

CLFP Statistics Report March 25, 2008

California League of Food Processors U.S. Processed Tomato Supply & Movement

March	2006-2007	2007-2008	Percentage Increase/Decrease
Beginning Inventory (June 1)	2,811,000	3,130,000	+11%
Pack	10,612,000	12,660,000*	+19%
Total Supply	13,423,000	15,790,000	+18%
March 1 Inventory	5,797,000	7,328,000	+26%
9 Month Disappearance	7,626,000	8,462,000	+11%
Monthly Disappearance	847,000	940,000	+11%

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

2006-2007 pack year statistics based on reports from processors handling 95% of U.S. tonnage.

2007-2008 pack year statistics based on reports from processors handling 92.79% of U.S. tonnage.

All positions are stated on a õraw product tonsö equivalent basis.

CLFP õPack Yearö begins June 1st and ends May 31st.

^{* 2007-2008} Pack based on CAAS final report released January 2008 (rounded to the nearest 1,000 lbs. for purposes of this report).