

**CALIFORNIA LEAGUE OF FOOD PROCESSORS
2013-2014 U.S. BULK TOMATO PASTE
SUPPLIES & MARCH 1 INVENTORY**

March 28, 2014

TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:

Listed below are the 2013-2014 Bulk Tomato Paste and Bulk Tomato “Paste for Sale” pack and inventory as of March 1, 2014 for U.S. Tomato Processors.

Total Bulk Tomato Paste Pack and Inventory

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato Paste Pack (including bulk "paste for sale" and paste held for companies' own remanufacture operations)	10,013,000	9,557,000
Total Bulk Tomato Paste Inventory as of December 1	8,551,000	7,483,000
Total Bulk Tomato Paste Inventory as of March 1	6,108,000	4,922,000

Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato “Paste for Sale” Pack	7,450,000	7,178,000
Total Bulk Tomato “Paste for Sale” Inventory as of December 1	5,654,000	4,590,000
Total Bulk Tomato “Paste for Sale” Inventory as of March 1	4,216,000	3,031,000

Bulk Tomato “Paste for Sale” – Bulk tomato paste, converted to a raw product “paid for tons” equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companies’ own remanufacture, or paste in food service or retail/consumer package sizes.

2012-2013 pack year statistics based on reports from processors handling 94.00% of U.S. tonnage.

2013-2014 pack year statistics based on reports from processors handling 92.54% of U.S. tonnage.*

* 2013-2014 Pack based on PTAB’s final report (10/28/2013) of 12,113,015 for California, plus the reported pack production by the USDA/NASS 2013 Vegetable Summary by other states (530,800) released 3/27/2014.

All numbers are rounded to the nearest 1,000 lbs. for the purposes of this report.