



2023 IFDF Leadership Retreat Agenda

Sandestin Golf & Beach Resort

October 4 – 6, 2023

Wednesday, October 4

12:00 pm – 5:00 pm	Golf Outing at Baytowne
6:00 pm – 7:30 pm	Welcome Reception <i>sponsored by Argent Trust Company, ASI & Gables Capital Management</i>
7:00 pm – Until	Dinner in Baytowne Wharf
8:00pm – 11:00 pm	Hospitality Suite – <i>Sponsored by Jim Holcolm with Matthews Aurora</i>

Thursday, October 5

8:30 am – 9:00 am	Breakfast on your own
9:00 am – 9:30 am	Coffee/Call to Order/Opening Remarks by President David Rosenbaum “A Year in Review and a Look Forward” with Juhan Mixon
9:30 am – 10:45 am	2 Committees Meetings – Annual Conference Planning & Membership
11:00 am – 11:30 am	<i>Special Address from CFO Jimmy Patronis</i>
11:30 am – 12:30 pm	2 Committees Meetings – Professional Development & PAC/LGA
12:30 pm – 1:30 pm	<i>Lunch & Learn with the 947 Division & the Division for Agents & Agencies sponsored by Homesteaders, The Bancorp and The Foresight Companies</i>
2:00 pm – 3:00 pm	2 Committee Meetings – Foundation Board & I-Succession
3:15 pm – 4:15 pm	2 Committee Meetings – I-Trust & Disaster Response
4:30 pm – 6:30 pm	<i>Afternoon Wind, Committee Summaries, Business Partner Updates sponsored by Homesteaders, The Bancorp and The Foresight Companies</i>
5:30 pm - until	Cocktails then dinner together at Baytowne Wharf
8:00 pm – 11:00 pm	Hospitality Suite <i>Sponsored by Jim Holcolm with Matthews Aurora</i>

Friday, October 6

8:00 am – 12:00 pm	Breakfast & Board Meeting (breakfast provided)
12:00 pm	Conference Concludes