

## CENTRAL CHAPTER

PA: PX-000501L , NJ: 20CE00159200, NY: 002280, IRS: E3S5R

# 2024 Year End Tax Planning & Update

Tuesday, January 14, 2025

**Best Western Eden Resort**  
222 Eden Road  
Lancaster, PA 17601  
717-569-6444

**Registration & Breakfast: 7:00—8:00 AM**  
**CPE: 8:00 AM—12:00 PM**

**Full, Hot Breakfast Buffet Included**

**CPE: 3 Hours Federal Tax & 1 hour other**

**SPEAKER: Mary Lew Kehm, CPA, PSTAP Past President**

**Registration Deadline: 1/10/25**

**ATTENTION!**  
PSTAP Members who attend at least 4 Central chapter meetings during the 2025 calendar year will receive a complimentary Deluxe Edition of THE TAXBOOK! Please note, books will be distributed at the January 2026 meeting. You must attend this meeting to get your book.

.....  
**NAME:** \_\_\_\_\_ **PTIN #** \_\_\_\_\_

**Address:** \_\_\_\_\_ **City/State/Zip** \_\_\_\_\_

**Email Address:** \_\_\_\_\_ **Telephone:** ( ) \_\_\_\_\_ **Fax:** ( ) \_\_\_\_\_

**MEMBER (\$55)**     **STAFF (\$65)**     **NON MEMBER (\$80)**

Check made payable to: CENTRAL CHAPTER PSTAP/PSPA is enclosed.

Credit Card: \_\_\_MC \_\_\_ Visa/Amex/Disc Acct # \_\_\_\_\_ Exp: \_\_\_\_\_

Signature: \_\_\_\_\_ CVV#: \_\_\_\_\_

Register online at [www.pstapcpe.com](http://www.pstapcpe.com)

Amount Enclosed: \$ \_\_\_\_\_

**Attention! MAIL Form To PSTAP Executive Office**  
**150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011**  
**Fax: 717-614-8663 Questions?: 1-800-270-3352**

## **2024 Year End Tax Planning & Update Course Description:**

This session will review tax and financial changes preparers need to be aware of for the 2024 tax season. The session will take a practical look at law changes, relevant IRS releases, form changes, and other items that will affect tax return preparation.

Tentative topics include Final and Proposed Regulations for Inherited Retirement Plans; SECURE 2.0 provisions; digital currency update; expiration of TCJA; 1099-K, State law updates; and Corporate Transparency Act updates.

### **Speaker Bio:**

Mary Lew Kehm is a Certified Public Accountant in solo private practice for more than 35 years, specializing in individual and small business taxes. Her office and home are in Whitehall Township, just north of Allentown, PA. She currently holds the PFS (Personal Financial Specialist) credential through AICPA.

Mary Lew has served as state President of the Pennsylvania Society of Tax and Accounting Professionals (Pennsylvania Society of Public Accountants), is a past president of the Lehigh Valley Chapter of the PSTAP/PSPA, and is the administrator of the PSTAP email discussion list, as well as an active member of the list. In addition to PSTAP, she is a member of AICPA, PICPA, and NATP. She has spoken on a wide range of tax topics geared to the small practitioner, and is known for her in-depth research and practical take on complex issues.