

Federal Tax Camp Philadelphia Tri-County/Southeast Chapters

Thursday, December 17, 2026

Penn State Great Valley Conference Center

30 East Swedesford Rd., Malvern, PA 19355

8 Hours Federal Tax Credits

Registration: 7:30 AM CPE: 8:00 AM—4:00 PM

Speaker: Susan Smith, CPA—speaker bio on reverse side of this form

PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R

Topics and Speaker Information: See reverse side of this form

Registration deadline: December 10, 2026

- Registration fee includes Seminar, Digital Course Manual Download, Continental Breakfast, Lunch and Refreshments.
- REGISTER: Online: www.pstapcpe.com or mail to PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or by FAX: 717-614-8663
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally
- Refund Policy: please visit pstap.org/event-policy

PTIN #: _____

First Name _____ MI _____ Last _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Registration Pricing & Payment:

☐ PSTAP Member: \$260

☐ Non-Member: \$330

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

☐ VISA/Amex/MC/Disc Acct # _____

Exp: _____ CVV: _____

Signature _____

Amount Enclosed: \$ _____

Surgent—Tax Camp Course Description:

The course material for this course will be provided through a digital download.

Tax practitioners have been hard-pressed to keep up with recent legislation and new IRS guidance. In this course, tax advisors will be fully updated on the most important legislative and regulatory developments of the season as well as major trends and changes in the case law, with a view toward planning considerations. This course is continually updated to reflect enacted legislation.

Learning Objectives

- Understand and advise clients on the latest tax law changes
- Understand and advise clients on strategies and techniques for individuals to use in light of tax changes
- Understand current cases and rulings affecting individuals and businesses

Designed For Tax professionals who need to know the latest tax law changes in all areas of practice, whether newly licensed or a seasoned professional.

Speaker Bio: Susan Smith, CPA

Susan Smith manages her own firm specializing in tax planning for individuals and business owners and is also a frequent speaker at tax conferences. Smith was a Senior Manager in the tax departments of Price Waterhouse and Peat Marwick (the predecessor of KPMG). While at Price Waterhouse, she also held the national specialist designation for the real estate and partnership tax practices. During her time at Peat Marwick, Smith led the real estate and tax practices locally. She was an associate adjunct professor at Widener University in the master's taxation program. Her ratings have consistently exceeded 4.7 on a scale of 5.0.

Smith is a two-time recipient of the James L. McCoy Discussion Leader of the Year Award for excellence in teaching. And in 2015 and 2016, she received the Surgent Outstanding Discussion Leader Award because of her consistently high evaluations for knowledge and presentation skills. Smith earned her Bachelor of Business Administration degree with an accounting concentration, from the University of Toledo.