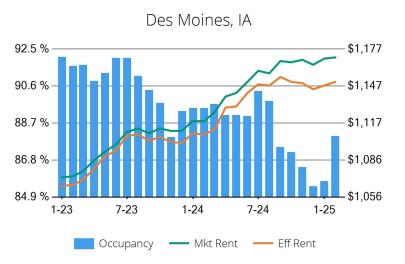
Des Moines, IA

General Overview

-1.5%
+0.7%
+4.7%
+3.9%
+3.9%
+3.2%
+85.9%
+2.0%



• Market Breakdown

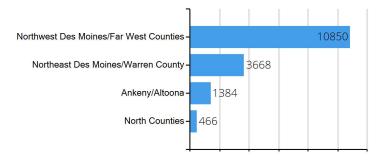
	% of	#	#	Avg		Average	Rent	Rent Concessions	
Property Type	Market	Props	Units	Occ.	SF	Mkt	Eff	Props Offering	Avg Package
Conventional	64%	555	50,328	88.0%	881	\$1,170	\$1,150	19.5%	7.7%
Affordable	18%	200	14,201	83.6%	846	\$982	\$980	1.4%	8.3%
Senior Living	13%	152	9,843	74.8%	798	\$1,745	\$1,734	5.4%	8.3%
Student Housing	6%	20	4,340	95.1%	1,061	\$1,603	\$1,603	0.0%	0.0%
Totals		927	78,712						

• Top 5 Submarkets

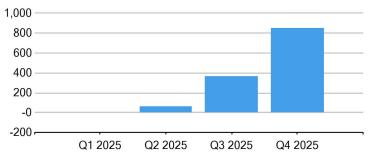
Occupancy Annual Change	Feb-25	Change	Effective Rent Gains	Feb-25	Change
Ankeny/Altoona	92.8%	2.9%	Ankeny/Altoona	\$1,259	7.4%
North Counties	99.4%	1.2%	North Counties	\$1,035	6.2%
Northwest Des Moines/Far West Counties	84.6%	-2.8%	Northwest Des Moines/Far West Counties	\$1,230	2.6%
Northeast Des Moines/Warren County	88.9%	-3.3%	Northeast Des Moines/Warren County	\$1,023	2.5%

- New Units

Top 5 Submarkets with Most New Units in Pipeline







ALN Apartment Data tracks 12K management companies with over 195K properties, comprised of over 25.8 million total units. We offer our clients feature-rich, user-friendly platforms to perform research with confidence, and our comprehensive services are available nationwide. Copyrights: All data, information and material provided through ALN Platforms or Reports are copyrighted. All resales, redistribution, or other forms of dissemination is strictly forbidden. For ALN editorial inserts, sourcing, questions, or additional information about our services, please contact Sales@alndata.com or call 800-643-6416 x 3.