PENNSYLVANIA SOCIETY OF
**TAX & ACCOUNTING PROFESSIONALS**
LEVERAGE THE POWER OF SMALLER PRACTICES℠

TaxSpeaker®

# 1040 Tax In Depth Seminar

## Philadelphia Tri-County/Southeast Chapters

**Tuesday & Wednesday, November 10 & 11, 2026**

**Springfield Country Club, 400 West Sproul Road, (Route 320)**
**Springfield, PA 19064, Delaware County**
**16 Hours FEDERAL Tax Credits —Also Qualifies for 14 Hours CLE Credits for Attorneys***
**Registration: 7:30 AM Start/End Time: 8:00 AM—4:00 PM**
**Speaker: Bill Leonard CPA, MAFF, CGMA**
**PA: PX-000501L, NJ: 20CE00159200 NY: 00228 IRS: E3S5R**

**REGISTER ONLINE**
**www.pstapcpe.com**
**Register by 10/27/26 & Save!**

**Topics and Speaker Information: See reverse side of this form** **Registration deadline: November 3, 2026**

- Registration fee includes Seminar, Course Manual (*while supplies last*), Continental Breakfast, Lunch and Afternoon Refreshments.
- REGISTER: Online: www.pstapcpe.com or mail to PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or by FAX: 717-614-8663
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally
- Refund Policy: please visit pstap.org/event-policy

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**PSTAP Member Pricing:**

☐ PSTAP **Member Only** Early Bird: $410 (***On or before 10/27/26***)

☐ PSTAP Member Regular Rate: $460 (***On or after 10/28/26***)

**Non-Member Pricing:**

☐ Non-Member Rate: $510

☐ I need CLE Credit *(Attorneys—please include additional $21)*

☐ Check Enclosed—Payable to PSTAP Philadelphia Tri-County Chapter—Mailed to the above address

☐ VISA/Amex/MC/Disc Acct #____________________________________________

Exp:____________________ CVV:________________

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Amount Enclosed: $ ________________________

## Jennings—TaxSpeaker Tax In Depth Seminar Course Description:

Jennings-TaxSpeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! The 2026 course will include detailed coverage, with planning ideas, of the latest changes from Tax Acts, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance.

Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As their flagship course, they take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance.

The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to in-person course attendees (webinars receive only E-Book), who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. If you are choosing an in-person seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. **Fingertip tax guide & printed manual are only offered for live in person seminars. If you are attending a webinar then you will receive only the PDF version of the manual. A printed manual can be purchased separately. Included with your 1040 Tax in Depth purchase is a free 2 hour Ethics Self-Study (OnDemand)--Follow the directions in your manual on how to redeem this free course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

This course also qualifies for 14 hours of CLE credits for attorneys. Please request reporting form at the registration table.

## Speaker Bio: Bill Leonard CPA, MAFF, CGMA

Bill holds licenses and professional memberships in Massachusetts, Rhode Island, Alaska, and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C., and PT W.A. Leonard employs sixteen multilingual professionals dedicated to serving the needs of small businesses, individuals, and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981 and brings more than twenty years of experience teaching at both the college and seminar levels.

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