

Breakout: Tomorrow's Changemakers

How Will Today's Generation Reshape Our Industry?



Carylann Assante
CEO at SYTA - Student &
Youth Travel Association



Russ Hedge CEO, HI USA



Keith Snode CEO, Kaleidoscope Adventures



Roni Weiss
Executive Director
Travel Unity



Megan Lear Student University of Utah





PRE-PUBLICATION SURVEY FINDINGS RELEASE

Winning Inbound International Youth and Student Travelers

Published by:



Global Survey by:





FOR BUILDING YOUTH TRAVEL TO THE UNITED STATES

International youth travelers visit the U.S. for leisure, education and cultural exchange, experiencing all our country has to offer while generating significant spending. A forthcoming report from Hostelling International USA, Building Youth and Student Travel to the United States, provides important insights into the market. It includes findings from an exclusive global survey of U.S. Inbound International travelers aged 15-29 conducted by the WYSE Travel Confederation for HI USA. The survey explores the motivations, attitudes, spending and travel patterns of these young U.S. visitors. The data-rich 84-page report is scheduled for release in Spring 2025. Key findings include:



Hostelling International USA

is an education nonprofit organized to deliver lodging and programs with the larger aim of building cultural understanding through travel. HI USA is sponsoring this report as part of our efforts to promote youth and student travel to the United States.

www.hiusa.org

Young Travelers Often Spend More Than Other Visitors Inbound youth and student international travelers have a higher average U.S. trip spend than other international visitors. The survey reports the average trip spend by these young travelers visiting the U.S. is \$2,987, compared to \$2,576 for international visitors' of all ages. And 68% of their total trip budget is spent within the USA (74% if spending with U.S. camers is included) compared to 61% of all travelers. Like other travelers, the average U.S. trip spend of inbound youth travelers tands to vary depending on their region or country of residence.¹

And Stay Longer Than the Average Visitor

The average stay of a young international traveler is nearly 30 days longer than all international visitors to the United States: \$0 rights vs. 21 rights. Cultural exchange, study, and temporary work programs enable young travelers to stay longer with specialized visos. And their personal and cover commitments of home are fewer during their stage of life.

Young Visitors Are More Likely to Visit Less-Traveled Places tanger visits to the United States, cultural exchange programs, and educational

studies in non-urban destinations provide apportunities to explore less-tra-veiled destinations. Although inbound youth and student travelars still visit top U.S. tourist spots such as New York City, Los Angeles, and Orlanda, their full itineraries tend to be for more extensive. They report visiting a decidedly driverse this of U.S. destinations: major cities (42%), smaller cities/nowns (34%) and nural areas (22%). This wider travel pattern with the U.S. can boost the economies of smaller, hypically less-traveled destinations.

*Calculated from Survey of International for Tomakes, (SEC), (SEC

GUESTIONSE CONTACT <u>BESEARCHBHIUSA</u>.ORG



International youth travelers visit the U.S. for leisure, education and cultural exchange, experiencing all our country has to offer while generating significant spending. A forthcoming report from Hostelling International USA, Building Youth and Student Travel to the United States, provides important insights into the market. It includes findings from an exclusive global survey of U.S. Inbound international travelers aged 15-29 conducted by the WYSE Travel Confederation for HI USA. The survey explores the motivations, attitudes, spending and travel patterns of these young U.S. visitors. The data-rich 84-page report is scheduled for release in Spring 2025. Key findings include:



Hostelling International USA

is an education nonprofit organized to deliver lodging and programs with the larger aim of building cultural understanding through travel. HI USA is sponsoring this report as part of our efforts to promote youth and student travel to the United States. wow.hisso.org Young Travelers Often Spend More Than Other Visitors
Inbound youth and student international travelers have a higher average U.S. trip
pend than other international visitors. The survey reports the average trip spend by these

spend than other international visitors. The survey reports the average trip spend by these young travelers visiting the U.S. is \$2,967, compared to \$2,576 for international visitors! of all ages. And 68% of their total trip budget is spent within the USA (74% if spending with U.S. camers is included) compared to 61% of all travelers. Use other travelers, the overage U.S. thip spend of inbound youth travelers tends to vary depending on their region or country of residence.*

And Stay Longer Than the Average Visitor

The average stay of a young international traveler is nearly 30 days longer than all international visitors to the United States: 50 rights vs. 21 rights. Cultural exchange, study, and temporary work programs enable young travelers to stay longer with specialized visas. And their personal and conser commitments at home are fewer during their stage of life.

Young Visitors Are More Likely to Visit Less-Traveled Places

Longer visits to the United States, cultural exchange programs, and educational studies in non-urban destinations provide apportunities to explore less-traveled destinations. Although inbound youth and student travelers still visit top U.S. tourist spots such as Niew York City, Los Angeles, and Orlando, their full intercrises tend to be for more extensive. They report Visit and educatedly diverse mix of U.S. destinations: major cities (43%), smaller cities/towns (3.4%) and rural areas (22%). This wider travel pattern with the U.S. can boost the economies of smaller, typically less-traveled destinations.

**Calcitated have Survey of International for Transfers (SECE), Security for oversion, Restrict and Consults actuals, Source date on ES, Separative of Communica, International Intelligence (SECE), Survey of International Transfers (SECE), Survey of Transfers (SECE), Security of Esparative (SECE), Survey of Transfers (SECE), Security of Esparative (SECE), Security of Esp

GUESTIONER CONTACT SESSASCHBHILLIA, DEG

Get a first look at **key survey findings**, and ...



receive a copy of HI USA's

Building Youth & Student Travel

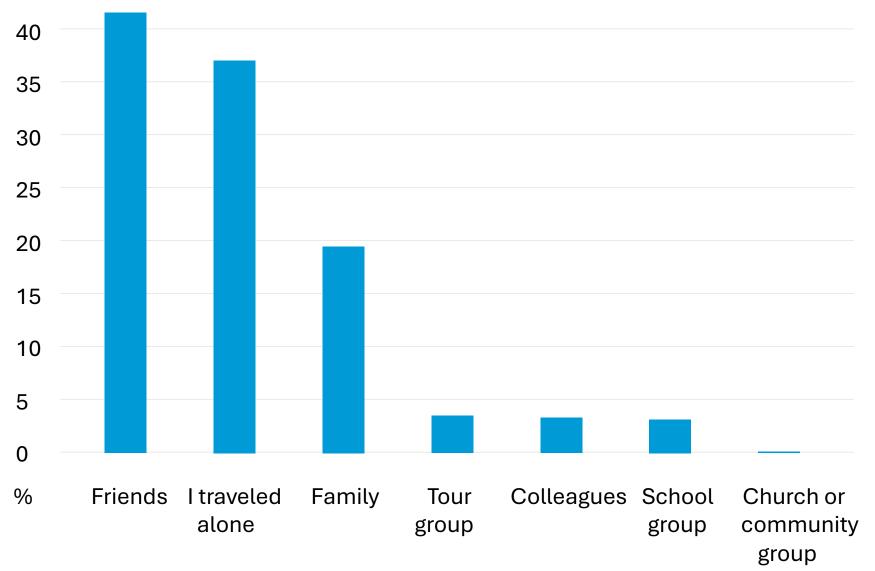
to the United States report free of
charge when its released





Funding Sources Scholarship / grant Parents / family 14% 24% Money earned while travelling 12% Crowdfunding / fund raising 7% Own savings 21% Own income 22%

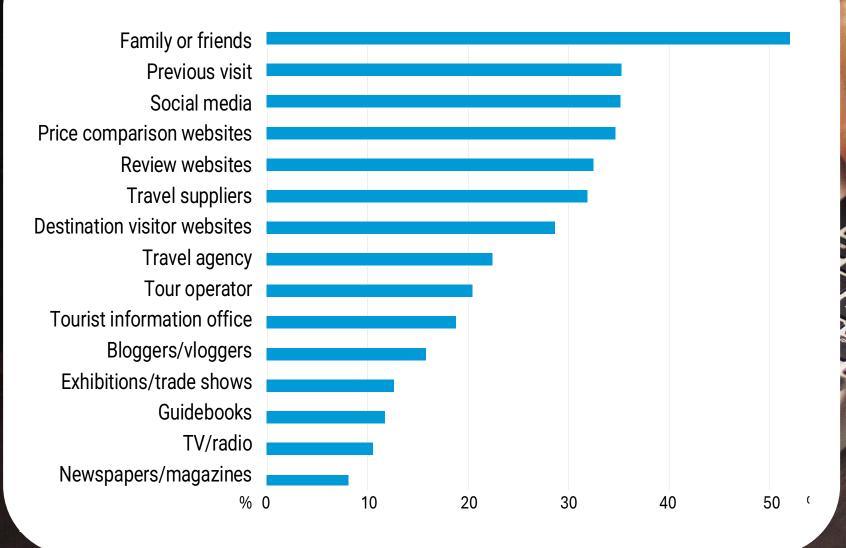
Travel Group



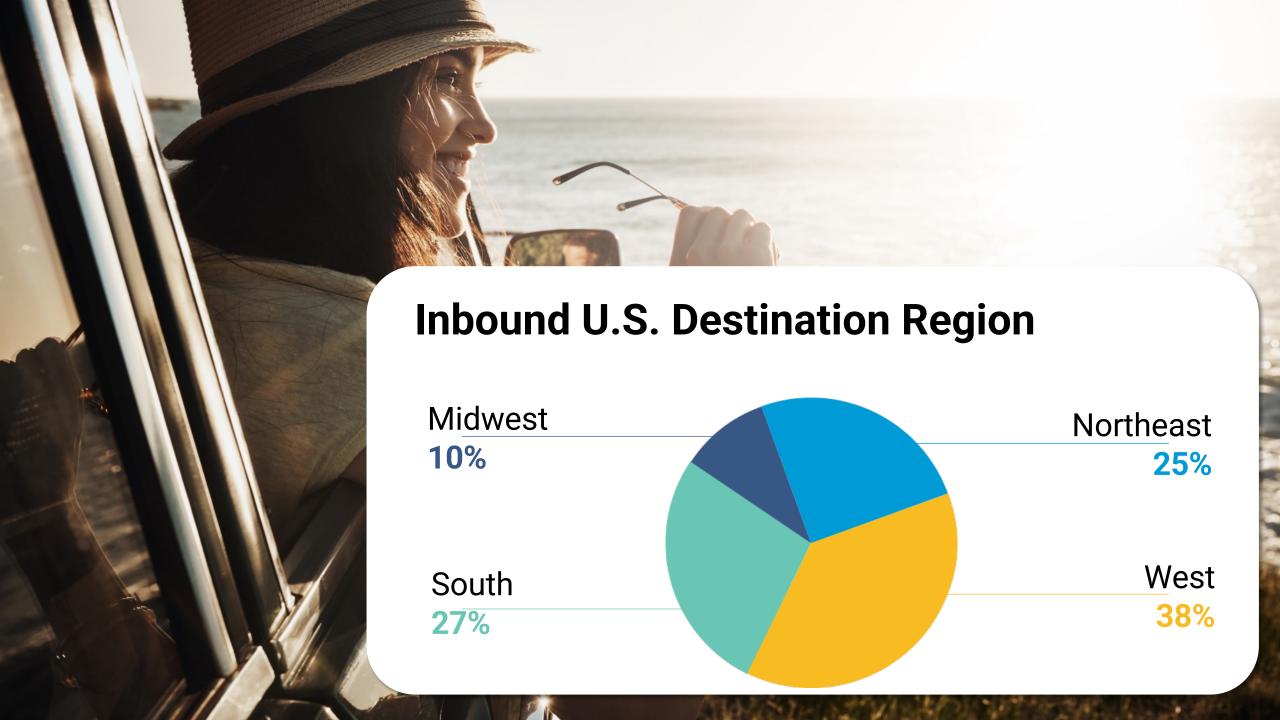




Information Sources

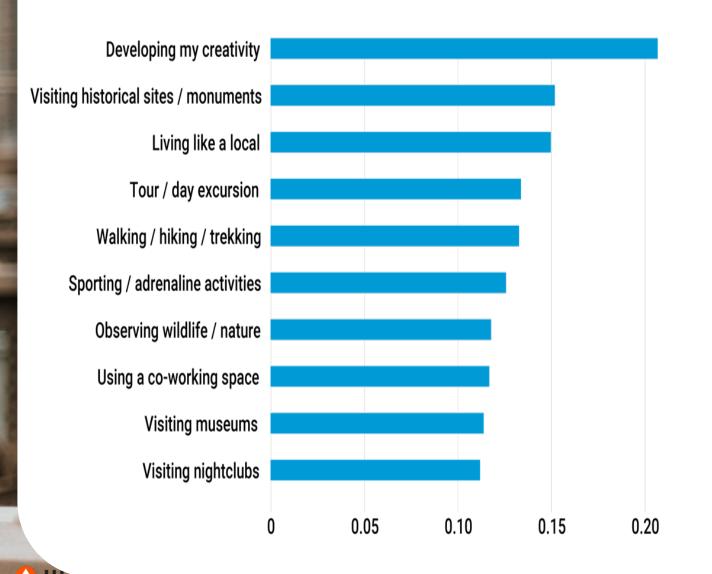






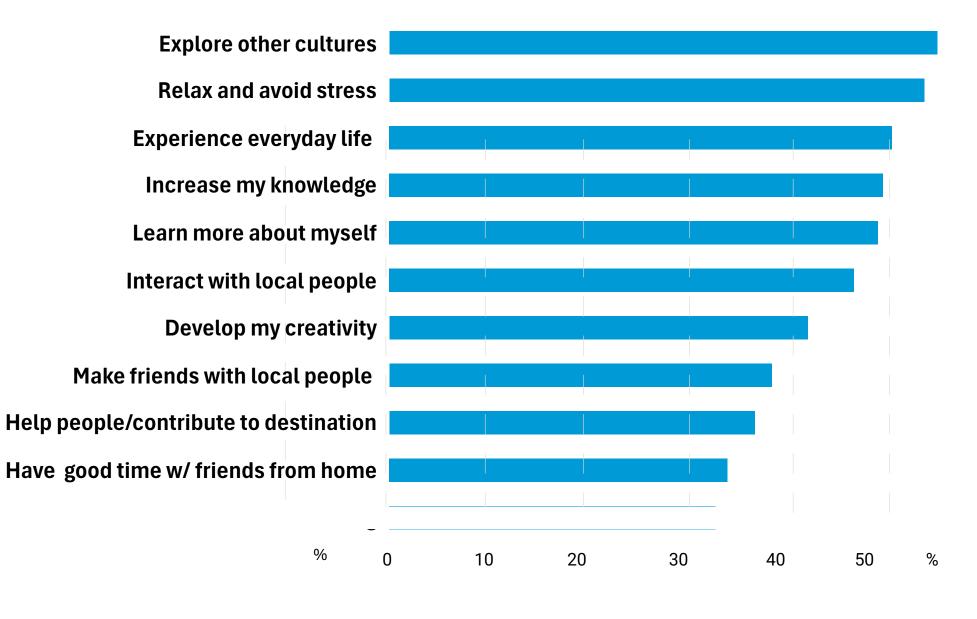
Top U.S. States Visited by **Youth Travelers** New York California Florida Nevada Washington DC Texas Massachusetts Washington New Jersey Hawaii 10 MI USA

Correlation Between Activities and U.S. Visit Satisfaction





Travel Motivations







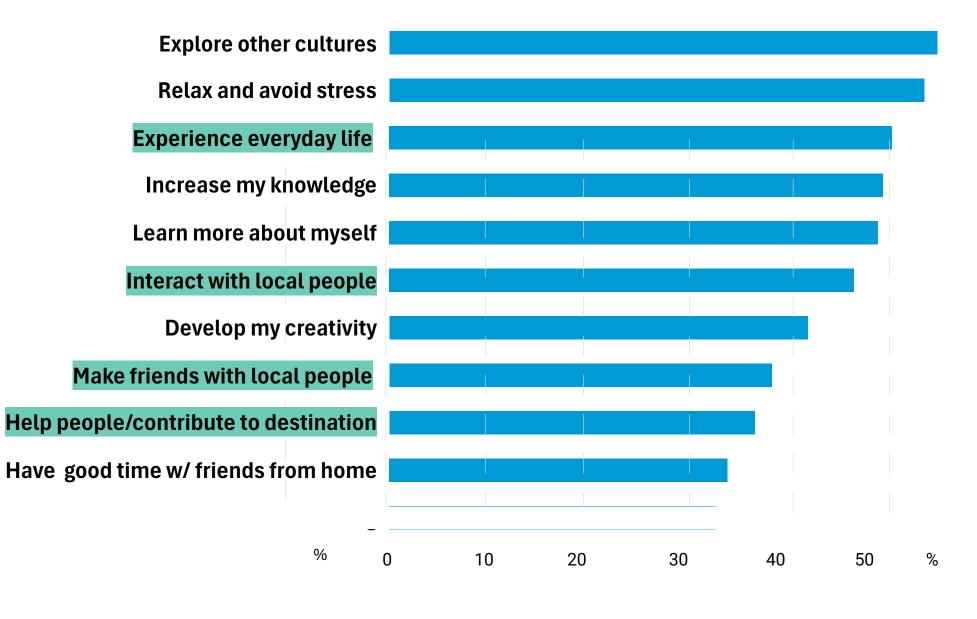








Travel Motivations





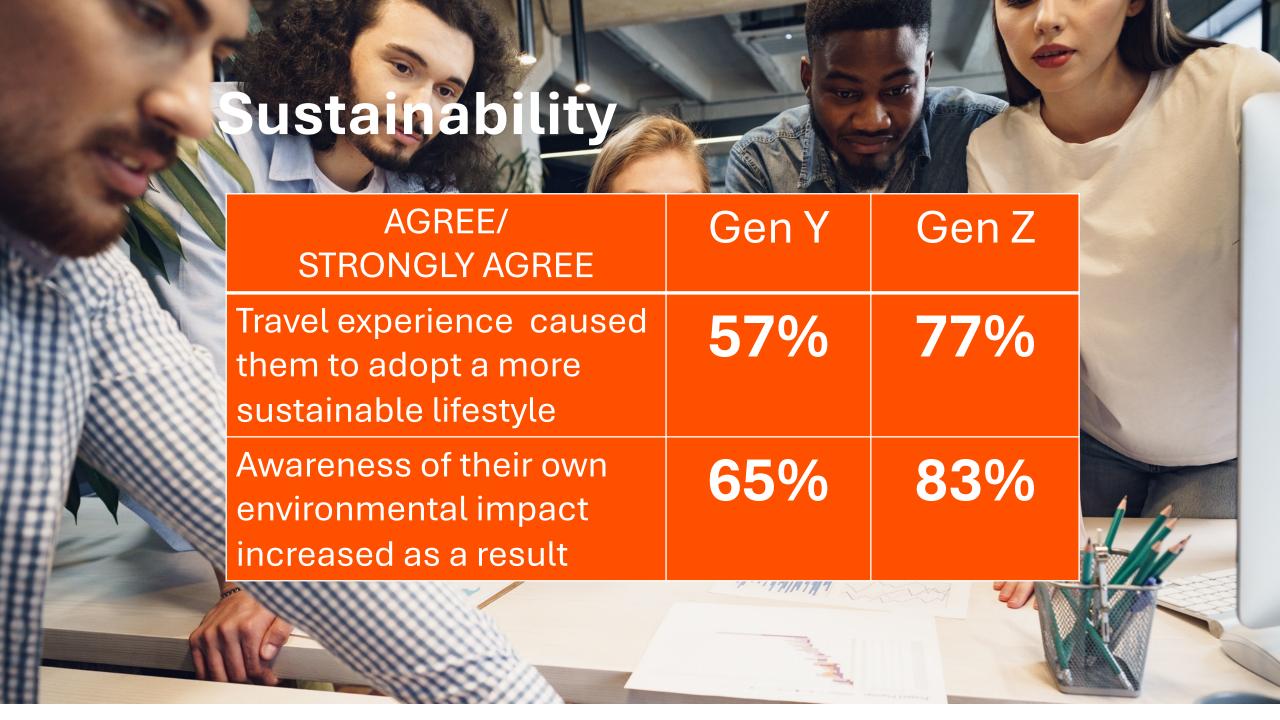












PRE-PUBLICATION SURVEY FINDINGS RELEASE

Winning Inbound International Youth and Student Travelers

Published by:



Global Survey by:





FOR BUILDING YOUTH TRAVEL TO THE UNITED STATES

International youth travelers visit the U.S. for leisure, education and cultural exchange, experiencing all our country has to offer while generating significant spending. A forthcoming report from Hostelling International USA, Building Youth and Student Travel to the United States, provides important insights into the market. It includes findings from an exclusive global survey of U.S. Inbound International travelers aged 15-29 conducted by the WYSE Travel Confederation for HI USA. The survey explores the motivations, attitudes, spending and travel patterns of these young U.S. visitors. The data-rich 84-page report is scheduled for release in Spring 2025. Key findings include:



Hostelling International USA

is an education nonprofit organized to deliver lodging and programs with the larger aim of building cultural understanding through travel. HI USA is sponsoring this report as part of our efforts to promote youth and student travel to the United States.

www.hiusa.org

Young Travelers Often Spend More Than Other Visitors Inbound youth and student international travelers have a higher average U.S. trip spend than other international visitors. The survey reports the average trip spend by these young travelers visiting the U.S. is \$2,987, compared to \$2,576 for international visitors' of all ages. And 68% of their total trip budget is spent within the USA (74% if spending with U.S. camers is included) compared to 61% of all travelers. Like other travelers, the average U.S. trip spend of inbound youth travelers tands to vary depending on their region or country of residence.¹

And Stay Longer Than the Average Visitor

The average stay of a young international traveler is nearly 30 days longer than all international visitors to the United States: \$0 rights vs. 21 rights. Cultural exchange, study, and temporary work programs enable young travelers to stay longer with specialized visos. And their personal and cover commitments of home are fewer during their stage of life.

Young Visitors Are More Likely to Visit Less-Traveled Places tanger visits to the United States, cultural exchange programs, and educational

studies in non-urban destinations provide apportunities to explore less-tra-veiled destinations. Although inbound youth and student travelars still visit top U.S. tourist spots such as New York City, Los Angeles, and Orlanda, their full itineraries tend to be for more extensive. They report visiting a decidedly driverse this of U.S. destinations: major cities (42%), smaller cities/nowns (34%) and nural areas (22%). This wider travel pattern with the U.S. can boost the economies of smaller, hypically less-traveled destinations.

*Calculated from Survey of International for Tomakes, (SEC), (SEC

GUESTIONSE CONTACT <u>BESEARCHBHIUSA</u>.ORG