



Employee Benefits

Consulting and Brokerage Services

Our Expertise

At Acrisure®, we work closely with clients to help bring stability to an otherwise dynamic and constantly shifting environment. The cost of providing benefits is rising significantly, while employees are seeking more and more from their benefits packages.

Many employers struggle to balance employee needs with their own capabilities and bottom lines. Helping clients meet these divergent objectives is Acrisure's specialty. Using our advanced technology and consulting expertise, we can provide a variety of value-added services to our clients that help reduce costs, increase efficiency and improve employee satisfaction.

Acrisure's Global Footprint



1) Information as of 9/30/25 and includes acquisitions closed and signed as of 10/27/25

Group Benefit Options

- Medical
- Ancillary (Dental, Vision, etc.)
- Disability & Critical Illness
- Life & Long-Term Care
- Key Person
- Buy/Sell
- And more!

Benefits Strategy & Planning

Acrisure has helped organizations of many sizes find innovative ways to support their employees with accessible and affordable benefits. We provide recommendations to help enhance plan offerings while at the same time remaining competitive with the goal of reducing overall plan costs. Some of our capabilities include:

- Funding Arrangements
- Benefit Captives
- Access to Employer Sponsored Health Centers
- Claim Review & ROI Tracking
- Design & Financing (Budget Setting)
- Vendor Selection & Management

Strengthening Your Workforce

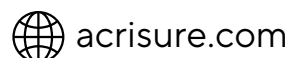
Investing in employee satisfaction can contribute to stronger business outcomes, and a focus on long-term retention can help support profitability over time. Crafting a benefits philosophy that meets your organizational culture can help you compete for top talent.

- Annual Benefits Benchmarking
- Annual Surveys to Measure Employee Satisfaction
- Training & Development Initiatives
- Employee Communication Tools & Resources

Compliance Resources

Acrisure has the resources for your compliance needs and we provide the following resources to help you understand important regulations and stay in compliance. Our materials cover COBRA, HIPAA, FMLA, Medicare Part D, ADA, state-specific legislation and more.

- Compliance Webinars
- Regulatory & Legislative Bulletins
- Compliance Checklists, Toolkits & Templates
- In-House Compliance Advisors



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Employee Benefits Products



Competitive Benefits to Enhance Attraction and Retention

A competitive benefits package goes beyond traditional benefits to support diversity, equity and inclusion. We design comprehensive benefits packages that appeal across generations, life stages and the evolving lifestyles and work choices available today. Acrisure provides access to a full suite of employee benefits and HR consulting services, as well as select administration services.

Health Benefits

- Medical Plan(s)
- Prescription Drug Plan
- Dental Plan(s)
- Vision Plan(s)
- Voluntary Benefits
- FSA
- HSA
- HRA
- Health Advocacy
- Employee Assistance Program
- Behavior Health Benefits
- Wellness Programs
- And more!

Life & Income Protection Benefits

- Basic Life and AD&D Insurance
- Supplemental Life Insurance
- Supplemental AD&D Insurance
- Sick/Short-Term Disability
- Long-Term Disability
- Supplemental Income Protection
- Business Travel Accident

Benefit Plan Compliance

- Guidance on plan compliance with applicable laws governing employee benefit plans, including ACA, COBRA, ERISA, etc.
- Assisting on compliance with annual reporting obligations, including Form 5500 filing and ACA reporting
- Estimating any potential non-compliance liability

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Your Acrisure Public Entity Employee Benefits Team

With decades of specialized experience, the employee benefits professionals within Acrisure's Public Entity and Education team offers strategic, consultative, and data-driven solutions for public employers. Our team understands the unique challenges faced by schools, townships, municipalities and other public entities – and we aim to provide creative, flexible and transparent strategies that help control costs while enhancing the employee experience.

We were instrumental in developing one of Ohio's largest public-employer benefit consortiums, a program that has allowed eligible organizations across the state to offer tailored benefit plans while leveraging the purchasing power, price stability and administrative efficiencies of a large group. This combination of personalization and cost savings demonstrates our commitment to innovation and our ability to help public employers achieve long-term sustainability in their benefit programs.



Mark Samar, Client Advisor | mjsamar@acrisure.com | 440.289.0149

Mark, an Acrisure Client Advisor, has over 30 years of expertise in structuring employee benefit programs, driving the development of insurance carrier programs, and implementing technological efficiencies with a strong "client first" approach for Acrisure clients.



Ana Colon, Sr. Account Manager | acolon@acrisure.com | 269.341.9555

Ana joined Acrisure in 2019 and has developed an expertise in individual life and health insurance, utilizing her comprehensive background in health studies and healthcare management to offer personalized, strategic insurance solutions. With decades of combined experience across the benefits and medical industries, Ana is committed to helping make insurance more accessible and understandable.



Dodi Smith, Account Executive | dodsmith@acrisure.com | 419.535.5502

Dodi, a seasoned benefits professional with nearly 30 years of experience in sales support, implementation, and account management, leverages her extensive expertise and Ohio licensure to deliver tailored Health & Welfare and Ancillary Benefit solutions at Acrisure, emphasizing exceptional service and client relationship longevity.



Daniel Brown, Client Advisor | dabrown@acrisure.com | 614.561.5663

Daniel has over 30 years of experience in employee benefits and deep expertise in self-funded group health plans. He is known for developing innovative, cost-effective solutions for consortiums and associations and is distinguished by his nearly three-decade partnership with Ohio's largest self-funded public employer consortium at Acrisure.



Kent Miller, Client Advisor | kemiller@acrisure.com | 614.371.0929

Kent specializes in designing and managing level-funded and self-funded health plans for mid-size to large public entities. Since 1996, Kent has successfully managed a 25-entity public employer consortium, a testament to his long-term commitment to collaboration and client success.



Tim Taylor, Sr. Account Manager | timtaylor@acrisure.com | 614.296.1121

Tim Taylor, CEBS, is a seasoned employee benefits professional with over 20 years of insurance and healthcare industry experience. Working closely with small and mid-sized businesses, he is recognized for his clear communication as well as his client-focused approach in aiding businesses with balancing value, cost, and employee well-being.