

LEHIGH VALLEY CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

2024 Year End Tax Planning & Update
Tuesday, December 3, 2024

Hyatt Place, Aster Event Center
 621 Grange Road
 Allentown, PA 18106
 610-387-1000

Registration: 7:30 am
 Breakfast Buffet: 7:30—8:00 am
 CPE: 8 a.m.—12 p.m.

CPE Credit: 3 Hours Federal Tax & 1 Hour other

SPEAKER: Mary Lew Kehm, CPA

Registration Deadline: Monday, November 25, 2024

Breakfast Buffet _____ No Meal: _____

NAME: _____ PTIN # _____

(See Mailing Label)

Address: _____ City/State/Zip _____

*Email Address: _____ Phone: (____) _____ Fax: (____) _____

*Registration confirmation will be sent to this address.

PRICING: (Check Applicable Boxes and Pay by Check or Credit Card):

Member \$75.00 **Non-Member** \$95.00 **Employee Of Member**** \$85.00

Check made payable to: LEHIGH VALLEY CHAPTER PSPA/PSTAP is enclosed.

Credit Card: ___MC/Visa/Amex/Disc Acct # _____ Exp: _____

Signature: _____ CVV#: _____

Mail form with payment to: PSTAP Executive Office, Attn: Lehigh Valley Chapter
150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011
FAX: 717-614-8663 Questions? 1-800-270-3352

** An "employee" is a person who works under the control of a member-owner at an accounting firm or other business and receives a W-2. An "employee" cannot be an equity owner of the member's firm or have a firm of his/her own.

Business Casual Attire is Appropriate

2024 Year End Tax Planning & Update Course Description:

This session will review tax and financial changes preparers need to be aware of for the 2024 tax season. The session will take a practical look at law changes, relevant IRS releases, form changes, and other items that will affect tax return preparation. Tentative topics include Final and Proposed Regulations for Inherited Retirement Plans; SECURE 2.0 provisions; digital currency update; expiration of TCJA; 1099-K, State law updates; and Corporate Transparency Act updates.

Speaker Bio:

Mary Lew Kehm is a Certified Public Accountant in solo private practice for more than 35 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown, PA. She currently holds the PFS (Personal Financial Specialist) credential through AICPA.

Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA, and is the administrator of the PSTAP email discussion list, as well as an active member of the list. In addition to PSTAP, she is a member of AICPA, PICPA, and NATP. She has spoken on a wide range of tax topics geared to the small practitioner, and is known for her in-depth research and practical take on complex issues.