



California League of Food Producers
U.S. Processed Tomato Supply & Movement

The 2018-2019 U.S. Processed Tomato Supply and Movement reported is based on 90.2% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

| June | 2017-2018 | 2018-2019 | % + / - | 2018-2019 |
|---|--------------------|---------------------|---------------|---------------------|
| Inventory June 1 of prior reporting year | 7,669,000 | 5,872,000 | -23.4% | 5,872,000 |
| Pack | 11,005,000* | 12,785,000** | +16.2% | 12,785,000** |
| Total Supply | 18,674,000 | 18,657,000 | -0.1% | 18,657,000 |

| | (assuming 100% reporting) | | (actual – estimated 90.2% of industry reporting) | |
|-------------------------------|---------------------------|-------------------|--|-------------------|
| June 1 Inventory | 5,872,000 | 5,406,000 | -7.9% | 4,877,000 |
| 12 Month Disappearance | 12,802,000 | 13,251,000 | +3.5% | 13,780,000 |
| Monthly Disappearance | 1,067,000 | 1,104,000 | +3.5% | 1,148,000 |

New: estimated at 85% of industry reporting data

| | | | | |
|--|------------------|-----------|-----------|------------------|
| Total Bulk Paste Physical Inventory, June 1 | 4,313,000 | NA | NA | 4,008,000 |
|--|------------------|-----------|-----------|------------------|

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2017-2018 pack year statistics based on reports from processors handling 91.9% of U.S. tonnage.

2018-2019 pack year statistics based on reports from processors handling 90.2% of U.S. tonnage.

* 2017-2018 Pack based on PTAB's final report (10/26/2017) of 10,464,000 for California (rounded to the nearest 1,000lbs. for purposes of this report), plus the reported pack production by the USDA/NASS 2017 Vegetable Summary by other states (541,800) released February 2018.

** 2018-2019 Pack based on PTAB's final report (10/27/2018) of 12,276,000 for California (rounded to the nearest 1,000lbs. for purposes of this report), plus the reported pack production by the USDA/NASS 2018 Vegetable Summary by other states (508,492) released March 2019.