

PHILADELPHIA TRI-COUNTY & SOUTHEAST CHAPTERS

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Philadelphia Department of Revenue & Local Tax Update

Tuesday, January 12, 2027

Springfield Country Club
 400 W. Sproul Road (RTE 320)
 Springfield, PA 19064
 610-690-7600

Registration 12:30—1:00 PM
CPE: 1—5:30 PM
Dinner: 5:30 PM
Dinner buffet will be served

CPE Credits - 4 Hours Tax (State & Local)

SPEAKERS: Philadelphia Department of Revenue Representatives; Jim Hunt (Berkheimer) & Michael Mazzella (Keystone); James Newhard & Dave Caplan

Registration Deadline: January 12, 2027

Name: _____ PTIN # _____

Street Address: _____ City/State/Zip _____

Email Address: _____ Phone: (____) _____

☐ **PSTAP Member Early Bird (register on or before 12/31/26): \$125** ☐ **PSTAP Member Regular Rate: \$135**

☐ **Non-Member: \$175**

Will you be joining us for dinner? Yes ___ No ___

Amount Enclosed: _____

☐ Check made payable to: Philadelphia Tri-County Chapter is enclosed.

☐ Credit Card: MC/Visa/Amex/Disc Acct # _____ Exp: _____

Signature: _____ CVV#: _____

Mail form with payment to PSTAP Executive Office, Attn: Philadelphia Tri-County Chapter
 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
 FAX: 717-614-8663 Questions? 1-800-270-3352

If you would like accessibility accommodations or require any specific assistance at the venue, please indicate how we can best serve you:

Course Description:

This meeting will highlight compliance tips & tricks with common Philadelphia and Local Tax Issues. Discussion will include:

1. Current Collector Matters and Issues
2. Updates on Phila Tax Center Website
3. Initiatives & priorities from the PHL DOR for the upcoming year
4. Review, alert, and updates of PA local tax trends, collection initiatives and interpretations, key areas of audit and/or challenge assertions, and other compliance discrepancies at risk. We will discuss both current and contemplated legislation, as well as both preemptive suggestions along with resolution and responses to collection inquiries and assessments