

NORTHEAST CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

Jennings—TaxSpeaker 1040 Tax In Depth Seminar **Wednesday & Thursday, December 3 & 4, 2025**

New Location! Holiday Inn—Wilkes Barre at East Mountain Inn

600 Wildflower Drive
Wilkes Barre, PA 18702
Hotel Phone: (570) 822-1011

Registration & Breakfast: 7—8 AM
CPE: 8 AM—4 PM

CPE: 16 hours Federal Tax
*This course also qualifies for 14 hours of CLE credits
for attorneys.*

Registration Deadline: November 28, 2025

SPEAKER: Bill Leonard, CPA, MAFF, CGMA

NAME: _____ PTIN # _____

Address: _____ City/State/Zip _____

Email Address: _____ Phone: (____) _____

☐ **MEMBER (\$350)**

☐ **NON MEMBER (\$425)**

Attorneys please include \$21 for CLE credit

Register Online: www.pstapcpe.com

☐ Check made payable to: NORTHEAST CHAPTER PSTAP/PSPA is enclosed.

☐ Credit Card: MC/Visa/Amex/Disc Acct# _____ Exp: _____

Signature: _____ CVV#: _____

Mail form with payment to: PSTAP Executive Office, Attn: Northeast Chapter
150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
FAX: 717-614-8663 Questions? 1-800-270-3352

- Registration fee includes course material, breakfast buffet, and lunch
- No Shows are Ineligible for Refunds. For full cancellation policy please visit www.pstap.org
- One registrant per form—make copy of form for additional registrants
- CPE certificates will be available from your PSTAP Member Compass 7—10 business days after seminar
- All topics subject to change
- Please do not combine fees for different chapters on the same check

1040 Tax In Depth Course Description: Jennings-TaxSpeaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! The 2025 course will include detailed coverage, with planning ideas, of the latest changes from the 2025 Tax Acts, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance.

Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As their flagship course, they take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance.

The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to in-person course attendees (webinars receive only E-Book), who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information. If you are choosing an in-person seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. **Fingertip tax guide & printed manual are only offered for live in person seminars. If you are attending a webinar then you will receive only the PDF version of the manual. A printed manual can be purchased separately. Included with your 1040 Tax in Depth purchase is a free 2 hour Ethics Self-Study (OnDemand)--Follow the directions in your manual on how to redeem this free course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

Speaker Bio: Bill Leonard, CPA, MAFF, CGMA holds licenses and memberships in Massachusetts, Rhode Island, Alaska and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C. and PT W.A. Leonard employing sixteen multi-lingual professionals that focus on meeting the needs of small businesses, individuals and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981. He has over twenty years of college and seminar teaching experience.