



CLFP Statistics Report
March 19, 2015

California League of Food Processors U.S. Processed Tomato Supply & Movement

The 2014-2015 U.S. Processed Tomato Supply and Movement reported is based on 86.6% of the industry reporting data with CLFP estimating total U.S. Stock on Hand assuming 100% data reporting.

March	2013-2014	2014-2015	Percentage Increase/Decrease
Beginning Inventory (June 1)	5,247,000	4,024,000	-23%
Pack	12,644,000*	14,637,000**	+16%
Total Supply	17,891,000	18,661,000	+4%
March 1 Inventory	7,281,000	7,791,000	+7%
9 Month Disappearance	10,610,000	10,870,000	+2%
Monthly Disappearance	1,179,000	1,208,000	+2%

This report is an **estimate** of total U.S. supply and demand for processed tomato products. Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1 and ends May 31.

2013-2014 pack year statistics based on reports from processors handling 92.47% of U.S. tonnage.

2014-2015 pack year statistics based on reports from processors handling 86.6% of U.S. tonnage. The lower reporting percentage for the 2014-2015 pack year is due to fewer reporting companies.

* 2013-2014 Pack based on NASS final report released January 2014.

** 2014-2015 Pack based on PTAB's final report (10/31/2014) of 14,009,984 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus the reported pack production by the USDA/NASS 2014 Vegetable Summary by other states (627,300) released 1/29/2015.

All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.