CALIFORNIA LEAGUE OF FOOD PROCESSORS 2008-2009 U.S. BULK TOMATO PASTE SUPPLIES & MARCH 1 INVENTORY

March 31, 2009

TO U.S. TOMATO PROCESSORS AND INTERESTED PARTIES:

Listed below are the 2008-2009 Bulk Tomato Paste and Bulk Tomato õPaste for Saleö pack and inventory as of March 1, 2009 for U.S. Tomato Processors.

Total Bulk Tomato Paste Pack and Inventory

	<u>2007-2008</u>	<u>2008-2009</u>
Total Bulk Tomato Paste Pack (including bulk	9,334,000	8,993,000
"paste for sale" and paste held for companies' own		
remanufacture operations)		
Total Bulk Tomato Paste Inventory	6,162,000	6,309,000
as of December 1		
Total Bulk Tomato Paste Inventory	5,089,000	4,722,000
as of March 1		

Total Bulk Tomato "Paste for Sale" Stock in Drums, Bins & Bulk

	<u>2007-2008</u>	<u>2008-2009</u>
Total Bulk Tomato "Paste for Sale" Pack	6,520,000	6,526,000
Total Bulk Tomato "Paste for Sale" Inventory	3,933,000	3,964,000
as of December 1		
Total Bulk Tomato "Paste for Sale" Inventory	2,918,000	2,527,000
as of March 1		

<u>Bulk Tomato "Paste for Sale"</u> ó Bulk tomato paste, converted to a raw product opaid for tonso equivalent, being held in drums, bins, and bulk, that has been packed to be sold. Does not include bulk paste being held for companiesøown remanufacture, or paste in food service or retail/consumer package sizes.

2007-08 Total Bulk Tomato Paste Pack & Inventory based on reports from processors handling 92.79% of U.S. tonnage.

2008-09 Total Bulk Tomato Paste Pack & Inventory based on reports from processors handling 93.35% of U.S. tonnage.