



California League of Food Producers
U.S. PROCESSED TOMATO SUPPLY & MOVEMENT

The 2025-2026 U.S. Processed Tomato Supply and Movement reported is based on 92.1% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

| June | 2024-2025 | 2025-2026 | % + / - | 2025-2026 |
|---|-------------------|-------------------|--------------|-----------|
| Beginning Inventory (June 1 Inventory of prior reporting year) | 5,648,000 | 6,407,000 | 13.4% | NA |
| Pack | 11,554,000 | 12,146,000 | 5.1% | NA |
| Total Supply | 17,202,000 | 18,553,000 | 7.9% | NA |

(assuming 100% reporting)

(actual – estimated 92.1% of industry reporting)

| | | | | |
|-------------------------------|-------------------|-------------------|-------------|------------------|
| June 1 Inventory | 6,407,000 | 6,854,000 | 7.0% | 6,311,000 |
| 12 Month Disappearance | 10,795,000 | 11,699,000 | 8.4% | NA |
| Monthly Disappearance | 900,000 | 975,000 | 8.3% | NA |

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2025-2026 pack year statistics based on reports from processors handling 92.1% of U.S. tonnage.