

FINANCIAL MANAGEMENT BASICS FOR SMALL UTILITIES

TENTATIVE AGENDA

- 8:00 am - 8:30 am Registration**
- 8:30 am - 10:00 am Financial Management Basics, Utility Viability**
Jason Opferbeck/Jamie Hope
- 10:00 am - 11:00 am Revenues and Rate Settings**
Jason Opferbeck/Jamie Hope
- 11:00 am - 12:00 pm Bookkeeping and Budget**
Jason Opferbeck/Jamie Hope
- 12:00 pm - 1:00 pm Lunch**
On Your Own
- 1:00 pm - 2:00 pm Planning and Asset Management**
Jason Opferbeck/Jamie Hope
- 2:00 pm - 3:00 pm Planning and Asset Management**
Jason Opferbeck/Jamie Hope
- 3:00 pm - 3:30 pm Review Questions and Answers**
Jason Opferbeck/Jamie Hope

CEU INFORMATION

This class provides 0.5 CEUs for wastewater and drinking water operators. You must preregister for this class if you wish to attend in order to reserve your seat. This class is subject to cancellation if registration is less than 10 attendees within 5 working days of the class. If the class is cancelled, FRWA will notify you. Please be sure to provide your correct email address on the registration form so we can contact you in case of cancellation. FRWA encourages the utility where the training class is to be held and all attendees who register to contact others to register for the training class to prevent cancellation.

You may register online at www.frwa.net or email it to Admin@frwa.net. To register by mail, please complete this form and mail it to FRWA 2970 Wellington Circle Tallahassee, FL 32309.

Due to problems associated with CEU forms, all forms must be obtained, completed, and submitted at the end of each session to be accepted.

SEATING IS LIMITED TO 25 ATTENDEES, SO GET YOUR REGISTRATION IN EARLY!

FINANCIAL MANAGEMENT BASICS FOR SMALL UTILITIES (031825TR/032025LE)

You may register online at www.frwa.net or you may fax this form to 850.893.4581 or email it to Admin@frwa.net.

PERSON COMPLETING THIS FORM (IF PAYING BY CREDIT CARD NAME AS IT APPEARS ON CARD)										COMPANY (IF ANY)									
ADDRESS (IF PAYING BY CREDIT CARD USE ADDRESS ON CARD)										CITY									
STATE										ZIP									
PHONE										EMAIL ADDRESS FOR RECEIPT (MANDATORY)									
NAME										ATTENDEES INCLUDE WITH THIS REGISTRATION (INCLUDE YOURSELF IF YOU ARE ATTENDING)									
LICENSE CHECK ONE IF ATTENDING FOR CEUS										LICENSE NUMBER (IF ANY)									
DW										DS									
WW										PDH									
DW										DS									
WW										PDH									
DW										DS									
WW										PDH									
Date										Payment									
Session #										0 1 0 0 1 4 7 5									

FINANCIAL MANAGEMENT BASICS FOR SMALL UTILITIES

Presented by

Florida Rural Water Association
2970 Wellington Circle
Tallahassee, FL 32309
850-668-2746



0.5 WW or DW/DS CEUs
PE 5.0 PDHs

**Dates and Locations
on Reverse Side**

SEMINAR OBJECTIVE

This training will provide attendees with an introduction to the financial reporting that small system operators should understand.



DATES AND LOCATIONS

MARCH 18, 2025

Trenton Community Center

214 SE 3rd Ave

Trenton FL 32693

Trenton Community Center is located just east of US 129 and just south of SR 26.

MARCH 20, 2025

Hawthorne at Leesburg

Marina Meeting Room

100 Pablo Verde Drive

Leesburg FL 34748

Hawthorne @ Leesburg is located on US 27 about a mile south of SR 44 and just south of SR 33.