

CLFP Statistics Report January 10, 2008

California League of Food Processors U.S. Processed Tomato Supply & Movement

	2006-2007	2007-2008	Percentage Increase/Decrease
December			
Beginning Inventory (June 1)	2,811,000	3,130,000	+11%
Pack	10,612,000	12,596,000*	+19%
Total Supply	13,423,000	15,726,000	+17%
Dec 1 Inventory	8,171,000	9,991,000	+22%
6 Month Disappearance	5,252,000	5,735,000	+9%
Monthly Disappearance	875,000	956,000	+9%

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

2006-2007 pack year statistics based on reports from processors handling 94% of U.S. tonnage.

2007-2008 pack year statistics based on reports from processors handling 93.5% of U.S. tonnage.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1st and ends May 31st.

*2007-2008 Pack based on PTAB final report of 12,081,000 for California (rounded to the nearest 1,000 lbs. for purposes of this report), plus an estimate for the remainder of the U.S.