Novi Roundtable:
Key Takeaways from Summit 2023

Share your insights from Novi Summit with fellow attendees!

novi AMS®

Novi Summit 2023

Quick Stats:

- 179 attendees
- 10 Partner/Sponsors
- 47 Survey Respondents
- 70 unique feature requests

Novi Summit 2023

Feature Requests (70)

- 19 of them were brand new!
- New Module/Feature: 2
- **Event Enhancements: 16**
- Ecommerce Enhancements: 5
- CMS/Wesbite Enhancements: 6
- Transactional Emails: 2
- **List View & Reports Enhancements: 9**
- Record Management Enhancements: 6
- Directory Enhancements: 2
- Group Enhancements: 5
- Data Clean Up Enhancements: 4
- **Personalization Enhancements: 8**
- Intercom Feature: 1
- Unknown: 1
- Already Done/Exists: 4

Novi Summit 2023

Already Done Feature Requests (4)

- On Site Check In - QR Codes
- Chip Reader option for purchases
  - Since we don't have our own payment processor, we don't have a Novi chip reader, but QB Payments has a reader. (https://quickbooks.intuit.com/payments/mobile/)
- Ability to change order of tickets on the frontend
  - Drag and drop them on the backend
- Spell check on the frontend
  - In beta testing right now

Novi Summit 2023

Summit Presentations

Pre-Conference Workshops

You must have been registered for the workshop to access the download.

Novi Newbies

Novi 2.0 - *No slides, the agenda was determined live in the meeting.*

Session Presentations

Tuesday

General Sessions

Did you (K)Novi That?

Show Me How You Novi

Breakout Session 1

Accounting

Constant Contact

Mailchimp

Breakout Session 2

Data Security & Best Practices

Internal Processes and Best Practices

Non-Dues Revenue

Breakout Session 3

Complex Event Setup

Website Content and User Experience

Zapier

Wednesday

General Sessions

Show Me Your Tech Stack

Novi Reports

Novi's Customer Community

Hot Exchange Topics Post Summit

Thank you, Tyler at OTA!

HTML Tabs

Click on the buttons inside the tabbed menu to view:

Fiscal Officers | General Township | Law Directors Group | OTAN | Safety Services | Trustees | Zoning Inspectors Group

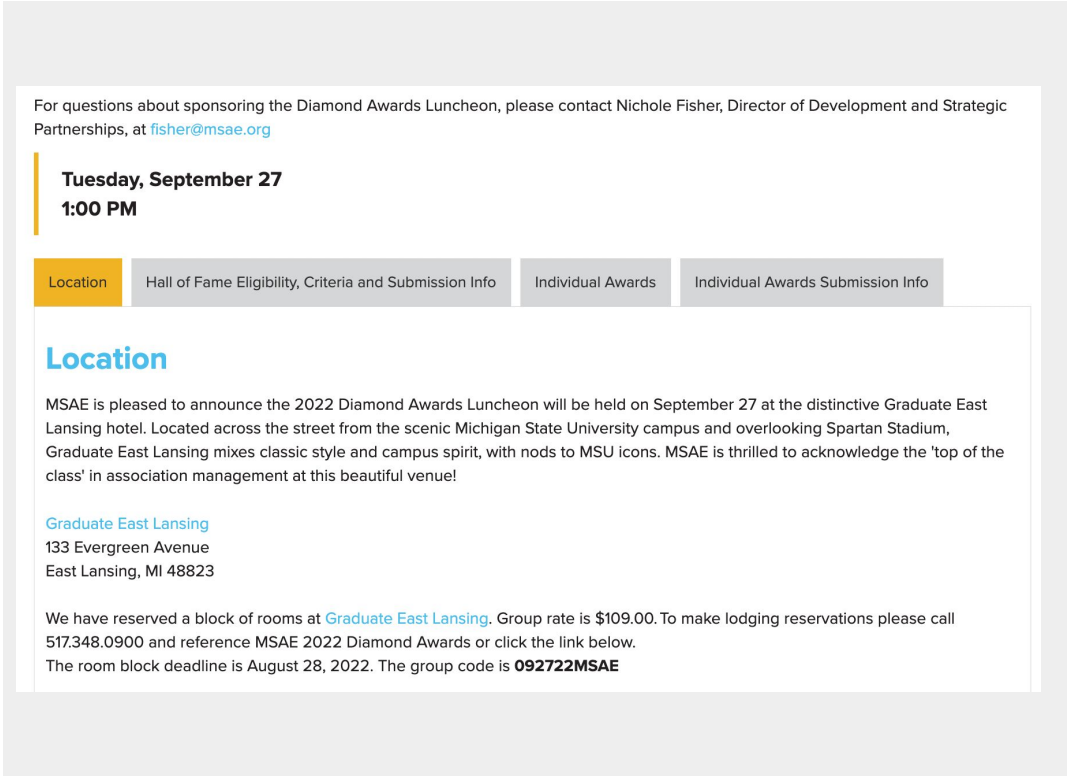
Fiscal Officer Webinars

- Building a Relationship with Your County Auditor
- Construction Competitive Bidding and Procurement
- Demystifying Grant Seeking: Tools & Tips for Success
- Financing Major Purchases
- Fraud Prevention
- Grant Management and Audit Compliance in Single Audits
- How to Organize Your Files
- Is Your Township in Compliance with IRS Requirements?
- Performance Audits: A Tool to Objectively Evaluate Your Government Operations
- Predict, Prepare, and Plan with Financial Forecasting
- Preparing for an Audit of ARPA Expenditures: What to Do Now?
- Real World Case Studies: Investing & Portfolio Management
- Reconciliations and Proof of Cash

Novi's Customer Community

Hot Exchange Topics Post Summit

HTML Tabs

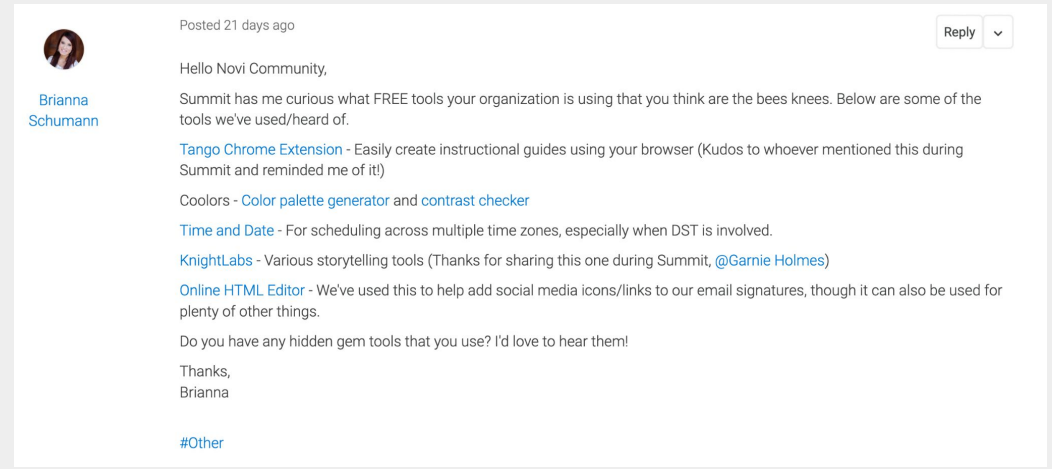


Novi's Customer Community

Hot Exchange Topics Post Summit

Thank you, Brianna Schumann from IAIABC!

Hidden Gem Tools



Brianna Schumann

Posted 21 days ago

Reply

Hello Novi Community,

Summit has me curious what FREE tools your organization is using that you think are the bees knees. Below are some of the tools we've used/heard of.

Tango Chrome Extension - Easily create instructional guides using your browser (Kudos to whoever mentioned this during Summit and reminded me of it!)

Coolors - Color palette generator and contrast checker

Time and Date - For scheduling across multiple time zones, especially when DST is involved.

KnightLabs - Various storytelling tools (Thanks for sharing this one during Summit, @Garnie Holmes)

Online HTML Editor - We've used this to help add social media icons/links to our email signatures, though it can also be used for plenty of other things.

Do you have any hidden gem tools that you use? I'd love to hear them!

Thanks,
Brianna

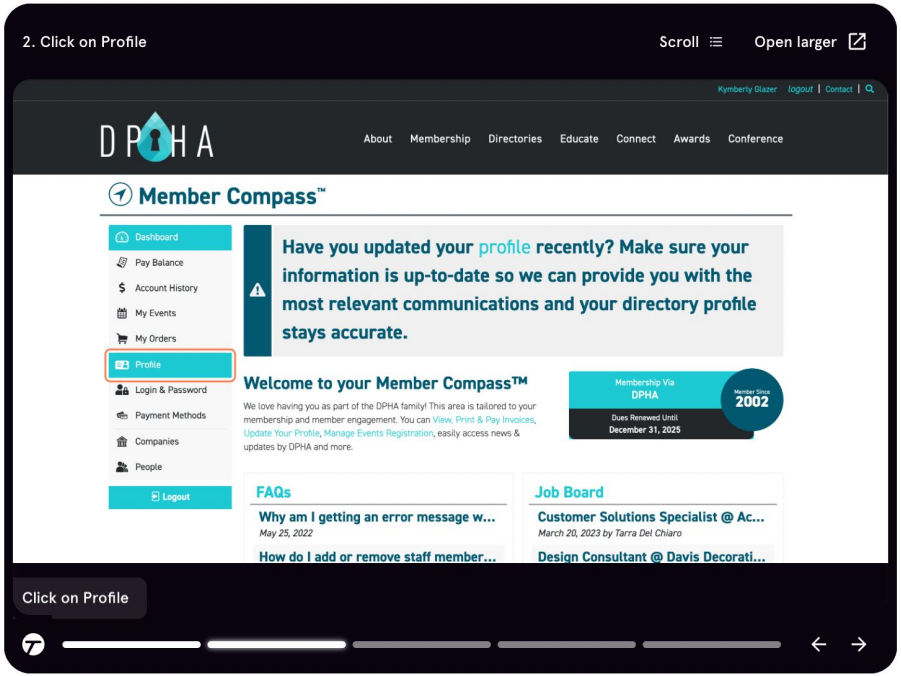
#Other

Novi's Customer Community

Hot Exchange Topics Post Summit

Thank you, Kymberly Glazer from DPHA!

Hidden Gem Tools: Tango



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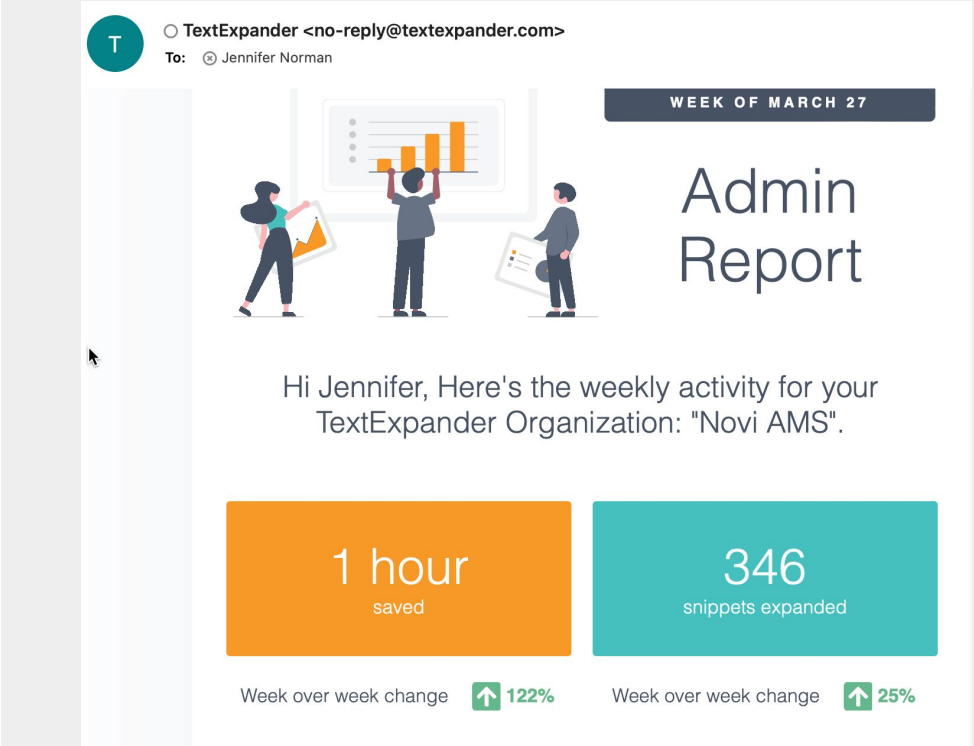
Hot Exchange Topics Post Summit

Hidden Gem Tools: TextExpander



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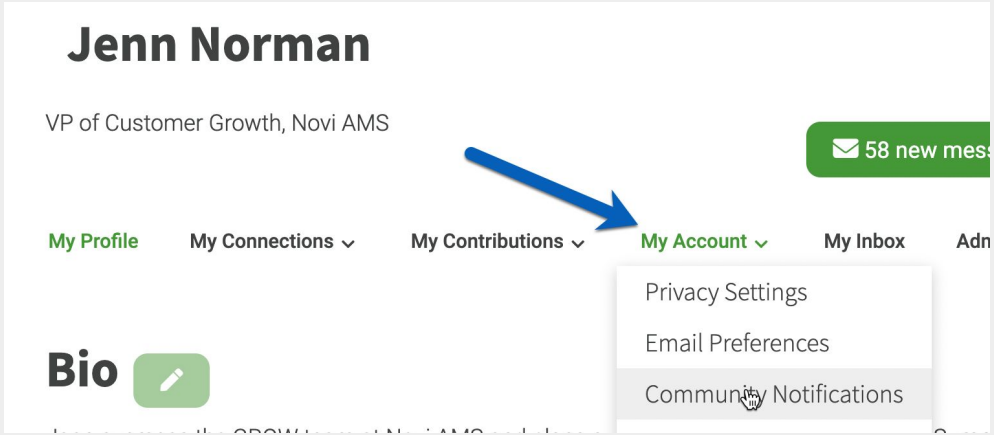
Hot Exchange Topics Post Summit

Thank you, Kymberly Glazer from DPHA!

Sign Up for Daily Digest



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Hot Exchange Topics Post Summit

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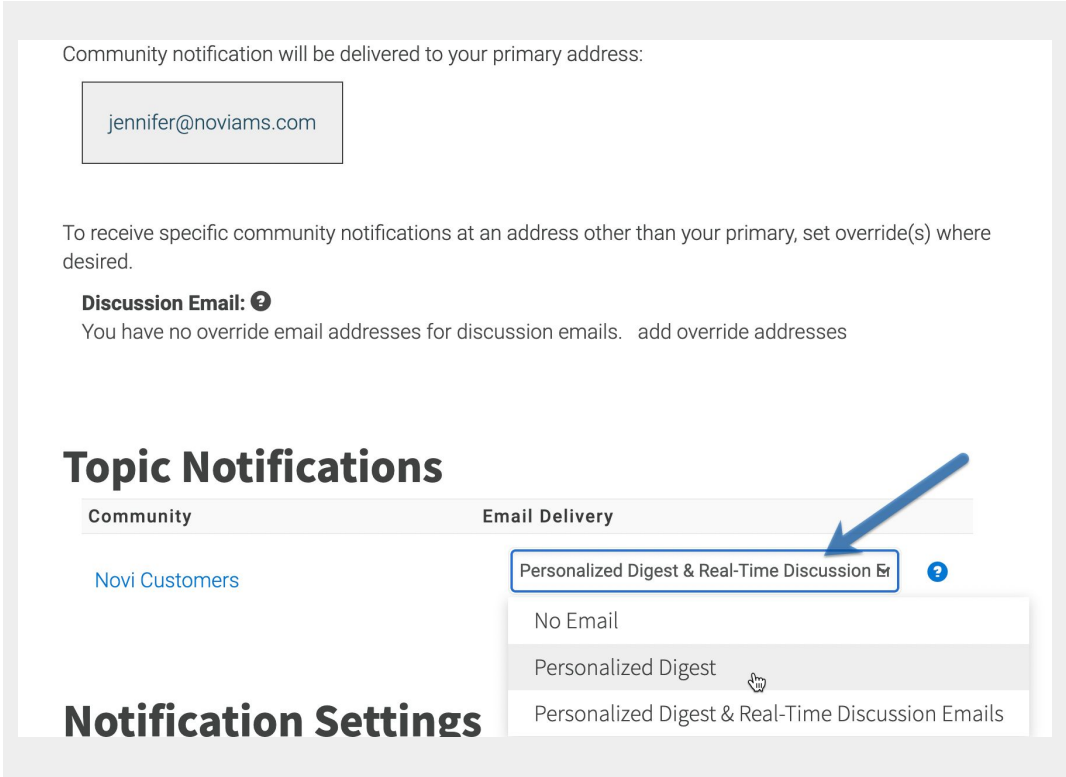
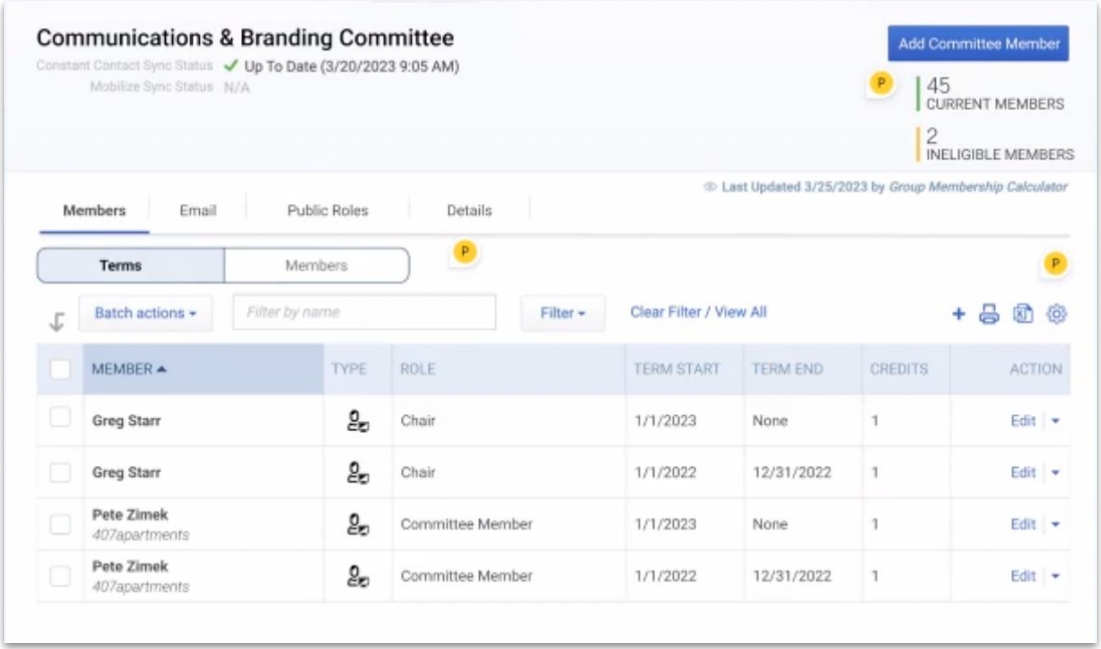


Committees Module

Update

You Decide!



Share Time! What Have You Started Implementing?

Released in March

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Help! Where are you having some struggles?

Released in March

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