

**1040 Tax In Depth Seminar**  
**Philadelphia Tri-County/Southeast Chapters**

**Tuesday & Wednesday, November 11 & 12, 2025**

**Springfield Country Club, 400 West Sproul Road, (Route 320)**

**Springfield, PA 19064, Delaware County**

**16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys\***

**Registration: 7:30 AM Start/End Time: 8:00 AM—4:00 PM**

**Speakers: Bob Jennings CPA, EA and Bill Leonard CPA, MAFF, CGMA**

**PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R**

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**Topics and Speaker Information: See reverse side of this form**

**Registration deadline: October 28, 2025**

- Registration fee includes Seminar, Workbook, Continental Breakfast, Lunch and Afternoon Refreshments.
- REGISTER: Online: [www.pstapcpe.com](http://www.pstapcpe.com) or mail to PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or by FAX: 717-614-8663
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- Questions? Contact PSTAP Executive Office at 1-800-270-3352 or by email at [info@pstap.org](mailto:info@pstap.org)
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***Please Indicate Rate (Include additional \$21 for CLE Credits)\****

**PSTAP Member Pricing:**

☐ PSTAP Members Only Early Bird: \$400 (***On or before 10/21/25***)

☐ PSTAP Members Regular Rate: \$450 (***On or after 10/22/25***)

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**Non-Member Pricing:**

☐ Non-Member Rate: \$495 ☐ Non-Members Late Registration Rate: \$520 (***On or after 10/29/25***)

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## **Jennings—TaxSpeaker Tax In Depth Seminar Course Description:**

Jennings-TaxSpeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! The 2025 course will include detailed coverage, with planning ideas, of the latest changes from the 2025 Tax Acts, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance.

Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As their flagship course, they take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance.

The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to in-person course attendees (webinars receive only E-Book), who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. I

If you are choosing an in-person seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. \*\*Fingertip tax guide & printed manual are only offered for live in person seminars. If you are attending a webinar then you will receive only the PDF version of the manual. A printed manual can be purchased separately. Included with your 1040 Tax in Depth purchase is a free 2 hour Ethics Self-Study (OnDemand)--Follow the directions in your manual on how to redeem this free course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

This course is eligible for CLE credit.

Please ask at the registration table for the form needed to request reporting.

## **Speaker Bios:**

### **Bob Jennings CPA, EA**

Bob is a nationally renowned author and speaker, presenting continuing education classes to over 100,000 tax professionals over the last 20 years all over the world. Bob is a licensed CPA (Indiana), and an IRS Enrolled Agent. Bob is also a prolific author and has published over 60 professional articles in such magazines as the Journal of Accountancy as well as many other professional and consumer publications; annually authors several tax, accounting and technology manuals; and is a regular columnist for FoxBusiness.com. As the founder of his own regional CPA firm in 1984, Bob has dealt exclusively with individual and small business financial issues for over 30 years. Bob appears regularly in the media and has been quoted extensively by numerous publications.

### **Bill Leonard CPA, MAFF, CGMA**

Bill Leonard CPA, CFFA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C. and PT W.A. Leonard employing sixteen multi-lingual professionals that focus on meeting the needs of small businesses, individuals and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.