

Sponsored by Buxmont Chapter PSTAP

Annual Accounting & Auditing Update—Surgent Monday, November 10, 2025

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Trevoise, PA 19053
(1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:00 AM
Seminar: 8:00 AM—4:30 PM
CPE: 8 Hours A&A
Speaker: Thomas E. Newell, Jr., CPA

☞ **Early Bird Member's Only Special** (*on or before Oct. 27, 2025*) In-Person or Webinar: PSTAP Member: \$280

☞ **Regular Rate** (*on or after Oct. 28, 2025*) In Person or Webinar: PSTAP Member: \$320 Non-Member: \$360

- Please note, The course material will only be provided digitally; no paper copies will be distributed.
- Registration fee includes digital seminar workbook. In-person only: includes continental breakfast, lunch & refreshment breaks.
- **REGISTER Online** www.pstapcpe.com or **Mail check payable to Buxmont Chapter PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or FAX to 717-614-8663**
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: For full cancellation policy see back of this form or visit pstap.org/event-policy

Registration Form: (*one form per registration—photocopy for additional registrants*)

REGISTRATION DEADLINE: 11/2/2025

First Name _____ MI _____ Last _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

Meal Choices—Please Choose One: ☐ Grilled Chicken and Penne Pasta Primavera
☐ Pan Seared Salmon
☐ Vegetarian—Chef's Selection
☐ None

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☐ I will attend in-person ☐ I will attend virtually via the webinar

☐ Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

☐ Check in the amount of: \$ _____ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address

☐ VISA/MC/Amex/Disc Acct # _____

Exp: _____ CVV: _____ Signature: _____

**** Separate check requested for each event. Please do not combine meeting & seminar fees on same check.**

NOV10BUX Surgent A&A
●No show, no refund ●All topics subject to change

Annual Accounting & Auditing Update—Surgent Course Description: Coming Soon!

Speaker Bio: Thomas E. Newell, Jr., CPA

Tom is a shareholder in the firm of Newell & Newell, P.C., which is located in Columbus, GA. Tom started the firm with his wife, Silvia Newell, CPA in 1986. Prior to that, his public accounting experience included both local firms and international firms. Tom has performed hundreds of peer reviews and has been involved with the peer review program since 1989.

Tom served on the Georgia Society (GSCPA) peer review committees from 1989 to 1993. In 1993, he was selected to be one of the technical reviewers for the Georgia Society Peer Review Program and served for nine years. During his time as technical reviewer, Tom worked with the GSCPA to move the peer review committee from in-person to online meetings. Tom has also served several years on the accounting and auditing committee at the Georgia Society.

Tom has been a presenter at conferences and CPE courses for over 30 years. He has been a frequent presenter for the Georgia Society of CPAs at the Southeastern Accounting Show, Tax Forum (A&A topics), and the Accounting Institute. Tom is also a discussion leader for various continuing education courses on A&A topics for other state societies. He has made presentations at Fortune 500 companies and several government agencies on accounting and auditing, internal controls, and cybersecurity.

As a presenter, Tom has been described as a dynamic speaker who is able to take a boring topic (accounting and auditing) and make it interesting. His skills resulted in his being awarded the Surgent Outstanding Discussion Leader Award in 2015, 2016, and 2018. Tom was recognized in 2018 by the AICPA as an Outstanding Facilitator for his consistently high evaluations of knowledge and presentation skills. As the world of presentations has been changing, Tom has been a champion of moving to virtual presentations. He was involved in the early years of simulcasting by various state CPA societies, as well as the recording of video and audio self-study courses. Tom is now prepared for the next wave of change toward the totally virtual classroom that simulates a true live classroom experience.

Tom graduated cum laude from Georgia Southwestern College in Americus, GA in 1980.

What You Need to Know About Registration Changes & Earning CPE Credits

Due to rising costs and hotel constraints/inflexibility as well as the lead time required for manual/material orders from our speakers, we will be instituting the following policies. Thank you for your understanding and cooperation.

In-Person Seminar Cancellation and Refund Policy

Cancellations received 10 or less days prior to an in-person seminar, are NOT eligible for a refund under any circumstance. Cancellations received between 11 and 14 days in advance of the seminar are subject to a cancellation fee of \$75 fee per day (\$150 for the 2-day 1040); the remainder of the registration fee will be refunded to the original form of payment. Cancellations received more than two weeks (14 days) prior to the seminar will be refunded in full to the original form of payment.

Transfer Policy

PLEASE READ: We have had an influx of last-minute transfers from one program to another which has forced the organization to incur unnecessary costs. Because we incur hotel costs (meals, refreshment breaks, and set up) once counts are given, requests to transfer from an in-person seminar to a webinar of the same program, or to a different location of the same program, or to a different course entirely, not received a minimum of **10 days** in advance of the seminar are subject to a transfer fee of \$75 per day (\$150 for the 2-day 1040) . We thank you for understanding that no exceptions can be made to this policy.

No Shows

If you fail to show up to a course, you are not eligible for a refund OR a transfer to another course. We are paying for you whether you are in attendance or not. Please be advised, overnight voicemail messages and emails are considered no-shows and are ineligible for refunds.