

CLFP Statistics Report January 9, 2009

California League of Food Processors U.S. Processed Tomato Supply & Movement

December	2007-2008	2008-2009	Percentage Increase/Decrease
Beginning Inventory (June 1)	3,130,000	4,393,000	+40%
Pack	12,660,000	12,172,000*	-4%
Total Supply	15,790,000	16,565,000	+5%
Dec 1 Inventory	9,991,000	9,996,000	>1%
6 Month Disappearance	5,799,000	6,569,000	+13%
Monthly Disappearance	966,000	1,095,000	+13%

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

2007-2008 pack year statistics based on reports from processors handling 93.5% of U.S. tonnage.

2008-2009 pack year statistics based on reports from processors handling 94.4% of U.S. tonnage.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1st and ends May 31st.

* 2008-2009 Pack based on PTAB final report of 11,822,000 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.