

Sponsored by Buxmont Chapter PSTAP

Business Tax In Depth Seminar—Jennings-TaxSpeaker Thursday & Friday, October 22 & 23, 2026

Radisson Hotel Philadelphia Northeast
2400 Old Lincoln Highway
Trevose, PA 19053
(1/4 mile South of PA Turnpike Interchange 351)
Hotel Phone: (215) 638-8300

Registration: 7:00 am
Seminar: 8:00 a.m.—4:30 p.m.
CPE: 16 Hours Federal Tax
Also qualifies for 14 Hours CLE credits for Attorneys
Speakers: TBA

-  **Early Bird Member's Only Special (on or before Oct. 8, 2026) In-Person or Webinar: PSTAP Member: \$450**
 **Regular Rate - In Person or Webinar: PSTAP Member: \$500 Non-Member: \$545**

- In-person registration fee includes seminar workbook, continental breakfast, lunch, and refreshment breaks
- Webinar registration fee includes digital download of seminar workbook
- **REGISTER Online www.pstap.org or Mail check payable to Buxmont Chapter PSTAP, Attn: Seminar Registrations, 150 Corporate Center Dr., Ste. 205, Camp Hill, PA 17011 or FAX to 717-614-8663**
- Seminar Confirmations—Sent upon registration, via email only—please provide your email address below
- Questions??? Contact PSTAP Executive Office at 1-800-270-3352 or by email at info@pstap.org
- Refund Policy: For full cancellation policy visit pstap.org/event-policy

Registration Form: (*one form per registration—photocopy for additional registrants*)

REGISTRATION DEADLINE: 10/14/2026

First Name _____ MI _____ Last _____

Firm: _____ Phone: () _____

Street Address _____ City _____ State _____ Zip _____

Email Address _____ License Number—CPA/PA—Required _____

- I will attend in-person I will attend virtually via webinar
 I have included an additional \$21 for CLE credits (In-person Only)

Meal Choices Day 1—Please Choose One:

- Lunch Buffet
 Vegetarian—Chef's Selection
 No Meal

Meal Choices Day 2—Please Choose One:

- Lunch Buffet
 Vegetarian—Chef's Selection
 No Meal

 **Early Bird Member's Only Special (on or before Oct. 8, 2026): In-Person or Webinar - \$450**

 **Member Regular Rate (on or after Oct. 9, 2026): In Person or Webinar - \$500**

 **Non-Member: In Person or Webinar - \$545**

Send me an application to join PSTAP—Join prior to seminar and pay the member rate!

Check in the amount of: \$ _____ Enclosed—Payable to Buxmont Chapter PSTAP—Mailed to the above address

VISA/Amex/MC/Disc Acct # _____

Exp: _____ CVV: _____ Signature: _____

Jennings-TaxSpeaker Business Tax In Depth Course Description:

The Tax Cuts bill changed everything we know about the formation and operation of C corporations, LLC's and S corporations. With in-depth coverage of LLC, S and C corporate tax issues the 2020 in-depth course will also include detailed analyses of the choice of entity that best fits the taxpayer, and corporate formation issues. The LLC chapter will provide guidance on the new partnership audit regulations; the C corporation chapter will discuss the new tax rate and penalty taxes; and the S corporation chapter will examine the 20% flow through deduction, plus the impact of the new tax law on built in gains and the interaction of wages vs. the flow through deduction. Combining the 3 focus areas of C corporations, S corporations and LLC taxation with these two special topics will make this one of the most relevant courses a participant will take in 2020.

Every chapter has been updated for the business effects of the end-of-2019 Secure Act, both March 2020 tax bills, and Both PPP and PPPFA Bills, with in-depth discussion and examples of those changes! 2020 changes are all coming together with 5 different bills into a massive year of tax changes.

In response to your requests, our S Corporation chapter has been expanded with a new completed 2019 Form 1120S case study, discussion of Passive income and Built in Gains and analyses of this year's court cases. The C Corporation chapter has also been updated reflecting all of the new NOL changes. The Business interest chapter now includes the brand new law changes and the LLC chapter-wow, the biggest year of changes for LLC's since 1986.

All attendees receive the hyperlinked PDF E-Book.

Course Objectives

Upon completion of this course, practitioners will be able to explain the latest business tax law changes to clients and inform them of the various characteristics and implications of the S or C corporation form of business entity and summarize the various tax reporting and compliance requirements. The student will also gain competence to determine the appropriate treatment for various business expenses under different accounting methods. Students are also trained to discern if a corporation qualifies to file the election for S status.

Speaker Bios: Bill Leonard CPA, MAFF, CGMA and Larry Pon CPA/PFS, CFP, EA, USTCP, AEP

Bill Leonard holds licenses and professional memberships in Massachusetts, Rhode Island, Alaska, and Singapore. He is the sole shareholder of W.A. Leonard & Company, P.C., and PT W.A. Leonard employs sixteen multilingual professionals dedicated to serving the needs of small businesses, individuals, and fiduciaries. A graduate of Bentley University and Babson College, Bill has been in practice since 1981 and brings more than twenty years of experience teaching at both the college and seminar levels.

Larry Pon is a Certified Public Accountant, Personal Financial Specialist, Certified Financial Planner, Enrolled Agent, United States Tax Court Practitioner, and Accredited Estate Planner in Redwood Shores, CA. Mr. Pon has been in practice since 1986 providing comprehensive tax and financial planning, tax preparation and representation. He speaks regularly nationwide on tax planning and financial planning topics to tax professionals and financial advisors. Mr. Pon teaches Income Tax at the College of San Mateo. Mr. Pon has been a long-time member of the AICPA, NAEA, CalCPA, CSEA, among many professional organizations. Mr. Pon received his BS in Business Administration with emphases in Accounting and Finance from the University of California, Berkeley and MS in Taxation from Golden Gate University in San Francisco. Mr. Pon volunteers as a Money Doctor for 360 Degrees of Financial Literacy.