Meeting
- SBCA Media
- SBCA Foundation



BCSI TRAINING

New Digital Supplemental Training
Designed to enhance your understanding and knowledge of the BCSI Guide.



SBCA Membership
SBCA's Restructured Professional Membership bridges the gap between those who design, build, and regulate components.



BCSI-2025
Available in print and digital, the newly updated guide, BCSI-2025, is an essential jobsite safety resource. Access BCSI anywhere, anytime!

SBCA ACADEMY

SBCA Education & Training
Expand your knowledge with SBCA's learning resources for industry education and training through SBCA Academy.



SBCA MEDIA

SBCA Media
From weekly news to podcasts to magazines, stay in the know with SBCA across many platforms with SBCA Media. Subscribe today!



Framing Today Magazine
An outlet for the framing industry to gain insights, learn, and connect!

SBCA KNOWLEDGE CENTER

SBCA Knowledge Center
An extensive library of free downloadable content including research reports, white papers, presentations, videos, and much more focused on structural building components and the greater construction industry.



SBC PAC
The SBC PAC supports the component manufacturing industry's efforts to be a proactive voice and resource, provide a unified industry voice, and advocate for policies that protect and advance component manufacturers' interests.

SCAN FOR MORE INFO

