



California League of Food Producers  
**U.S. PROCESSED TOMATO SUPPLY & MOVEMENT**

The 2025-2026 U.S. Processed Tomato Supply and Movement reported is based on 92.1% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

December	2024-2025	2025-2026	% + / -	2025-2026
<b>Beginning Inventory</b> (June 1 Inventory of prior reporting year)	<b>5,648,000</b>	<b>6,407,000</b>	<b>13.4%</b>	<b>NA</b>
<b>Pack</b>	<b>11,554,000</b>	<b>12,146,000</b>	<b>5.1%</b>	<b>NA</b>
<b>Total Supply</b>	<b>17,202,000</b>	<b>18,553,000</b>	<b>7.9%</b>	<b>NA</b>

	(assuming 100% reporting)			(actual – estimated 92.1% of industry reporting)
<b>December 1 Inventory</b>	<b>10,300,000</b>	<b>11,411,000</b>	<b>10.8%</b>	<b>10,508,000</b>
<b>6 Month Disappearance</b>	<b>6,902,000</b>	<b>7,142,000</b>	<b>3.5%</b>	<b>NA</b>
<b>Monthly Disappearance</b>	<b>1,150,000</b>	<b>1,190,000</b>	<b>3.5%</b>	<b>NA</b>

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2025-2026 pack year statistics based on reports from processors handling 92.1% of U.S. tonnage. USDA no longer reports production for other states, so a three-year average of production for those states for the period 2017-2019 was assumed in calculation of 100% reporting estimates.