California League of Food Producers
U.S. Processed Tomato Supply & Movement

The 2024-2025 U.S. Processed Tomato Supply and Movement reported is based on 94% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

March	2023-2024	2024-2025	% + / -	2024-2025
Beginning Inventory (June 1 Inventory of prior reporting year)	3,053,000	5,648,000	85.0%	5,648,000
Pack	13,269,000	11,554,000	-12.9%	11,554,000
Total Supply	16,322,000	17,202,000	5.4%	17,202,000

		(assuming 100% reporting)		(actual – estimated 94% of industry reporting)
March 1 Inventory	7,476,000	8,539,000	14.2%	8,028,000
9 Month Disappearance	8,847,000	8,663,000	-2.1%	9,174,000
Monthly Disappearance	983,000	963,000	-2.0%	1,019,000

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2024-2025 pack year statistics based on reports from processors handling 94% of U.S. tonnage.