

Instructions

Thank you for completing this short self-evaluation of your school trusteeship. Please respond to the self-evaluation and board evaluation sections using a scale of 5 (strongly agree) to 1 (strongly disagree).



Base - Trustee Self-Evaluation

Profile

* I am	
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a new Trustee this year.

a returning Trustee this year.



Base - Trustee Self-Evaluation

Self-Evaluation

Please use a scale of 5 (strongly agree) to 1 (strongly disagree).

	5	4	3	2	1	N/A
I have a positive association with the School.						
I am active and contribute in my role as a Trustee.						
I participate on a committee.						
I attend and prepare for meetings regularly.						
I understand the School mission and have a comprehensive knowledge about the School history, goals and accomplishments.	\bigcirc					
I demonstrate and express my support of the School and the Head in the wider community.						
I voice my concerns about (or vote against) proposals or policies with which I do not agree.						
I attempt to represent the views and interests of all school constituencies during Board meetings.			\bigcirc			
I have read the NAIS Trustee Handbook and understand my role and responsibility as an Independent School Trustee.						
My orientation to the Board was helpful.						
Comments (optional):						

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Board Evaluation

Please use a scale of 5 (strongly agree) to 1 (strongly disagree).

	5	4	3	2	1	N/A
Trustees understand and embrace the mission of the School.						
The qualifications and expertise of current Trustees provide the Board with the balance it needs: talents, skills, experiences, and interests.						
The Board does a good job identifying prospective trustees and cultivating them to be on the Board.						
The Board structure allows individuals and/or committees to assume proper, active and effective roles in the function and activities of the Board.						
Trustees show strong interest in the School and in their role and responsibility as Trustees.						
There is a climate of mutual respect and trust among Trustees and between Trustees and school staff.						

	5	4	3	2	1	N/A
The Board is respectful of the concerns of all School constituencies.						
In general, Board members provide or help acquire financial support for the School.						\bigcirc
Communication between School administration and the Board is sufficient.						\bigcirc
The Board is following its Bylaws.						
The Board understands its policy-making role and focuses its attention on setting policies for the School, leaving day-to-day management to the Head.						
The Board's decision- making process works well.						
The Board understands its fiduciary responsibility and monitors the School's legal and financial condition regularly.						
The Board monitors the progress on the Strategic Plan and helps implement the plan with the Head.						
The Board understands confidentiality and discretion in discussing School matters outside the Board.						
The Board has a genuine sense of progress and achievement, and members derive satisfaction from their service on the Board.						

Comments (optional):						
Independent Schools Association of the Southwest						
Base - Trustee Self-Eva	luation					
Committee Participation	(if applicat	ole)				
Please use a scale of 5 (s	strongly agr	ee) to 1 (stron	gly disagree)			
	5	4	3	2	1	N/A
The goals of the Committees are clear.	5	4	3	2	1	N/A
	5	4	3	2		N/A
Committees are clear. There is enough continuity for committee	5	4	3	2		N/A
Committees are clear. There is enough continuity for committee work to be effective. The Committee on which I participate functions effectively with regard to goal setting and	5		3			N/A



Vision

How well does the Board meet its stated goals?	
On what areas should the Board focus next year?	
What one thing could the Board of Trustees accomplish that would it	make a difference to the School?
	1
How could the effectiveness of the Board be improved?	
I enjoy being a Trustee of this School, because	
	1



Thank You

The survey is complete. Thank you for taking the time to provide input and feedback about your Trusteeship at the School.