

Tuesday & Wednesday, November 12 & 13, 2024

Springfield Country Club, 400 West Sproul Road, (Route 320)

Springfield, PA 19064, Delaware County

16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys*

Registration: 7:30 AM Start/End Time: 8:00 AM—4:00 PM

Speaker: Tim Sundstrom, CPA

PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

REGISTER ONLINE
www.pstapcpe.com
Register by 10/22/24 & Save!

Topics and Speaker Information: See reverse side of this form

Registration deadline: November 8, 2024

- PSTAP Members only Early Bird Special (registered on or before: 10/22/24): \$400**
- PSTAP Member Regular Rate (registered on or after 10/23/2024): \$450**
- Non-Member Rate: \$495**

- **Registration fee includes Seminar Workbook, Continental Breakfast, Lunch & Afternoon Refreshments**
- **REGISTER: Online: www.pstapcpe.com or mail to PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or by FAX: 717-614-8663**
- **Seminar Confirmations—Sent upon registration, via email only—please provide your email address below**
- **Questions? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org**
- **Registrations received within 14 days of event may require an additional \$25 charge to special order the manual**
- **CPE Regulations mandate that attendee must register, attend the full session, and sign out personally**
- **Refund Policy: See reverse side of this registration form**

Registration Form: (one form per registration—photocopy for additional registrants) - Separate checks for each seminar please!

First Name MI Last PSTAP ID #: _____ PTIN #: _____
(see mailing label)

Firm: _____ Phone: () _____

Street Address City State Zip

Email Address License Number—CPA/PA—Required

Please Indicate Rate (Include additional \$21 for CLE Credits)*

- PSTAP Members Only Early Bird: \$400 (On or before 10/22/24)** **Non-Member Rate: \$495**
- PSTAP Members Regular Rate: \$450 (On or after 10/23/24)**

Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

VISA/Amex/MASTERCARD Acct # _____
Exp: _____ **CVV:** _____

Signature _____

Gear Up 1040 Tax In Depth Seminar Course Description:

This comprehensive course covers key tax issues for completing complicated individual returns, including in-depth coverage of recent legislation, case law developments, and relevant notices, announcements, revenue rulings, and procedures to help the busy practitioner stay current. We will discuss election year tax bills and proposals for a new presidential term and will review useful tax planning strategies based on new laws and proposed changes to help your clients. Speakers are all practicing preparers who share practical tips to get you ready for this tax season.

About the speaker: Tim is a CPA and financial planner located in Broomall, PA (suburban Philadelphia). He is the former President of the Pennsylvania Society of Tax & Accounting Professionals (PSTAP, formerly PSPA) and for the last 17 years has been a lecturer with Thomson Reuters' Gear Up Seminars and has authored several publications concerning tax and financial planning.

This course is eligible for CLE credit.

Please ask at the registration table for the form needed to request reporting.

What You Need to Know About Registration Changes & Earning CPE Credits

Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.

In-Person Seminar Cancellation and Refund Policy

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

Transfer Policy

PLEASE READ: We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of **10 days** in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040) . We thank you for understanding that no exceptions can be made to this policy.

No Shows

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised, overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.