

MULTIFAMILY NW
FALL 2023 APARTMENT REPORT LUNCHEON

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About Central City Concern

Helping those struggling with life's biggest problems to end or avoid homelessness and build healthy, housed, resilient and engaged lives.

- Located in Portland, Oregon, Central City Concern (CCC) provides a comprehensive continuum of affordable housing options integrated with direct social services including health care, recovery and employment.
- Founded in 1979 in the Old Town neighborhood of Portland, CCC serves more than 13,000 people annually.



CCC's Blackburn Center opened in 2019 to provide all comprehensive services under one roof.



Multnomah County 2022 Point in Time Count

In Multnomah County:

- Total HUD homeless population increased by 30.2% since 2019.
- Nearly a quarter of people surveyed said COVID-19 was a reason they were living on the streets, in shelter or transitional housing.
- The increase in people counted as HUD homeless was primarily driven by an increase in people identifying as unsheltered.
- There was a 50% increase in the number of people counted as chronically homeless since 2019.
- People of color continue to face disproportionate rates of homelessness

People Counted as HUD Homeless, PIT Counts 2013-22

Living Situation	2013	2015	2017	2019	2022	% Change, 2019 to 2022
Unsheltered	1,895	1,887	1,668	2,037	3,057	50.1%
	(42.7%)	(49.6%)	(39.9%)	(50.7%)	(58.5%)	
Emergency Shelter	974	872	1,752	1,459	1,485	1.8%
	(21.9%)	(22.9%)	(41.9%)	(36.3%)	(28.4%)	
Transitional	1,572	1,042	757	519	686	32.1%
Housing	(35.4%)	(27.4%)	(18.1%)	(12.9%)	(13.1%)	
Total	4,441	3,801	4,177	4,015	5,228	30.2%

The table above shows the total number and the percentage of the people counted as HUD homeless who were in each living situation that year. For example, in 2017, 757 people were in transitional housing, and they represented 18.1% of the HUD homeless population counted that year. In 2022, there were 686 people counted living in transitional housing, and they made up 13.1% of the people counted as experiencing HUD homelessness the night of the Count.

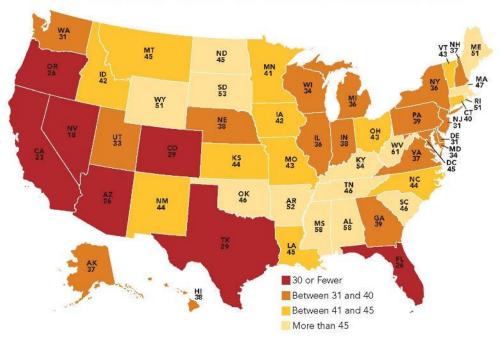


The Affordable Housing Crisis

THE GAP

A SHORTAGE OF AFFORDABLE HOMES, 2022

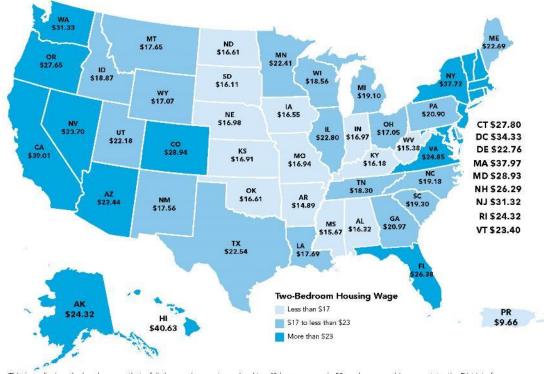
FIGURE 7: RENTAL HOMES AFFORDABLE AND AVAILABLE PER 100 EXTREMELY LOW-INCOME RENTER HOUSEHOLDS BY STATE



Note: Extremely low-income (ELI) renter households have incomes at or below the poverty level or 30% of the area median income, Source: NLIHC tabulations of 2020 5 Year ACS PUMS Data.

OUT OF REACH 2022

MAP A. 2022 TWO-BEDROOM RENTAL HOUSING WAGES



This map displays the hourly wages that a full-time worker must earn (working 40 hours per week, 52 weeks per year) in every state, the District of Columbia, and Puerto Rico in order to afford Fair Market Rent for a TWO-BEDROOM RENTAL HOME, without paying more than 30% of income.

NATIONAL LOW INCOME HOUSING COALITION





2022 at a Glance

4,542

2,286 homes / 30 properties

- Offering "Housing Choice"
- Alcohol- and drug-free housing
- Transitional housing
- Permanent supportive housing
- Family housing
- "Housing First" low-barrier programs
- Housing for people exiting corrections

13 Clinics

8,957
health patients served

- Integrated primary and behavioral health care
- Community mental health services
- Subacute detoxification
- Inpatient and outpatient recovery services
- Acupuncture and naturopathic treatments
- Pharmacy

1,447
job seekers assisted

Employment Services & Job Training

- Volunteer opportunities that build confidence and work skills
- Training and mentorship through transitional jobs in social enterprises
- One-on-one supportive employment services specific to individual and community needs





Supportive Housing

Recovery Housing

Designed to support participants in their chemical dependency treatment and early recovery efforts.

Low Barrier Housing

Meeting people where they are with immediate, accessible housing.

Transitional Housing

People stay from six months up to two years as they gain stability.

Permanent Housing

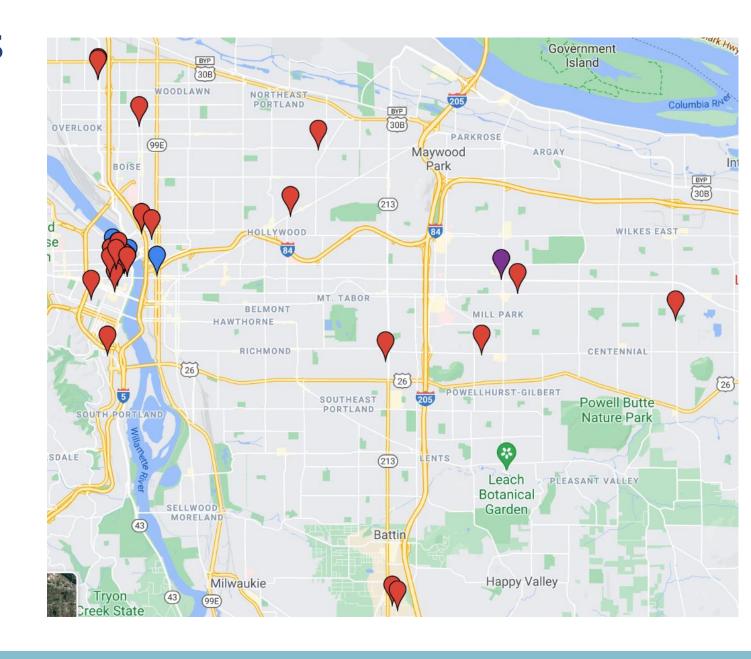
Permanent, affordable housing for people who need an added layer of assistance.





CCC Building Locations

- 30+ Housing locations and 2,578 units
- Located in Portland, Gresham, and Happy Valley
- CCC provides in-house Property
 Management, Facilities and
 Supportive Services at our housing locations
- Provides Property Management for other Housing Providers including Home Forward and CODA



Expanding Housing Resources 2018-2023

An increase in local funding resources over past five years have made the expansion of housing possible for CCC and other affordable housing providers.

\$258 Million

1,859 Units produced in the City of Portland

\$652 Million

3,900 Unit production goal in Tri county region (Clack., Mult., Wash.) \$125 Million

1,400 units statewide

\$650 Million for Affordable Housing production and preservation statewide

2017 City of Portland Housing Bond

2018 Metro Regional Housing Bond

2020-2023 Project Turnkey 2023 Governor's Budget



Real Estate Development- Expanding Housing Access

Cedar Commons – Opened June 2021

- 60 new units of housing
- Permanent Supportive Housing with dedicated units for people experiencing mental health conditions. Onsite clinical services.

River Haven – Opened Oct 2021

- 60 rooms
- Transitional, early recovery housing for people experiencing or at risk of homelessness. Onsite clinical services.







Real Estate Development- Expanding Housing Access

Crescent Court Apartments – May 2022

- 138 new units of family housing
- Boys & Girls Club onsite

The Starlight – December 2022

- 100 units
- Permanent Supportive Housing
- Partnership with Native American Rehabilitation Association







Real Estate Development- Expanding Housing Access

Evergreen Crossing- October 2023

- 66 units
- Recuperative Care Transitional Housing
- Enhanced Medical Respite and clinical services

Meridian Gardens – Opening August 2024

- 85 units
- Permanent Recovery Supportive Housing







Thank you!

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