

## California League of Food Processors U.S. Processed Tomato Supply & Movement

The 2014-2015 U. S. Processed Tomato Supply and Movement reported is based on 87.1% of the industry reporting data with CLFP estimating total US Stock on Hand assuming 100% data reporting.

December	2013-2014	2014-2015	Percentage Increase/Decrease
<b>Beginning Inventory (June 1)</b>	5,247,000	4,024,000	-23%
Pack	12,653,000*	14,550,000**	+15%
<b>Total Supply</b>	17,900,000	18,574,000	+4%
Dec 1 Inventory	10,851,000	11,151,000	+3%
6 Month Disappearance	7,049,000	7,423,000	+5%
<b>Monthly Disappearance</b>	1,175,000	1,237,000	+5%

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2013-2014 pack year statistics based on reports from processors handling 92.47% of U.S. tonnage.

2014-2015 pack year statistics based on reports from processors handling 87.09% of U.S. tonnage. The lower reporting percentage for the 2014-2015 pack year is due to fewer reporting companies.

<sup>\* 2013-2014</sup> Pack based on PTAB's final report (10/28/2013) of 12,113,015 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.

<sup>\* \* 2014-2015</sup> Pack based on PTAB's final report (10/31/2014) of 14,009,984 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.