

SAVE MONEY—REGISTER BY OCTOBER 18TH!
www.pstap.org

Date: Tuesday & Wednesday, November 12 & 13, 2024

Time: 8:00 AM to 4:30 PM (Registration begins at 7:00 AM)

Sponsored By: Lehigh Valley Chapter

Location: Hyatt Place, Aster Event Center, 621 Grange Rd., Allentown, PA 18106

CPE: 16 Credits Federal Tax—Also Qualifies for 14 Hours CLE Credits for Attorneys

Level: Intermediate IRS Sponsor/Course #E3S5R-; E3S5R-

Regular Registration Pricing (Registered or postmarked by Oct. 18, 2024):

PSTAP MEMBERS—\$350 NON-MEMBERS—\$425

Late Registration Pricing (Registered or postmarked on or after Oct. 19, 2024):

PSTAP MEMBERS—\$425 NON-MEMBERS—\$445

Registration Fee Includes Seminar Workbook, Continental Breakfast, & Lunch

- **REGISTER:** Online: www.pstapcpe.com Mail: PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: Cancellations received after **Oct. 31, 2024** will be refunded less a \$75 per seminar day service fee
- No Show—No Refund—No Exceptions
- **IMPORTANT:** You must sign attendance registers in and out each day to obtain full credit
- CPE Regulations mandate that attendee must register, attend the full session, and sign out personally
- To register online, get directions and seminar notices visit www.pstap.org

Registration Form: (one form per registration—photocopy for additional registrants) **Registration deadline: October 31, 2024**

First Name _____ MI _____ Last _____ PSTAP ID #: _____ PTIN #: _____
(see mailing label) (Required if applicable)

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Will you eat lunch with us? Yes ___ No ___ Vegetarian ___

REGULAR REGISTRATION (POSTMARKED OR REGISTERED ONLINE ON OR BEFORE 10/18/24):

PSTAP Member \$350 NON-MEMBER \$425 **→ Attorneys Please include additional \$21.00 for CLE credit**

LATE REGISTRATION (POSTMARKED OR REGISTERED ONLINE ON OR AFTER 10/19/24):

PSTAP Member \$425 NON-MEMBER \$445 **→ Separate checks for each seminar please!**

Save \$\$\$ | Check Enclosed—Payable to PSTAP Lehigh Valley Chapter —Mailed to the above address
 JOIN PSTAP! | AMEX/VISA/MC Acct # _____ Exp: _____ CVV: _____
 Signature: _____

Jennings 1040 LHV Nov 2024

Lehigh Valley Chapter Jennings-TaxSpeaker 1040 Seminar Description/Objectives:

This course also qualifies for 14 hours of CLE credits. Please ask at the registration table for the form needed to request reporting.

Jennings –TaxSpeaker’s 1,100 page course manual supports the Form 1040 with TaxSpeaker’s® 1040 Tax in Depth course! Our 2024 course will include detailed coverage, with planning ideas, of the latest changes from the 2024 Tax Acts, court cases, IRS changes and all late-season Congressional changes up to the day before the class with special focus coverage of pension changes, high risk areas and our annual review of common preparation issues and new court cases and IRS guidance.

Because all speakers are also practicing professionals you receive practical insight and planning issues throughout the two days. As our flagship course, we take particular pride in its consistent quality and provision of the most thorough and hands-on individual tax preparation guidance. The included manual is bursting with over 1,300 hyperlinked citations to the accompanying free online tax research library. On top of that, it is America’s only Form 1040 manual to be regularly and independently recognized as the Top Research Live Course CPE Manual in the United States for six straight years. Its 1,100+ practitioner-written pages are saturated with logically organized guidance to complement the IRS’s methods for assembling returns. This manual is provided in both in print and digital formats to in-person course attendees (webinars receive only E-Book), who also enjoy the value of energetic and knowledgeable teaching from our expert instructors. Participants also receive practical guidance, dozens of checklists, worksheets, and client letters, plus “What’s New” information. If you are choosing an in-person seminar, your fee also includes a hyperlinked PDF of the manual, four-page laminated desktop reference “Fingertip Facts,” and a free 2-hour self-study ethics course. **Fingertip tax guide & printed manual are only offered for live in person seminars. If you are attending a webinar then you will receive only the PDF version of the manual. A printed manual can be purchased separately. Included with your 1040 Tax in Depth purchase is a free 2 hour Ethics Self-Study (OnDemand)--Follow the directions in your manual on how to redeem this free course.

Upon completion of this course, attendees will be able to properly prepare, report amounts on file, and deduct disaster losses from Form 1040. We will also teach you how to determine which credits clients may qualify for on their 1040 returns to reduce taxable income, including methods to save for their dependent children’s college education and other education credits and deductions. In addition, this course covers appropriate handling of IRS client audits, compliance with Circular 230 ethics regulations, and advice for clients under military special taxation rules.

What You Need to Know About Registration Changes & Earning CPE Credits

Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.

In-Person Seminar Cancellation and Refund Policy

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

Transfer Policy

PLEASE READ: We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of **10 days** in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040) . We thank you for understanding that no exceptions can be made to this policy.

No Shows

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised, overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.