**COMMITTEE ON COOPERATION WITH PA DEPARTMENT OF REVENUE**

**CO-CHAIR REPORT FROM JAMES TICE**

**77th ANNUAL MEETING**

**JUNE 2024**

I want to express my sincere thanks for all of the support and hard work performed by the committee. Without a committee of such dedicated individuals, our goals would never have been achieved.

The Committee on Cooperation with the PA Department of Revenue had its planning session on November 9, 2023 from 10 am to 12:30 pm at the Brinker Simpson & Company LLC office in Media, PA. I compiled 35 potential issues prior to this planning meeting by reviewing ListServ Posts (3,785 since last review), and the committee members fine-tuned and contributed their issues and ideas during the planning session. A “Your Input Is Needed” alert prior to the planning session was posted to the ListServ by Sherry as a reminder that PSTAP continues to care about membership issues which generated additional planning contributions.

The annual meeting with PA DOR was held on December 14, 2023. A listing of questions submitted from the committee members input and the responses received from PA DOR follows.

myPATH Video Tutorials can be found here:

<https://www.revenue.pa.gov/GetAssistance/OutreachEducation/Videos/mypath/Pages/default.aspx>

If you have any systemic issues to be considered for inclusion with the annual Q&A meeting with PA DOR, please forward them.

Committee Members

Maurice R. Brubaker, EA, ATP, Co-Chairperson

James F. Tice, EA, Co-Chairperson

Linda Chicano, CPA

Amish Dhanak

Maria D. Henderson, CPA

Richard B. Kelly, CPA

Clare M. Shaw, CPA

Respectfully Submitted,

James F. Tice, EA