

(actual - estimated 91.8%

California League of Food Producers U.S. Processed Tomato Supply & Movement

The 2017-2018 U.S. Processed Tomato Supply and Movement reported is based on 91.8% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

| March | 2016-2017 | 2017-2018 | % + / - | 2017-2018 |
|---|-------------|--------------|---------|--------------|
| Inventory June 1 of prior reporting year | 6,981,000 | 7,669,000 | +9.9% | 7,669,000 |
| Pack | 13,190,000* | 11,005,000** | -16.6% | 11,005,000** |
| Total Supply | 20,171,000 | 18,674,000 | -7.4% | 18,674,000 |

| | (assuming 100% reporting) | | of industry reporting) | |
|-----------------------|---------------------------|-----------|------------------------|------------|
| March 1 Inventory | 10,486,000 | 8,785,000 | -16.2% | 8,066,000 |
| 9 Month Disappearance | 9,685,000 | 9,889,000 | +2.1% | 10,608,000 |
| Monthly Disappearance | 1,076,000 | 1,099,000 | +2.1% | 1,179,000 |

| Total Bulk Paste Physical | Physical Estimated over 85% of industry reporting this data | |
|---------------------------|--|--|
| Inventory, March 1 | | |

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2016-2017 pack year statistics based on reports from processors handling 93.1% of U.S. tonnage.

2017-2018 pack year statistics based on reports from processors handling 91.8% of U.S. tonnage.

*2016-2017 pack year statistics based on reports from processors handling an estimated 93.1% of U.S. tonnage. CLFP estimating total data assuming 100% data reporting.

**2017-2018 pack year statistics based on reports from processors handling 91.8% of U.S. tonnage. 2017-2018 Pack based on PTAB's final report (10/26/2017) of 10,463,553 for California plus an estimate of remaining U.S. based on the reported pack production by the USDA/NASS 2017 Vegetable Summary by other states (541,800) released February 2018.