California League of Food Processors U.S. Processed Tomato Supply & Movement

March	2002-2003	2003-2004	Percentage Increase/Decrease
Beginning Inventory (June 1)	3,518,082	4,395,968	+25%
Pack	11,656,820	9,812,110*	-15.8%
Total Supply	15,174,902	14,208,078	-6.4%
March 1 Inventory	7,015,535	5,875,979	-16.2%
9 Month Disappearance	8,159,367	8,332,099	+2.1%
Monthly Disappearance	906,596	925,788	+2.1%

This report is an estimate of total U.S. supply and demand for processed tomato products.

Reports are based on voluntary pack and inventory reports furnished by participating U.S. processors.

2002-2003 pack year statistics based on reports from processors handling 91% of U.S. tonnage.

2003-2004 pack year statistics based on reports from processors handling 91% of U.S. tonnage.

All positions are stated on a "raw product tons" equivalent basis.

CLFP "Pack Year" begins June 1st and ends May 31st.

*2003-2004 Pack based on CAAS final report released January 2004.