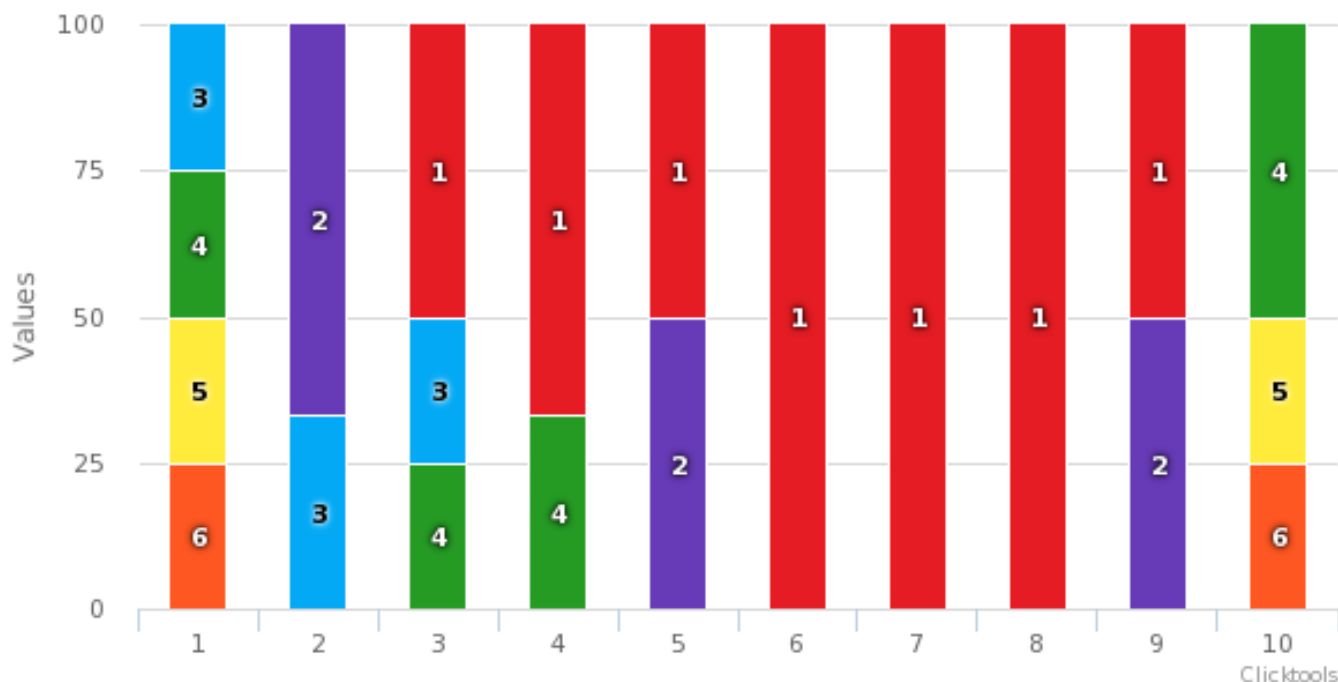


## Hybrid (4)

1. Please indicate below your current annualized revenues from the following modalities.



1	No revenue	2	<\$500K	3	\$500K-\$1M	4	\$1M-\$3M
5	\$3M-\$5M	6	\$5M-\$10M	7	\$10M-\$50M	8	\$50M-\$100M
9	>\$100M						

	1	2	3	4	5	6	7	8	9	Mean
1 Live Classroom	0% (0)	0% (0)	25% (1)	25% (1)	25% (1)	25% (1)	0% (0)	0% (0)	0% (0)	4.5
2 Virtual Classroom	0% (0)	66.67% (2)	33.33% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	2.33
3 e-Learning	50% (2)	0% (0)	25% (1)	25% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	2.25
4 Self-paced	66.67% (2)	0% (0)	0% (0)	33.33% (1)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	2
5 Certification	50% (2)	50% (2)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.5
6 Learning Consulting	100% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1
7 Learning Technologies	100% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1
8 New learning modalities	100% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1
9 Subscriptions	50% (2)	50% (2)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	1.5
1 TOTAL TRAINING	0% (0)	0% (0)	0% (0)	50% (2)	25% (1)	25% (1)	0% (0)	0% (0)	0% (0)	4.75
0 REVENUE										

Response: 4

2. What was your education organization ' s headcount in the most recent fiscal year?



Clicktools

1 - 10 or less	0% (0)	2 - 11-20	25% (1)
3 - 21-50	25% (1)	4 - 51-100	25% (1)
5 - More than 100	25% (1)		

Mean: 3.5  
Response: 4

3. Which of the following best describes your education organization's primary business model?



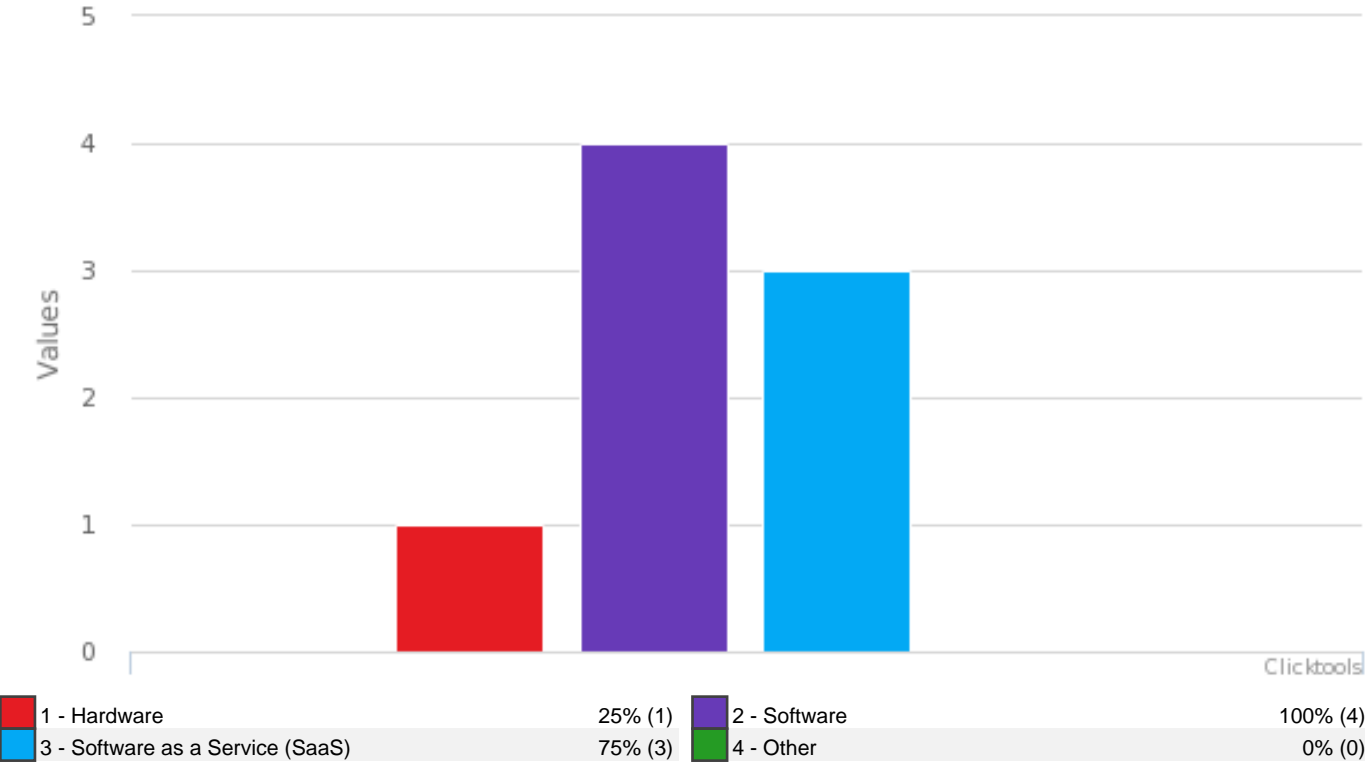
Clicktools

1 - Profit Center (expectation is to make a profit - may have a margin target to achieve)	0% (0)	2 - Cost Recovery (expectation is to sell enough training to at least break even on expenses)	0% (0)
3 - Cost Center (expectation is to provide non-education revenue benefits - for example better trained employees and partners)	0% (0)	4 - A hybrid depending upon the education business unit	100% (4)
5 - Other	0% (0)		

Mean: 4

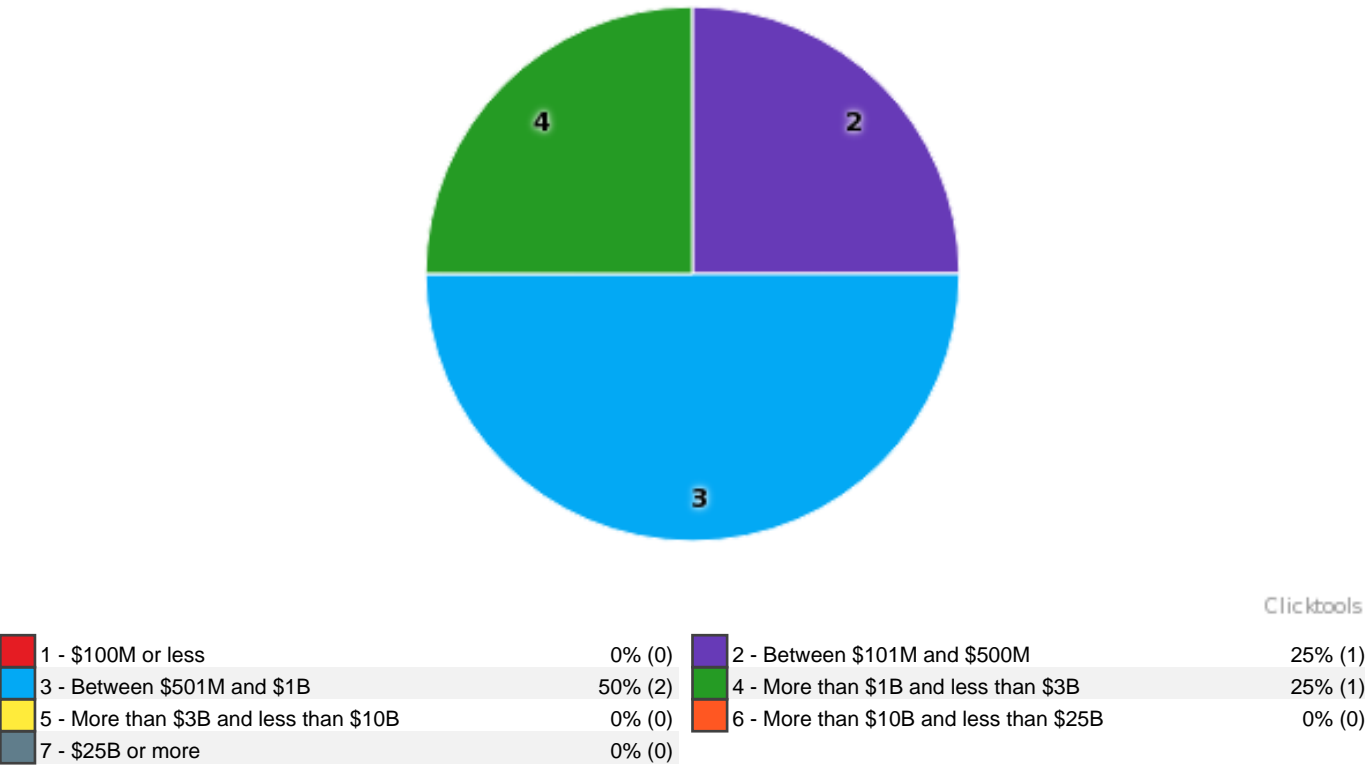
Response: 4

4. Which of the following describes your company ' s business?  
Please choose all that apply.



Response: 4

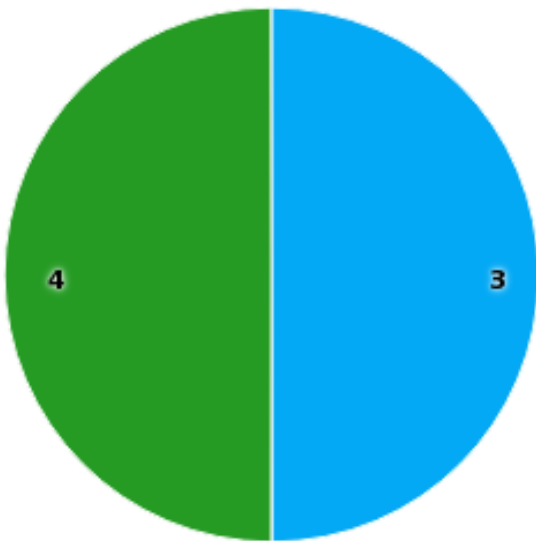
5. What was your company ' s worldwide annual revenue in the most recent fiscal year?



Mean: 3

Response: 4

6. How many full-time employees does your company have worldwide?



1 - 100 or less	0% (0)	2 - 101 to 1000	0% (0)
3 - 1001 to 5000	50% (2)	4 - 5001 to 10000	50% (2)
5 - 10001 to 50000	0% (0)	6 - More than 50000	0% (0)

Mean: 3.5  
Response: 4

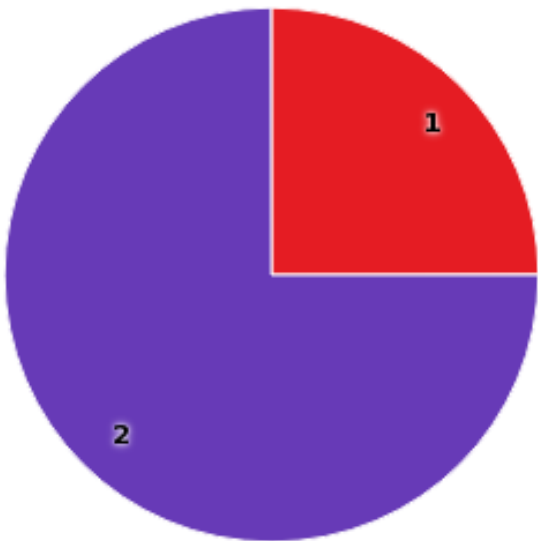
7. What is your base currency for reporting and pricing?



1 - USD	100% (4)	2 - EUR	0% (0)
3 - GBP	0% (0)	4 - Other	0% (0)

Mean: 1  
Response: 4

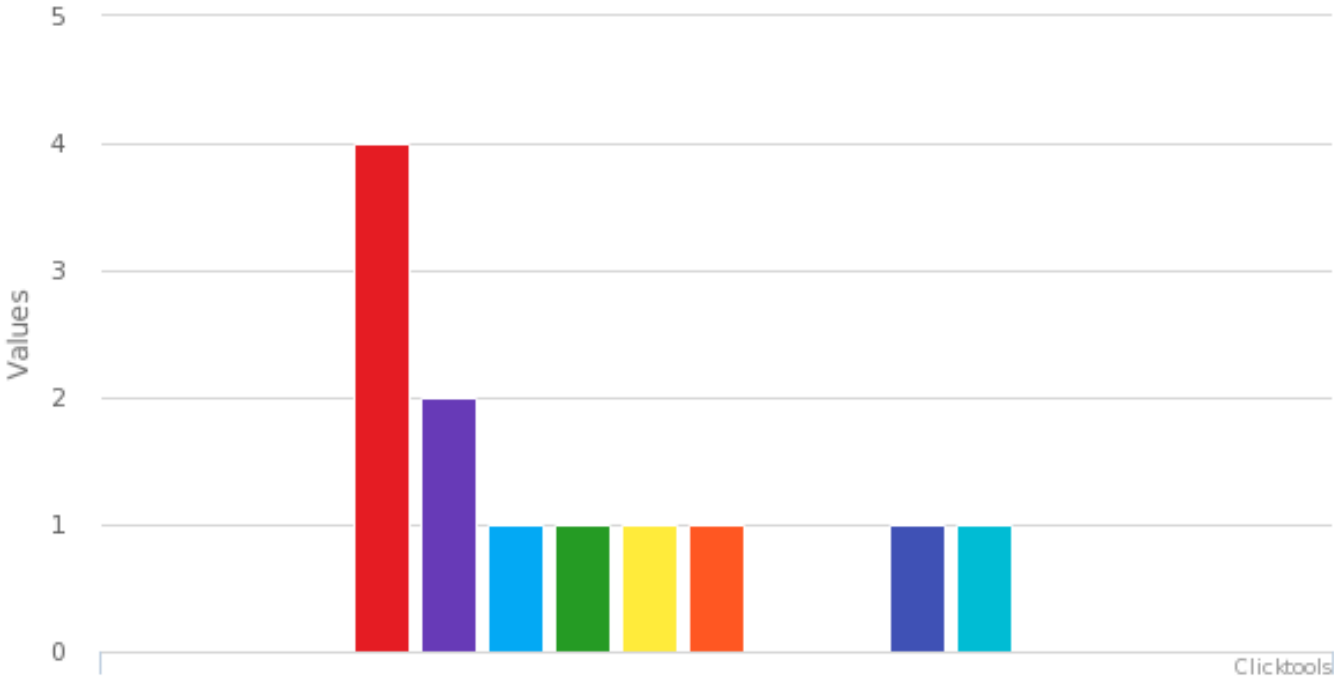
8. How do you manage price lists globally?



				Clicktools	
1	- We have one price list with our base currency	25% (1)	2	- We have a price list per geographic region based on our base currency	75% (3)
3	- We have a price list per geographic region or country based on the regional currency	0% (0)	4	- We have a price list based on pricing zones (eg high price countries in zone 1, low in zone 5)	0% (0)
5	- Other	0% (0)			

Mean: 1.75  
Response: 4

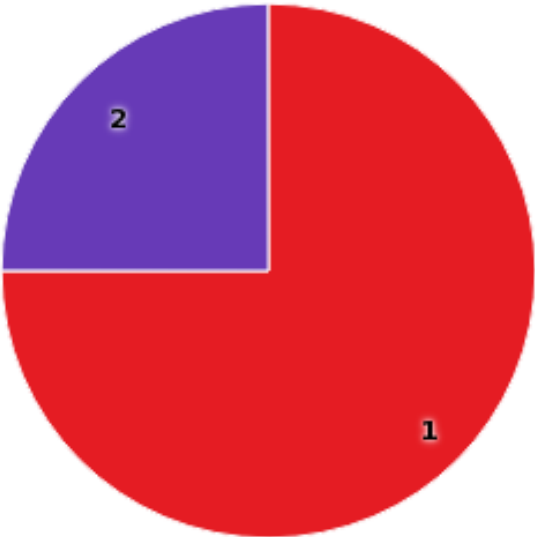
9. In which currencies do you charge your customers (choose all that apply)?



1 - USD	100% (4)	2 - EUR	50% (2)
3 - GBP	25% (1)	4 - JYP (Japan)	25% (1)
5 - AUD (Australia)	25% (1)	6 - INR (India)	25% (1)
7 - CNY (China)	0% (0)	8 - BRL (Brazil)	0% (0)
9 - CAD	25% (1)	10 - SGD (Singapore)	25% (1)
11 - Other	0% (0)		

Response: 4

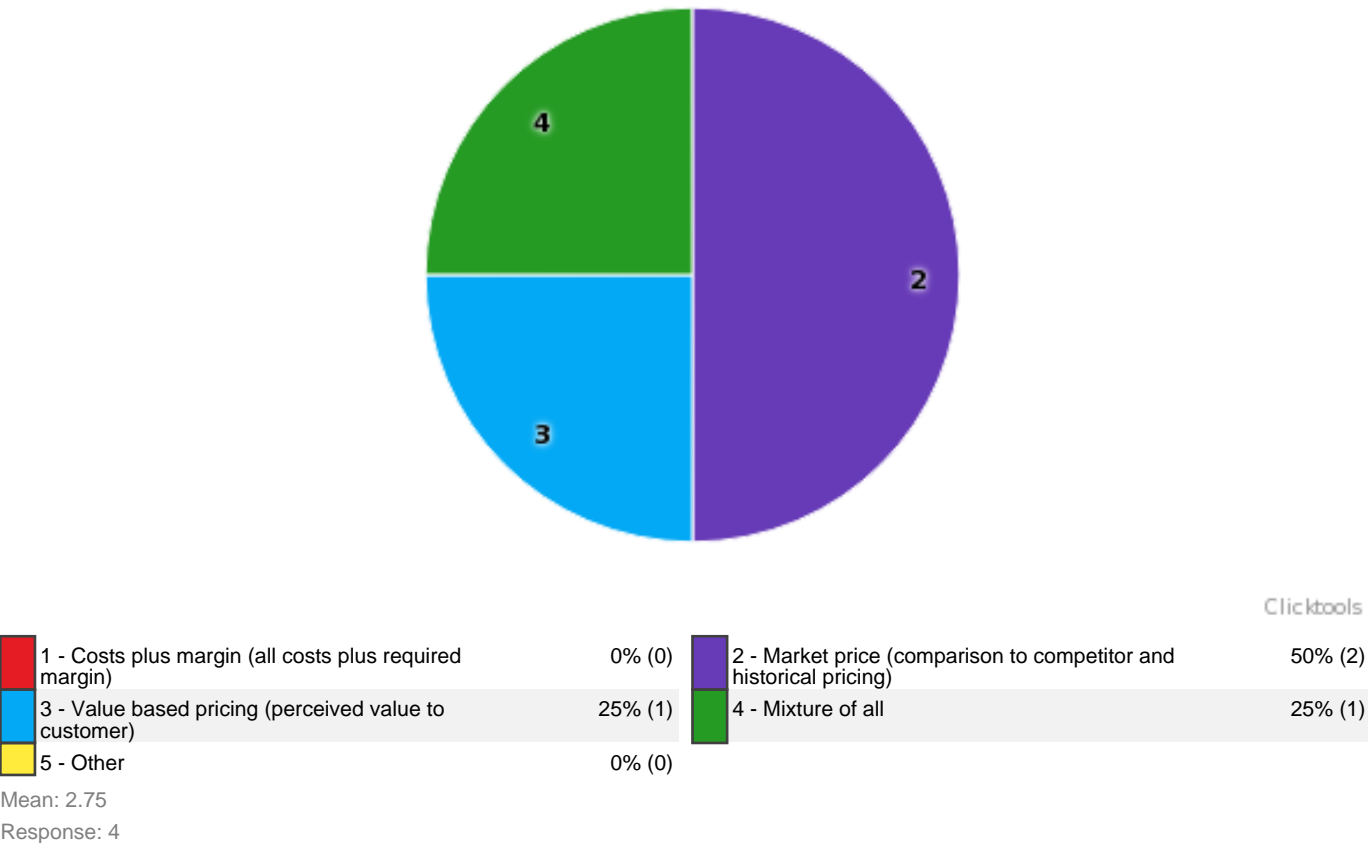
10. Do you use a fixed rate or is the price in the local currency, changing based on the actual exchange rate?



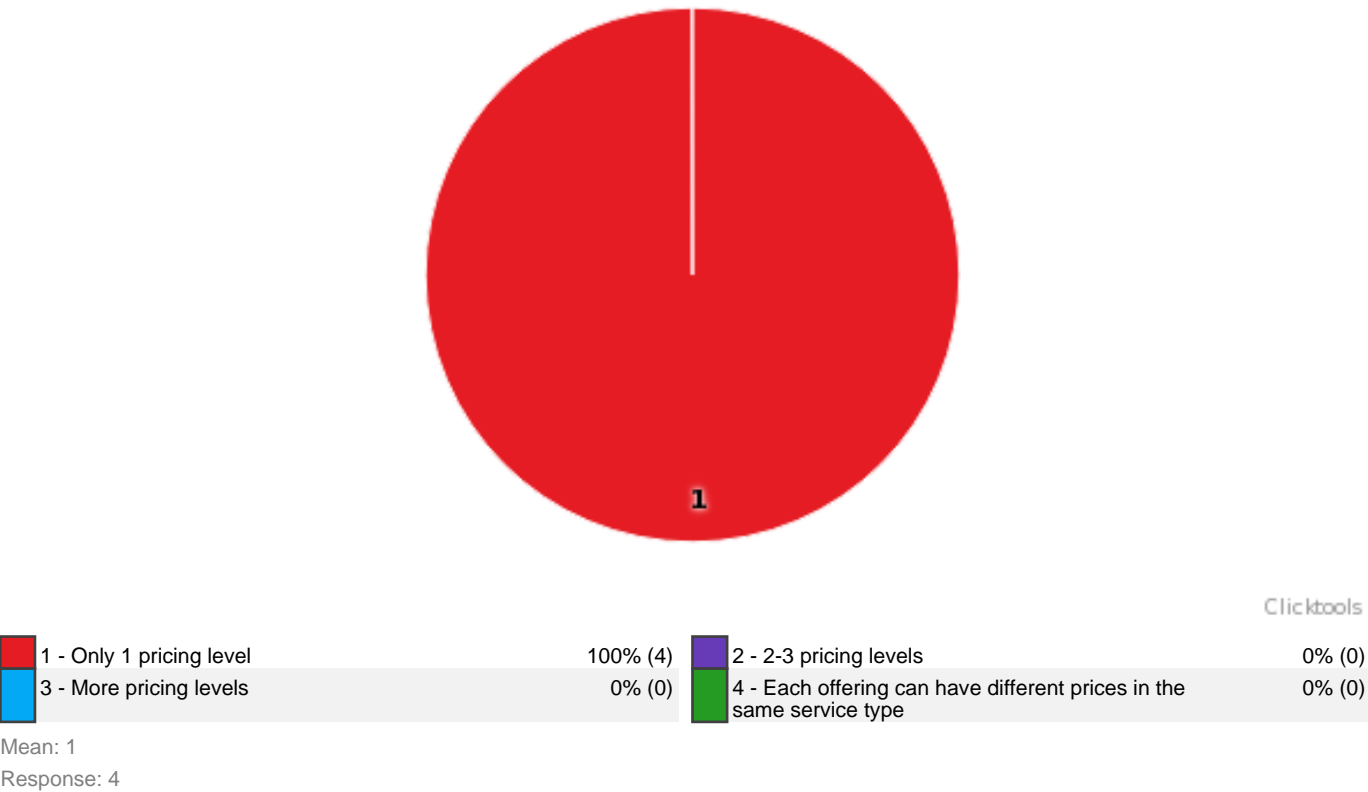
1 - Fixed rate in local currency	75% (3)	2 - Price changing based on the actual exchange rate	25% (1)
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Mean: 1.25  
Response: 4

11. How are the prices calculated?



12. Do you have different pricing levels for the same learning service type (for example, open classes)?

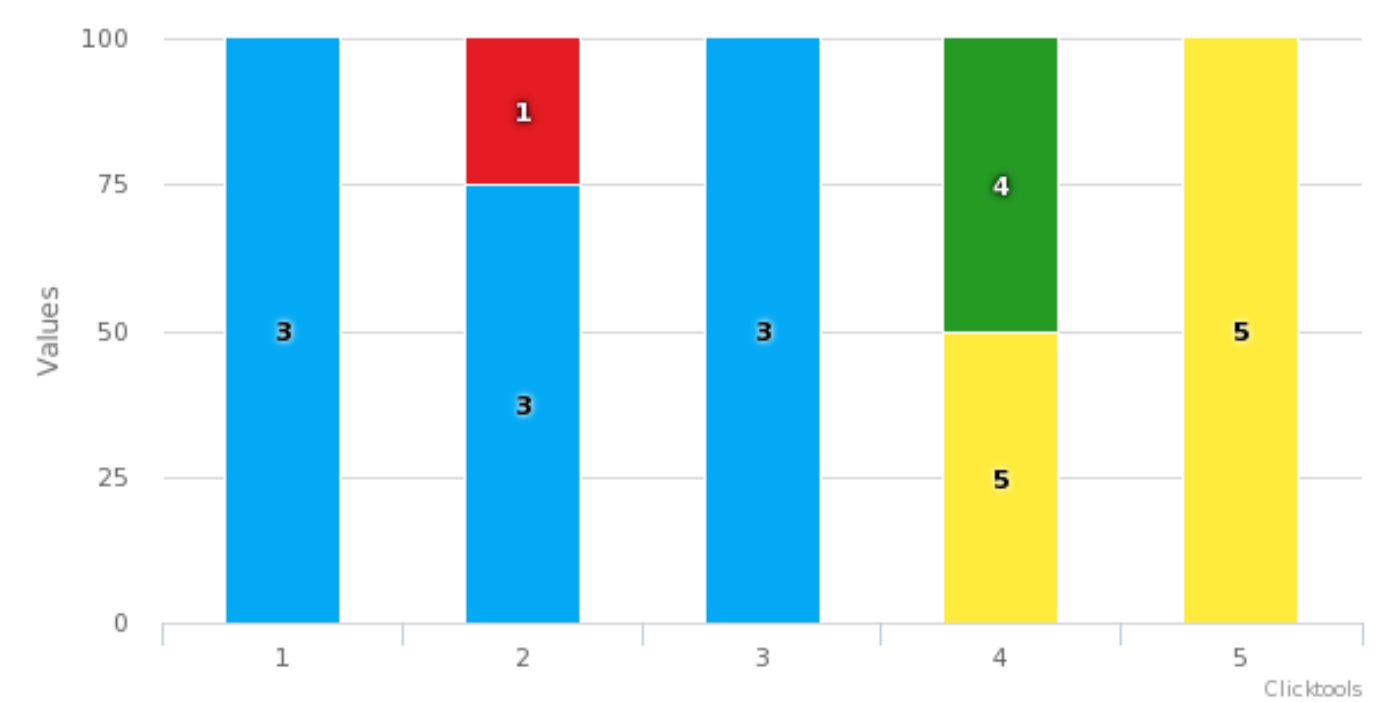


13. As you have different levels, what is the difference between your lowest and highest level?

1 - <10%	0% (0)	2 - 10-25%	0% (0)
3 - 26-50%	0% (0)	4 - >50%	0% (0)

Response: 0

14. Do you have different pricing per audience: compare the price per hour and same delivery format to a technical audience (admin or developer).

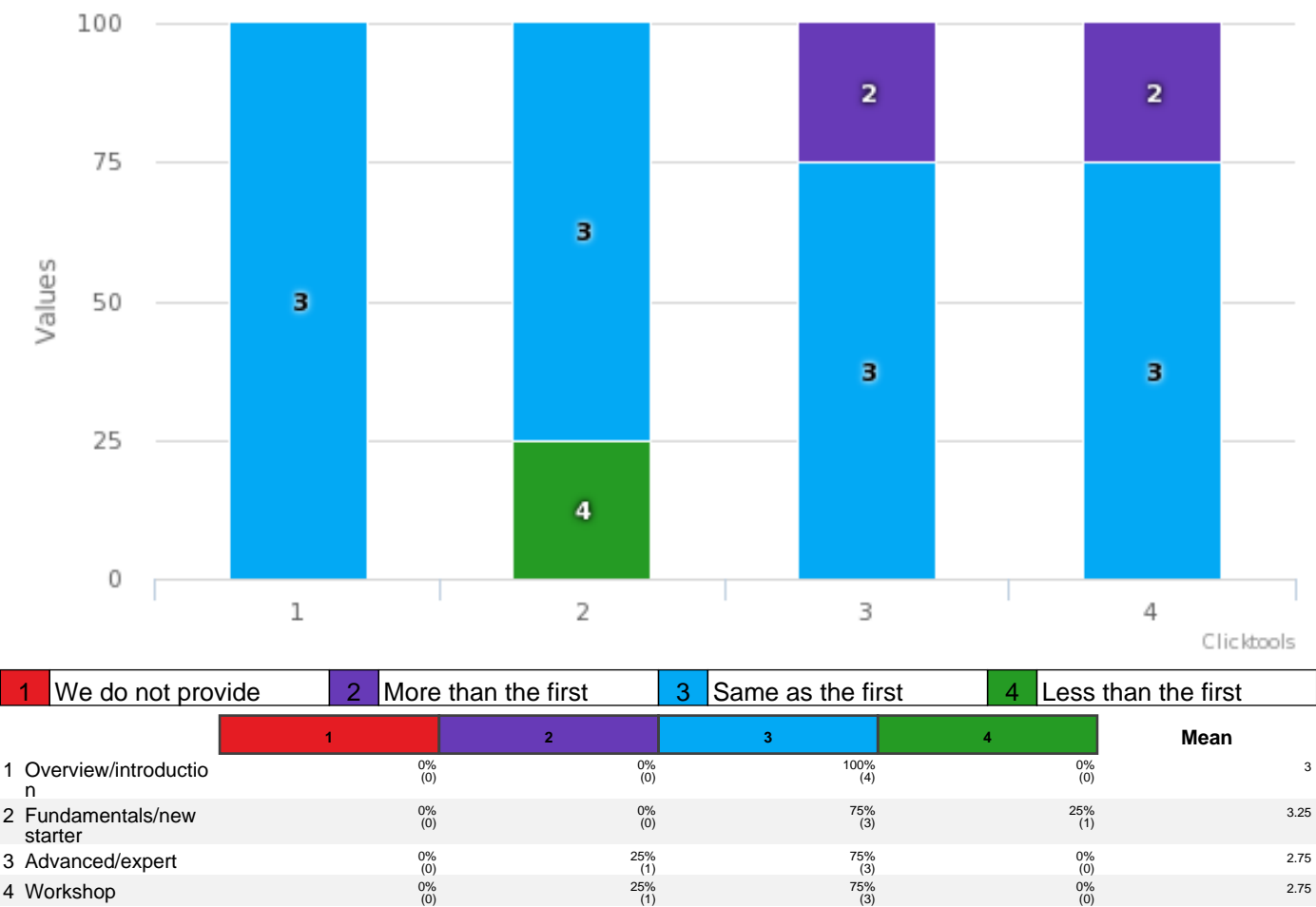


1 We do not train	2 More than technical	3 Same as technical	4 Less than technical
5 Free			

	1	2	3	4	5	Mean
1 End user	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	3
2 Business User	25% (1)	0% (0)	75% (3)	0% (0)	0% (0)	2.5
3 Technical/Admin	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	3
4 Partner	0% (0)	0% (0)	0% (0)	50% (2)	50% (2)	4.5
5 Employee	0% (0)	0% (0)	0% (0)	0% (0)	100% (4)	5

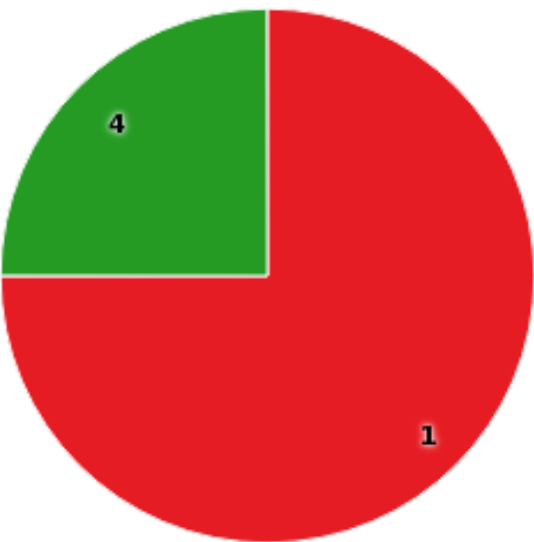
Response: 4

15. Do you have different pricing per complexity of content: compare the price per hour and same delivery format to the first comparable course in the learning path.



Response: 4

16. How do you charge for Travel & Living (T&L)?



1 - Actuals incurred	75% (3)	2 - Daily fixed fees	0% (0)
3 - We don't charge for T&L	0% (0)	4 - T&L costs included in onsite rates	25% (1)

Mean: 1.75  
Response: 4

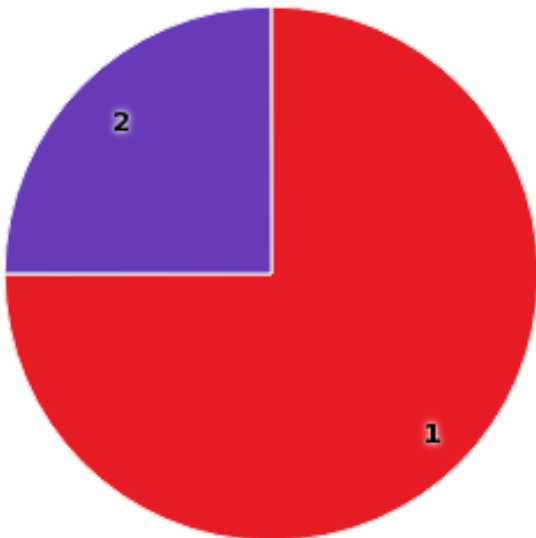
### 17. Do you markup Travel & Living (T&L) and generate a margin on T&L?



1 - No mark-up and margin	100% (4)	2 - No mark-up but margin due to higher daily fixed fees than average T&L	0% (0)
3 - Mark-up and therefore margin	0% (0)		

Mean: 1  
Response: 4

### 18. Do you charge customers for the instructor travel time for onsite training?



1 - No additional fees	75% (3)	2 - Yes, beyond a threshold of max 1-day travel to/from customer	25% (1)
3 - Yes, beyond a threshold of more than 1-day travel to/from customer	0% (0)	4 - Yes, for any travel time	0% (0)

Mean: 1.25  
 Response: 4

19. What do you charge for instructor travel time per day of travel?



Clicktools

1 - 0-30% of instructor rate	100% (1)	2 - 31%-50% of instructor rate	0% (0)
3 - 51-75% of instructor rate	0% (0)	4 - 76%-100% of instructor rate	0% (0)

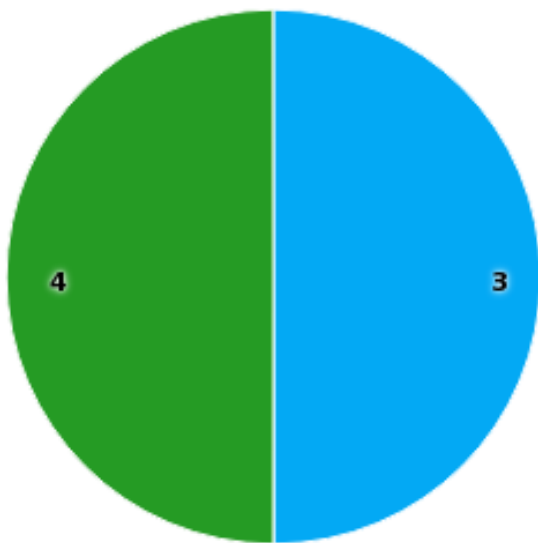
Mean: 1  
 Response: 1

20. Which percentage of your education revenue is generated by the following education sales options [must add up to 100%]?

	Customers can buy learning products as required (Transactional)	Customers buy training credits and redeem credits against learning products	Customers buy a subscription to some/all learning services for a limited time period	Customers buy bulk-purchase options, such as training days, volume purchase agreement	Other
Average	57.5%	23.75%	6.25%	12.5%	0%
Highest	100%	75%	25%	50%	0%
Lowest	0%	0%	0%	0%	0%
Standard deviation	44.81	34.73	12.5	25	0

Response: 4

21. Do you sell education together with product sales?

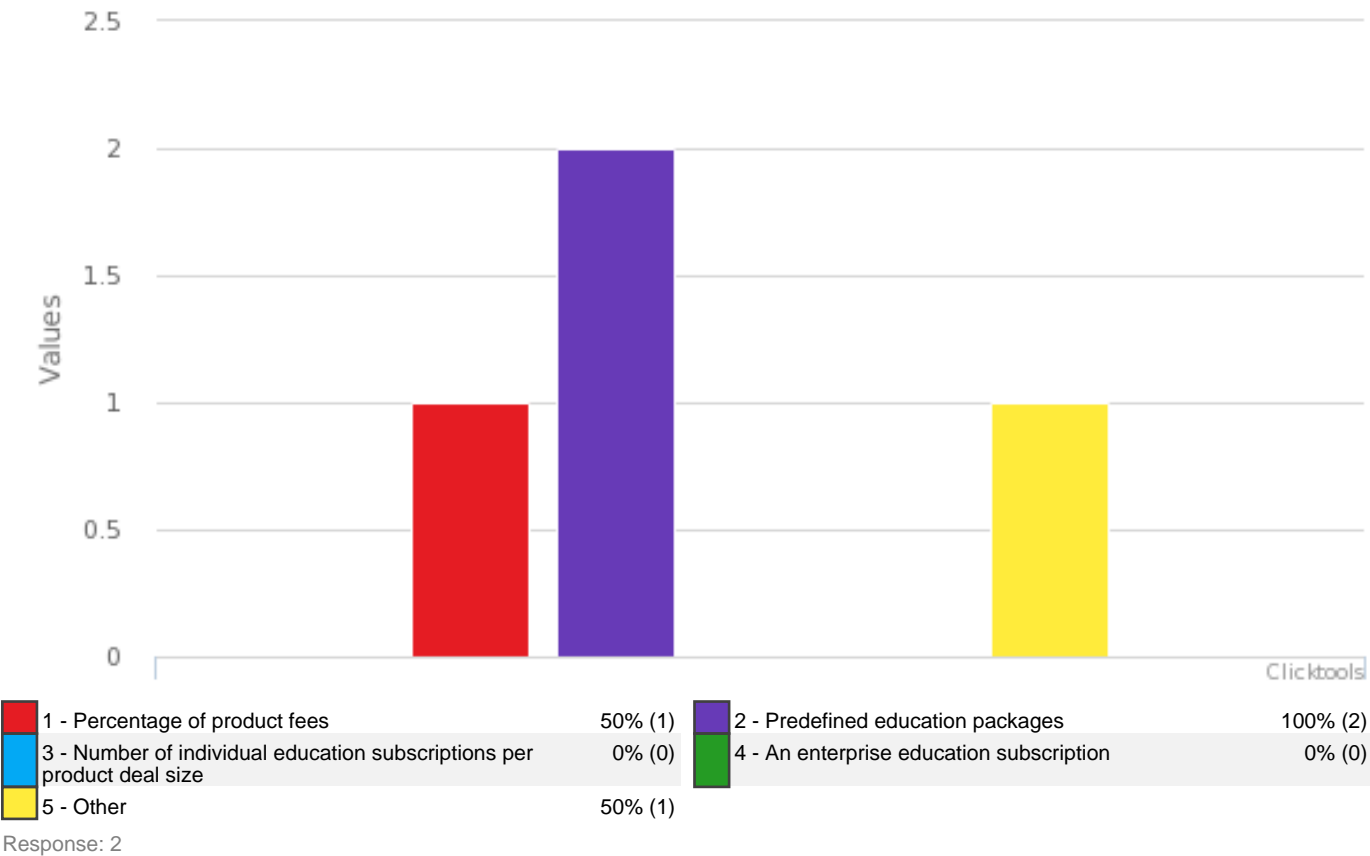


Clicktools

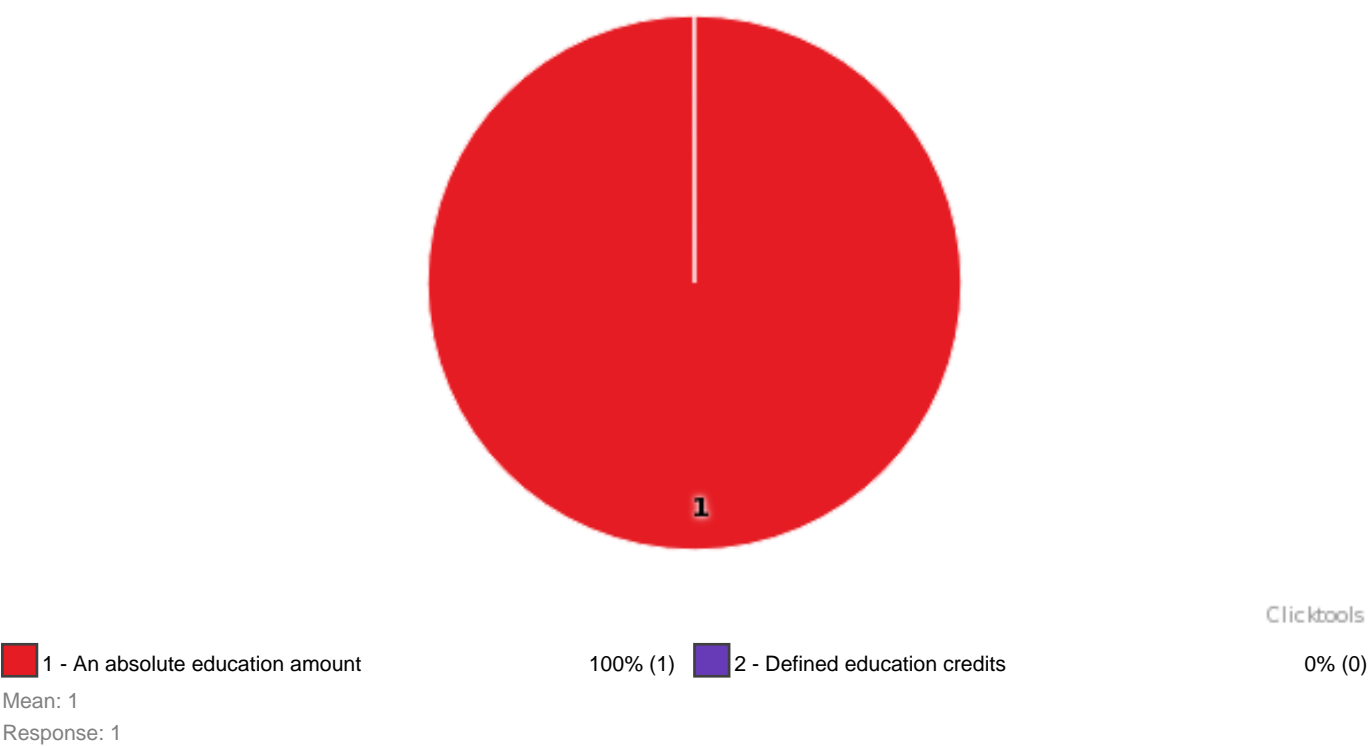
1 - Mandatory attach	0% (0)	2 - Automatic attach, can be removed	0% (0)
3 - On a case by case basis	50% (2)	4 - Never, always separate	50% (2)

Mean: 3.5  
Response: 4

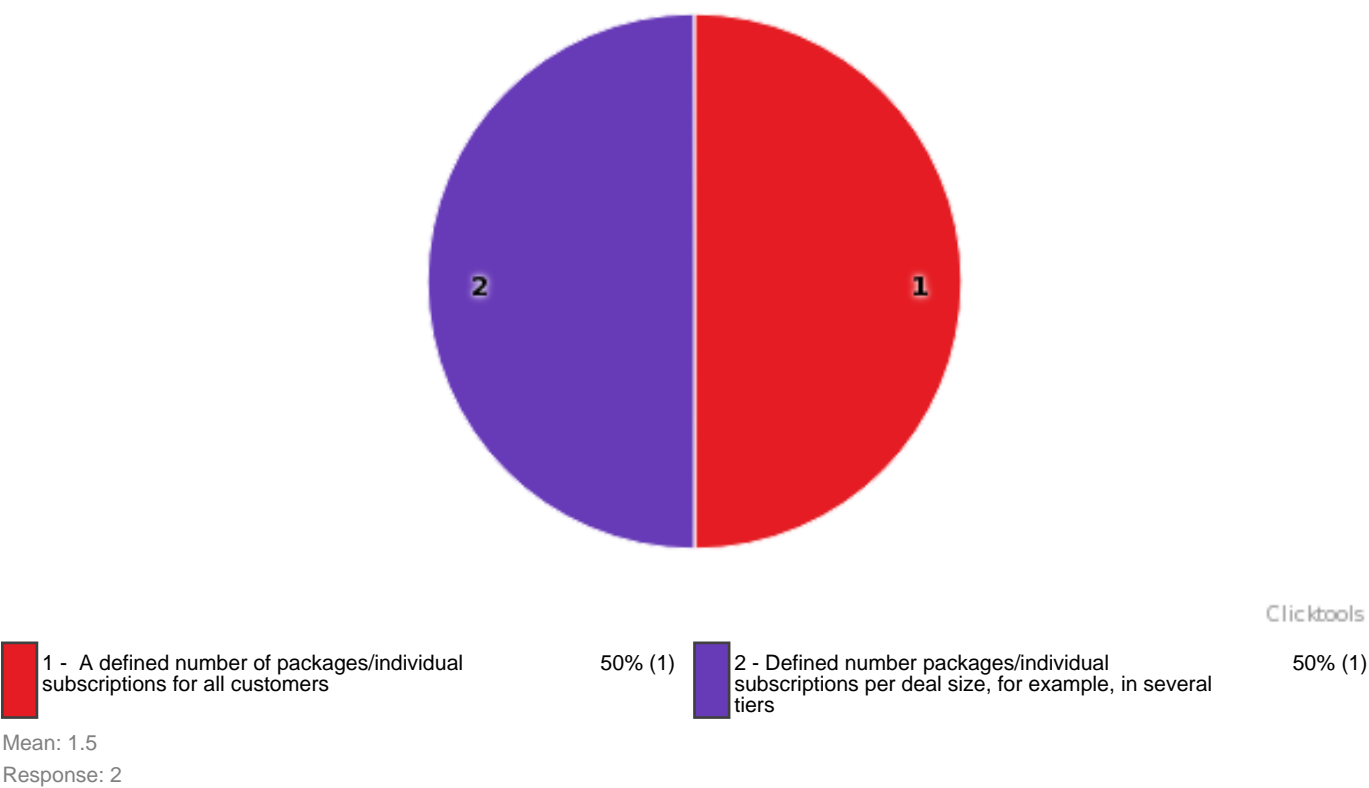
22. Which method(s) do you use to attach education to product sales? Choose all that apply.



23. What do you attach to percentage of product fees?



24. What do you attach to predefined packages/individual subscriptions?

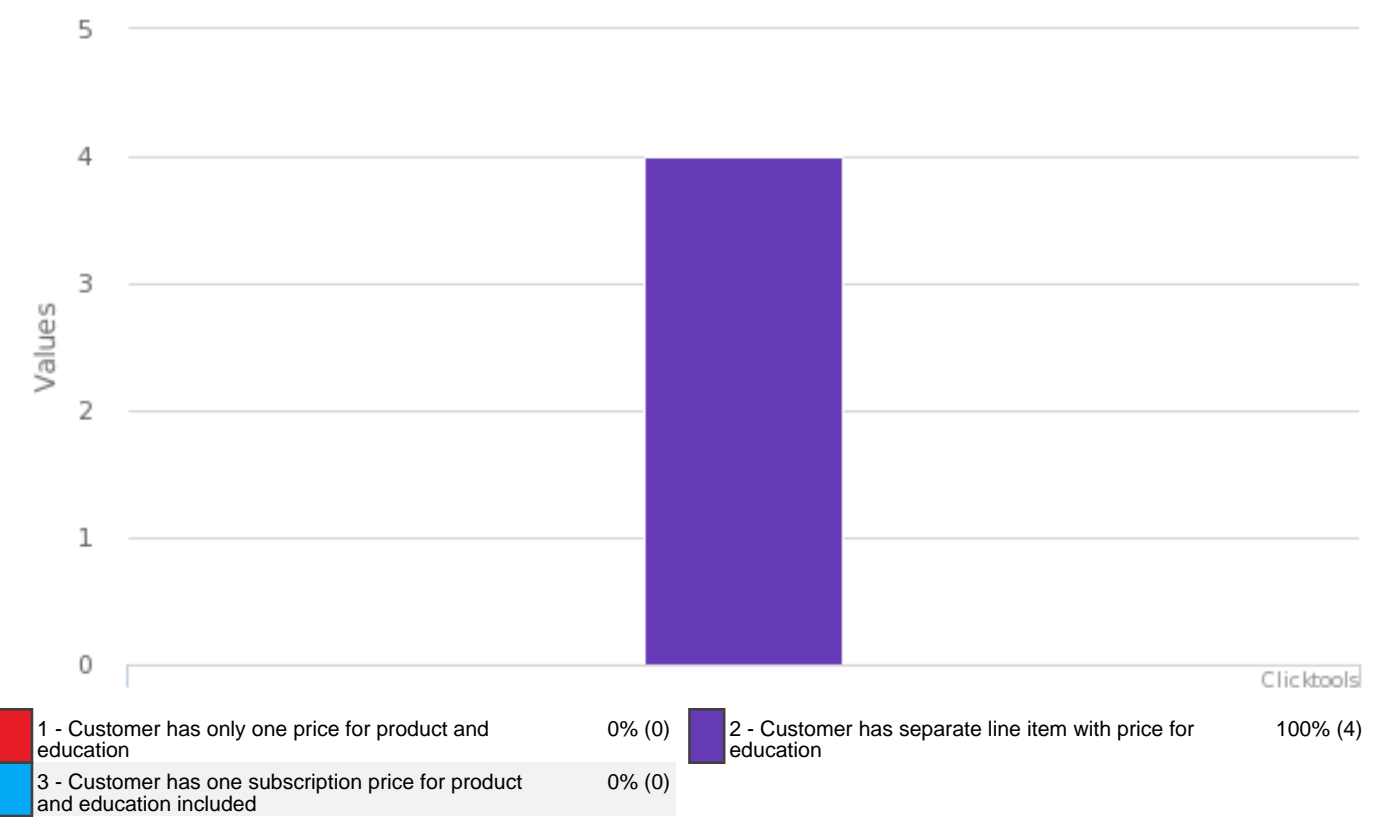


25. What is the average percentage education revenue vs product revenue?

Average	4%
Highest	10%
Lowest	1%
Standard deviation	5.2

Response: 3

26. If product and training is sold together, is the education fee visible to the customer? Choose all that apply.



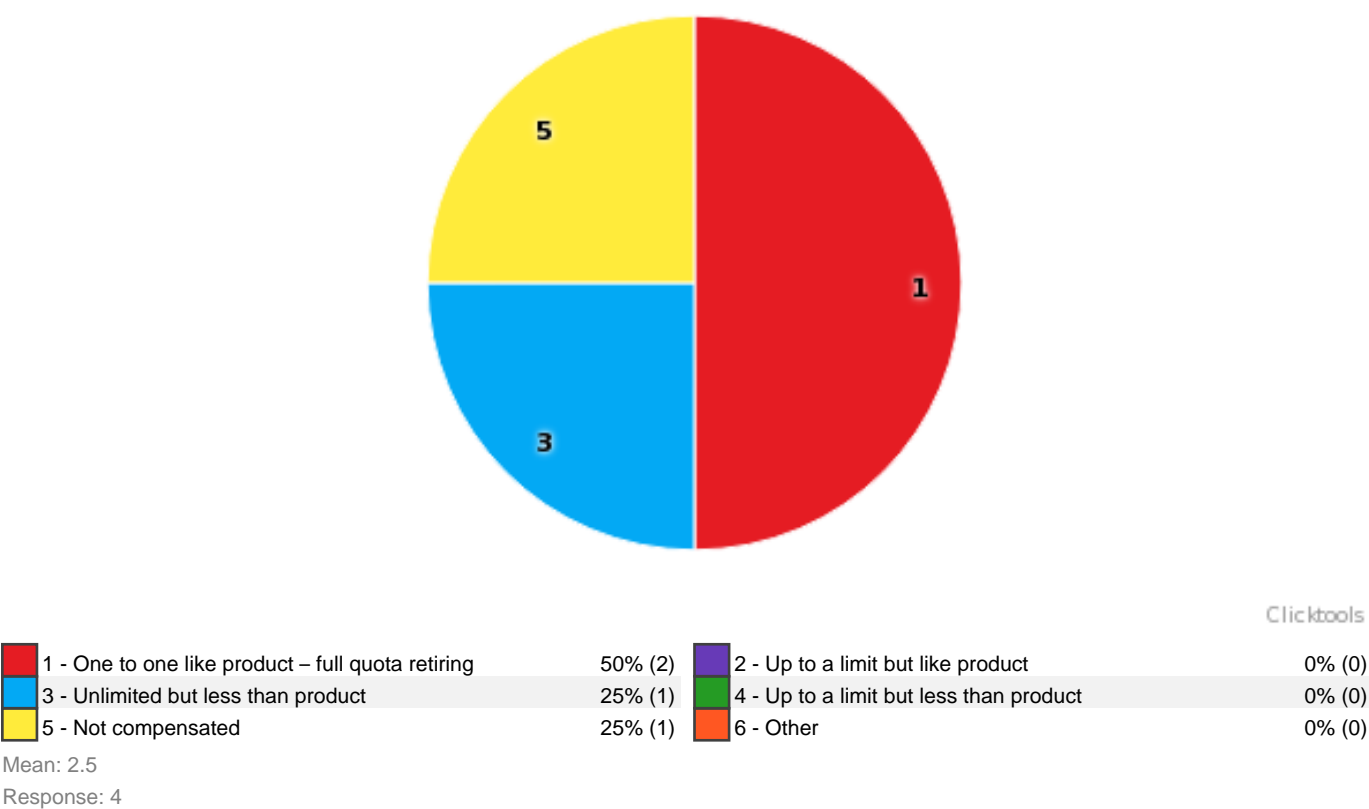
Response: 4

27. In what percentage of product deals do you have training included?

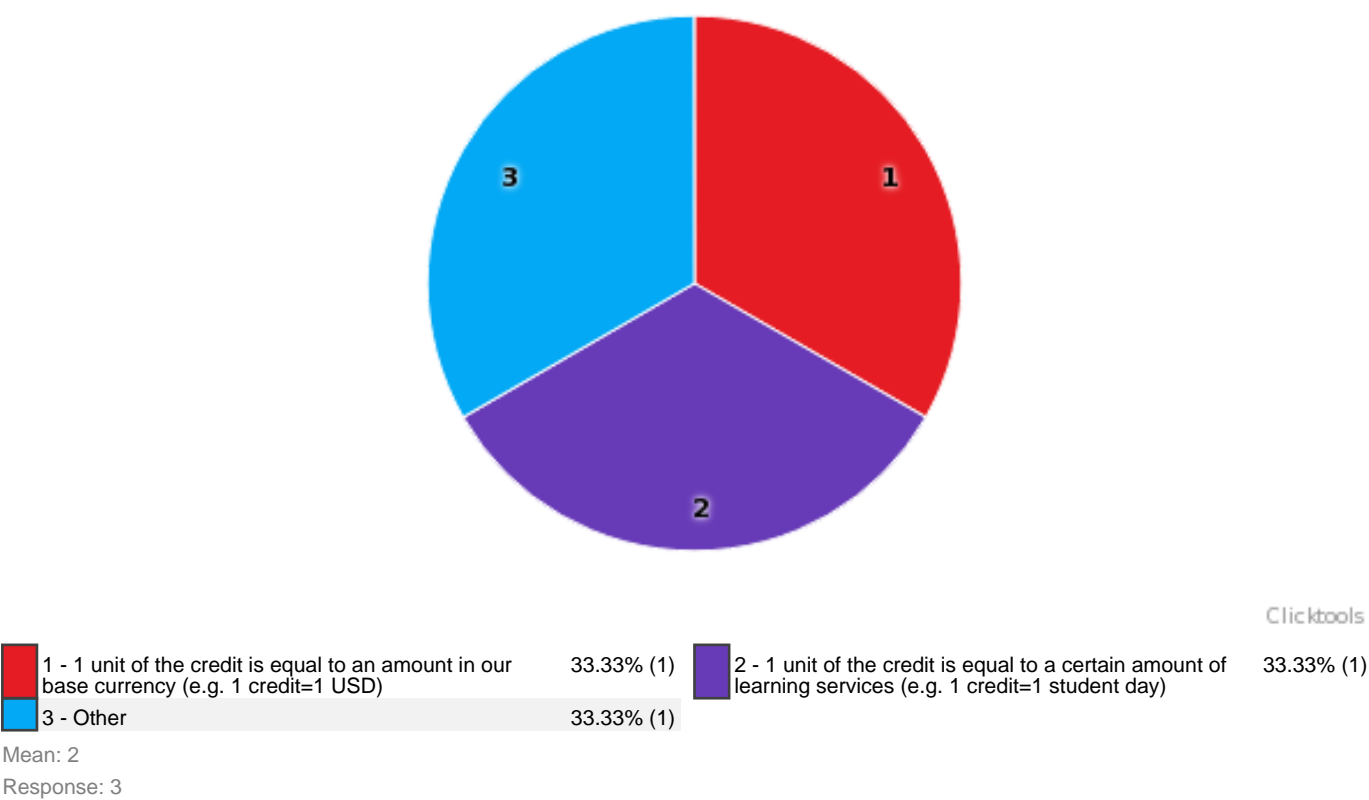
Average	18.33%
Highest	25%
Lowest	10%
Standard deviation	7.64

Response: 3

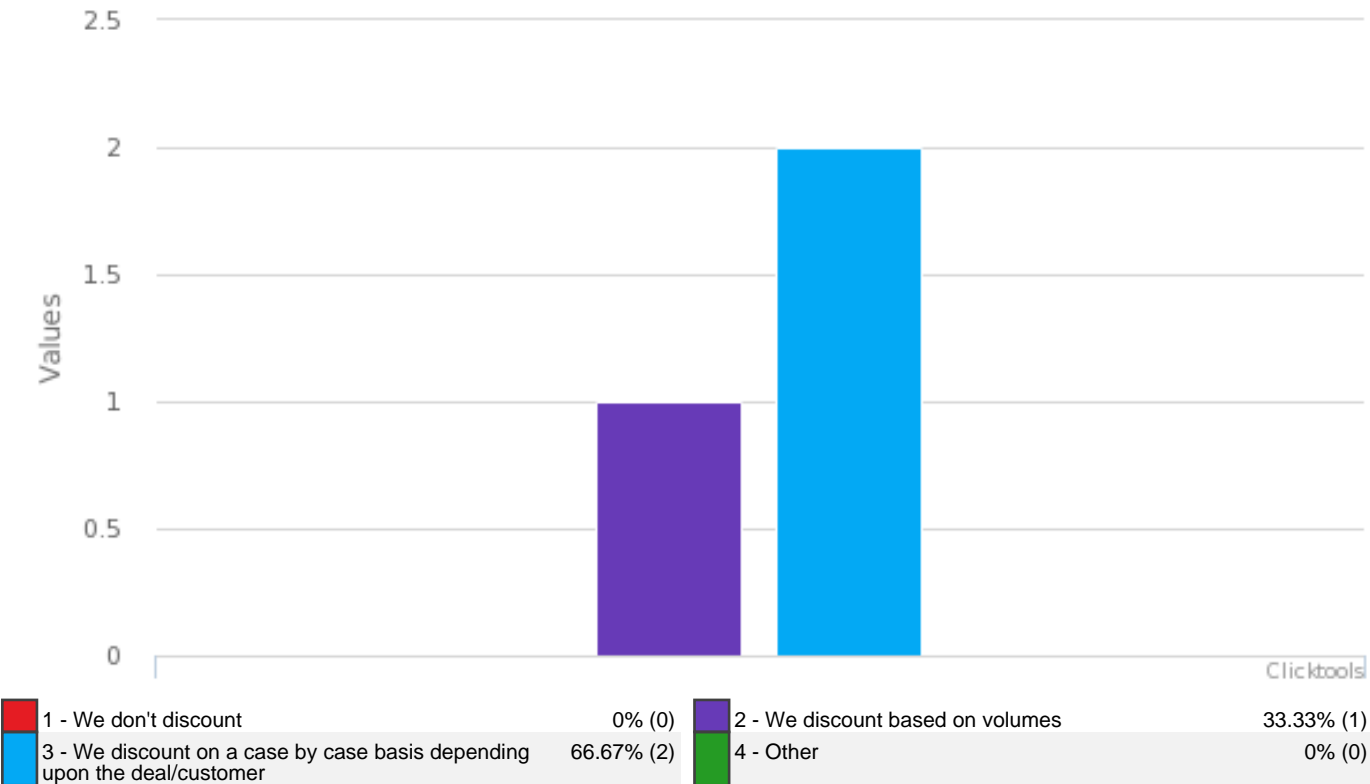
28. Is the product sales rep compensated for education sales?



29. How is the value of the training credits defined?

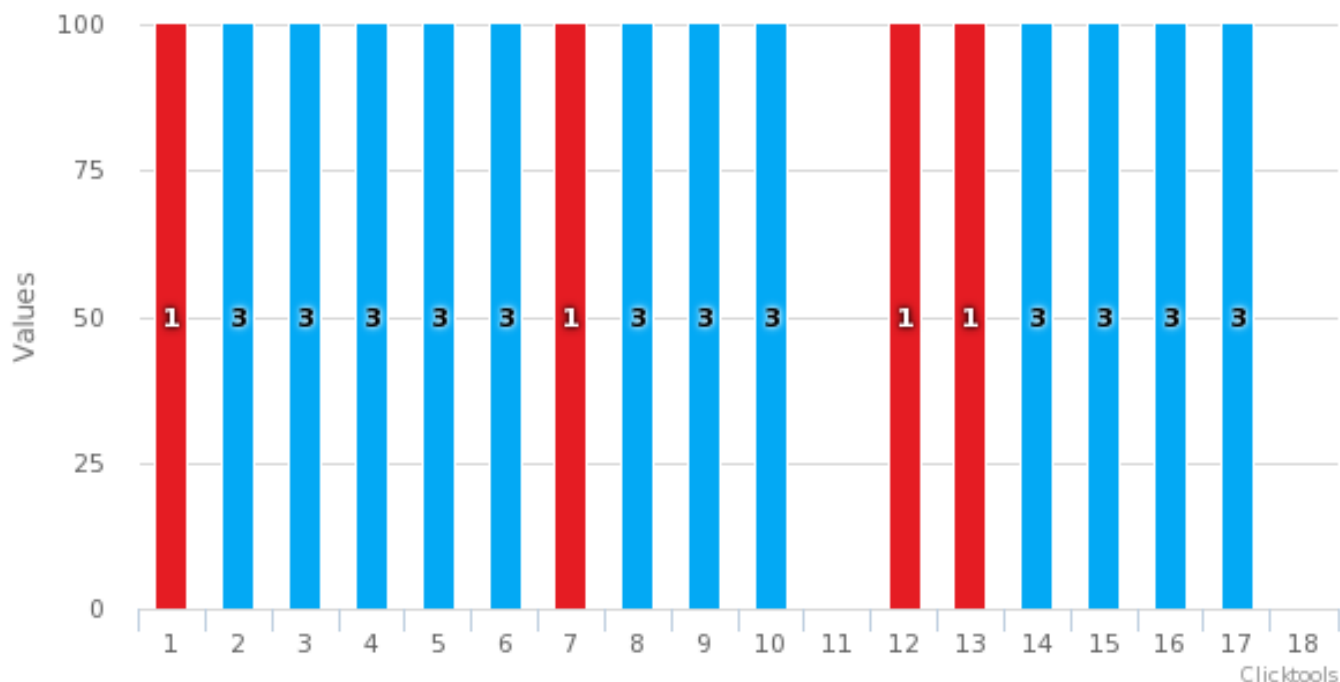


30. Do you discount training credits?



Response: 3

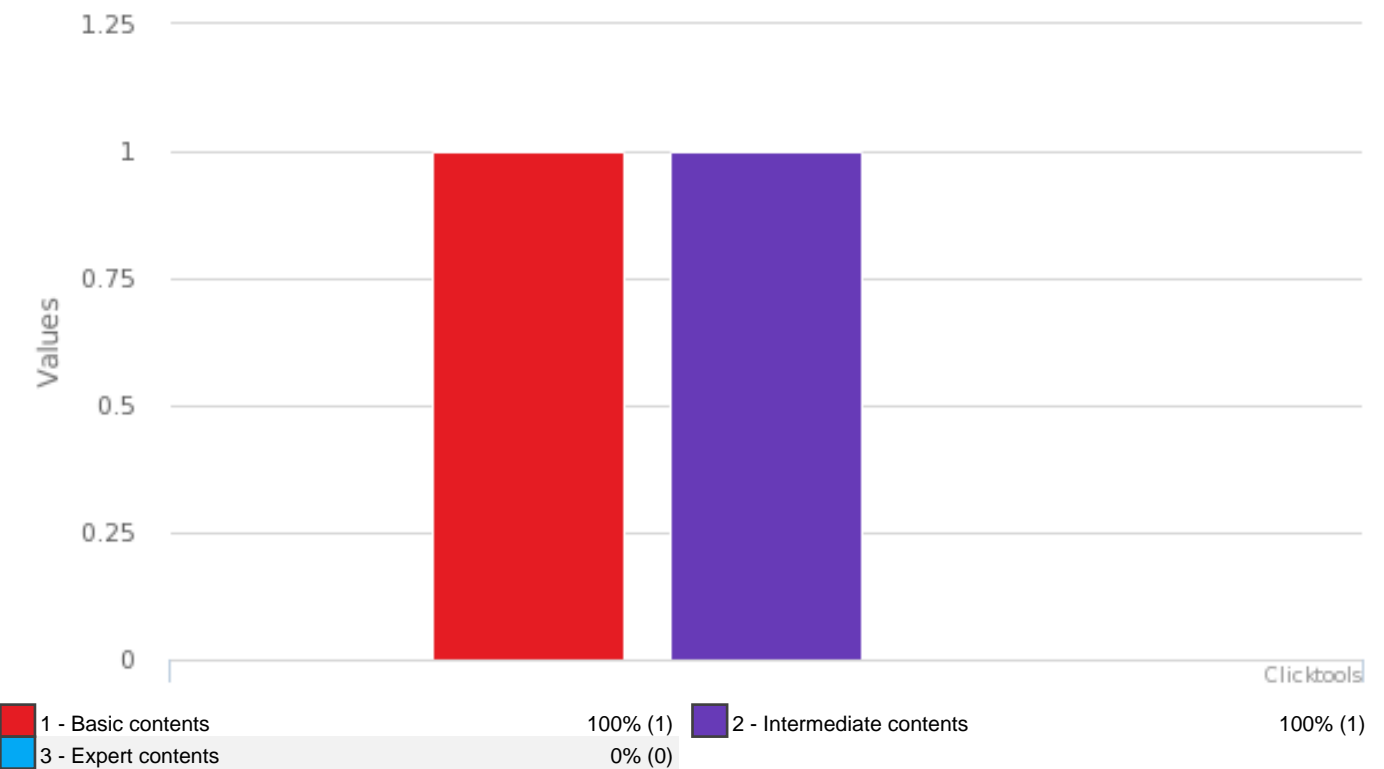
31. What does the subscription cover (if you have more than one subscription, use the subscription with the highest value)?



	1 Unlimited	2 Limited	3 No	
	1	2	3	Mean
1 eLearning/WBTs	100% (1)	0% (0)	0% (0)	1
2 ILT - live classrooms	0% (0)	0% (0)	100% (1)	3
3 VILT - virtual classrooms	0% (0)	0% (0)	100% (1)	3
4 Closed/dedicated classes (onsite or virtual)	0% (0)	0% (0)	100% (1)	3
5 Recorded instructor-led training	0% (0)	0% (0)	100% (1)	3
6 Demos	0% (0)	0% (0)	100% (1)	3
7 Videos	100% (1)	0% (0)	0% (0)	1
8 Instructor support (at regular dates)	0% (0)	0% (0)	100% (1)	3
9 Instructor coaching one-on-one	0% (0)	0% (0)	100% (1)	3
10 Student books	0% (0)	0% (0)	100% (1)	3
11 Access to other self-study options	0% (0)	0% (0)	0% (0)	0
11 Access to 2 online/virtual labs	100% (1)	0% (0)	0% (0)	1
11 Assessments	100% (1)	0% (0)	0% (0)	1
11 Certification exam 4 attempts	0% (0)	0% (0)	100% (1)	3
11 Webinars/recorded 5 webinars	0% (0)	0% (0)	100% (1)	3
11 Communities/Social 6 Learning/forums/chats	0% (0)	0% (0)	100% (1)	3
11 Support to find 7 required training	0% (0)	0% (0)	100% (1)	3
11 Other 8	0% (0)	0% (0)	0% (0)	0

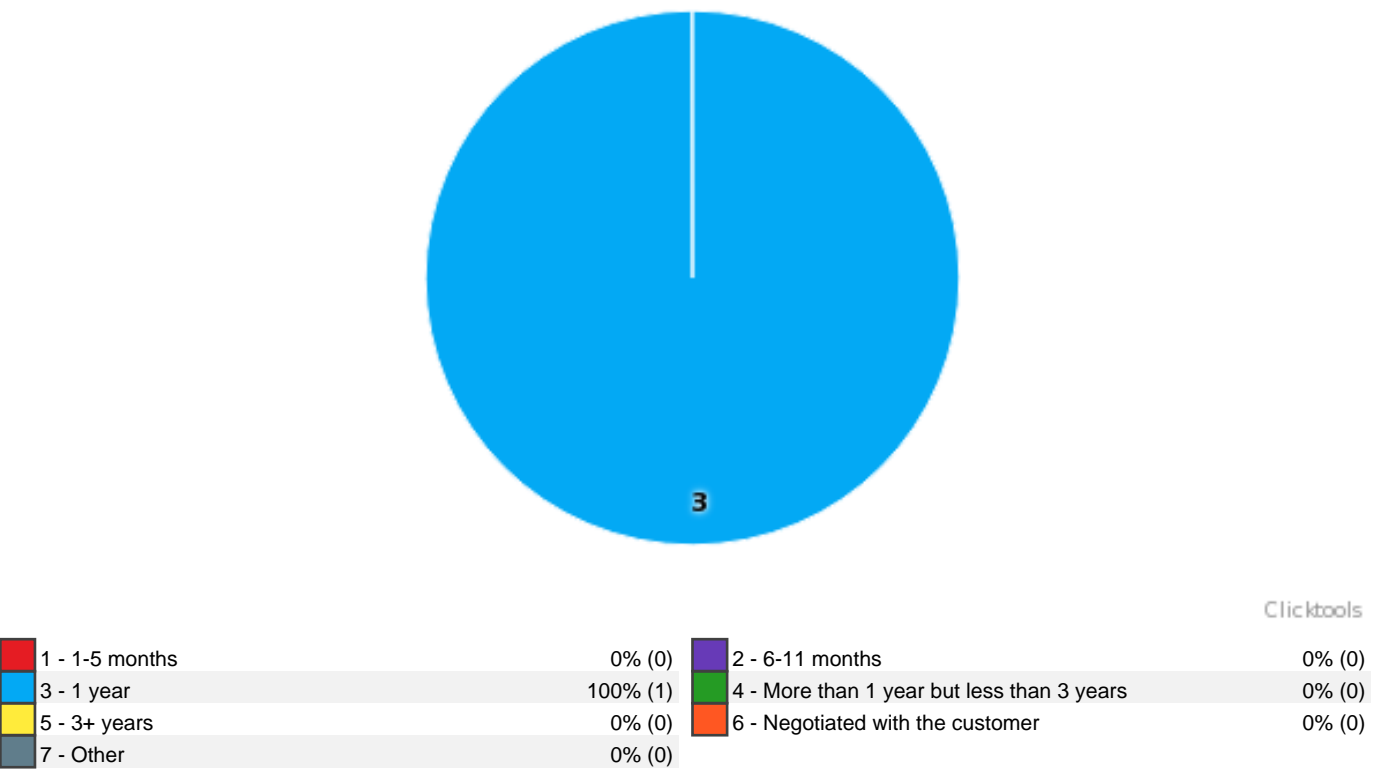
Response: 1

32. Which levels of complexity of content do you include in your subscriptions? Please select all you include in your subscriptions.



Response: 1

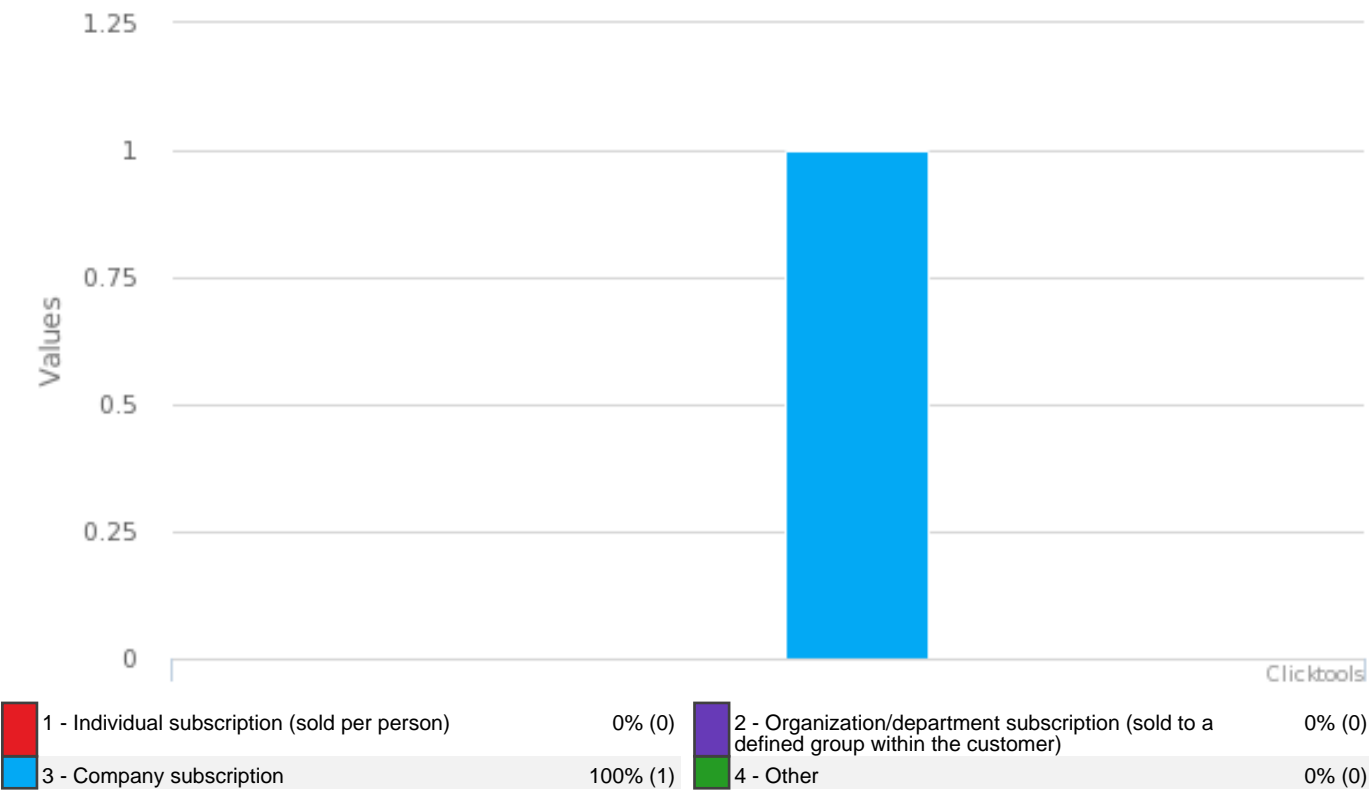
33. How long is a subscription valid?



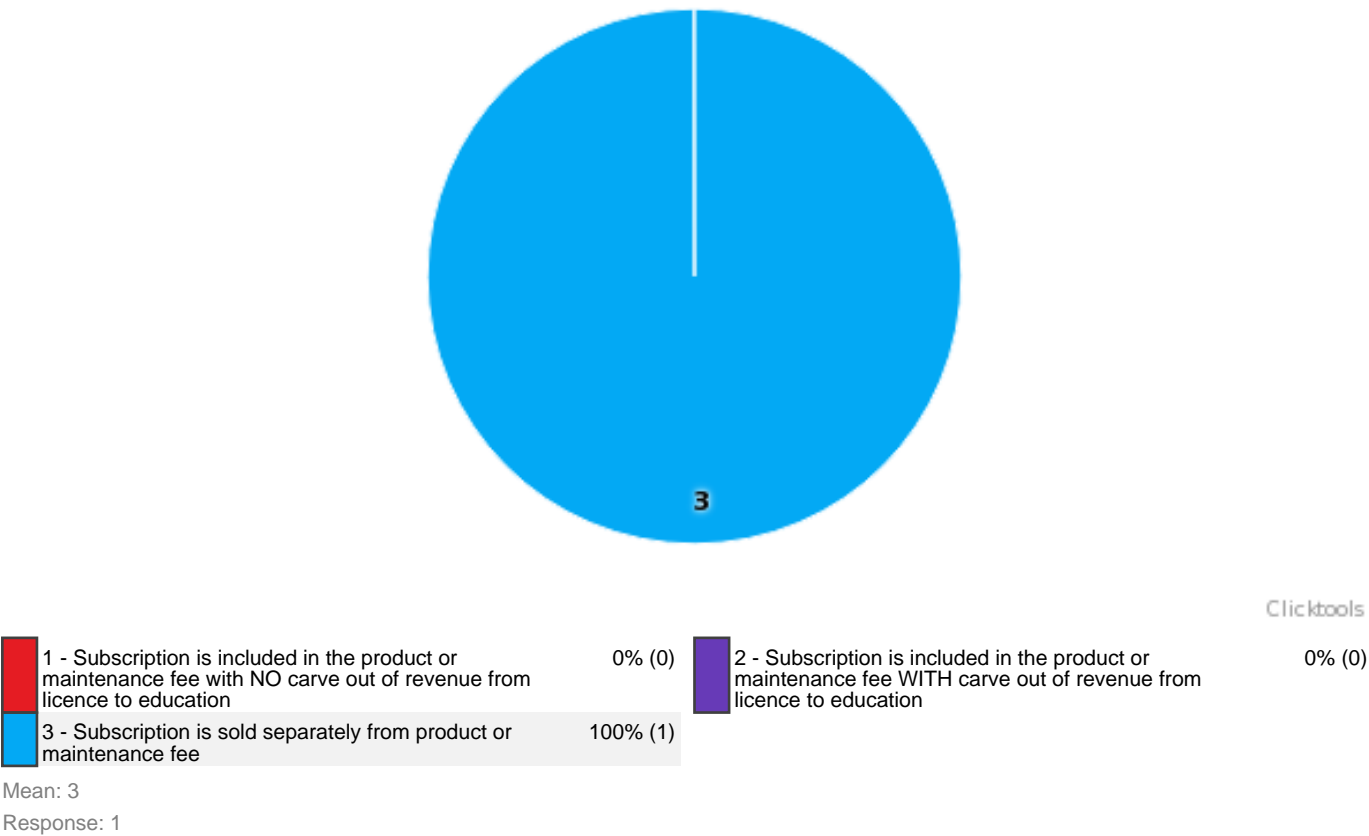
Mean: 3

Response: 1

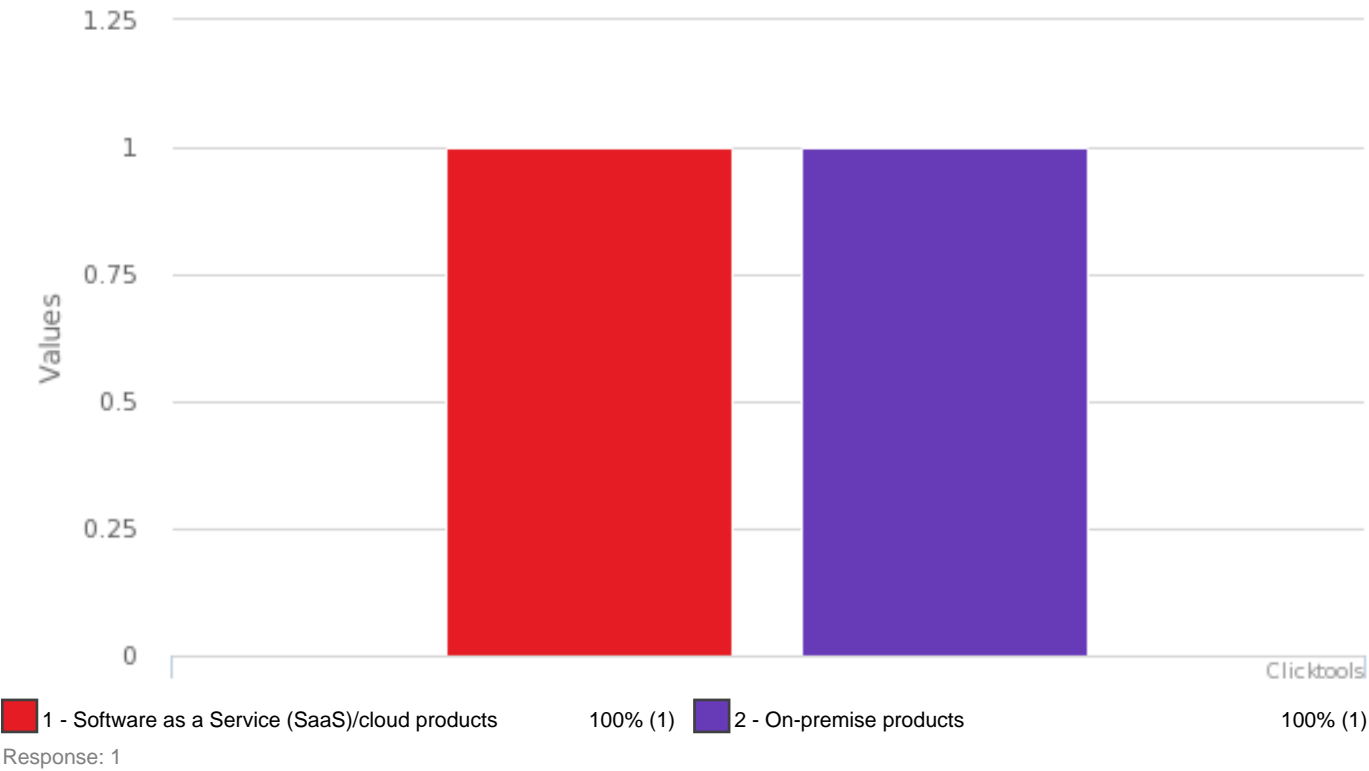
34. Which type of subscription do you offer?



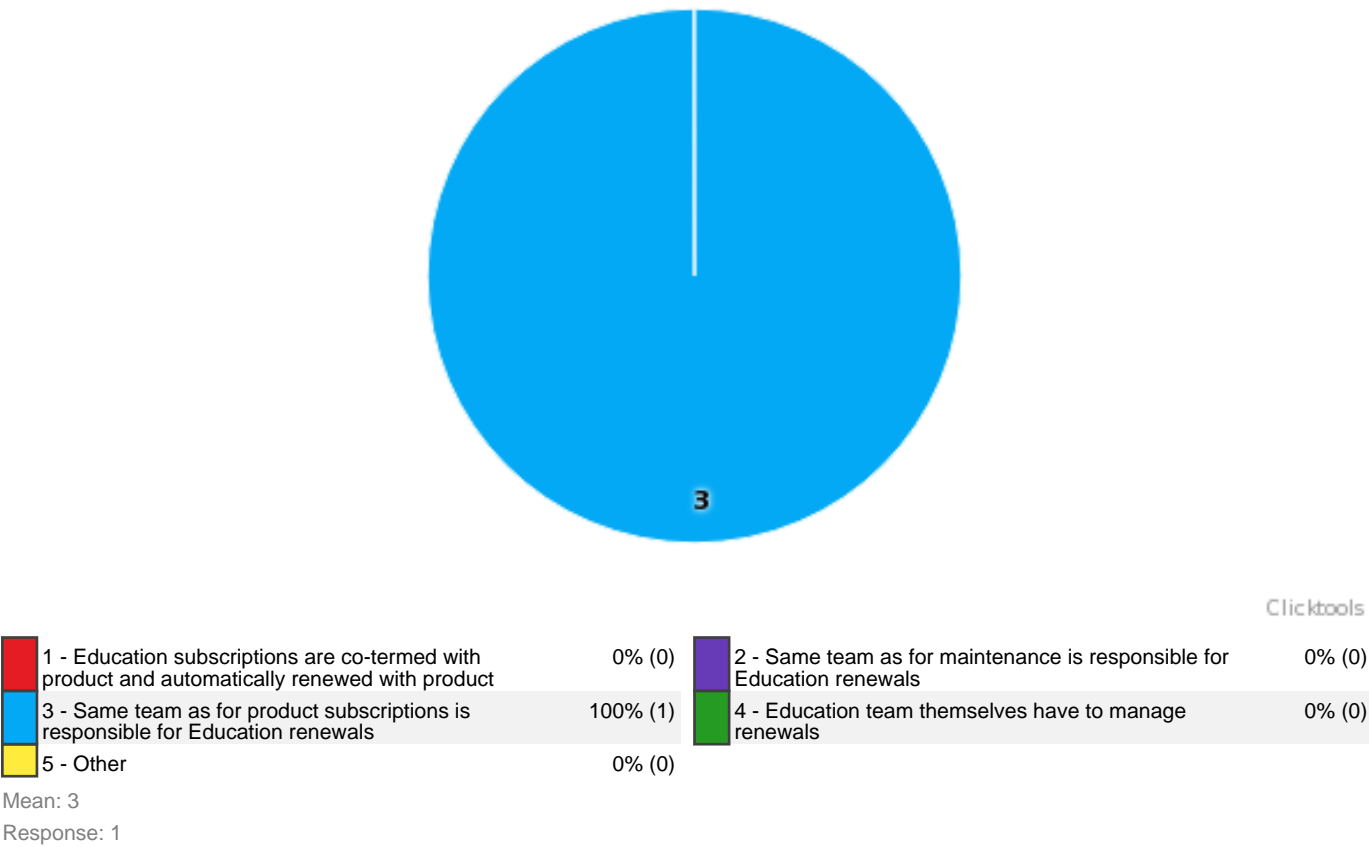
35. How do you charge for subscriptions?



36. For which company products do you offer an education subscription? Choose all that apply.



37. How do you get subscriptions renewed?

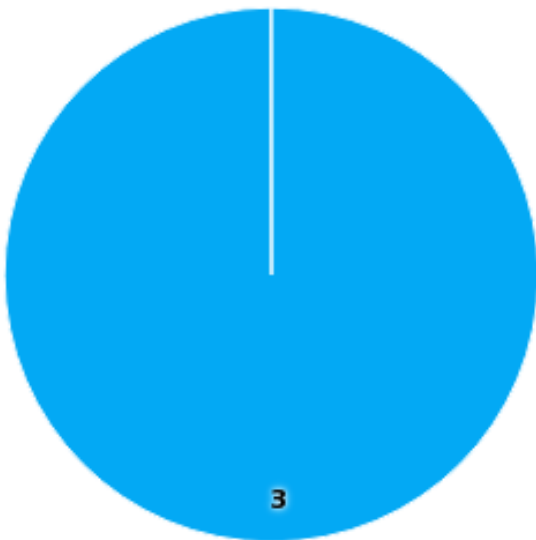


38. What is your Education subscription renewal rate (as percentage of expiring subscriptions)?

Average	0%
Highest	0%
Lowest	0%
Standard deviation	0

Response: 0

39. As a percentage of overall Education revenue, what percentage is attributable to subscription-based offers?



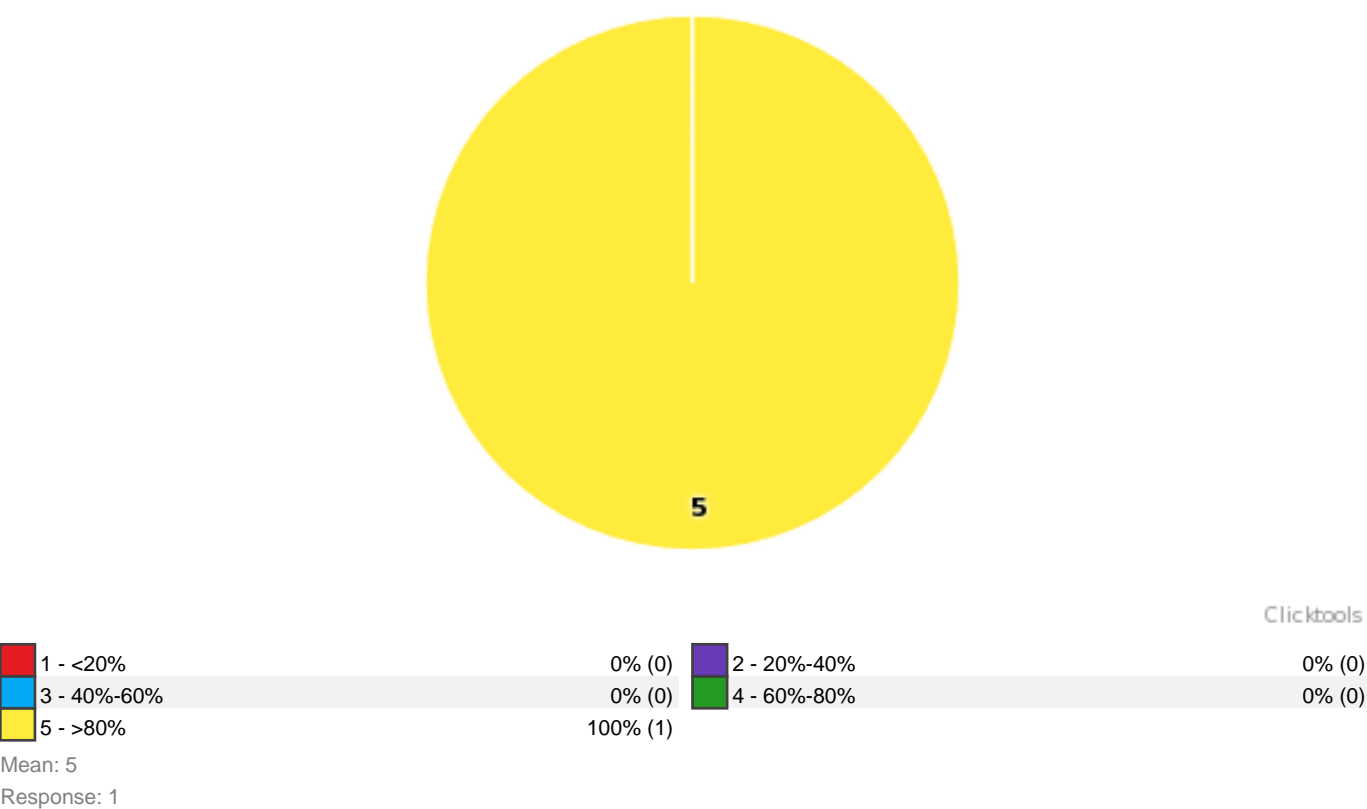
1 - <10%	0% (0)	2 - 10%-20%	0% (0)
3 - 20%-30%	100% (1)	4 - 30%-40%	0% (0)
5 - 40%-50%	0% (0)	6 - 50%-60%	0% (0)
7 - 60%-70%	0% (0)	8 - 70%-80%	0% (0)
9 - 80%-90%	0% (0)	10 - >90%	0% (0)

Mean: 3

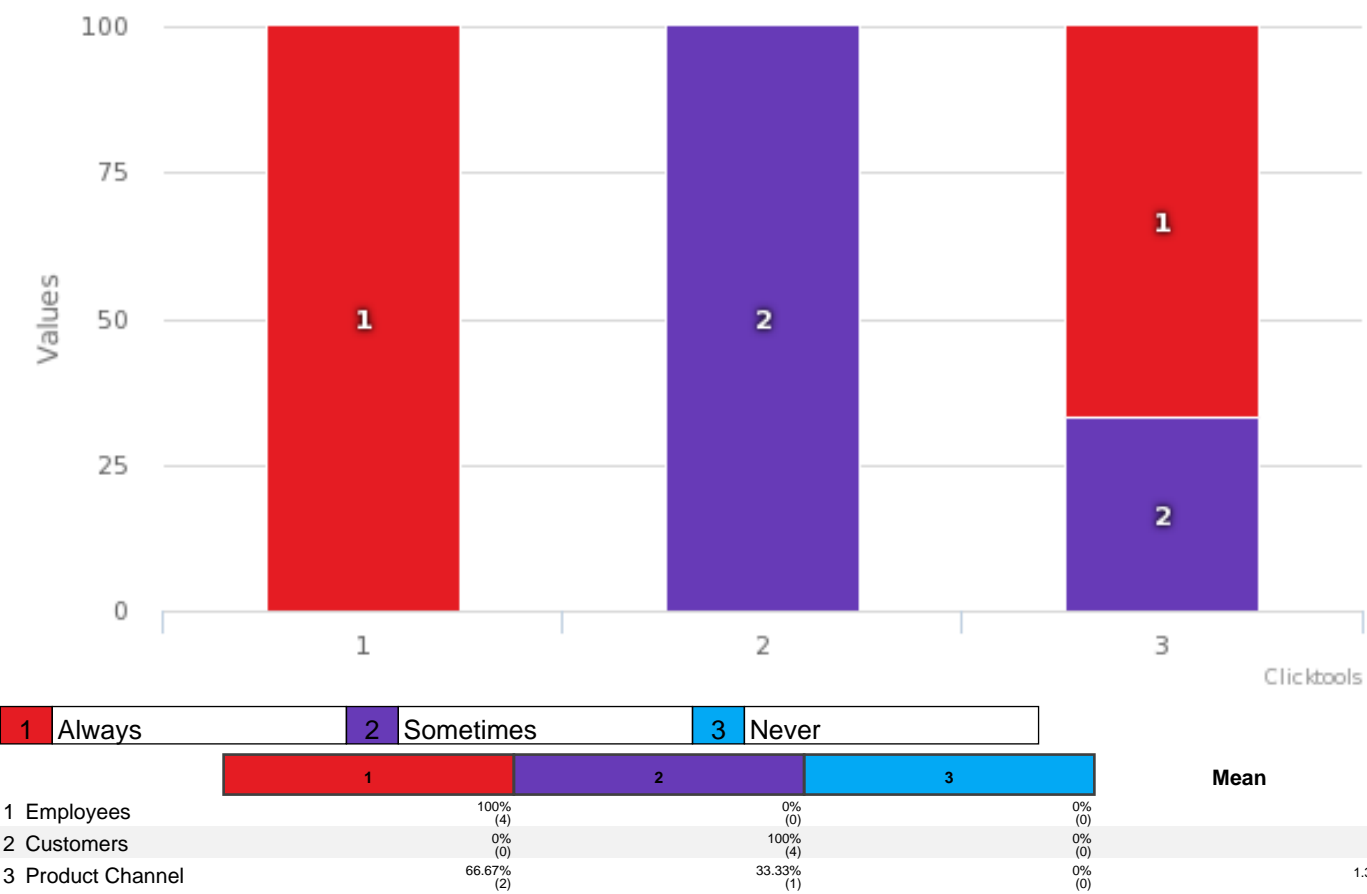
Response: 1

Clicktools

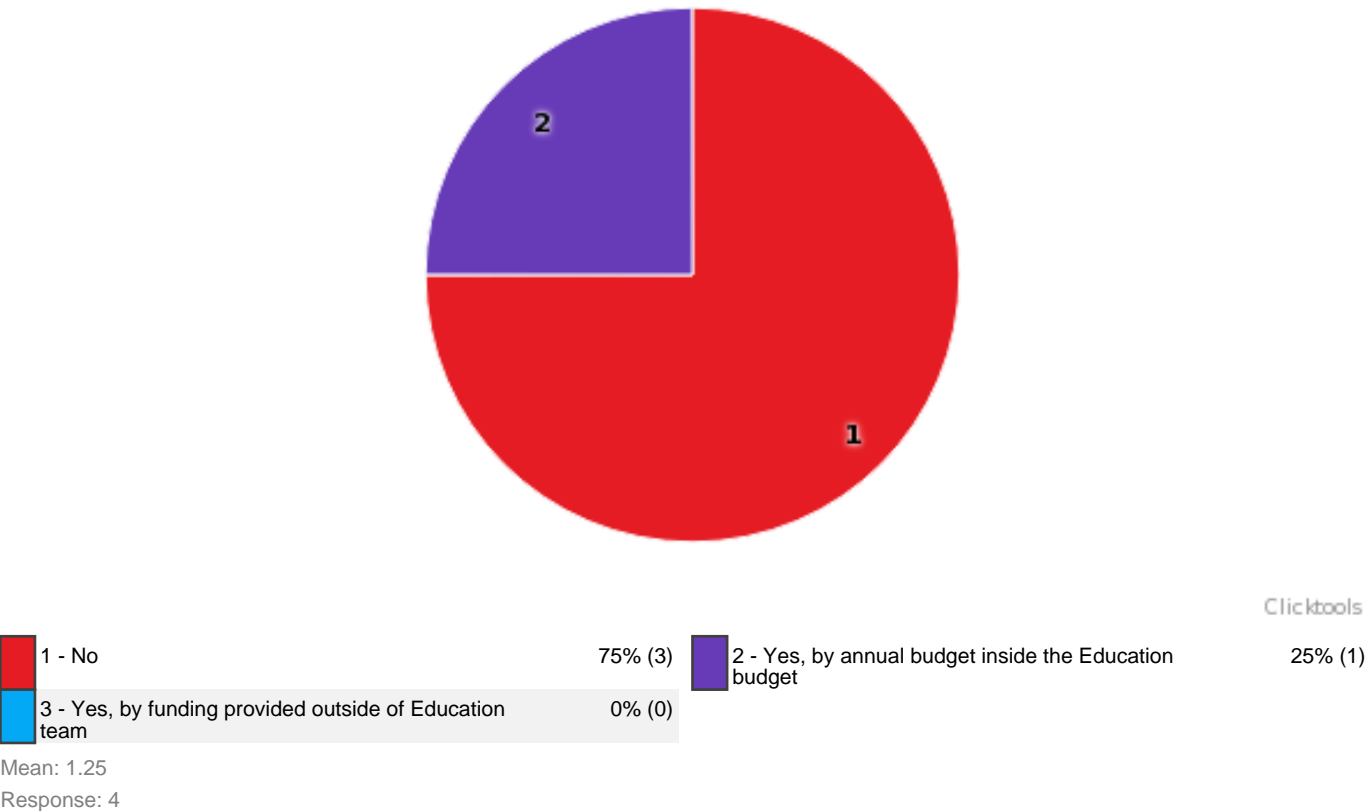
40. What is the percentage of Education subscription revenue growth for the past 12 months?



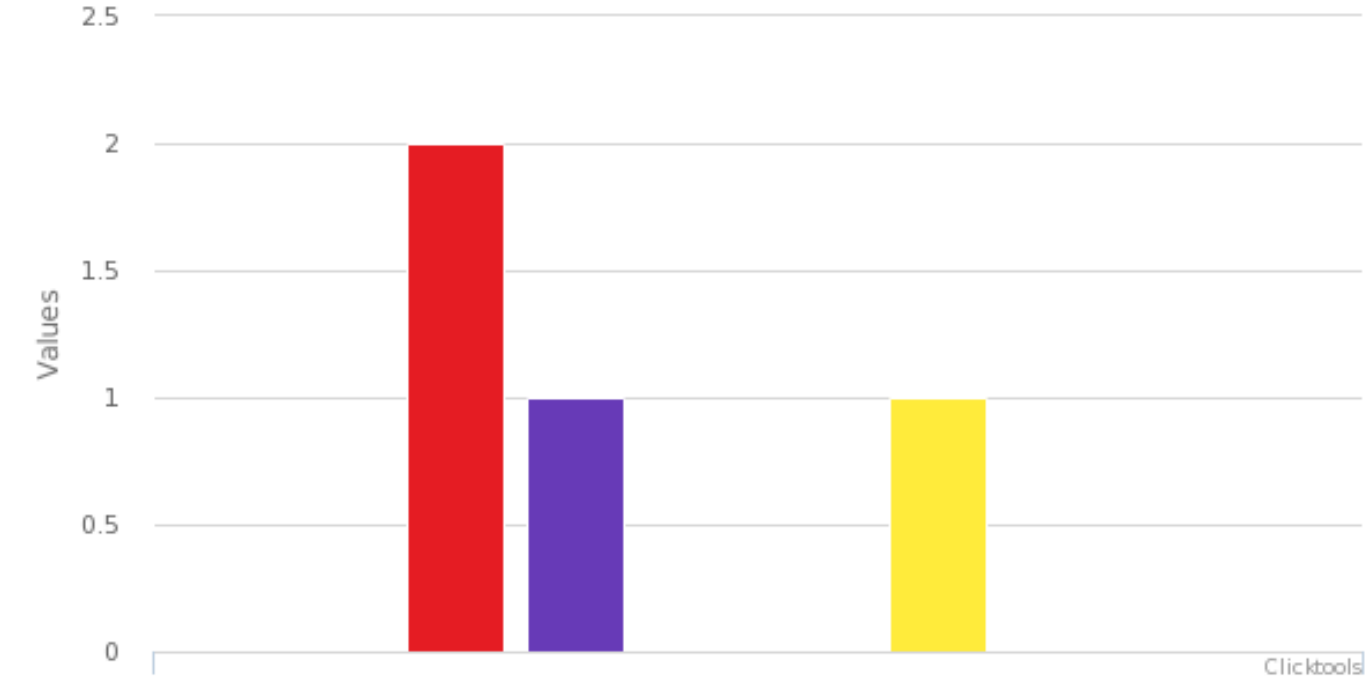
41. Do you offer free training to the following audiences?



42. Is there a limit to the free training?



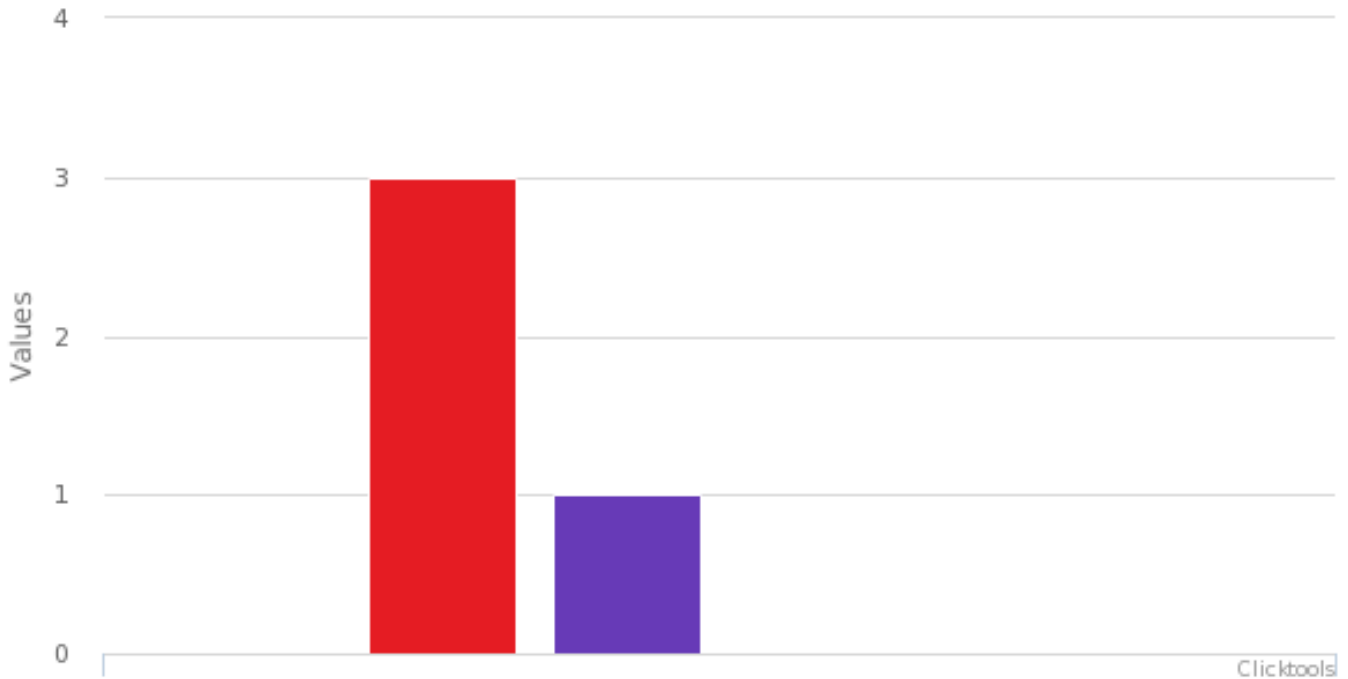
43. Do you have any special program to reduce pricing for specific customers or partners?



1 - No	50% (2)	2 - Yes, carve out product revenue and move to Education	25% (1)
3 - Yes, funding outside the Education team and transfer of costs only	0% (0)	4 - Yes, marketing/training development fund (% of product revenue systematically carved out and available for education funding of customer or partner)	0% (0)
5 - Yes, specific annual budget inside the Education budget	25% (1)	6 - Other	0% (0)

Response: 4

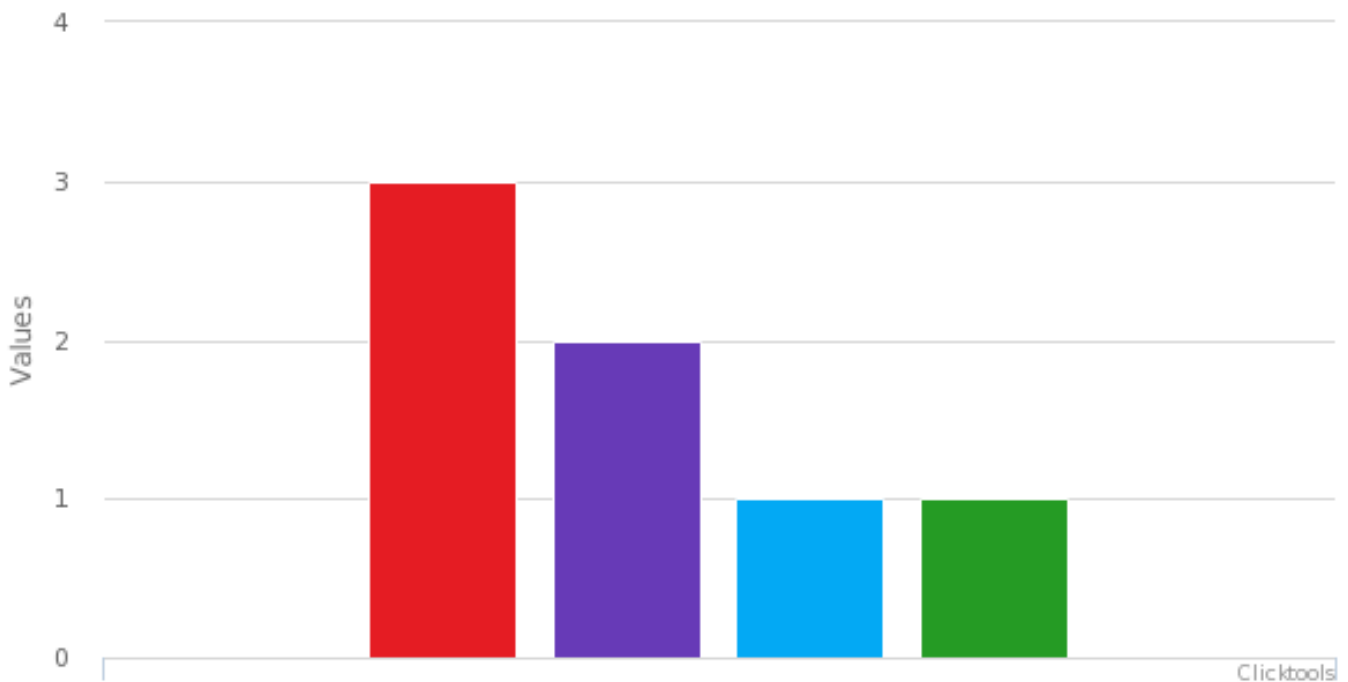
#### 44. What do you communicate about pricing outside your company?



1 - Only list prices	100% (3)	2 - All available discounts	33.33% (1)
3 - Some globally available discounts, e.g. volume	0% (0)	4 - Other	0% (0)

Response: 3

#### 45. Who is allowed to discount training?



1 - Education team	75% (3)	2 - Product Sales team	50% (2)
3 - Company (Professional) Services team	25% (1)	4 - Other	25% (1)

Response: 4

46. Do these other organizations (not Education) have a limit up to which they can give discounts and what is it?



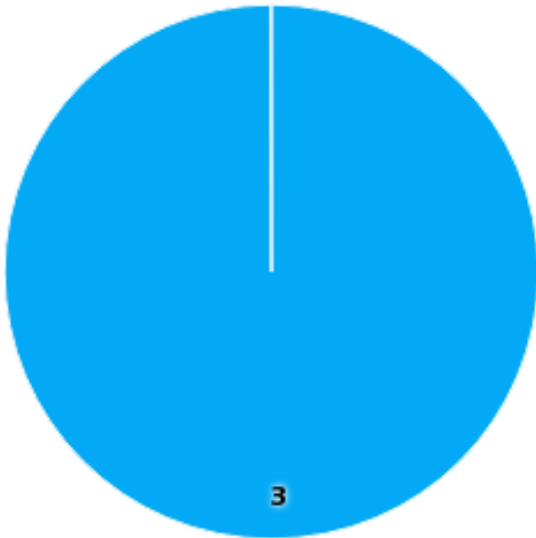
Clicktools

1 - No limit	0% (0)	2 - Only up to 25% of the overall possible discount	50% (1)
3 - 26-50%	0% (0)	4 - 51-100% of overall possible discount	0% (0)
5 - Any discount they want	50% (1)		

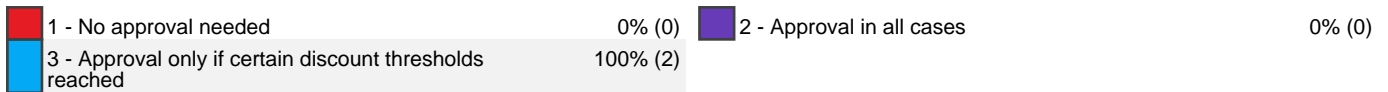
Mean: 3.5

Response: 2

47. Do these other organizations need approval to discount?

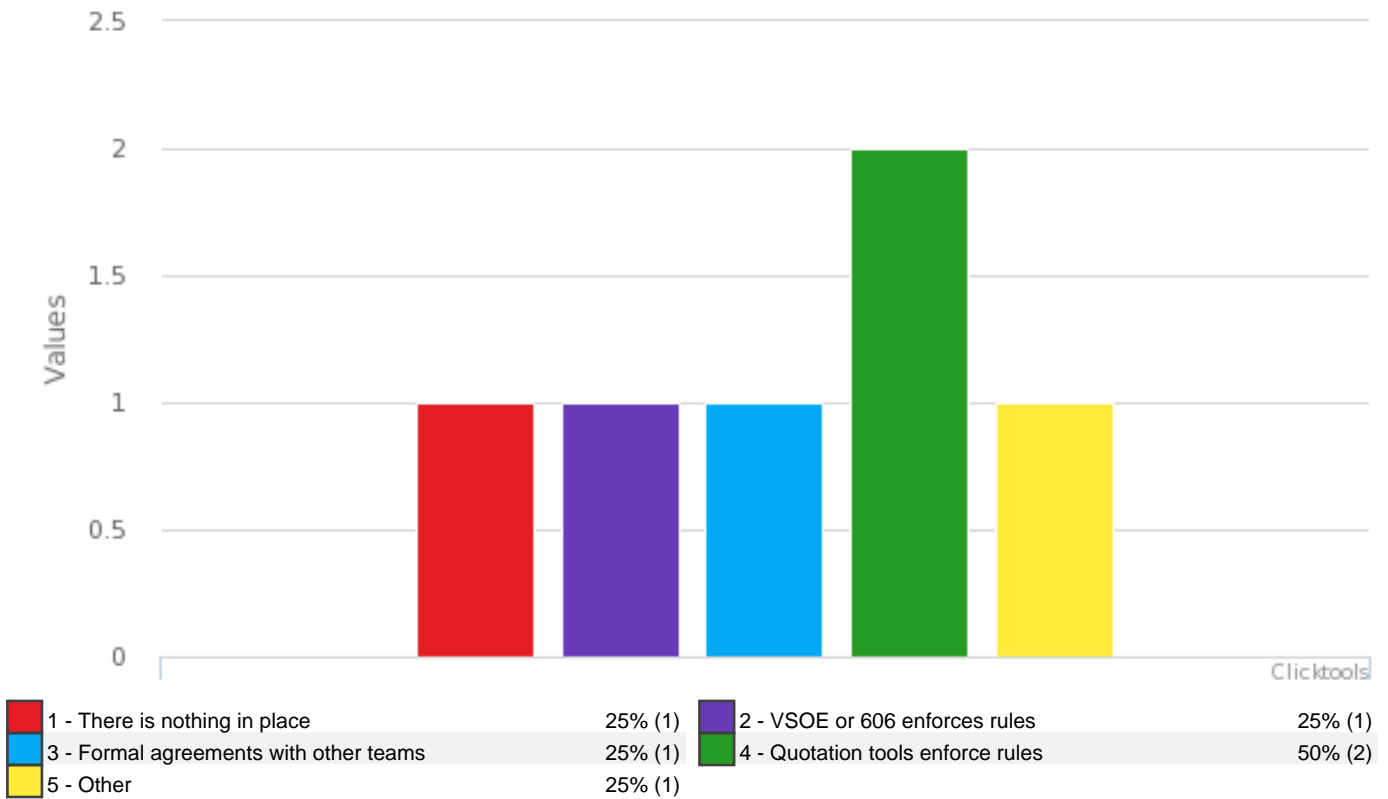


Clicktools



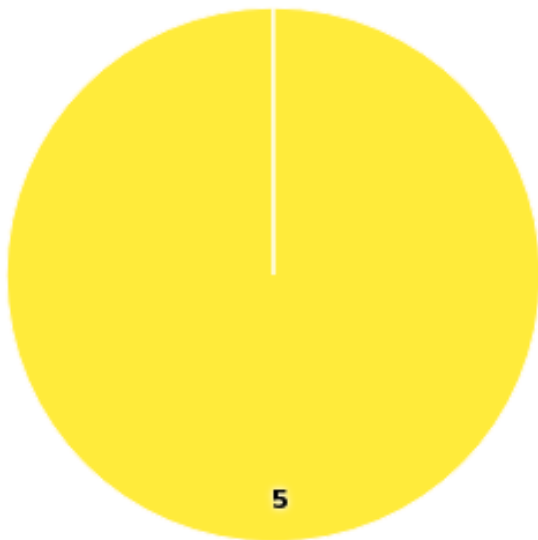
Mean: 3  
 Response: 2

48. How do you ensure pricing and discounting compliance, so that no discounts exceed your defined rules?



Response: 4

49. How frequently do you re-evaluate your pricing?



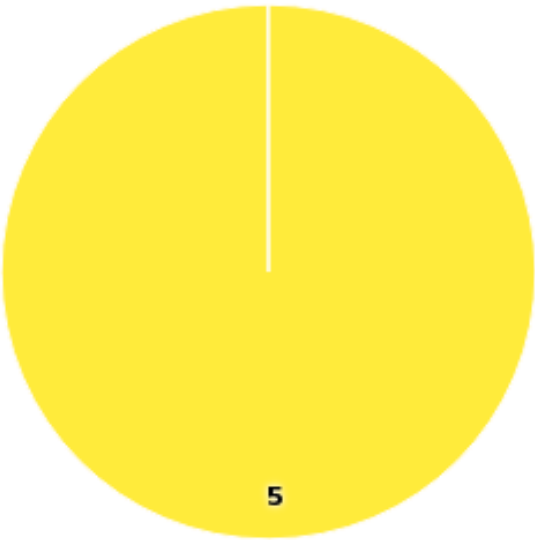
Clicktools

1 - Up to 3 months	0% (0)	2 - 4-11 months	0% (0)
3 - 12 months	0% (0)	4 - 13 months or more	0% (0)
5 - No set time, just whenever it is needed	100% (4)	6 - Other	0% (0)

Mean: 5

Response: 4

50. How often do you change your pricing?



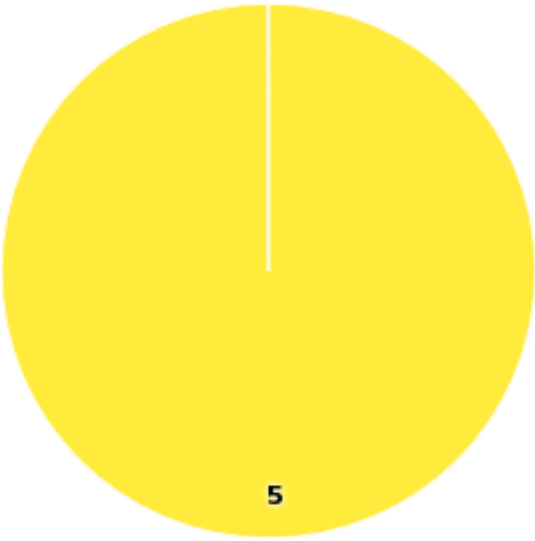
Clicktools

1 - Up to 3 months	0% (0)	2 - 4-11 months	0% (0)
3 - 12 months	0% (0)	4 - 13 months or more	0% (0)
5 - No set time, just whenever it is needed	100% (4)	6 - Other	0% (0)

Mean: 5

Response: 4

51. How frequently do you update pricing in local currencies due to changes in exchange rates?



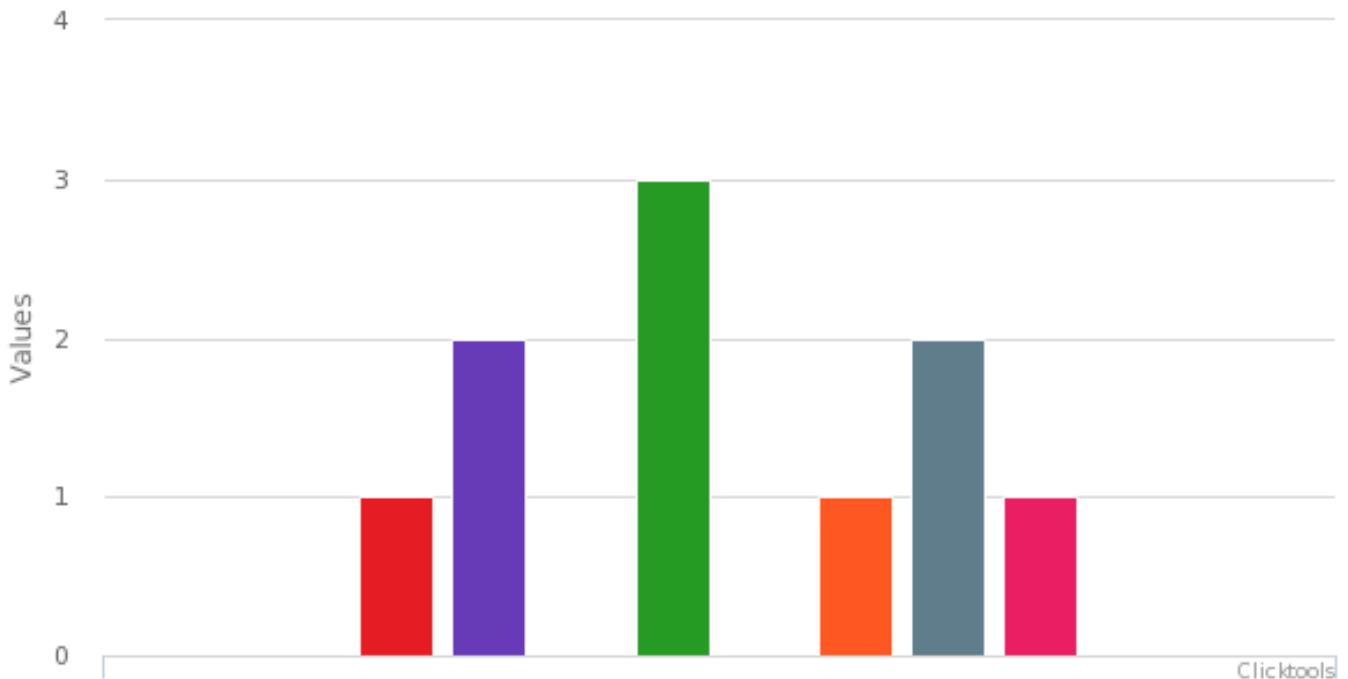
Clicktools

1 - Up to 3 months	0% (0)	2 - 4-11 months	0% (0)
3 - 12 months	0% (0)	4 - 13 months or more	0% (0)
5 - No set time, just whenever it is needed	100% (4)	6 - Other	0% (0)

Mean: 5

Response: 4

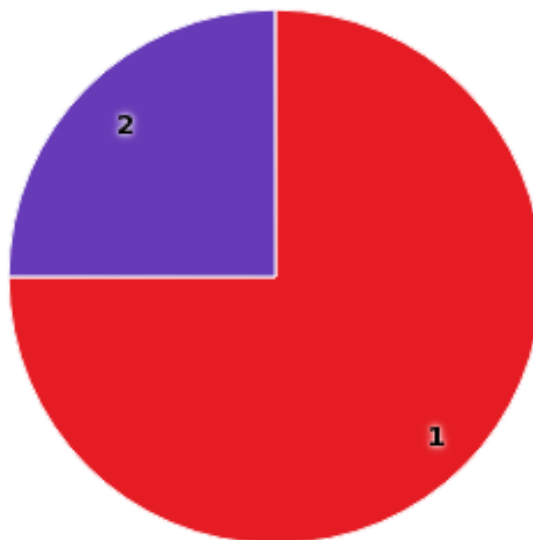
## 52. What is the key driver for the price change? Choose all that apply.



1 - Inflation	33.33% (1)	2 - Market trends	66.67% (2)
3 - Historical trends	0% (0)	4 - Competitiveness	100% (3)
5 - Profit margins	0% (0)	6 - Exchange rate changes	33.33% (1)
7 - Higher expenses	66.67% (2)	8 - Other	33.33% (1)

Response: 3

## 53. Do you need approval to make a price change?

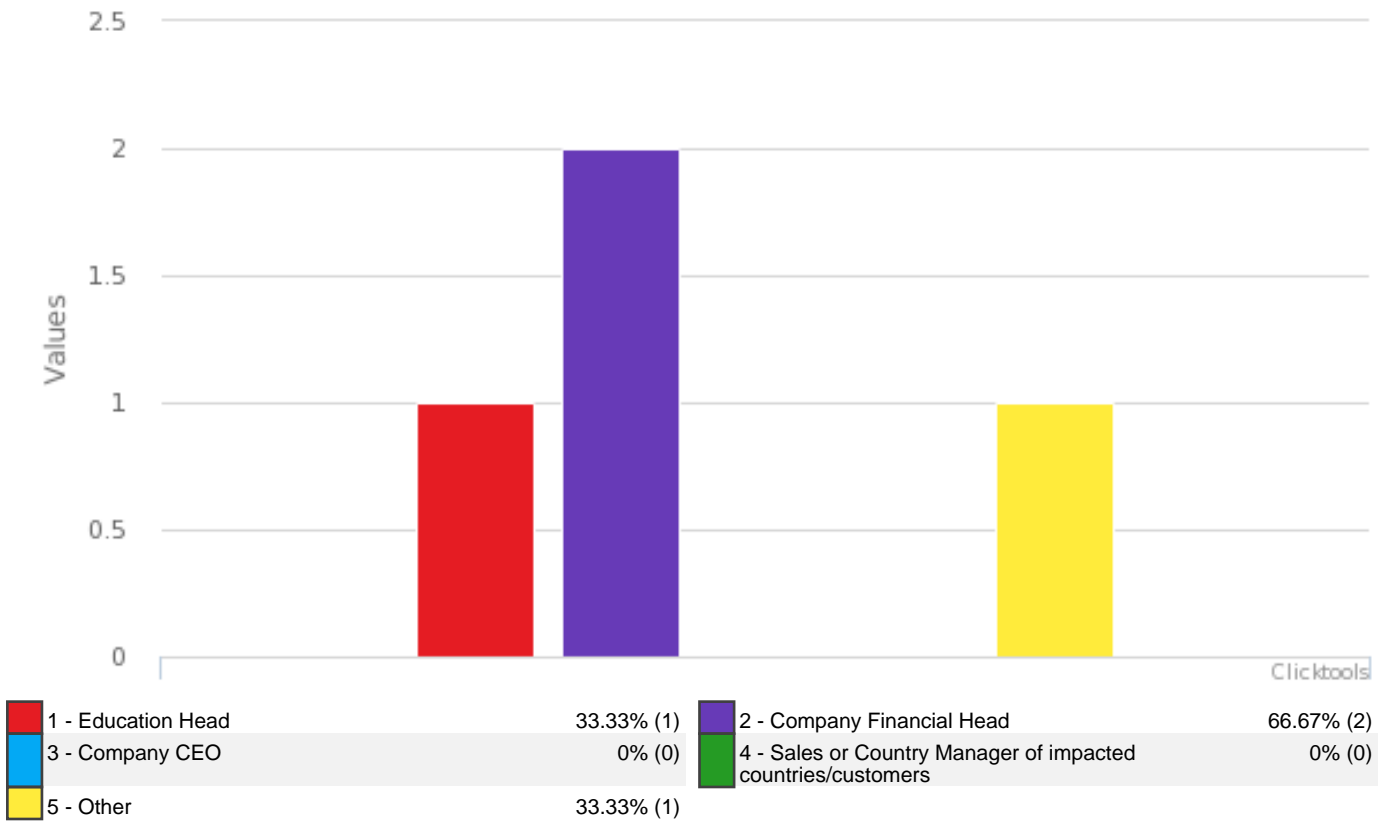


Clicktools

1 - Yes 75% (3) 2 - No 25% (1)

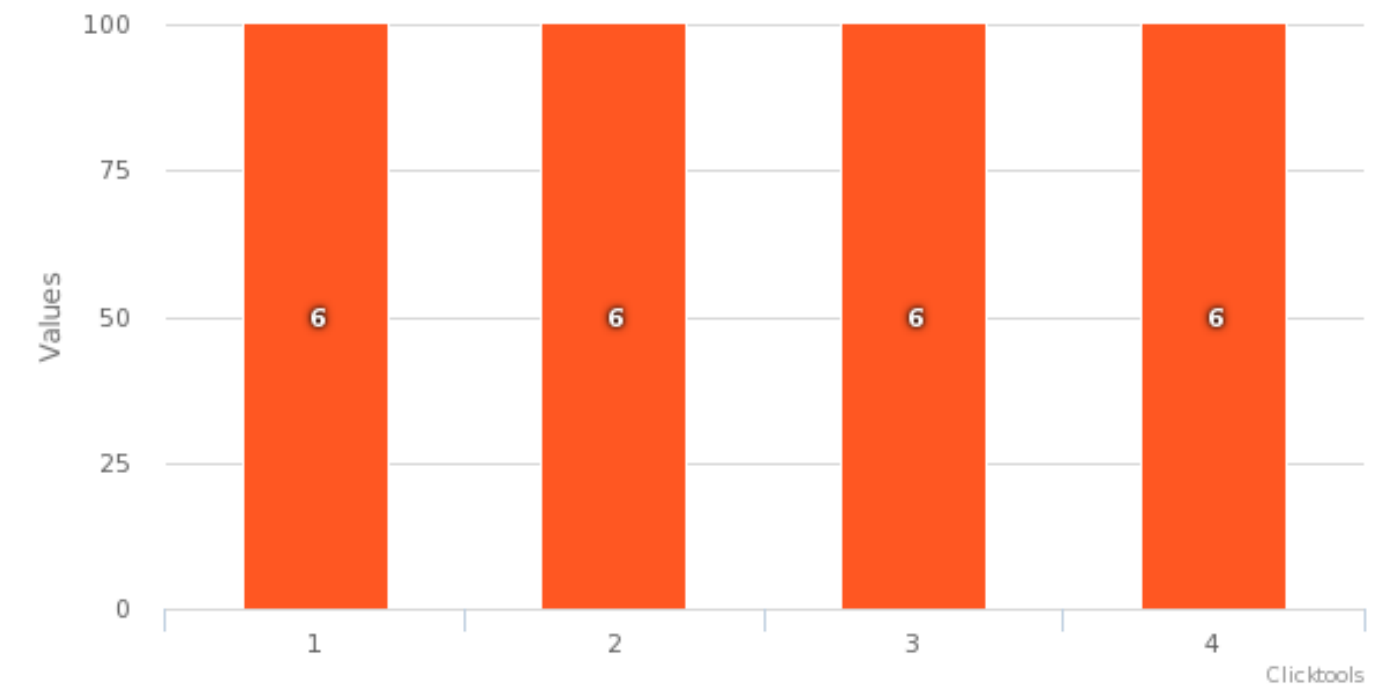
Mean: 1.25  
Response: 4

54. Who is required to approve changes? Choose all that apply.



Response: 3

55. If you compare your actual pricing to the pricing of one (1) year ago, what kind of changes have occurred?

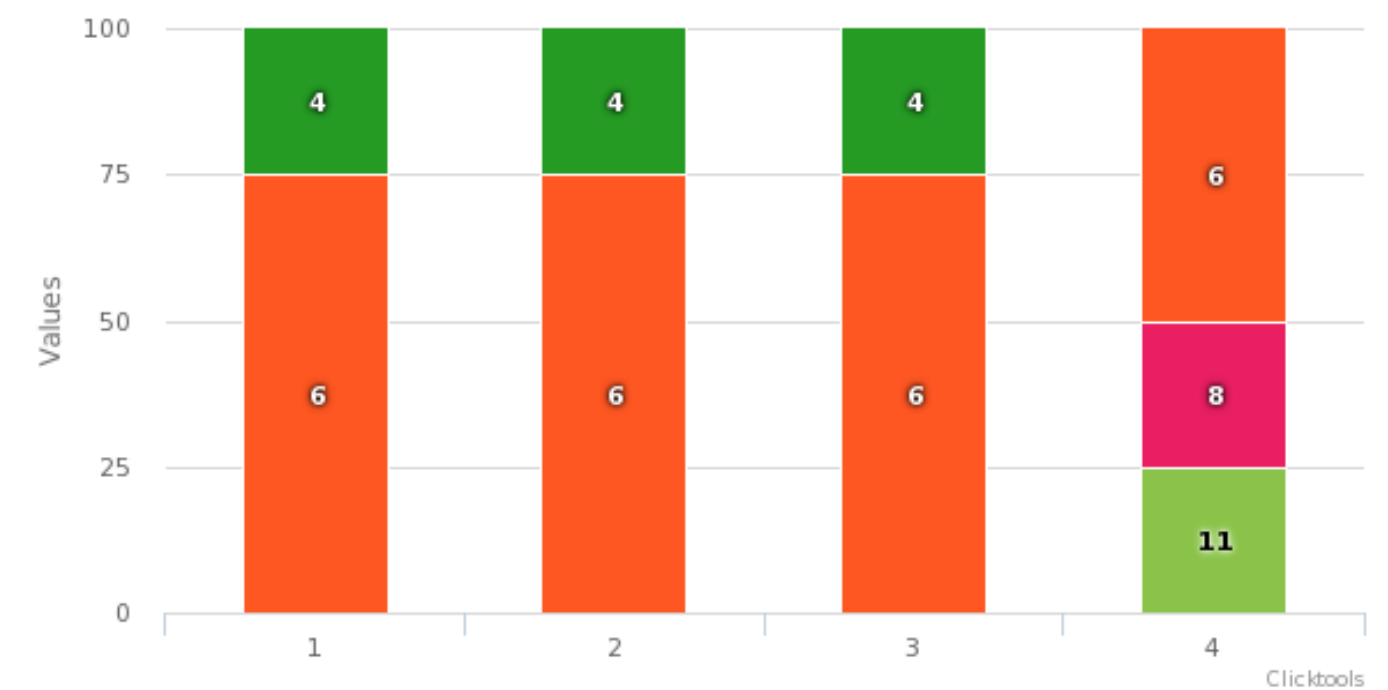


1	Increased >10%	2	Increased 7.5%-10%	3	Increased 5%-7.5%	4	Increased 2.5%-5%
5	Increased < 2.5%	6	Stayed the same	7	Decreased < 2.5%	8	Decreased 2.5%-5%
9	Decreased 5%-7.5%	10	Decreased 7.5%-10%	11	Decreased > 10%		

	1	2	3	4	5	6	7	8	9	10	11	Mean
1 North America	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	6
2 Central and South America	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	6
3 EMEA	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	6
4 APAC	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	100% (4)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	6

Response: 4

56. If you compare your actual pricing to the pricing of three (3) years ago, what kind of changes have occurred?

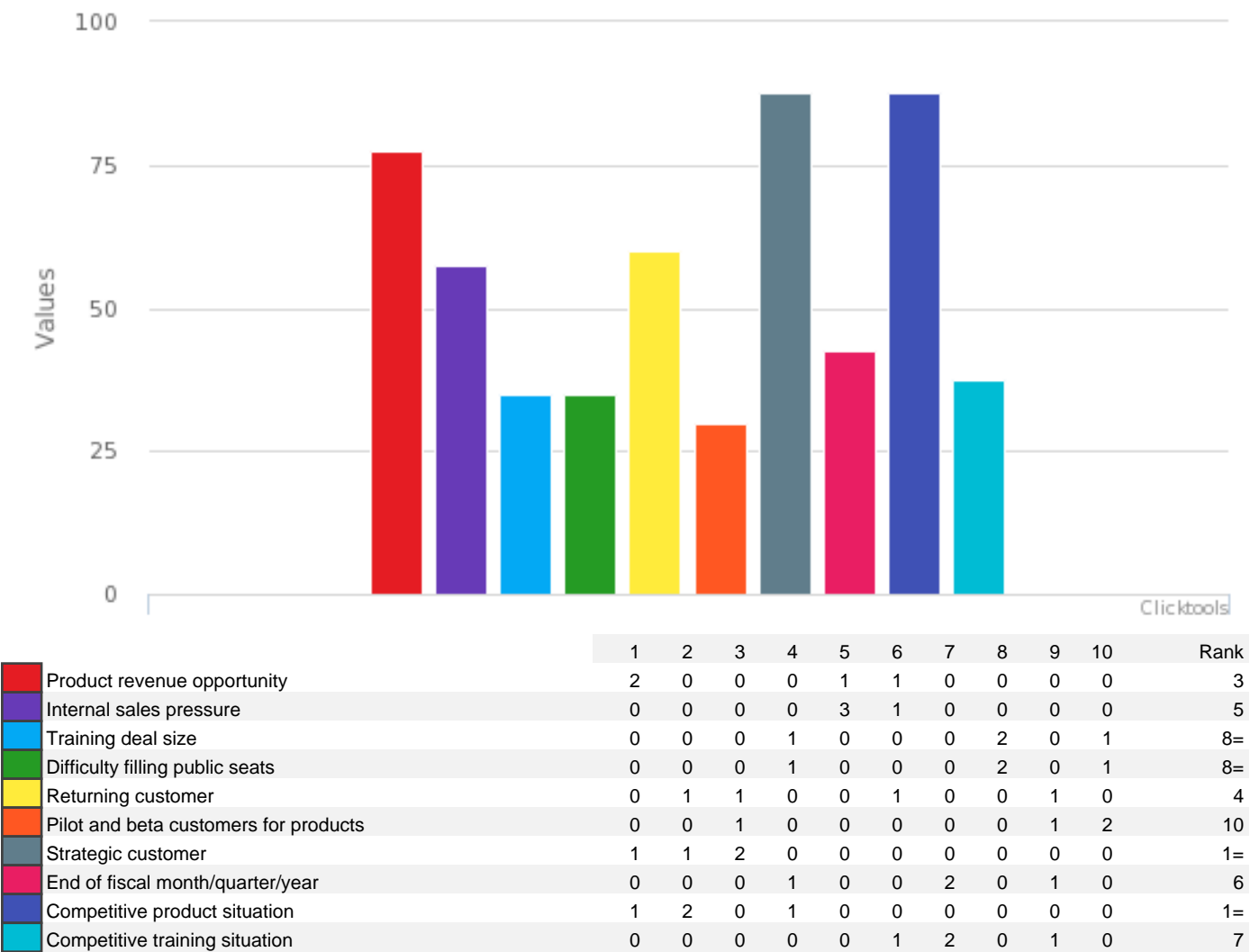


1	Increased >10%	2	Increased 7.5%-10%	3	Increased 5%-7.5%	4	Increased 2.5%-5%
5	Increased < 2.5%	6	Stayed the same	7	Decreased < 2.5%	8	Decreased 2.5%-5%
9	Decreased 5%-7.5%	10	Decreased 7.5%-10%	11	Decreased > 10%		

	1	2	3	4	5	6	7	8	9	10	11	Mean
1 North America	0% (0)	0% (0)	0% (0)	25% (1)	0% (0)	75% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.5
2 Central and South America	0% (0)	0% (0)	0% (0)	25% (1)	0% (0)	75% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.5
3 EMEA	0% (0)	0% (0)	0% (0)	25% (1)	0% (0)	75% (3)	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	5.5
4 APAC	0% (0)	0% (0)	0% (0)	0% (0)	0% (0)	50% (2)	0% (0)	25% (1)	0% (0)	0% (0)	25% (1)	7.75

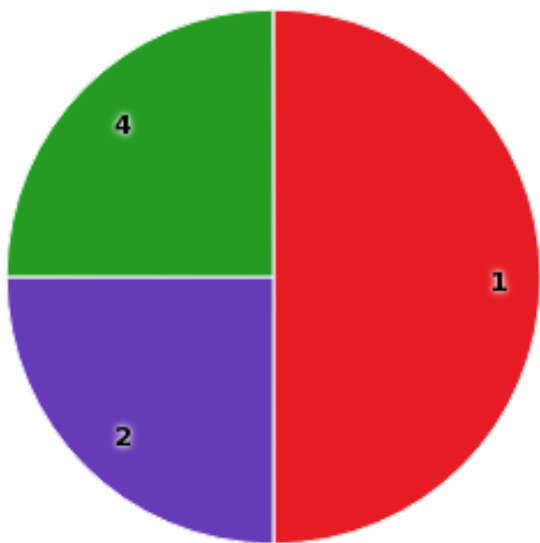
Response: 4

57. What are your top three reasons for discounting education? (Please order the following list, and put your top three as 1, 2 and 3.)



Response: 4

58. How do you manage price differences between different local markets?

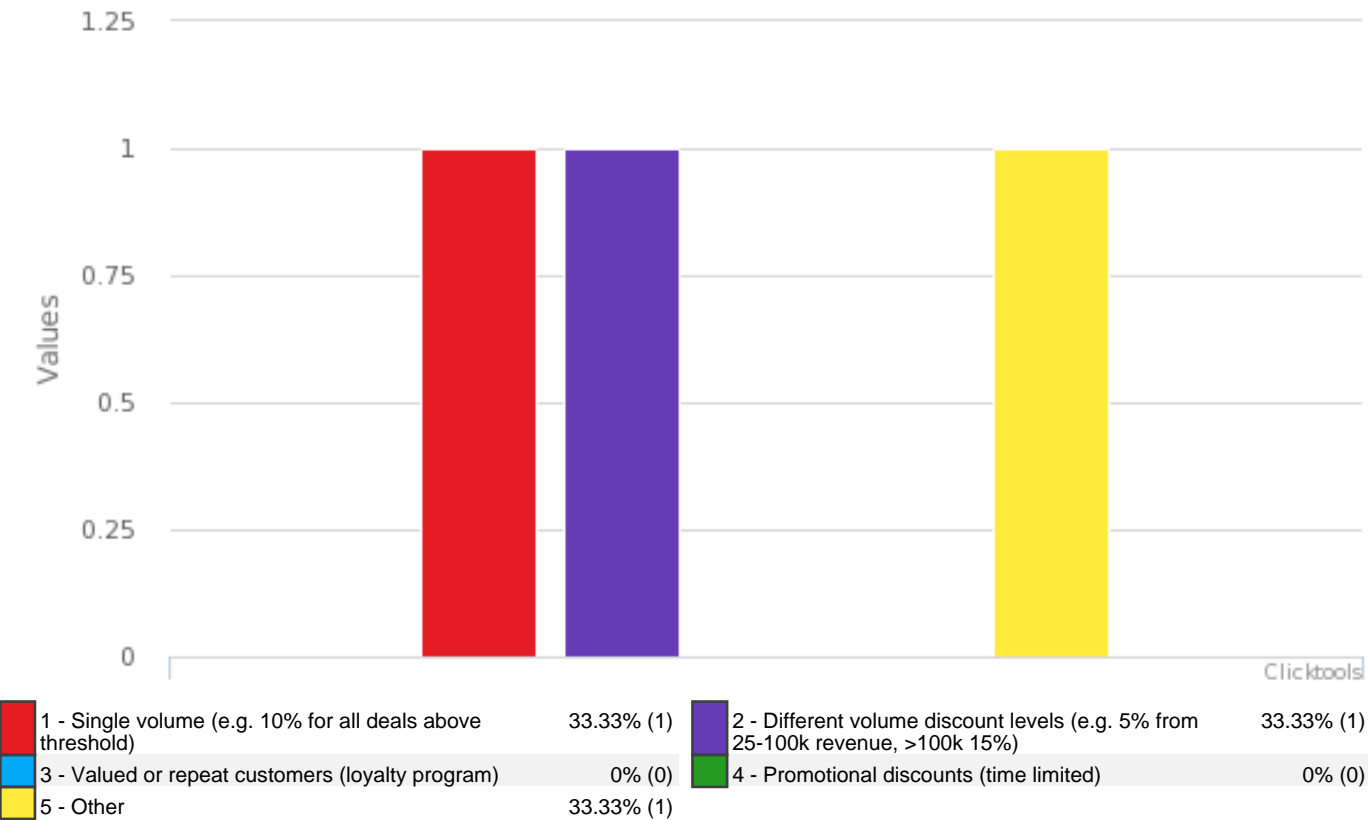


Clicktools

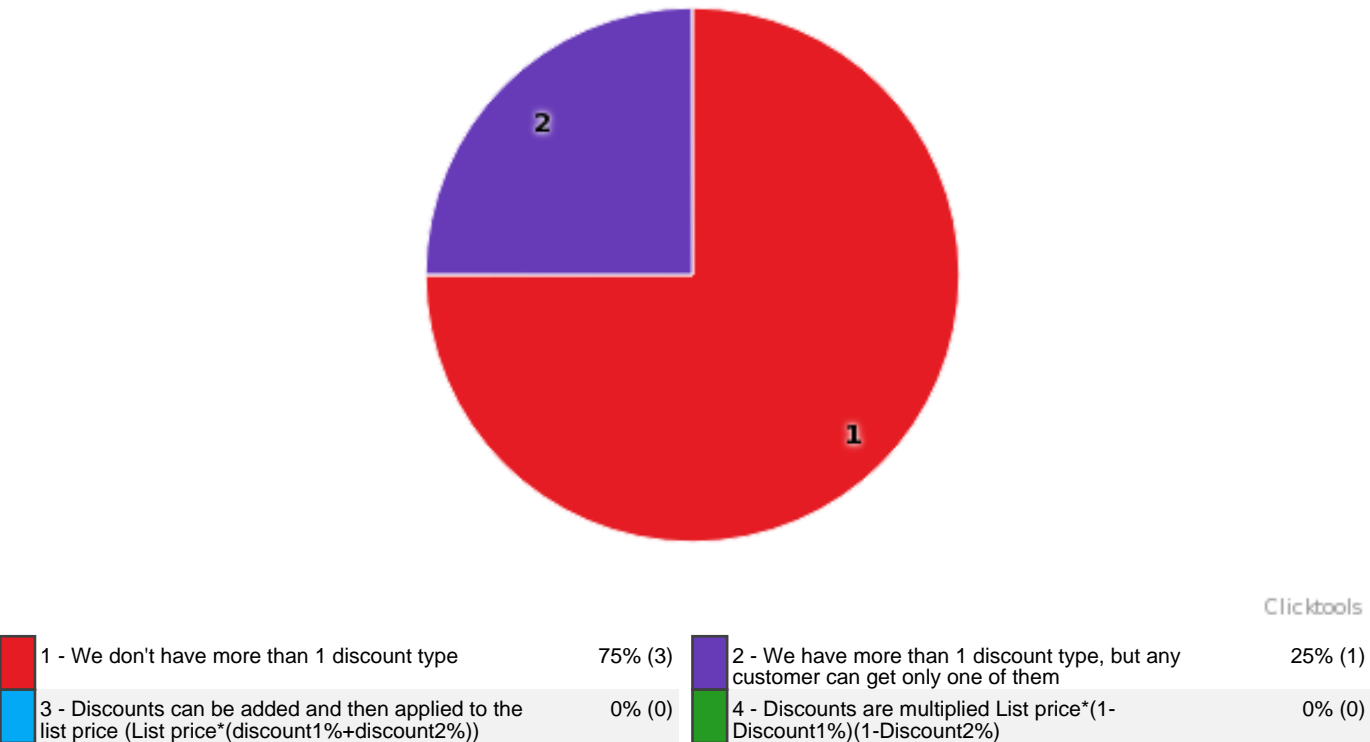
1 - No price differences for different local markets	50% (2)	2 - Global pricelist and discounts by country to bring global price down to market price	25% (1)
3 - Global pricelist and discount level (each country is part of one level) to bring global price down to market price	0% (0)	4 - Pricelists for local markets which have different prices by market	25% (1)
5 - Other	0% (0)		

Mean: 2  
Response: 4

59. What other type of discounts do you offer?

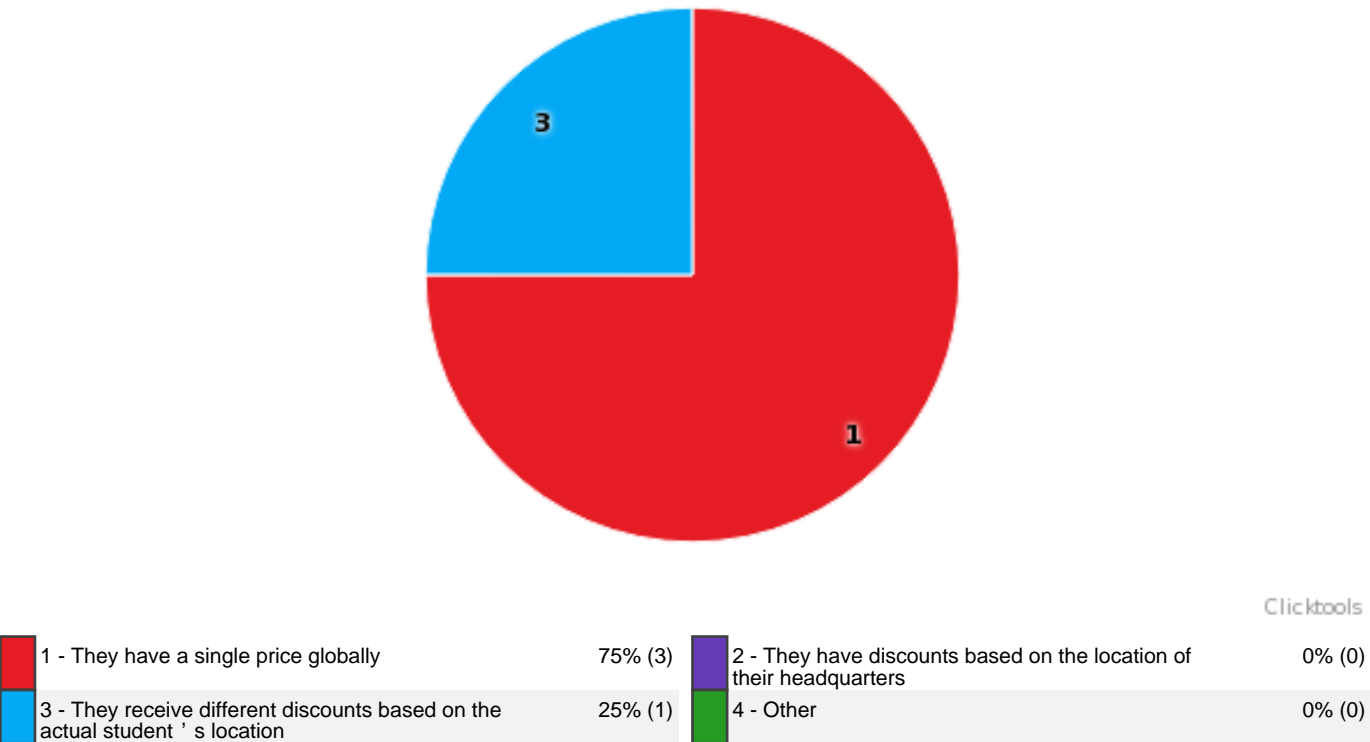


60. If you have different types of discounts, how do you handle multiple discounts?



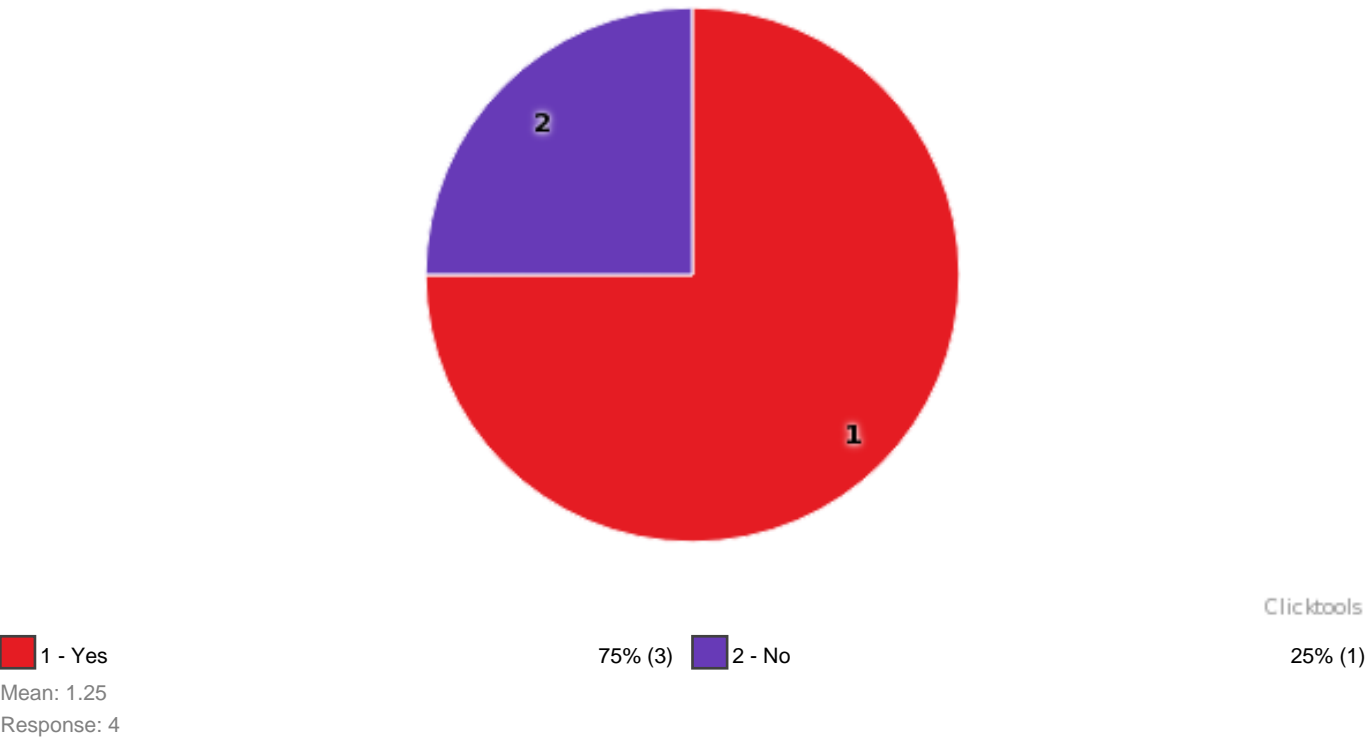
Mean: 1.25  
Response: 4

61. How do you manage pricing for global customers?

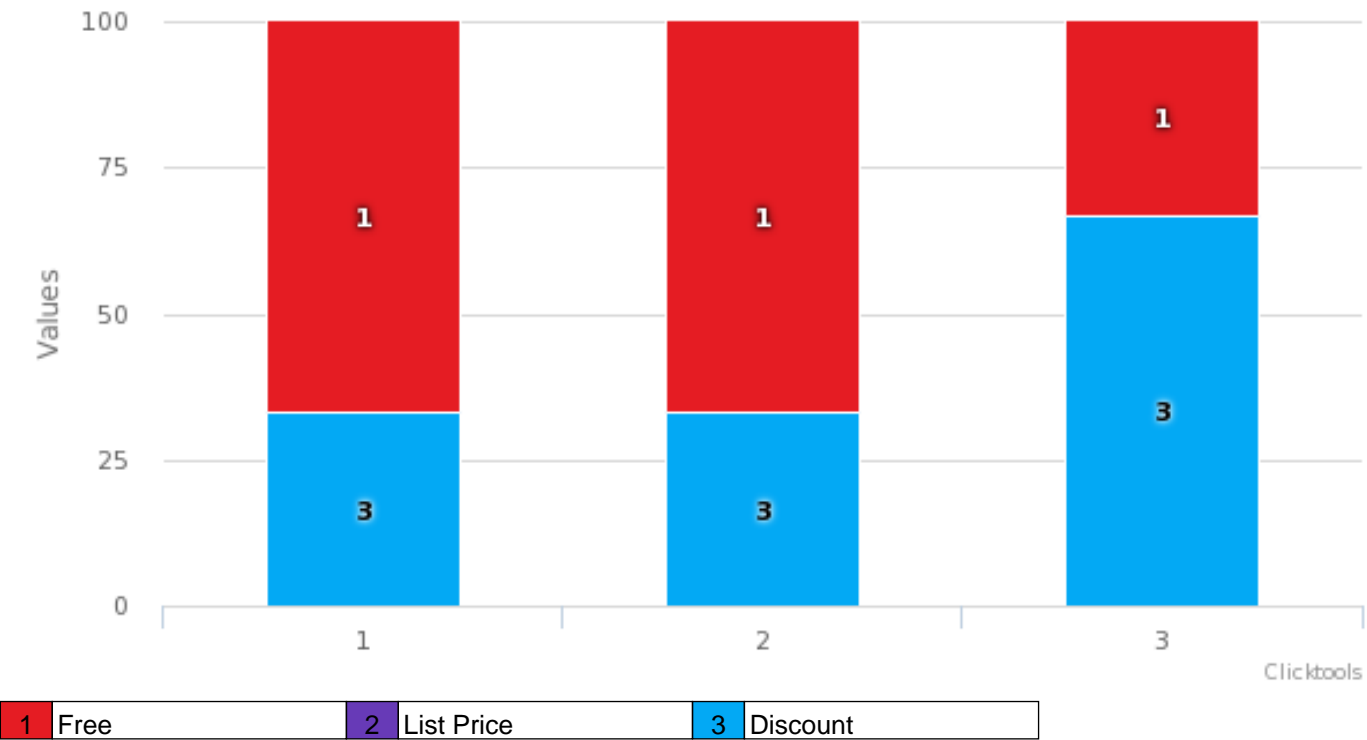


Mean: 1.5

62. Do you train channel partners who sell or support your company's products?



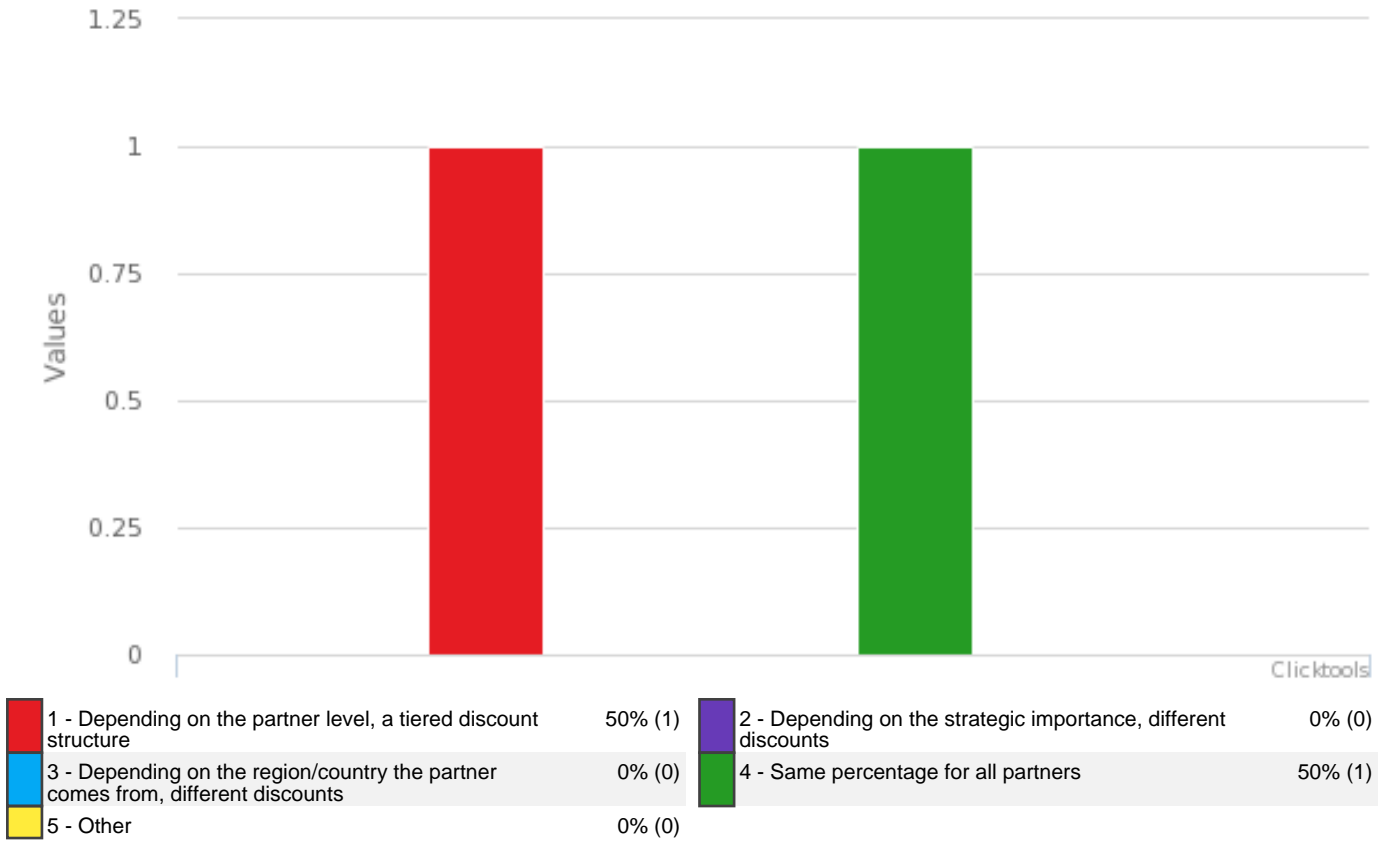
63. How do you charge for the following partner audiences?



	1	2	3	Mean
1 Channel Sales	66.67% (2)	0% (0)	33.33% (1)	1.67
2 Channel Presales	66.67% (2)	0% (0)	33.33% (1)	1.67
3 Channel Post sales - deployment, operations, maintenance	33.33% (1)	0% (0)	66.67% (2)	2.33

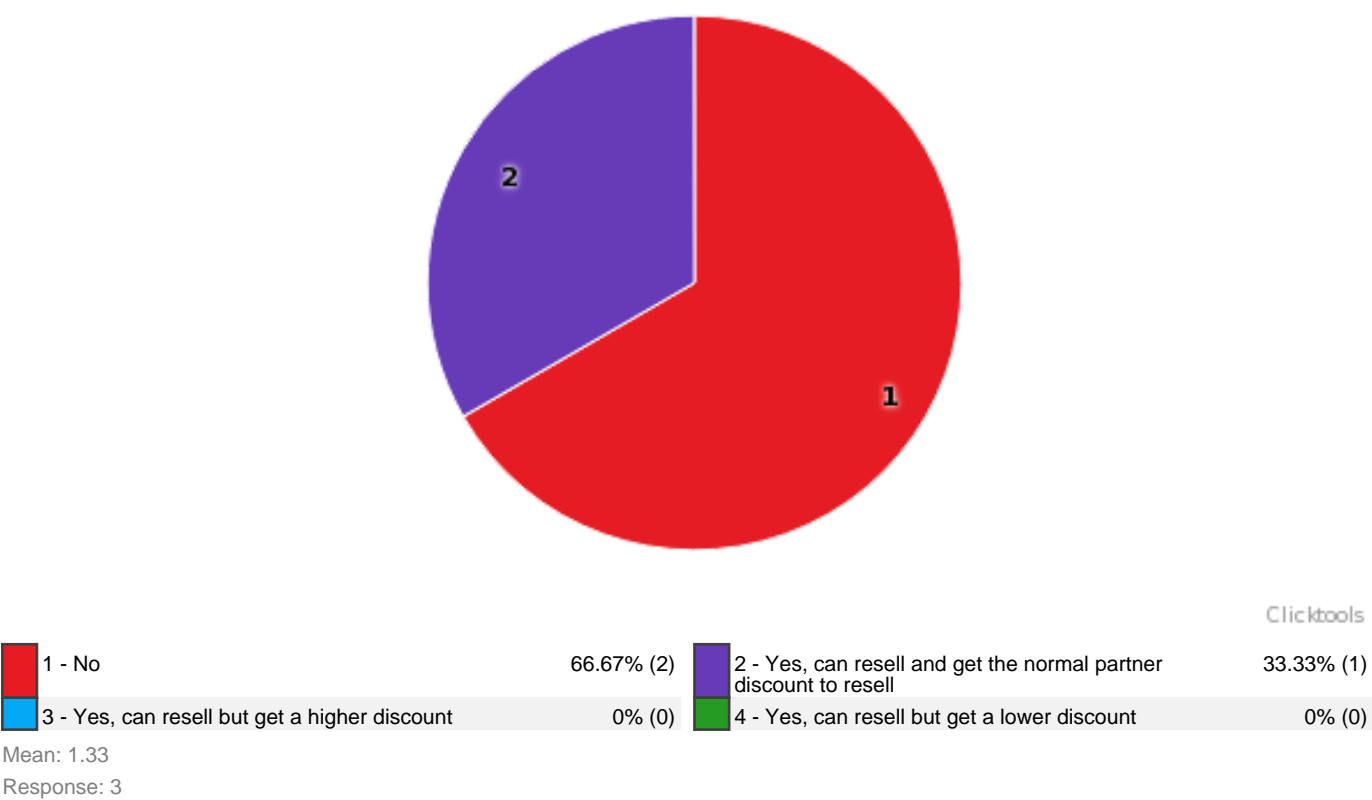
Response: 3

#### 64. How do you discount training for your channel partner?

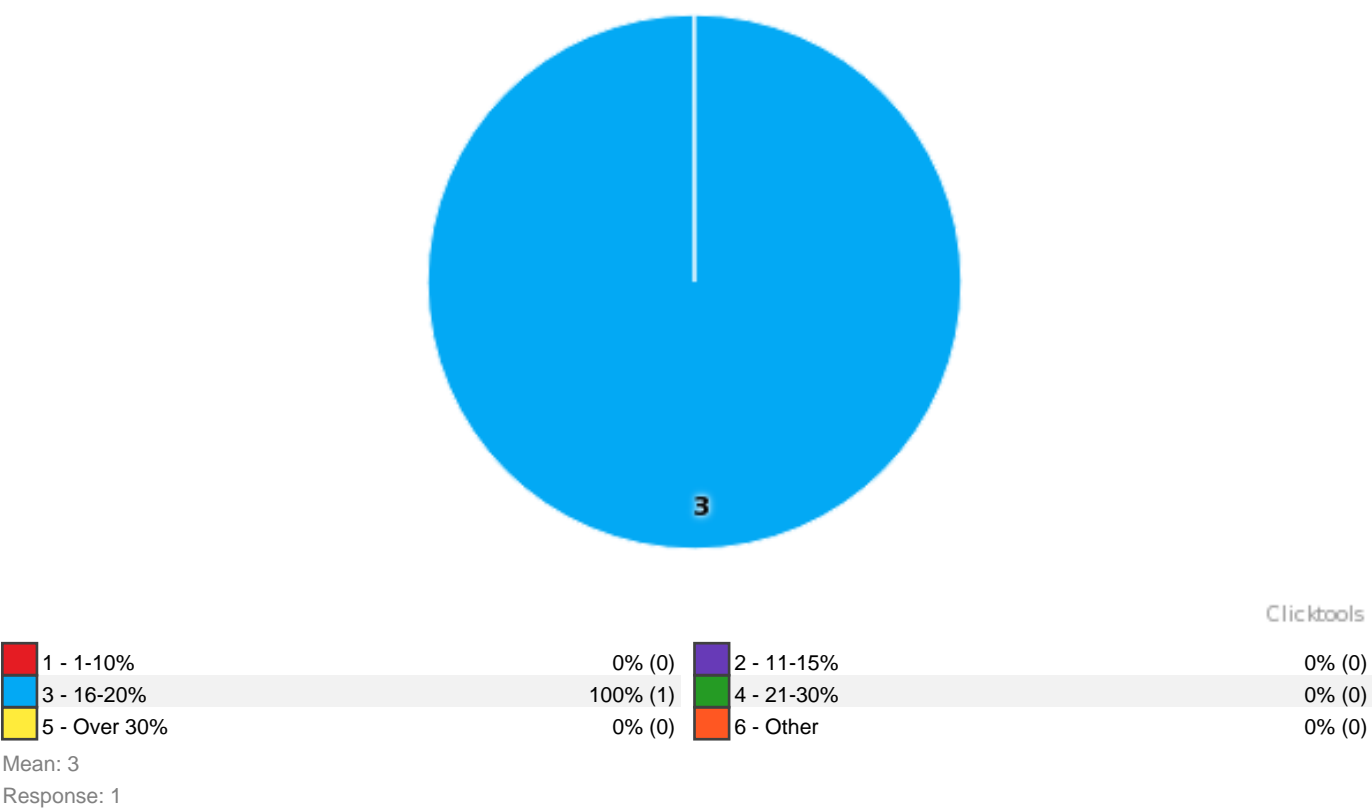


Response: 2

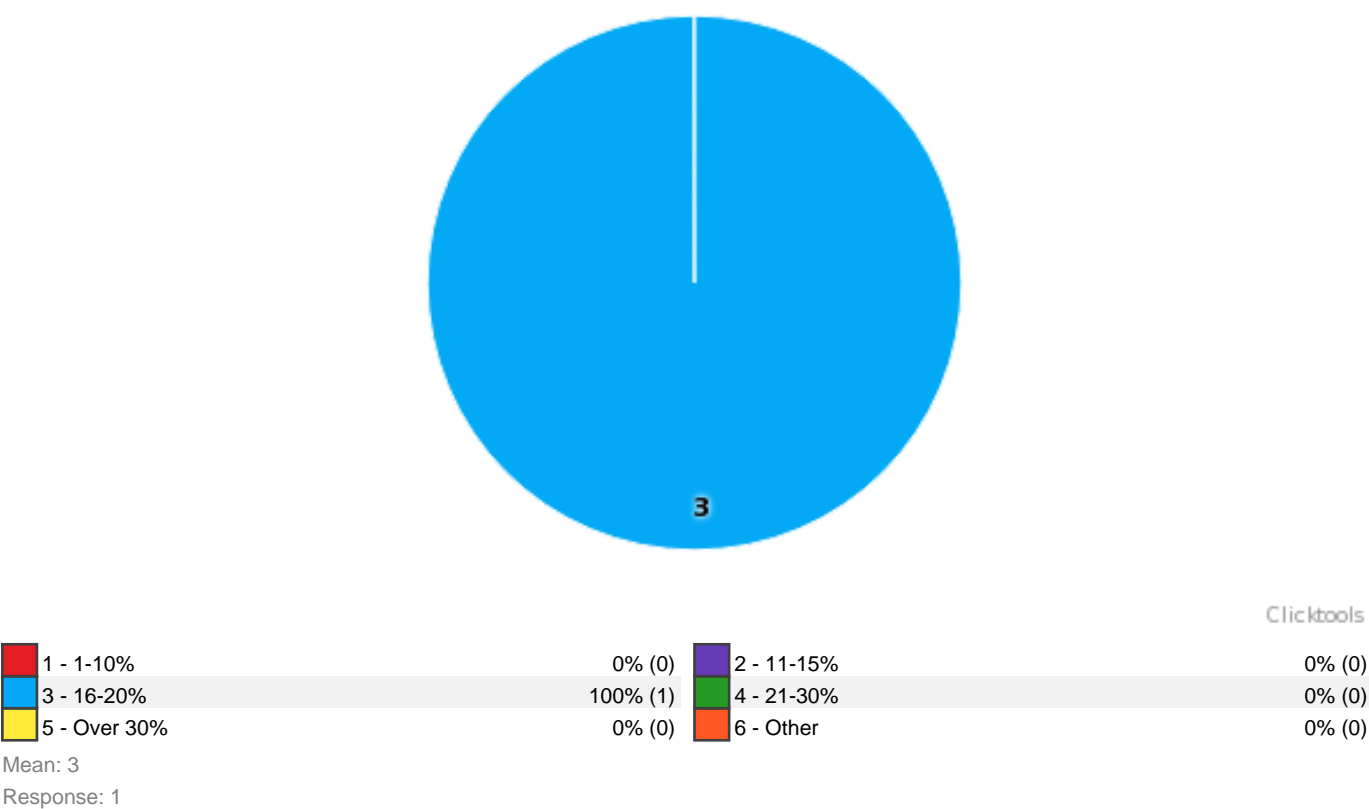
65. Do you allow partners to resell your training?



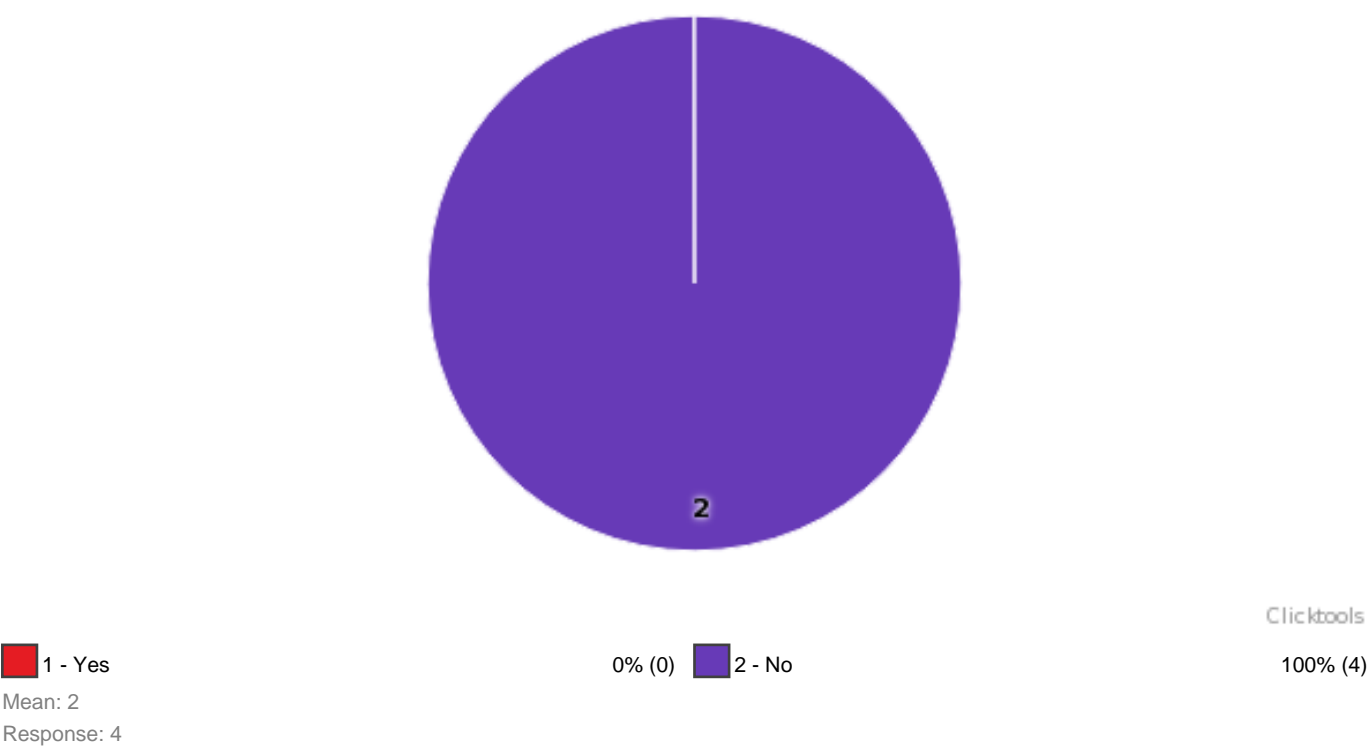
66. What discount or commission do you offer to your resellers for instructor led training (ILT)?



67. What discount or commission do you offer to your resellers for eLearning?



68. Do you sell any education services intellectual property as a standalone item?



69. Which of the following intellectual property related learning services do you sell?

1 - Student books (hardcopy only)	0% (0)	2 - Instructor books (hardcopy only)	0% (0)
3 - Instructor tool kits (editable)	0% (0)	4 - Instructor-led course templates	0% (0)
5 - eLearning source code	0% (0)	6 - Training environment (Lab in the Cloud)	0% (0)
7 - Other editable or non-editable content (please specify)	0% (0)		

Response: 0

70. What is your sales model for selling Intellectual Property?

1 - Flat fee for the total course	0% (0)	2 - Flat fee per course day	0% (0)
3 - Separate price for individual items	0% (0)		

Response: 0

71. On average, how much do you charge (\$) as a flat fee per course day (1 day = 6 hours, use also for eLearning)?

Average	0
Highest	0
Lowest	0
Standard deviation	0

Response: 0

72. What is the average list price per course day (to the nearest \$) for each of the following items? If you do not sell the item, please enter 0.

	Student manuals (non-editable)	Instructor guides (non-editable)	Instructor tool kits (editable)	Instructor-led course templates	eLearning course/module master	Training environment (Lab in the Cloud)	Other editable or non-editable content
Average	0	0	0	0	0	0	0
Highest	0	0	0	0	0	0	0
Lowest	0	0	0	0	0	0	0
Standard deviation	0	0	0	0	0	0	0

Response: 0

73. Do you offer the service to develop training?



1 - Yes	0% (0)	2 - No	100% (4)
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Mean: 2

Clicktools

Response: 4

74. How do you price your development work? Choose all that apply.

1 - Per hour of content developed	0% (0)	2 - Per development hours	0% (0)
3 - Per development day	0% (0)	4 - Customers buy training credits and redeem credits against development	0% (0)
5 - Customers buy a subscription and some development is included	0% (0)	6 - We do not charge for development as it's included in other services	0% (0)
7 - Other	0% (0)		

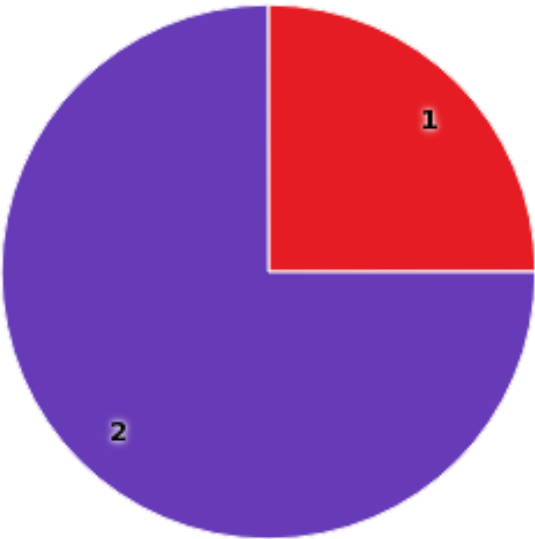
Response: 0

75. How do you quote for development work?

1 - Only time & material	0% (0)	2 - Only fixed price bids	0% (0)
3 - Mixture, depending on customer negotiation	0% (0)	4 - Other	0% (0)

Response: 0

76. Do you offer services to customize existing courses?

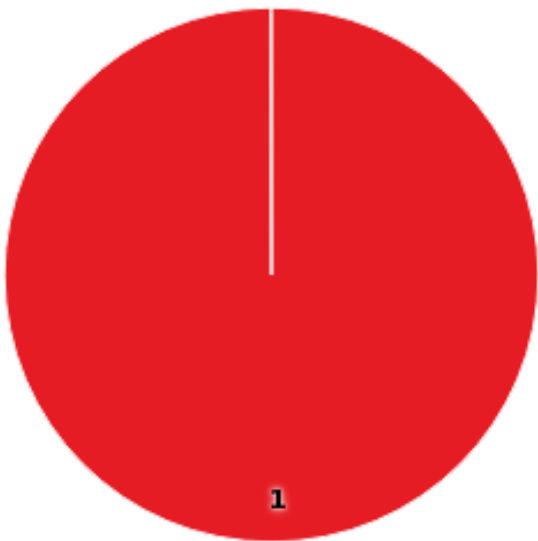


1 - Yes	25% (1)	2 - No	75% (3)
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Mean: 1.75  
Response: 4

Clicktools

77. When do you start to charge for customization?



1 - Never charge	100% (1)	2 - Strictly for any customization	0% (0)
3 - Small customization with up to 1 day ' s work for free, after that a charge	0% (0)	4 - Small customization with 1-2 day ' s work for free, after that a charge	0% (0)
5 - Small customization with more than 2 days work for free, after that a charge	0% (0)		

Mean: 1  
Response: 1

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