

Sponsored by Buxmont Chapter PSTAP

Federal Tax Update for Business—Jennings—TaxSpeaker
Tuesday, October 29, 2024

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Treose, PA 19053
(1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:00 am
Seminar: 8:00 a.m.–4:30 p.m.
CPE: 8 Hours Federal Tax
Speaker: Mark Mirsky, CPA, MST, CGMA

☞ Early Bird Member's Only Special (on or before Oct. 8, 2024) In-Person or Webinar: PSTAP Member: \$275
☞ Regular Rate (on or after Oct. 9, 2024) In Person or Webinar: PSTAP Member: \$315 Non-Member: \$355

- In-person registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Webinar registration fee includes digital seminar workbook.
- **REGISTER Online www.pstapcpe.com or Mail check payable to Buxmont Chapter PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or FAX to 717-614-8663**
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: **Please see reverse side of this registration form.**

Registration Form: (one form per registration—photocopy for additional registrants) **REGISTRATION DEADLINE: 10/21/2024**

First Name _____ MI _____ Last _____ PSTAP ID #: _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Meal Choices—Please Choose One: Fettuccini Bolognese Vegetarian—Stuffed Zucchini w/Quinoa
 Baked Flounder Oregonata None

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I will attend in-person I will attend virtually via webinar I have included an additional \$21 for CLE credits (In-person Only)

Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

Check in the amount of: \$ _____ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address

VISA/MC/Amex Acct # _____ Exp: _____ CVV: _____

Signature: _____

**** Separate check requested for each event. Please do not combine meeting & seminar fees on same check.**

IRS: OCT29BUX Fed Tax Bus
 •No show, no refund •All topics subject to change

Federal Tax Update for Business—Jennings—TaxSpeaker Course Description:

Many firms wish to attend an annual update that covers all of the changes that affect business entities in the current year, as well as detailed analyses of how the new tax laws will affect your business tax clients. Kept up to date through the day before the class, this class will include the latest modifications from Congress as well as other relevant IRS Notices, announcements, ruling and court cases for corporations, S corporations and entities taxed as partnerships and discussion of common compliance issues encountered during tax preparation season.

Upon completion of this course you will be able to advise clients about the latest C and S Corporation tax changes, as well as LLC changes and you will be able to explain the latest changes in tax law to your business clients, as well as differences in entity types. Participants will be able to provide clients with the characteristics, advantages, and disadvantages of LLC's and inform clients of the various characteristics and tax implications of the S corporation form of business entity. The course will include the latest modifications from Congress as well as other relevant IRS Notices, announcements, ruling and court cases for corporations, S corporations, and entities taxed as partnerships and discussion of common compliance issues encountered during this year's tax preparation season.

Speaker Bio: Mark Mirsky is a licensed CPA in Illinois with in-house corporate accounting experience, and has worked in both large and small accounting firms. He has a Master's in Taxation from University of Illinois, Urbana-Champaign. In 2004 Mark co-founded ROI Business Services, LLC, where he leads the Taxation and Management Advisory Services. In 2018 he founded ROI CPE, LLC to provide quality education to the CPA industry. With a focus on partnerships, S-corporations, C-corporations, and multi-state taxation, Mark also provides assistance for business startups, the acquisition and disposition of businesses, international taxation, and real estate. Mark works with businesses and organizations across the country and around the world, including manufacturing/distribution, technology and web-based, and construction companies, as well as service firms and medical practices. He also works with individuals and tax planning. Mark's background includes working in the international tax group at one of the largest accounting firms in the world, and for two middle-market firms focusing on closely held businesses, serving as a firm-wide resource for partnership and multistate taxation. He currently is teaching for Taxspeaker around the country, a former instructor for other national seminar companies. Concentrations: Tax instruction, business consulting, multi-state and partnership taxation, international tax, S-corporations, startup businesses, tax planning, individual tax, accounting and assistance with structuring sales/acquisitions of businesses.

This in-person course is eligible for CLE credit. Please ask at the registration table for the form needed to request reporting.

What You Need to Know About Registration Changes & Earning CPE Credits

Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.

In-Person Seminar Cancellation and Refund Policy

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

Transfer Policy

PLEASE READ: We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of **10 days** in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040) . We thank you for understanding that no exceptions can be made to this policy.

No Shows

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised that overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.