

WESTERN PENNSYLVANIA CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

2026 Federal Tax Course

Thursday November 12, 2026

LOCATION:

Wildwood Golf Club

2195 Sample Rd.

Allison Park, PA 15101

Registration: 7:30 AM

CPE: 8 AM—4:30 PM

Lunch Buffet will be served

CPE: 8 hours Federal Tax

Speaker: Mary Lew Kehm, CPA

Please Register by November 6, 2026

NAME: _____ PTIN # _____

ADDRESS: _____ Phone: _____

CITY/STATE/ZIP: _____ EMAIL: _____

☐ **PSTAP Member (\$280)** ☐ **Non-Member (\$350)**

Payment Options—Register online at www.pstapcpe.com

☐ **Pay by Credit Card:** VISA/MC/Amex/Disc Acct: _____

Exp: _____ CVV: _____ Signature: _____

☐ **Check made payable to Western PA Chapter PSTAP is enclosed—Mail Check Payment to: PSTAP
Executive Office, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011**

Amount Enclosed: _____

Federal Tax Update Course Tentative topics:

Related Party Issues

- Limits on losses and deductions
- Transactions between related persons and partnerships
- Deprecation
- Like-Kind Exchanges
- Installment Sales

Income Tax Implications of Equity Compensation

- Equity compensation types, including incentive stock option, employee stock purchase plans, restricted stock awards and units, stock appreciation rights, phantom stocks
- Equity compensation life cycle
- Planning considerations

Amending Returns – amending various types of returns: individual, corporate partnership, trust, etc.

Individual Topics

- Implementation of OBBBA (including Trump Accounts, tips, and overtime)
- Penalty issues

IRS Update

New Developments

Small Business Issues

- Employee Tax Issues
- NOL/EBL
- QBI Refresher

Rulings and Cases

Speaker Bio:

Mary Lew Kehm is a Certified Public Accountant in solo private practice for more than 35 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown, PA. She currently holds the PFS (Personal Financial Specialist) credential through AICPA.

Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA, and is the administrator of the PSTAP email discussion list, as well as an active member of the list. In addition to PSTAP, she is a member of AICPA, PICPA, and NATP. She has spoken on a wide range of tax topics geared to the small practitioner, and is known for her in-depth research and practical take on complex issues.