

Sponsored by Buxmont Chapter PSTAP

IRS, NJ, PA, and NY Update

Friday, January 9, 2026

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Trevose, PA 19053
 (1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:00 am
Seminar: 8:00 a.m. – 4:30 p.m.
CPE: 2 Hours Federal Tax & 6 hours Tax (State/Local)

Speakers: Richard Furlong, Senior Stakeholder Liaison and Christina Quinones, NJ Division of Taxation of the Taxpayer Advocate, Jane McCurdy and Alicia Gonse, PA DOR, and Sara Carlson, New York State Tax and Finance Department

 **Early Bird Member's Only Special (on or before Dec. 22, 2025) In-Person or Webinar: PSTAP Member: \$285**

 **Regular Rate (on or after Dec. 23, 2025) In Person or Webinar: PSTAP Member: \$345 Non-Member: \$385**

- Registration fee includes seminar workbook, continental breakfast, lunch & refreshment breaks
- Webinar registration fee includes digital seminar workbook
- **REGISTER Online www.pstapcpe.com or Mail check payable to Buxmont Chapter PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or FAX to 717-614-8663**
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: For full cancellation policy visit pstap.org/event-policy

Registration Form: (one form per registration—photocopy for additional registrants)

REGISTRATION DEADLINE: 1/2/2026

First Name MI Last Phone Number

Street Address City State Zip

Email Address License Number—CPA/PA—Required

Meal Choices—Please Choose One:

Grilled Chicken Florentine **Pan Seared Salmon** **Vegetarian—Israeli Cous Cous & Vegetable Stir Fry**
 No Meal

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I will attend in-person **I will attend virtually via webinar**

Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

Check in the amount of: \$ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address

VISA/Amex/MC/Disc Acct # Exp: CVV:

Signature:

**** Separate check requested for each event. Please do not
 combine meeting & seminar fees on same check.**

IRS:

JAN9BUX IRS/NJ/PA

•No show, no refund •All topics subject to change

IRS, NJ, PA, and NY Tax Updates Seminar, January 9, 2026 Speaker Bios:

Richard Furlong, Senior Stakeholder Liaison/Mid Atlantic Area/IRS, the Stakeholder Liaison serves as the primary IRS liaison office to tax practitioner organizations throughout the country. Mr. Furlong coordinates the annual IRS Eastern Pennsylvania “Working Together” Conference. “Working Together” is a joint effort of public and private tax professionals to enhance the level of communication, education, and trust between these organizations and individuals. Mr. Furlong is also a member of the PA IRS/Practitioner Liaison Council and he coordinates the annual meeting between IRS and the Pennsylvania Institute of Certified Public Accountants (PICPA). Each year, Mr. Furlong represents IRS at practitioner CPE sessions throughout Pennsylvania where he discusses IRS policies and procedures, tax law issues, and IRS electronic tax administration. Mr. Furlong is a graduate of the University of Pennsylvania Wharton School with a Bachelor of Science degree in Economics.

Christina Quinones, New Jersey Division of Taxation Office of the Taxpayer Advocate. Christina started with the Division in 2007 in the Customer Service Call Center where she gained a vast knowledge of all taxes and programs administered by the Division. Christina joined Taxation University in 2015 where she became a strong part of our employee training program and continued to assist the practitioners and business communities by providing valuable tax information through seminars and education. In April of 2020 Christina moved to the Office of Legislative Analysis to assist in navigating the legislation that impacts the Division. As of the Spring of 2023, Christina is the newest addition to the Office of the Taxpayer Advocate.

Jane McCurdy, PA DOR is a Certified Public Accountant (CPA) and has a wealth of experience in tax administration. Since joining the agency in 2010, she has been closely involved in the enforcement of Pennsylvania tax laws for pass through entities, their owners, individuals and beneficiaries. She also has played an integral role in identifying non-filers, under-reporters and abusive tax avoidance transactions. Prior to joining the department, Jane had over 12 years of public accounting experience, having worked at a local public accounting firm. There she was responsible for managing the compliance for pass through entities, individuals and nonprofits, as well as preparing and teaching educational sessions for staff and clients. Jane has taken on a similar teaching role for the department, having served as a frequent speaker at the department’s annual tax seminars and events with outside organizations.

Alicia Gonse, PA DOR is the Outreach and Education Manager at the PA Department of Revenue Customer Experience Center.

Sara Carlson works for the New York State Department of Taxation and Finance (NYSDTF) as their Community Engagement Director, a role where she often speaks to the public about tax issues, scams (like fake refund alerts), and department initiatives to help New Yorkers understand their tax obligations and avoid fraud.