

**CALIFORNIA LEAGUE OF FOOD PROCESSORS
2013-2014 U.S. BULK TOMATO PASTE
SUPPLIES & DECEMBER 1 INVENTORY**

January 7, 2014

TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:

Listed below are the 2013-2014 Bulk Tomato Paste and Bulk Tomato "Paste for Sale" pack and inventory as of December 1, 2013 for U.S. Tomato Processors.

Total Bulk Tomato Paste Pack and Inventory

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato Paste Pack (including bulk "paste for sale" and paste held for companies' own remanufacture operations)	10,013,000	9,557,000
Total Bulk Tomato Paste Inventory as of December 1	8,551,000	7,483,000

Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk

	<u>2012-2013</u>	<u>2013-2014</u>
Total Bulk Tomato "Paste for Sale" Pack	7,450,000	7,178,000
Total Bulk Tomato "Paste for Sale" Inventory as of December 1	5,654,000	4,590,000

Bulk Tomato "Paste for Sale" – Bulk tomato paste, converted to a raw product "paid for tons" equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companies' own remanufacture, or paste in food service or retail/consumer package sizes.

CLFP "Pack Year" begins June 1st and ends May 31st.

2012-2013 Total Bulk Tomato Paste Pack & Inventory based on reports from processors handling 93.92% of U.S. tonnage

2013-2014 Total Bulk Tomato Paste Pack & Inventory based on reports from processors handling 92.47% of U.S. tonnage.