

NORTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Ethics & Federal Tax Potpourri including OBBBA **Thursday, October 23, 2025**

New Location! Holiday Inn—Wilkes Barre at East Mountain Inn

600 Wildflower Drive
Wilkes Barre, PA 18702
Hotel Phone: (570) 822-1011

Registration & Breakfast: 7—8 AM
CPE: 8 AM—4 PM

CPE: 2 hours Federal Ethics and 6 hours Federal Tax

Registration Deadline: October 18, 2025

SPEAKER: Mary Lew Kehm, CPA

NAME: _____ PTIN # _____

Address: _____ City/State/Zip _____

Email Address: _____ Phone: () _____

☐ **MEMBER (\$230)**

☐ **NON MEMBER (\$300)**

Register Online: www.pstapcpe.com

☐ Check made payable to: NORTHEAST CHAPTER PSTAP/PSPA is enclosed.

☐ Credit Card: MC/Visa/Amex/Disc Acct# _____ Exp: _____
Signature: _____ CVV#: _____

Mail form with payment to: PSTAP Executive Office, Attn: Northeast Chapter
150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
FAX: 717-614-8663 Questions? 1-800-270-3352

- Registration fee includes course material, breakfast buffet, and lunch
- No Shows are Ineligible for Refunds. See back of this form for full cancellation policy
- One registrant per form—make copy of form for additional registrants
- CPE certificates will be available for download from your PSTAP Member Compass 7—10 business days after seminar
- All topics subject to change
- Please do not combine fees for different chapters on the same check

Ethics & Federal Tax Potpourri including OBBBA Course Description:

2 Hours Ethics, 2 Hours on the New Law - OBBBA, 4 Hours – combination of rental real estate, Schedule E and specialized trusts.

Speaker Bio: Mary Lew Kehm, CPA

Mary Lew Kehm is a Certified Public Accountant in solo private practice for more than 35 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown, PA. She currently holds the PFS (Personal Financial Specialist) credential through AICPA.

Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA, and is the administrator of the PSTAP email discussion list, as well as an active member of the list. In addition to PSTAP, she is a member of AICPA, PICPA, and NATP. She has spoken on a wide range of tax topics geared to the small practitioner and is known for her in-depth research and practical take on complex issues.

Cancellation Policy

What You Need to Know About Registration Changes & Earning CPE Credits

Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.

In-Person Seminar Cancellation and Refund Policy

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

Transfer Policy

PLEASE READ: We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of 10 days in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040). We thank you for understanding that no exceptions can be made to this policy.

No Shows

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised that overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.