

**NORTHEAST CHAPTER**

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

**Jennings-TaxSpeaker**  
**1040 Tax In Depth Seminar**  
**Wednesday & Thursday, November 13 & 14, 2024**

**The Woodlands Inn**  
 1073 Highway 315  
 Wilkes Barre, PA 18702  
 Hotel Phone: (570) 824-9831

**Registration 7:00 AM**  
**CPE 8:00 AM - 4:00 PM**

**CPE: 16 Hours Federal Tax**  
 Also qualifies for 14 Hours CLE for Attorneys

**REGISTRATION DEADLINE: Nov. 8, 2024**  
*LATE REGISTRATION FEE OF \$25 ON SPACE AVAILABLE BASIS*

**SPEAKERS: Bob Jennings CPA, EA & Bill Leonard CPA, MAFF, CGMA**

NAME: \_\_\_\_\_ ID # \_\_\_\_\_ PTIN # \_\_\_\_\_  
See Mailing Label  
 Address: \_\_\_\_\_ City/State/Zip \_\_\_\_\_  
 Email Address: \_\_\_\_\_ Phone: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_

**MEMBER (\$300)**       **NON MEMBER (\$375)**

**Attorneys Please include \$21 for CLE credits**

Check made payable to: NORTHEAST CHAPTER PSTAP/PSPA is enclosed. \*\*  
 Credit Card: \_\_\_ MC \_\_\_ Visa/Amex Acct # \_\_\_\_\_ Exp: \_\_\_\_\_  
 Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_

**Attention:**  
**Mail form with payment to: PSTAP Executive Office, Attn: Northeast Chapter**  
**150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011**  
**FAX: 717-614-8663 Questions? 1-800-270-3352**

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Please see cancellation policy on the reverse side of this form
- One registrant per form—you may reproduce this form
- CPE certificates will be available for download within 7—10 business days after seminar
- All topics subject to change
- Please do not combine fees for different chapters on the same check

## Jennings-TaxSpeaker 1040 Tax In Depth Course Description:

Tax-Speaker's 1,100 page course manual supports the Form 1040 with TaxSpeaker's® 1040 Tax in Depth course! Our 2024 course will include detailed coverage, with planning ideas of the latest changes from the 2024 Tax Acts, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance. Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days.

As their flagship course, they take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America's only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS's methods for assembling returns. This manual is provided in both in print and digital formats to in-person course attendees (webinars receive only E-Book), who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus "What's New" information.

If you are choosing an in-person seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference "Fingertip Facts," and a free 2-hour self-study ethics course. \*\*Fingertip tax guide & printed manual are only offered for live in person seminars. If you are attending a webinar then you will receive only the PDF version of the manual. A printed manual can be purchased separately. Included with your 1040 Tax in Depth purchase is a free 2 hour Ethics Self-Study (OnDemand)--Follow the directions in your manual on how to redeem this free course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on, file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children's college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

This course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.

### **What You Need to Know About Registration Changes & Earning CPE Credits**

**Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.**

#### **In-Person Seminar Cancellation and Refund Policy**

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

#### **Transfer Policy**

**PLEASE READ:** We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of **10 days** in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040). We thank you for understanding that no exceptions can be made to this policy.

#### **No Shows**

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised that overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.