

WEST CENTRAL CHAPTER

PA:PX-000501L , NJ: #20CE00159200, NY: 002280, IRS: E3S5R

2026 Federal Tax Course

Tuesday, November 10, 2026

Blair County Convention Center
One Convention Center Dr.
Altoona, PA 16602
814-569-1223

Registration & Breakfast: 7:30—8 AM
CPE: 8 AM—4:00 PM

CPE Credits: 8 hours Federal Tax

Registration Deadline: 11/5/26

SPEAKER: Mary Lew Kehm, CPA

For course description and speaker bio see back of this form.

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NAME: _____ **PTIN #** _____

Street Address: _____ **City/State/Zip** _____

Email Address: _____ **Phone: ()** _____

☐ **PSTAP MEMBER \$245**

☐ **NON-MEMBER \$315**

Registration fee includes course manual, breakfast, lunch & refreshment breaks.

☐ Check made payable to PSTAP is enclosed.

☐ Credit Card: ____MC/Visa/Amex/Disc

Acct # _____ **Exp:** _____

Signature: _____ **CVV#:** _____

Mail form to PSTAP Executive Office: 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011

FAX: 717-614-8663 **Questions:** 1-800-270-3352

Federal Tax Update Course Tentative Topics:

Related Party Issues

- Limits on losses and deductions
- Transactions between related persons and partnerships
- Deprecation
- Like-Kind Exchanges
- Installment Sales

Income Tax Implications of Equity Compensation

- Equity compensation types, including incentive stock option, employee stock purchase plans, restricted stock awards and units, stock appreciation rights, phantom stocks
- Equity compensation life cycle
- Planning considerations

Amending Returns – amending various types of returns: individual, corporate partnership, trust, etc.

Individual Topics

- Implementation of OBBBA (including Trump Accounts, tips, and overtime)
- Penalty issues

IRS Update

New Developments

Small Business Issues

- Employee Tax Issues
- NOL/EBL
- QBI Refresher

Rulings and Cases

Speaker Bio:

Mary Lew Kehm is a Certified Public Accountant in solo private practice for more than 35 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown, PA. She currently holds the PFS (Personal Financial Specialist) credential through AICPA.

Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA, and is the administrator of the PSTAP email discussion list, as well as an active member of the list. In addition to PSTAP, she is a member of AICPA, PICPA, and NATP. She has spoken on a wide range of tax topics geared to the small practitioner, and is known for her in-depth research and practical take on complex issues.