



California League of Food Producers
U.S. Processed Tomato Supply & Movement

The 2025-2026 U.S. Processed Tomato Supply and Movement reported is based on 92.1% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

March	2024-2025	2025-2026	% + / -	2025-2026
Beginning Inventory (June 1 Inventory of prior reporting year)	5,648,000	6,407,000	13.4%	NA
Pack	11,554,000	12,146,000	5.1%	NA
Total Supply	17,202,000	18,553,000	7.9%	NA

	(assuming 100% reporting)			(actual – estimated 92.1% of industry reporting)
March 1 Inventory	8,539,000	9,375,000	9.8%	8,633,000
9 Month Disappearance	8,663,000	9,178,000	5.9%	NA
Monthly Disappearance	963,000	1,020,000	5.9%	NA

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2025-2026 pack year statistics based on reports from processors handling 92.1% of U.S. tonnage.