

SOUTH CENTRAL CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

One Big Beautiful Bill Act

Wednesday, September 17, 2025

Camp Hill Corporate Center (Formerly Deloitte Building)

300 Corporate Center Dr.

Camp Hill, PA 17011

Questions: 1-800-270-3352

Registration & Breakfast: 7:30 AM

CPE: 8:00 AM—12:00 PM

Assorted breakfast foods will be served

Speaker: Frank Kelly, EA

CPE: 4 hours Federal Tax

Registration Deadline: 9/12/2025

NAME: _____ PTIN # _____

Street Address: _____ City/State/Zip _____

Email Address: _____ Phone: () _____

☐ **MEMBER (\$60)** ☐ **STAFF (\$65)** ☐ **NON MEMBER (\$70)** ☐ **STUDENT: Free**

☐ Check made payable to: SOUTH CENTRAL CHAPTER PSTAP is enclosed.**

☐ Credit Card: __MC/Visa/Amex/Disc Acct # _____ Exp: _____

Signature: _____ CVV#: _____

Register online www.pstapcpe.com

**Mail form to: PSTAP Executive Office Attn: SOC Chapter Meeting
150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
FAX: 717-614-8663 Questions?: 1-800-270-3352**

**** Please make checks payable to: SOUTH CENTRAL CHAPTER PSTAP
Separate check requested for each event. Please do not combine meeting and seminar fees.
No Shows are Ineligible for Refunds — All topics are Subject to Change.**

Sept 17 SOC OBBBA IRS E3S5R:

One Big Beautiful Bill Act Course Description: Signed into law on July 4, 2025, HR1 includes over 100 tax provisions. This meeting will highlight the key tax changes and what practitioners need to know.

Speaker Bio: Frank H. Kelly, EA began his practice in taxation in January 1981. Over the next several years, Frank added accounting and payroll services to the practice. In the late 1980's Frank added investment services to his client, first using annuities and life insurance and then securities. He has been Avantax Investment Services® Advisor since November, 1995.

Frank is the owner of Kelly Financial Services, Inc. Frank was granted the status as an Enrolled Agent in May 1989 after passing a 3 part U S Treasury exam based on federal taxation. An Enrolled Agent is a federal designation issued by the U S Treasury to represent taxpayers before the IRS in all tax matters. In 1992, Frank completed the National Tax Practice Institute and was awarded the designation Fellow of the National Tax Practice Institute.

Frank holds a Series 6 Investment Company Products/Variable Contracts Representative (IR), Life Accident and Health Insurance licenses in the Commonwealth of Pennsylvania along with the FINRA licenses in several other states.

Frank completes over 40 hours of continuing education in tax matters each year. The education has covered tax laws, small businesses, medical savings plans, and financial services.

Frank is the Past President of the Pennsylvania Society of Tax and Accounting Professionals, Past President of the South Central Chapter – Pennsylvania Society of Tax and Accounting Professionals, past President and Founding President of the Pennsylvania Chapter – National Association of Tax Practitioners, Past Secretary for the National Association of Enrolled Agents – Education Foundation, past Board Member of the Pennsylvania Society of Enrolled Agents, Past Facility Chair of the Large Tax Practice Group and Past Volunteer EMT/EMS Captain for the New Cumberland Fire Department. Frank currently sits on the Board of Directors of the Friends of the West Shore Theater, Inc. and is the Secretary to the Board.

