



California League of Food Producers
U.S. PROCESSED TOMATO SUPPLY & MOVEMENT

The 2024-2025 U.S. Processed Tomato Supply and Movement reported is based on 94% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

December	2023-2024	2024-2025	% + / -	2024-2025
Beginning Inventory (June 1 Inventory of prior reporting year)	3,053,000	5,648,000	85.0%	5,648,000
Pack	13,269,000	11,554,000	-12.9%	11,554,000
Total Supply	16,322,000	17,202,000	5.4%	17,202,000

	(assuming 100% reporting)		(actual – estimated 94% of industry reporting)	
December 1 Inventory	9,613,000	10,300,000	7.1%	9,683,000
6 Month Disappearance	6,710,000	6,902,000	2.9%	7,518,000
Monthly Disappearance	1,118,000	1,150,000	2.9%	1,253,000

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2024-2025 pack year statistics based on reports from processors handling 94% of U.S. tonnage. USDA no longer reports production for other states, so a three-year average of production for those states for the period 2017-2019 was assumed in calculation of 100% reporting estimates.