



California League of Food Producers
U.S. Processed Tomato Supply & Movement

The 2018-2019 U.S. Processed Tomato Supply and Movement reported is based on 90.0% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

December	2017-2018	2018-2019	% + / -	2018-2019
Inventory June 1 of prior reporting year	7,669,000	5,872,000	-23.4%	5,872,000
Pack	11,006,000*	12,818,000**	16.5%	12,818,000**
Total Supply	18,675,000	18,690,000	0.1%	18,690,000

	(assuming 100% reporting)	(actual – estimated 90.0% of industry reporting)		
December 1 Inventory	12,346,000	12,131,000	-1.7%	10,916,000
6 Month Disappearance	6,329,000	6,559,000	3.6%	7,774,000
Monthly Disappearance	1,055,000	1,093,000	3.6%	1,295,712

		(actual reported)
Total Bulk Paste Physical Inventory, December 1	50% of U.S. tomato processors reported physical inventory, which is estimated to represent approximately 80% of the physical inventory	8,278,000

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2017-2018 pack year statistics based on reports from processors handling 91.8% of U.S. tonnage.

2018-2019 pack year statistics based on reports from processors handling 90.0% of U.S. tonnage.

* 2017-2018 Pack based on PTAB's final report (10/26/2017) of 10,464,000 for California (rounded to the nearest 1,000lbs. for purposes of this report), plus the reported pack production by the USDA/NASS 2017 Vegetable Summary by other states (541,800) released February 2018.

** 2018-2019 Pack based on PTAB's final report (10/27/2018) of 12,276,000 for California (rounded to the nearest 1,000lbs. for purposes of this report), plus the reported pack production by the USDA/NASS 2017 Vegetable Summary by other states (541,800) released February 2018. The next USDA NASS Vegetable Summary by other states will be released shortly and included in the next available supply and movement report.