



California League of Food Producers
U.S. Processed Tomato Supply & Movement

The 2017-2018 U.S. Processed Tomato Supply and Movement reported is based on 91.8% of the industry reporting data. All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.

| December | 2016-2017 | 2017-2018 | % + / - | 2017-2018 |
|---|--------------------|---------------------|----------------|---------------------|
| Inventory June 1 of prior reporting year | 6,981,000 | 7,669,000 | +9.9% | 7,699,000 |
| Pack | 13,040,000* | 11,006,000** | -15.6% | 11,006,000** |
| Total Supply | 20,021,000 | 18,675,000 | -6.7% | 18,675,000 |

| | (assuming 100% reporting) | | (actual – estimated 91.8% of industry reporting) | |
|------------------------------|---------------------------|-------------------|--|-------------------|
| December 1 Inventory | 13,414,000 | 12,346,000 | -8% | 11,335,000 |
| 6 Month Disappearance | 6,607,000 | 6,329,000 | -4.2% | 7,340,000 |
| Monthly Disappearance | 1,101,000 | 1,055,000 | -4.2% | 1,223,000 |

| | | |
|--|--|------------------|
| Total Bulk Paste Physical Inventory, December 1 | Estimated over 85% of industry reporting this data | 8,502,000 |
|--|--|------------------|

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2016-2017 pack year statistics based on reports from processors handling 93.1% of U.S. tonnage.

2017-2018 pack year statistics based on reports from processors handling 91.8% of U.S. tonnage.

*2016-2017 pack year statistics based on reports from processors handling an estimated 93.1% of U.S. tonnage. CLFP estimating total data assuming 100% data reporting.

**2017-2018 pack year statistics based on reports from processors handling 91.8% of U.S. tonnage. 2017-2018 Pack based on PTAB's final report (10/26/2017) of 10,463,553 for California plus an estimate of remaining U.S. based on the reported pack production by the USDA/NASS 2016 Vegetable Summary by other states (542,801) released February 2017.